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KYORITSU HOTELS & DORMITORIES

FY 3/27 H1 (4-9/2026)

Consolidated Financial Results

November 20, 2026

Kyoritsu Maintenance Co., Ltd.

〔Securities Code 9616〕

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01 Summary of Financial Results for FY 3/27 H1

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FY3/27 H1 Financial Highlights

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Operating profit reached 12.9 billion (+14.5% YoY), marking a record high for the third consecutive fiscal year.

Dormitory Business

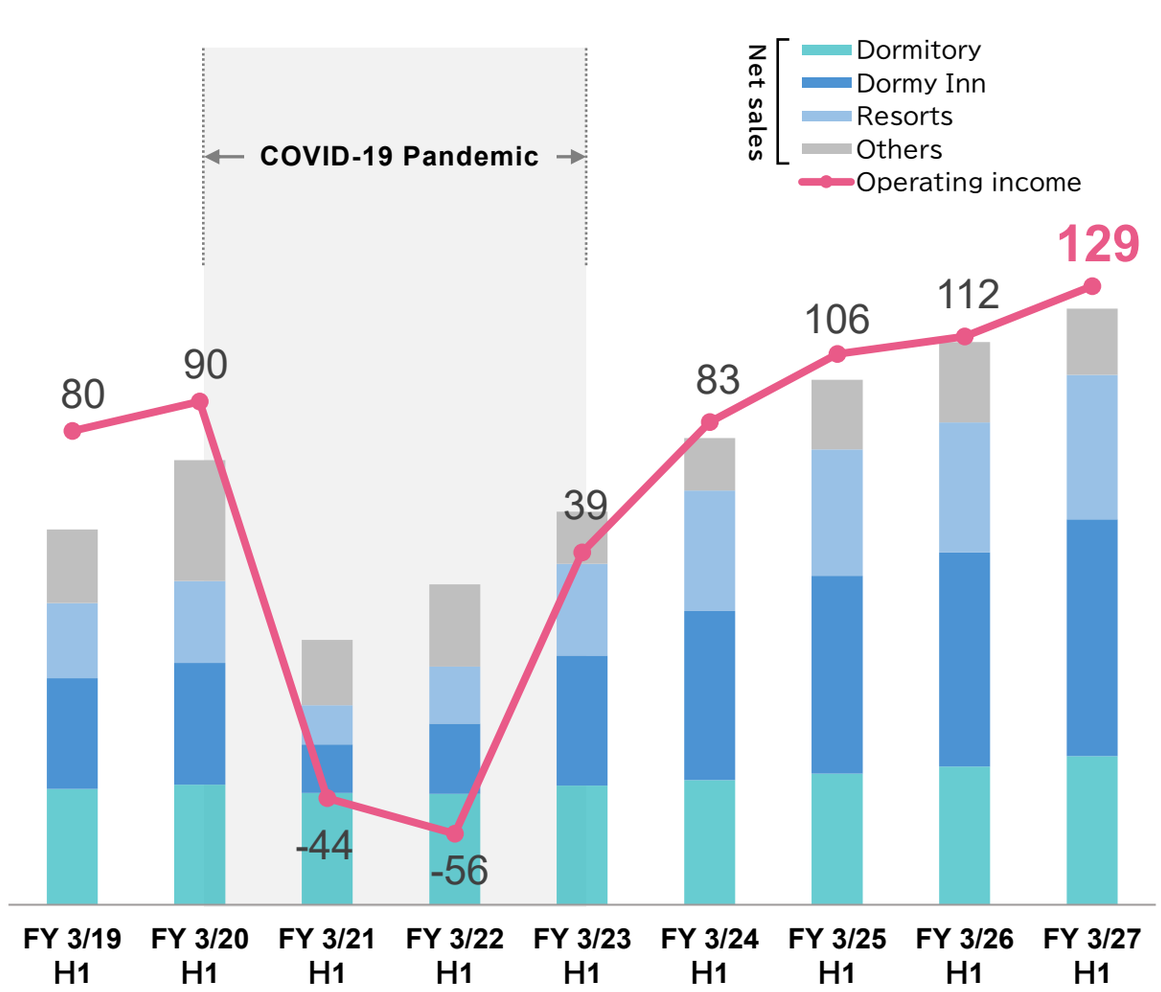
- Opened 14 new properties with 2,442 rooms.
- Occupancy Ratio at the Beginning: 98.5% (+1.1 pt YoY).
- Increased revenue and profit due to sales price optimization.

Hotel Business

- Company website reservation ratio: 29.0% (+3.0 pt YoY).
  - Dormy's membership reached 2.42 million (+48.8% YoY).
- Inbound tourism ratio: 20.4% (+1.5 pt YoY).
- Increased both revenue and profit by promoting sales price optimization and absorbing cost increases.

