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November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: YAMADA HOLDINGS CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 9831
URL: https://www.yamada-holdings.jp/
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	880,247	10.0	28,624	32.1	30,090	25.4	21,562	68.7
September 30, 2025	800,099	0.5	21,671	(6.7)	23,995	(3.4)	12,780	0.1

Note: Comprehensive income For the six months ended September 30, 2026: ¥19,459 million [50.4%]
For the six months ended September 30, 2025: ¥12,940 million [(0.2)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	32.44	32.18
September 30, 2025	18.73	18.58

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	1,313,615	650,636	48.9	965.36
March 31, 2026	1,303,905	642,558	48.6	953.69

Reference: Equity
As of September 30, 2026: ¥641,988 million
As of March 31, 2026: ¥633,675 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	17.00	17.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)				17.00	17.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	1,780,000	5.2	51,500	218.6	52,600	163.0	32,800	121.9	49.33

Note: Revisions to the earnings forecasts most recently announced: Yes

For the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of the fiscal year ending March 31, 2027 Earnings Forecast" announced today (November 6, 2026).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 1 company (Yamada Electric (Shenyang) Commercial Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	966,863,199 shares
As of March 31, 2026	966,863,199 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	301,843,535 shares
As of March 31, 2026	302,422,817 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	664,635,115 shares
Six months ended September 30, 2025	682,344,252 shares

Note: The Company's shares held by the "YAMADA HOLDINGS Employee Shareholding Association Trust Account." are included in treasury shares that are deducted in the calculation of the average number of shares during the period. (237,983 shares for the six months ended September 30, 2026)
The trust-type employee stock ownership incentive plan has been terminated as of September 9, 2025.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements, such as earnings forecasts, contained in this material are based on information available as of the date of announcement and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company to realize them. Actual results may vary due to a variety of factors.

For the details of the above forecasts, please refer to the section of "(5) Information regarding consolidated earnings forecasts and other forward-looking statements" under "1 Overview of operating results and others" on page 6 of the attached materials to the quarterly financial results report.

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1. Overview of operating results and others

(1) Overview of operating results for the first six months

[On background of economies at home and abroad]

For the first six months of the fiscal year ending March 31, 2027 (from April 1, 2026 to September 30, 2026), while Japan's economy gradually recovered, it is necessary to continue to closely monitor the impact of the situation in the Middle East, natural disasters, and fluctuations in financial and capital markets. Furthermore, while there are signs of improvement in employment and income conditions, and a recovery in personal consumption, it is still necessary to pay close attention to trends in consumer sentiment.

In the consumer electronics retail industry, personal computer sales were sluggish as a reaction to the surge in replacement demand in the previous year, amid continued cost-consciousness driven by factors such as rising prices. Meanwhile, in response to the 2027 problem of air conditioners arising from the raised energy-saving standards, air conditioner sales were strong, and sales of cell phones, TVs, LED lighting, and other household appliances also remained steady.

[On the Company's efforts]

Against this market backdrop, we have been working to maximize Group synergies and build a structure for sustainable corporate growth under the "Total-Living (Kurashi-Marugoto)" strategy, with LIFE SELECT stores and Housing as the starting points.

Regarding store development, under the initiative of in-area store development and reforms centered on LIFE SELECT, we opened the Tecc LIFE SELECT Soyora Tsu Sakurabashi Store and the Tecc LIFE SELECT Toyama Kakeo Store in September. The number of stores has decreased as a result of store consolidation and closures due to the promotion of in-area store development and reforms, but overall sales floor space of directly-managed stores has steadily increased 0.8% year on year to 2,945,079m^2. Furthermore, efficiency has improved at each store within the area, including staffing, inventory, logistics, and various services, resulting in a steady improvement in profitability. We plan to further expand the number of LIFE SELECT stores in the second half of the fiscal year and beyond, and we will strengthen and promote store development to further expand the number of LIFE SELECT stores in the next fiscal year onward.

Furthermore, as part of our reforms to improve asset efficiency and profit margins, we are implementing a fundamental structural reform of our e-commerce business. We have been working to improve our profitability by reviewing our business structure and restructuring our e-commerce business including focusing on strengthening our own e-commerce site "Yamada web.com," which has a high profit margin.