Others

- Decreased equity in earnings of affiliates.
- Increase in corporate and other taxes due to factors such as the impact of tax-effect accounting in the previous period.
- Excluding the above one-off factors, "organic growth rate" achieved: Ordinary profit: +21.0% YoY Net income: +19.7% YoY



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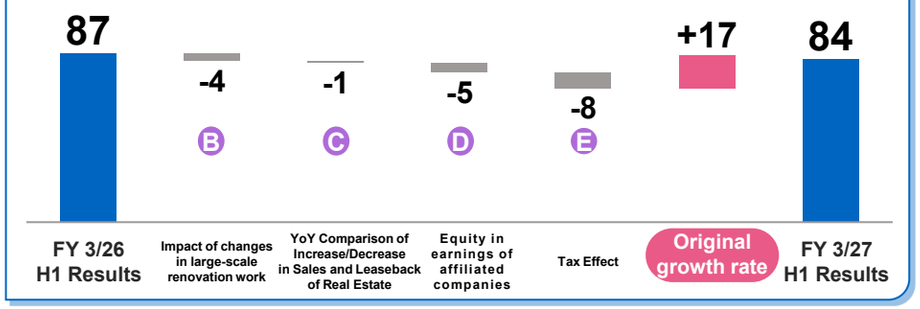
Overview of Consolidated Financial Results and Main Financial Indicators

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(100 million yen)

	FY 3/26 H1 Results (4–9/2025)	FY 3/27 H1 Results (4–9/2026)	YoY Comparison Ⓐ		Special Causes: Impact of changes in large-scale renovation work Ⓑ	Special Causes: YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate Ⓒ	Special Causes: Equity in earnings of affiliated companies Ⓓ	Special Causes: *3 Tax Effect Ⓔ	YoY Comparison without Factors on the Left Ⓐ−Ⓑ−Ⓒ−Ⓓ−Ⓔ	
Net Sales	1,195	1,269	+74	+6.2%	-4	-29	-	-	+108	+9.0%
Operating Income	112	129	+16	+14.5%	-7	-2	-	-	+26	+23.4%
Ordinary Income	119	129	+9	+8.0%	-7	-2	-5	-	+25	+21.0%
Net Income	87	84	-3	-3.8%	-4	-1	-5	-8	+17	+19.7%
EPS(yen)	109.9	*1 92.9	-17.1	-15.5%						
Depreciation Expense	42	51	+8	+19.0%						
Cash Flow *2	130	135	+4	+3.7%						
Capital Investment	192	247	+55	+28.7%						

Net Income



*1 In the previous fiscal year, the average number of shares during the period increased due to the exercise of convertible bonds with stock acquisition rights.
EPS excluding this impact—calculated based on the average number of shares from the same period of the prior year—is 105.8 yen (-3.8% YoY).
*2 Cash Flow: Net Income + Depreciation Expense.
*3 Impact of tax effect accounting, abolition of the tax credit for promoting wage increases for large enterprises, and introduction of the Special Defense Corporation Tax.

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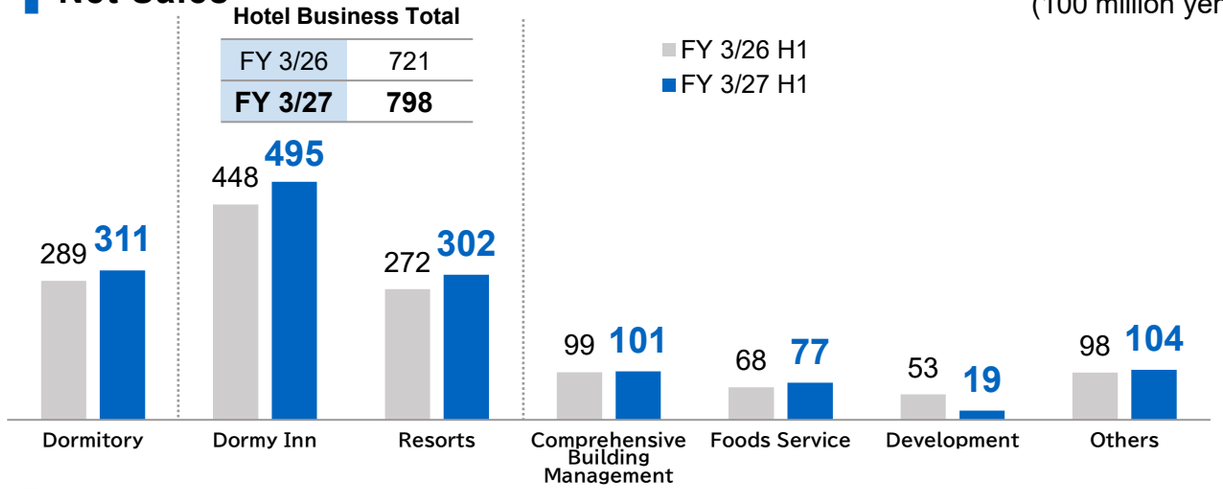
Breakdown of Net Sales and Operating Income by Business Segments

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Net Sales

(100 million yen)