In addition, with regard to the 2026 Kumamoto Earthquake, the Group's stores in Kumamoto Prefecture were affected by the disaster, and some stores were forced to temporarily close. However, recognizing that it is our duty as a retailer to reopen as soon as possible, our employees worked together to restore the stores, procure goods, and transport them. As a result, we were able to resume operations promptly, prevent further damage caused by the disaster, and control recovery costs. As of October 31, 2026, only one store remains closed. Due to damage to store assets and restoration-related costs resulting from this earthquake, we have recorded an extraordinary loss of approximately ¥600 million in the first six months under review. We will continue to promote disaster prevention and mitigation measures and fulfill our role as a hub supporting the lives of the local community.

Furthermore, regarding asset sale projects aimed at maximizing asset efficiency, various measures are progressing smoothly, including the sale of some non-operating assets ahead of schedule (see below for an overview, "(4) Progress on asset sale projects centered on non-core business assets").

As a result of the above, consolidated net sales for the six months under review amounted to ¥880,247 million, up 10.0% year on year, operating profit totaled ¥28,624 million, up 32.1% year on year, ordinary profit was ¥30,090 million, up 25.4% year on year, and profit attributable to owners of parent was ¥21,562 million, up 68.7% year on year, resulting in a significant increase in profit. Regarding profit attributable to owners of parent, even excluding the impact of gain on sale of assets, etc., we have secured a double-digit increase year on year, indicating a steady improvement in profit-generating ability of the Company.

In addition, various measures aimed at maximizing asset efficiency are progressing as planned. We will continue to thoroughly implement management practices that prioritize asset efficiency and cash flow,

striving for sustainable enhancement of corporate value, and working diligently towards the early achievement of a PBR of 1.0x.

[Operating results by segment]

1)Consumer Electronics Segment

In the Consumer Electronics Segment, revenues and profits both increased, with net sales increasing 8.2% year on year to ¥700,765 million, and operating profit increasing 31.1% year on year to ¥24,093 million. Against the backdrop of the aforementioned surge in demand for air conditioners and the resulting increase in the number of customers visiting stores, large home appliances such as TVs and washing machines performed strongly, and non-appliance sectors such as renovation services, furniture and home interiors, also grew steadily. Due to the closure of stores, including large stores such as LABI Nagoya, which began in the previous fiscal year, YAMADA DENKI's total net sales decreased. In addition, while the opening of three LIFE SELECT stores in the first quarter of the previous fiscal year and the reopening of the LABI Ikebukuro Head Store boosted sales, contributing to a combined increase of approximately 3% in year-on-year sales, the growth of new and existing stores in the fiscal year under review exceeded this, achieving significant growth in both revenues and profits. Furthermore, following the strategic inventory clearance at the end of the previous fiscal year, we are accelerating the expansion of high-margin PB+SPA original products in our stores. In addition, we are promoting various initiatives such as reforms to improve the profitability of our e-commerce business. Regarding store development, with plans to newly open LIFE SELECT stores concentrated in the second half of the fiscal year, we will continue to promote in-area store reforms centered on the opening of LIFE SELECT stores. Through these initiatives, we anticipate further growth in net sales and profits in the future.

2)Housing Segment

In the Housing Segment, revenues and profits both increased, with net sales increasing 17.4% year on year to ¥163,601 million, and operating profit increasing 68.6% year on year to ¥2,607 million.

The performance of the Housing Segment by company (before offsetting consolidation and internal transactions) was as follows:

(1) YAMADA HOMES

YAMADA HOMES reported significant increases in net sales and gross profit, with net sales of ¥46,515 million (up 9.0% year on year) and operating loss of ¥855 million (an improvement of ¥107 million compared to the same period of the previous fiscal year), due to increased sales from the commencement and completion of built-to-order housing, and new orders and sales of pre-built housing trending steadily. Due to the company's structure, which concentrates sales and profits towards the end of the fiscal year, the results for the first six months show an operating loss. However, these factors were already accounted for in the initial plan, and the performance is progressing as planned. YAMADA HOMES aims to achieve its full-year plan by steadily moving forward in the third quarter with commencing, completing, and delivering on already ordered projects, and by strengthening its sales system for pre-built housing and other properties.