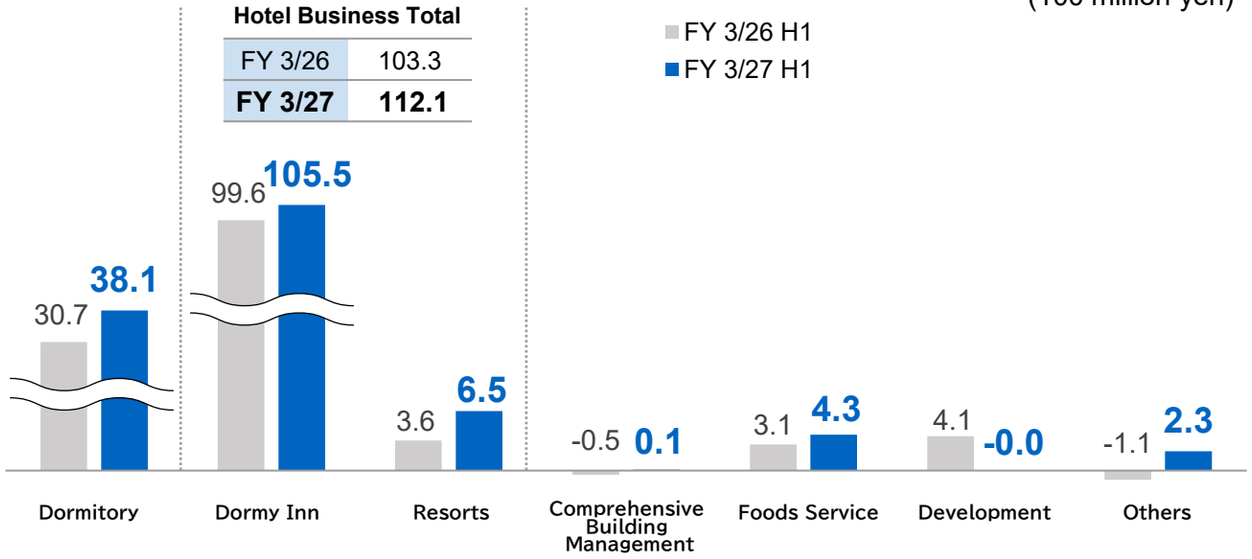
Hotel Business Total	
FY 3/26	721
FY 3/27	**798**



Operating Income

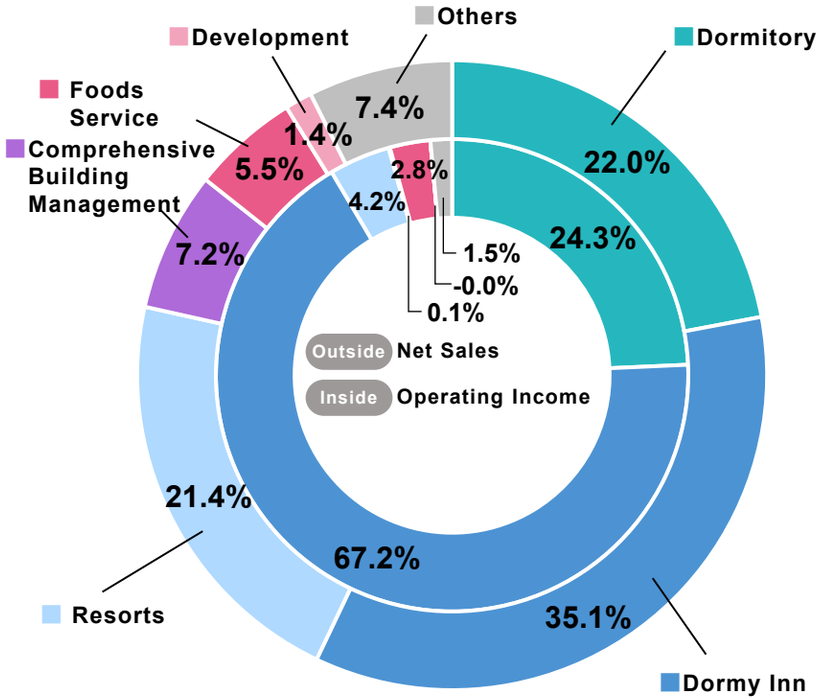
(100 million yen)

Hotel Business Total	
FY 3/26	103.3
FY 3/27	**112.1**



Breakdown by Segments FY 3/27 H1

(Before eliminations of intersegment transactions)



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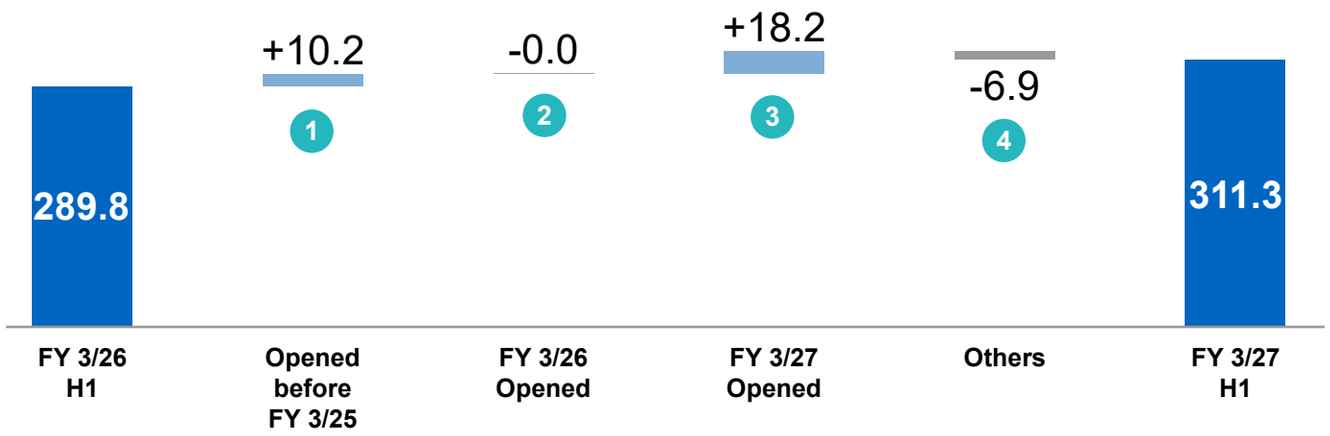
Net Sales and Operating Income

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Net Sales

+21.5(+7.4%) YoY

(100 million yen)



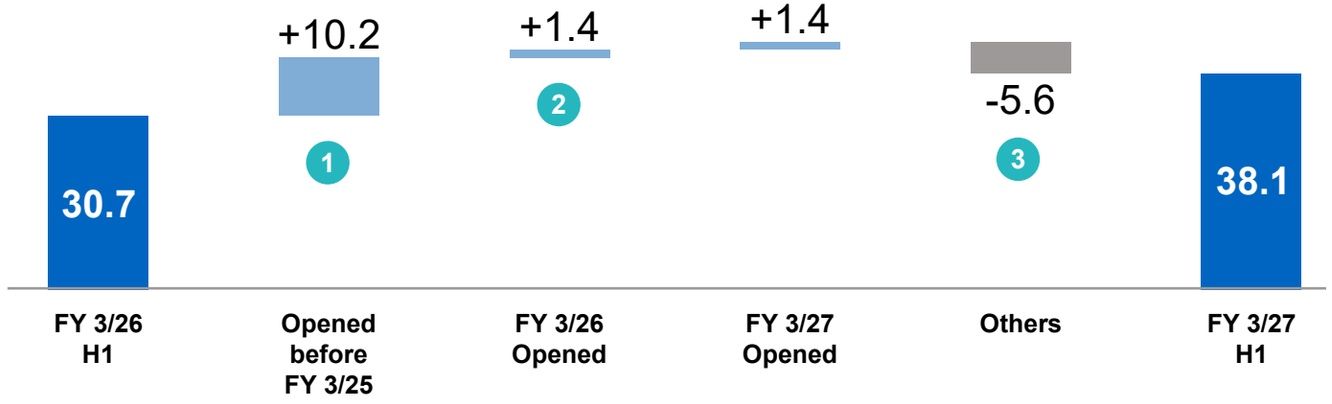
1	Sales price optimization and occupancy increase	+7.2
	Increase in contract fees	+2.3
	Others	+0.7
2	Increase in occupancy	+1.4
	Decrease in contract fees	-1.4
3	FY 3/27 Newly opened:14 facilities 2,442 rooms	
4	Closed Facilities, etc.	-6.9

Dormy Hachioji-Otsuka	330	Domeal Sosei East	74
Dormy Tokaidai-Hills	493	Ritsumeikan Uji Dormitory	156
Dormy Ichigaya-Kaga	355	Dormy Yamashina-Higashino	192
Dormy Ushigome-Kagurazaka	93	Dormy Takamatsu-Saihocho	139
Kichijoji International Dormitory	54	Dormy Nagasaki-Shindaikumachi	106
Dormy Kokubunji CommunityHouse	156	Dormy Nagasaki Heiwa Koen	74
Dormy Kinugasa Tojiinn	179	URBANTERRACE Hiyoshitakada	41

Operating Income

+7.4(+24.3%) YoY

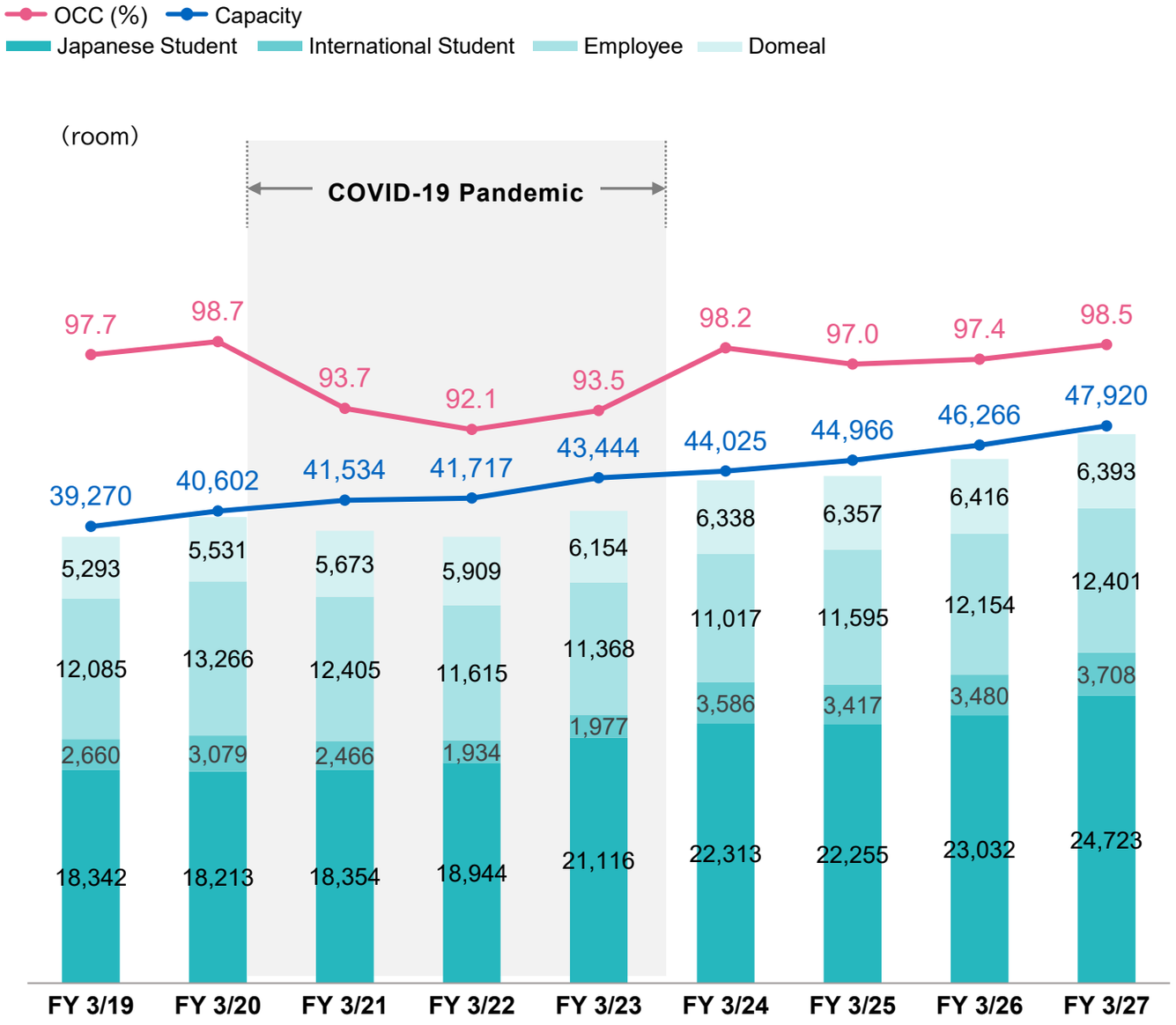
(100 million yen)