(2) Hinokiya Group

Hinokiya Group reported increases in revenues and profits, with net sales of ¥76,289 million (up 15.1% year on year) and operating profit of ¥2,951 million (up 45.6% year on year), as sales of detached houses increased significantly, as well as the steady performance of the insulation materials business and the real estate investment business.

(3) Housetec

Housetec reported increases in revenues and profits, with net sales of ¥32,387 million (up 3.4% year on year) and operating profit of ¥1,156 million (up 14.5% year on year), due to strong sales of modular bathrooms and other products, and thorough control of selling prices and expenses.

3)Financial Segment

In the Financial Segment, net sales increased 1.1% year on year to ¥2,373 million, and operating profit decreased 11.1% year on year to ¥579 million, resulting in increased revenues, reflecting strong performance in the transaction volume of small-amount short-term insurance policies such as "Yamada's Total-Living (Kurashi-Marugoto) Insurance" despite the impact of higher funding costs due to rising market interest rates.

4)Environment Segment

In the Environment Segment, revenues and profits both increased, with net sales increasing 8.0% year on year to ¥21,921 million, and operating profit increasing 32.2% year on year to ¥1,206 million. The strengthening of the reuse production system for home appliances and information equipment aligned with social changes such as rising prices, as well as changes in consumer styles and attitudes, leading to the discovery of new demand and resulting in steady growth in net sales. The reused products are deployed at more than 330 YAMADA DENKI stores nationwide, and our efforts to build a self-contained Group-wide resource recycling system are steadily progressing. With the completion of a large-scale incineration power plant scheduled for the second half of the fiscal year, we will further accelerate our efforts.

5)Other Segments

In other segments, revenues increased and profits decreased, with net sales increasing 1.4% year on year to ¥5,434 million, and operating profit decreasing 17.3% year on year to ¥84 million, due to factors such as optimization, achieved by reassessing the allocation of responsibilities for the FC (franchise chain) business and VC (voluntary chain) business within the Group, and consolidating the FC business into the Consumer Electronics Segment. The overall business profit and loss after adding and subtracting the businesses transferred within the Group, showed an increase in both revenues and profits.

[On number of stores]

The number of consolidated retail stores, including those overseas at the end of the first six months under review encompassing seven new store openings and eight store closures, was 956 directly-managed stores (comprising 927 stores directly managed by YAMADA DENKI and 29 stores operated by other consolidated subsidiaries). The total number of stores of the Group, including the stores managed by franchisees, was 8,585.

(2) Overview of financial position for the six months

[Financial position]

Total assets at the end of the six months under review amounted to ¥1,313,615 million, up ¥9,710 million compared to the end of the previous fiscal year (March 31, 2026). This was mainly due to an increase in merchandise and finished goods.

Total liabilities amounted to ¥662,978 million, up ¥1,632 million compared to the end of the previous fiscal year. The main factors were an increase in notes and accounts payable - trade.

Net assets amounted to ¥650,636 million, up ¥8,078 million from the end of the previous fiscal year. The main factors were an increase in retained earnings due to profit attributable to owners of parent. As a result, the equity ratio was 48.9% (48.6% at the end of the previous fiscal year).

(3) Regarding the progress of the business integration with EDION Corporation

On June 5, 2026, we entered into a memorandum of understanding with EDION Corporation regarding a business integration through a holding company structure, based on the fundamental principles of mutual trust and equal partnership. Following the memorandum of understanding, we established an “Integration Preparatory Committee” co-chaired by Chairpersons of the Company and EDION Corporation, and have begun discussions and deliberations between the two companies, including an analysis of integration synergies. The business environment surrounding the consumer electronics retail industry is undergoing significant changes, driven by major social shifts such as a declining birthrate and aging population, population decrease, the penetration of the internet and digital society, and intensified competition across industry boundaries. This has led to a rapid transformation in manufacturers’ development competition, and the importance of developing attractive products for the industry as a whole is increasing. We recognize that a fundamental transformation of our business is essential in order to achieve sustainable growth as a company and to continue supporting our customers’ lives. In order to continue fulfilling our

role in supporting our customers' lives, we will combine the strengths of both companies to build a sustainable business model and further enhance corporate value.