1	Sales price optimization and occupancy increase	+6.7
	Increase in contract fees	+2.3
	Decrease in Utility costs, etc.	+1.2
2	Increase in occupancy	+1.1
	Decrease in contract fees	-1.4
	Decrease in opening expenses, etc.	+1.4
	Others	+0.3
3	Closed Facilities, etc.	-1.5
	Headquarters costs, etc.	-4.1

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Trends in Initial Number of Leased Units & Occupancy Ratio



	FY 3/26	FY 3/27	YoY
Occupancy Ratio at the Beginning	97.4%	98.5%	+1.1pt
Number of Properties (Facilities)	536	542	+6
Number of Rooms	46,266	47,920	+1,654
Number of Rooms Occupied	45,082	47,225	+2,143

Breakdown of Occupied Rooms (Unit: room)

	FY 3/26	FY 3/27	YoY
Domeal	6,416	6,393	-23
Employee	12,154	12,401	+247
International Student	3,480	3,708	+228
Japanese Student	23,032	24,723	+1,691

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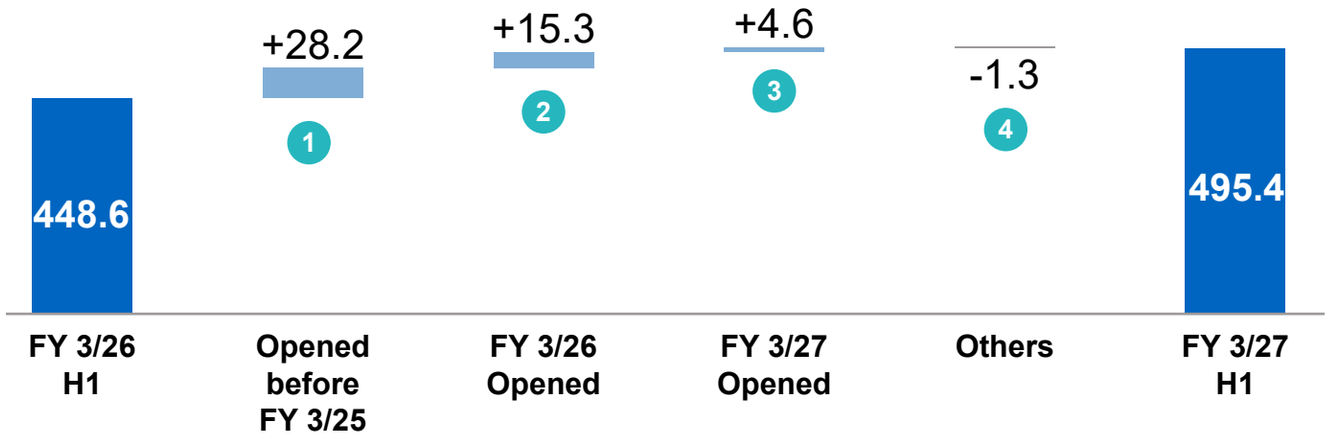
Net Sales and Operating Income