(4) Progress on asset sale projects centered on non-core business assets

In "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026" disclosed on May 8, 2026, under "Accelerating management reform through the sale of non-core business assets to achieve a PBR of 1x" of "1. Overview of operating results and others, (6) Capital policy guidelines," we announced that we would implement a phased and rapid restructuring of our asset portfolio without exception, aiming to sell assets within the next two years. To begin with, we are selecting priority sale candidates in order to maximize the sales scale and effectiveness by the end of the current fiscal year (ending March 31, 2027), which is the first year of this initiative, and are accelerating our efforts.
This initiative aims to improve asset efficiency and accelerate reforms, including increasing total asset turnover, while also striving for sustainable enhancement of corporate value and shareholder value through the steady achievement of the Mid-Term Management Plan. The goal is to improve asset efficiency and maximize shareholder value in order to achieve a PBR of over 1.0x as soon as possible (hereinafter collectively referred to as the "Asset Sale Projects").
The progress to date and future schedule for the Asset Sale Projects are as follows.
Regarding some of the Asset Sale Projects, various measures are progressing smoothly, including the sale of some non-operating assets ahead of schedule, as described in the "Notice Concerning Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim Period) of the Fiscal Year Ending March 2027" disclosed on October 27, 2026.

(i) Overview of the Asset Sale Projects

To further strengthen our efforts in Asset Sale Projects, we are thoroughly examining the business profitability of continuing to hold non-core business assets, inefficient business assets, and other assets we hold, regardless of location, store size, or business type, versus the economic rationality of selling them. Our goal is to identify assets to sell and to achieve early restructuring of our business portfolio and maximization of asset efficiency. We are currently selecting priority sale candidates and proceeding with the specific sale process.

(ii) Current specific progress and sales methods, etc.

In formulating the sales process for priority sale candidates during the current fiscal year, we have engaged multiple external expert organizations to compare and examine the most suitable transfer methods, with the aim of maximizing the sale price and ensuring fairness and transparency.
As a result, in order to optimize the sale price and sale conditions and maximize the effectiveness under a certain level of competitive environment, we have decided to adopt a "selective bidding" system. We have already completed the distribution of bidding guidelines to prospective bidders in October 2026, and the prospective bidders have begun their detailed considerations. The bidding process is currently progressing as planned, with a bidding deadline of December 24, 2026.

(iii) Future schedule (planned)

The following is the planned schedule for the candidate properties that we are prioritizing for sale in order to maximize the effectiveness of asset sales during the current fiscal year.

[Planned timing]	[Process Overview]
October 2026	Distribution of bidding guidelines to prospective bidders (completed)
December 24, 2026	Bidding deadline
Mid-January 2027	Selection of preferred negotiating partner
Mid-February 2027	Conclusion of sales agreement
End of March 2027	Settlement of purchase price

* The above schedule (planned) is subject to change depending on future bidding processes, negotiation progress, and the status of procedures by related organizations.

(5) Information regarding consolidated earnings forecasts and other forward-looking statements

(i) Regarding the consolidated earnings forecasts for the fiscal year ending March 31, 2027

The Group has revised the consolidated earnings forecasts for the fiscal year ending March 31, 2027, announced on May 8, 2026, in "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026." For further details, please refer to the "Notice Concerning Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending March 2027," which was released today (November 6, 2026).

Regarding the consolidated earnings forecasts for the fiscal year ending March 31, 2027, as stated in the preceding section "(4) Progress on asset sale projects centered on non-core business assets," the revision of the consolidated earnings forecasts for the fiscal year ending March 31, 2027 does not include the impact expected from the third quarter onward. If the Asset Sale Projects proceed as originally planned, profit attributable to owners of parent is expected to exceed current figures at this point. We will promptly announce this once a reasonable calculation becomes possible.

(ii) Regarding the policy on year-end dividends

In our basic policy regarding profit distribution, we believe that while improving capital efficiency is essential for sustainable enhancement of corporate value in the future, securing internal reserves is also indispensable for strengthening our management foundation, promoting our growth strategy, and maintaining and improving our market share within the industry. Based on this basic policy, we aim for a consolidated dividend payout ratio of 40% or more, and determine the dividend amount taking into consideration our financial condition, current performance, and internal reserves for promoting future strategies.

Regarding the year-end dividend forecast for the fiscal year ending March 31, 2027, we will make a decision after taking into consideration the future development of Asset Sale Projects, etc. If profit levels increase significantly due to improved performance or Asset Sale Projects, we will consider the optimal allocation of funds, including allocating funds to growth investments that contribute to improving corporate value in the medium to long term.

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company as of the announcement date and on certain assumptions deemed to be reasonable. These statements do not purport that the Company pledges to realize such statements. Actual results may differ substantially due to various factors.

2. Semi-annual consolidated financial statements and significant notes thereto

(1) Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	38,217	34,685
Notes and accounts receivable - trade	95,878	87,303
Accounts receivable from completed construction contracts	2,087	1,932
Operating loans	14,683	14,539
Merchandise and finished goods	316,151	340,187
Real estate for sale	64,072	70,229
Costs on construction contracts in progress	6,793	9,658
Work in process	2,193	2,209
Raw materials and supplies	6,649	6,775
Other	67,806	58,447
Allowance for doubtful accounts	(791)	(1,996)
Total current assets	613,743	623,972
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	226,522	220,699
Land	211,378	211,105
Other, net	31,947	34,398
Total property, plant and equipment	469,848	466,204
Intangible assets	39,457	39,103
Investments and other assets		
Guarantee deposits	77,643	78,065
Retirement benefit asset	3,128	3,151
Other	102,388	105,438
Allowance for doubtful accounts	(2,304)	(2,319)
Total investments and other assets	180,856	184,336
Total non-current assets	690,162	689,643
Total assets	1,303,905	1,313,615

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	87,345	97,572
Accounts payable for construction contracts	15,567	14,083
Current portion of bonds payable	60	60
Short-term borrowings	148,560	139,538
Current portion of long-term borrowings	54,159	51,415
Income taxes payable	4,469	8,032
Advances received on construction contracts in progress	23,674	32,412
Provision for bonuses	15,825	15,831
Other provisions	3,696	4,027
Other	112,800	110,194
Total current liabilities	466,160	473,169
Non-current liabilities		
Bonds payable	30	-
Long-term borrowings	94,865	88,508
Provisions	2,553	2,439
Retirement benefit liability	34,613	35,934
Asset retirement obligations	46,306	46,745
Other	16,817	16,180
Total non-current liabilities	195,186	189,809
Total liabilities	661,346	662,978
Net assets		
Shareholders' equity		
Share capital	71,149	71,149
Capital surplus	74,828	74,979
Retained earnings	621,924	632,191
Treasury shares	(142,031)	(141,742)
Total shareholders' equity	625,870	636,577
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	504	427
Foreign currency translation adjustment	2,640	853
Remeasurements of defined benefit plans	4,659	4,130
Total accumulated other comprehensive income	7,804	5,411
Share acquisition rights	2,233	2,233
Non-controlling interests	6,649	6,414
Total net assets	642,558	650,636
Total liabilities and net assets	1,303,905	1,313,615

(2) Semi-annual consolidated statement of income and consolidated statement of comprehensive income

(Semi-annual consolidated statement of income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	800,099	880,247
Cost of sales	571,995	633,906
Gross profit	228,104	246,340
Selling, general and administrative expenses	206,433	217,716
Operating profit	21,671	28,624
Non-operating income		
Purchase discounts	839	731
Electricity sale income	1,107	1,055
Other	3,208	3,055
Total non-operating income	5,156	4,842
Non-operating expenses		
Interest expenses	1,476	1,793
Other	1,355	1,583
Total non-operating expenses	2,832	3,376
Ordinary profit	23,995	30,090
Extraordinary income		
Gain on sale of non-current assets	-	288
Gain on sale of shares of subsidiaries and associates	-	1,399
Gain on sale of investment securities	26	-
Total extraordinary income	26	1,687
Extraordinary losses		
Loss on disposal of non-current assets	447	508
Impairment losses	1,358	1,402
Provision of allowance for doubtful accounts	-	1,289
Other	392	1,279
Total extraordinary losses	2,198	4,480
Profit before income taxes	21,823	27,297
Income taxes - current	7,147	8,008
Income taxes - deferred	1,531	(2,559)
Total income taxes	8,679	5,448
Profit	13,144	21,848
Profit attributable to non-controlling interests	363	285
Profit attributable to owners of parent	12,780	21,562