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Net Sales

+46.7(+10.4%) YoY

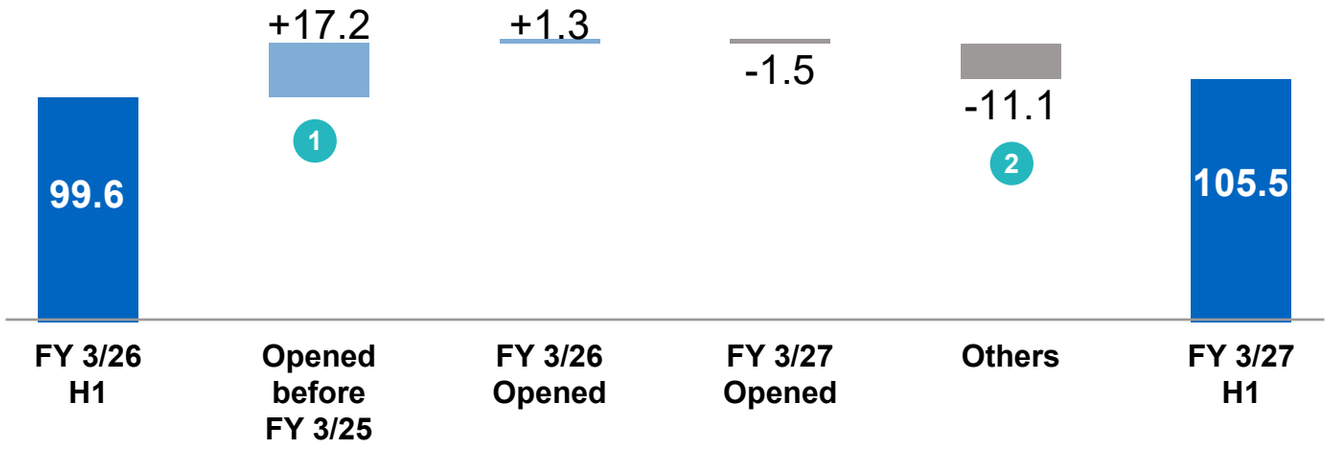
(100 million yen)



Operating Income

+5.9(+6.0%) YoY

(100 million yen)



H1

Direct booking ratio	**29.1%** (YoY+1.7pt)
Inbound ratio	**24.2%** (YoY+1.5pt)

1 Sales growth due to higher RevPAR: +28.2

15,488 yen **YoY +1,054yen(+7.3%)**

OCC：89.8% **YoY +2.0pt**

ADR：17,250 yen **YoY +807 yen(+4.9%)**

2 FY 3/26 Newly opened: 4 facilities(636 rooms)

Oct.	Tsuruga	199
Oct.	EXPRESS Unnan	94
Nov.	Onyado Nono Kumamoto	191
Mar.	Onyado Nono Fukui	152

3 FY3/27 Newly opened: 3 facilities (566 rooms)

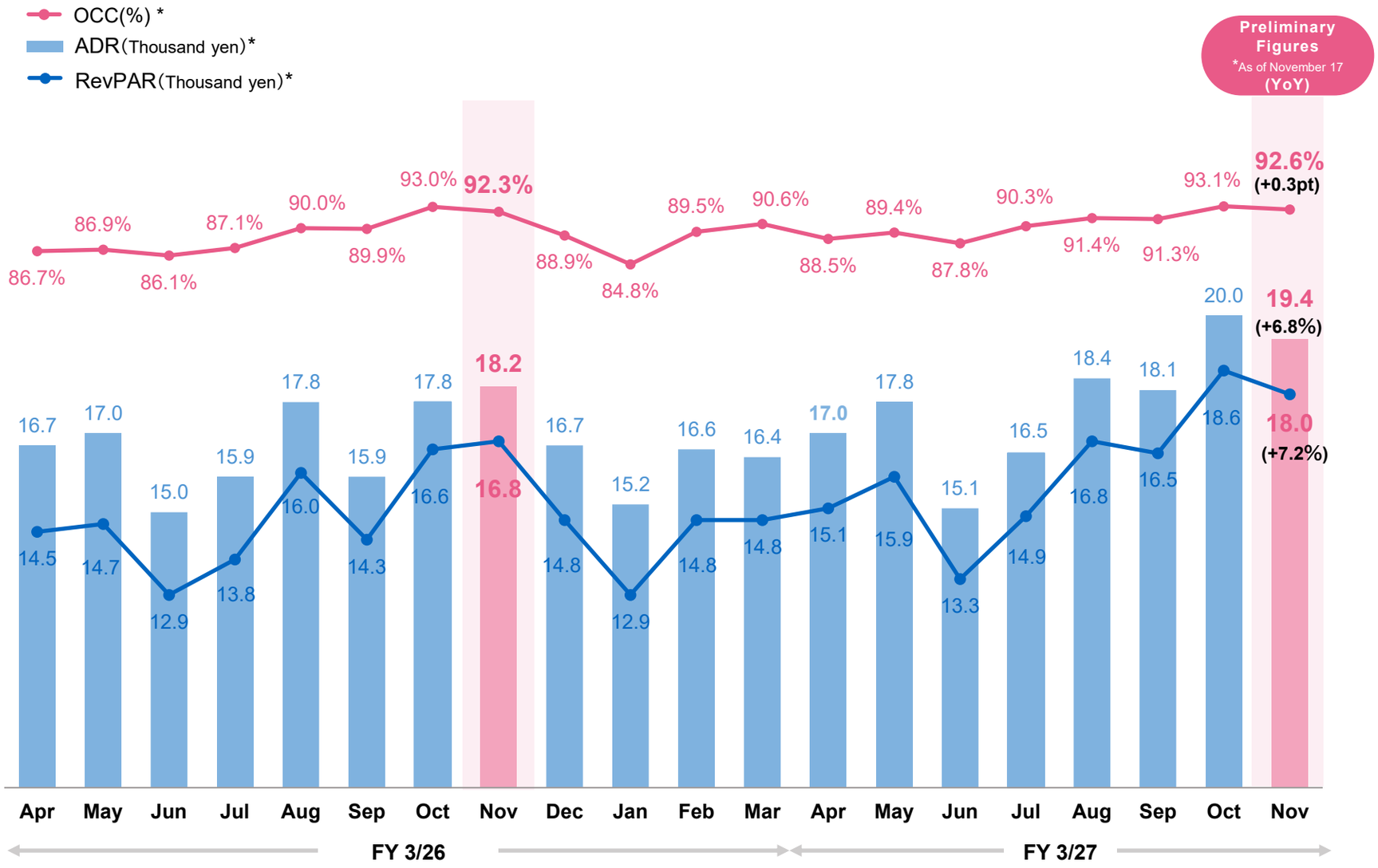
Jun.	Yokkaichi	197
Sep.	Chitose	198
Sep.	Komatsu	171

4 Seoul Gangnam(South Korea)	**+4.5**
Impact of large-scale renovation work	**-6.8**
Others	**+1.0**

1 Income growth due to higher RevPAR:	**+21.4**
Decrease in customer acquisition fees (Increase in direct booking ratio)	**+1.4**
Cost inflation(Rental Cost・Food costs・Labor costs, etc.)	**-5.6**
2 Seoul Gangnam(South Korea)	**+1.0**
Impact of large-scale renovation work	**-7.5**
Increase in Pre-opening expenses	**-1.3**
Increase in headquarters costs, etc. (Labor costs・Promotional expenses)	**-3.3**

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Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	86.5	89.0	87.8	91.5	88.3	88.8
FY 3/27	88.6	91.0	89.8	-	-	-
YoY	+2.0pt	+2.0pt	+2.0pt	-	-	-

ADR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	16.2	16.5	16.4	17.6	16.1	16.6
FY 3/27	16.7	17.7	17.2	-	-	-
YoY	+0.4	+1.1	+0.8	-	-	-

RevPAR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	14.0	14.7	14.4	16.1	14.2	14.8
FY 3/27	14.8	16.1	15.4	-	-	-
YoY	+0.7	+1.3	+1.0	-	-	-

* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

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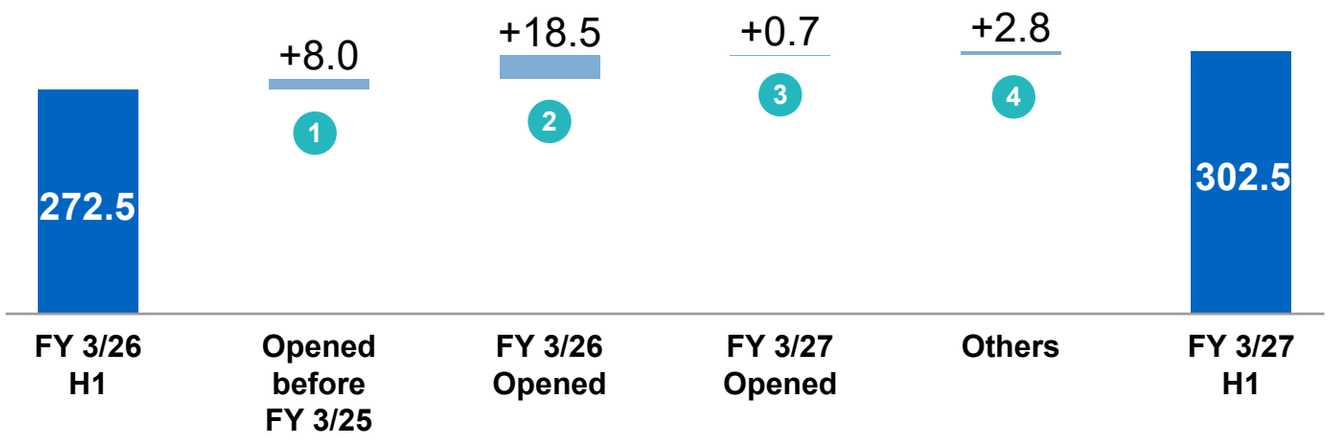
Net Sales and Operating Income

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Net Sales

+30.0(+11.0%) YoY

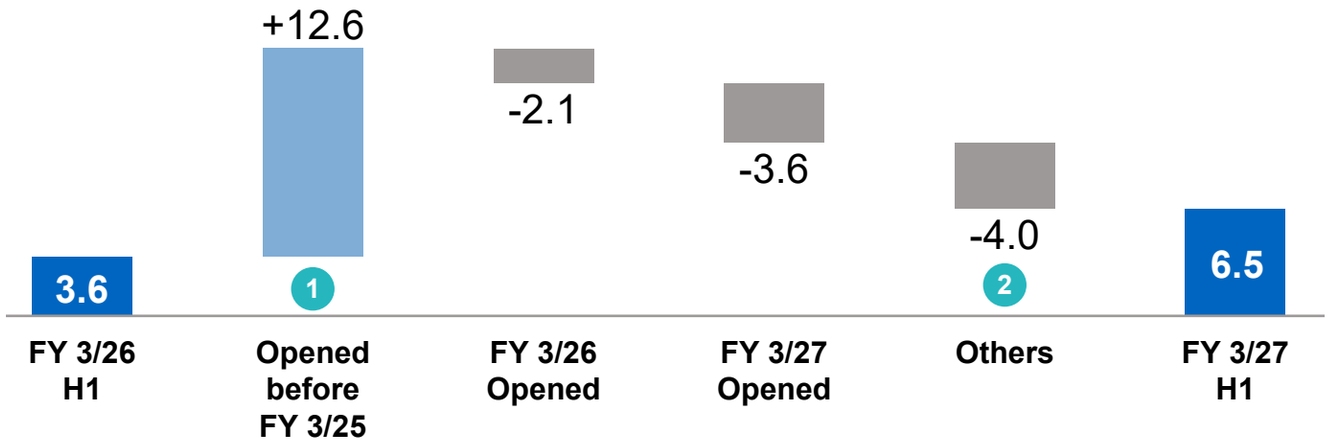
(100 million yen)