(Semi-annual consolidated statement of comprehensive income)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	13,144	21,848
Other comprehensive income		
Valuation difference on available-for-sale securities	583	(76)
Foreign currency translation adjustment	(435)	(1,783)
Remeasurements of defined benefit plans, net of tax	(351)	(529)
Share of other comprehensive income of entities accounted for using equity method	0	0
Total other comprehensive income	(203)	(2,389)
Comprehensive income	12,940	19,459
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	12,577	19,169
Comprehensive income attributable to non-controlling interests	363	289

(3) Notes to semi-annual consolidated financial statements

(Notes on premise of going concern)

No items to report

(Notes on significant changes in the amount of shareholders' equity)

No items to report

(Notes to segment information, etc.)

I Six months ended September 30, 2025

1. Information about amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments				Others (Note 1)	Adjusted amounts (Note 2)	Amount recorded in semi-annual consolidated statement of income (Note 3)
	Consumer Electronics Segment	Housing Segment	Financial Segment	Environment Segment			
Net sales							
Sales to external customers	643,266	137,702	1,959	11,829	5,341	–	800,099
Intersegment sales or transfers	4,336	1,663	387	8,471	17	(14,876)	–
Total	647,602	139,366	2,346	20,301	5,358	(14,876)	800,099
Segment profit	18,379	1,546	651	912	102	78	21,671

Notes:
1. The "others" category includes other business segments not included in reportable segments.
2. The adjusted amounts resulted from elimination of intersegment transactions.
3. Segment profit is adjusted with operating profit in the semi-annual consolidated statement of income.

2. Information about impairment loss on fixed assets and goodwill by reportable segment

(Significant impairment losses on fixed assets)
In the "Consumer Electronics" segment, an impairment loss on fixed assets was recorded. The amount of the impairment loss recorded was ¥1,358 million.

(Significant changes in the amount of goodwill)
No items to report

(Significant gain on bargain purchase)
No items to report

II Six months ended September 30, 2026

1. Information about amounts of net sales and profit or loss by reportable segment

(Millions of yen)

	Reportable segments				Others (Note 1)	Adjusted amounts (Note 2)	Amount recorded in semi-annual consolidated statement of income (Note 3)
	Consumer Electronics Segment	Housing Segment	Financial Segment	Environment Segment			
Net sales							
Sales to external customers	696,588	162,346	1,963	13,914	5,434	–	880,247
Intersegment sales or transfers	4,177	1,255	410	8,006	–	(13,850)	–
Total	700,765	163,601	2,373	21,921	5,434	(13,850)	880,247
Total net sales YoY	8.2%	17.4%	1.1%	8.0%	1.4%	–	10.0%
Segment profit	24,093	2,607	579	1,206	84	53	28,624
Segment profit YoY	31.1%	68.6%	(11.1)%	32.2%	(17.3)%	–	32.1%

Notes:
1. The “others” category includes other business segments not included in reportable segments.
2. The adjusted amounts resulted from elimination of intersegment transactions.
3. Segment profit is adjusted with operating profit in the semi-annual consolidated statement of income.

2. Information about impairment loss on fixed assets and goodwill by reportable segment

(Significant impairment losses on fixed assets)
In the “Consumer Electronics” segment, an impairment loss on fixed assets was recorded. The amount of the impairment loss recorded was ¥1,402 million.

(Significant changes in the amount of goodwill)
No items to report

(Significant gain on bargain purchase)
No items to report

(Notes to significant subsequent events)

(Cancellation of all treasury shares)

At the meeting of the Board of Directors held on November 6, 2026, the Company approved a resolution on the cancellation of all treasury shares held by the Company as of September 30, 2026, pursuant to the provisions of Article 178 of the Companies Act.

1. Class of shares to be cancelled Common shares of the Company
2. Number of shares to be cancelled 301,843,535 shares
3. Scheduled date of cancellation November 30, 2026

(Reference)

Total number of issued shares after cancellation 665,019,664 shares