Operating Income

+2.8(+78.4%) YoY

(100 million yen)



H1

Direct booking ratio	**28.8%** (YoY+5.1pt)
Inbound ratio	**14.3%** (YoY+1.7pt)

1 Sales growth due to higher RevPAR: +8.0

38,985 yen **YoY +1,309 yen(+3.5%)**

OCC : 77.8% **YoY -2.3pt**

ADR : 50,116 yen **YoY +3,060 yen(+6.5%)**

2 FY 3/26 Newly opened: 1 facility(239 rooms)

Mar. La Vista Atami Terrace 239

3 FY 3/27 Newly opened: 1 facility(67 rooms)

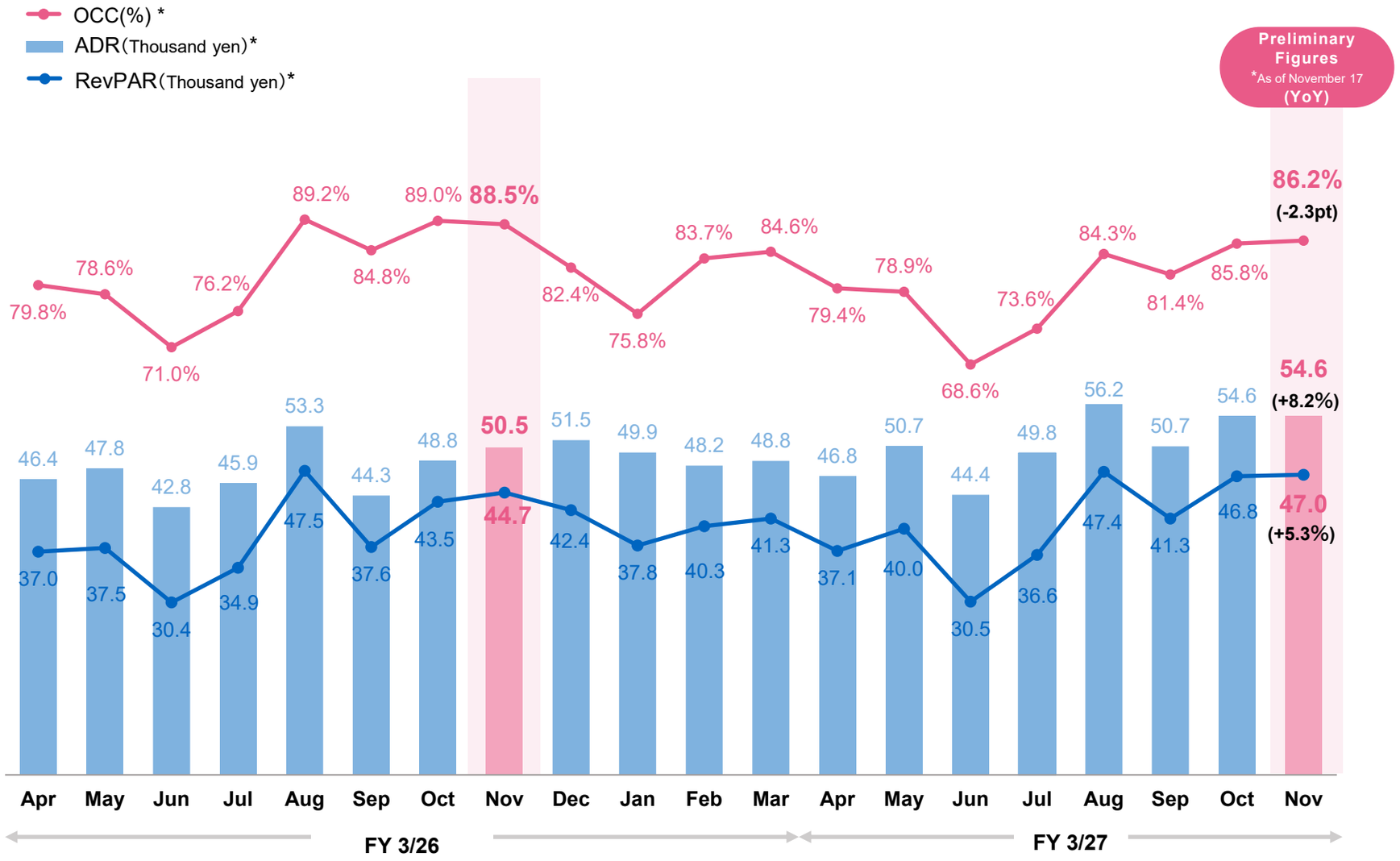
Jul. Kyoto Omuro Kadensyo 67

4 Impact of large-scale renovation work	**+2.4**
Others	**+0.4**

1 Income growth due to higher RevPAR:	**+10.7**
Decrease in customer acquisition fees (Increase in direct booking ratio)	**+4.5**
Cost inflation(Rental Cost・Food costs・Labor costs, etc.)	**-2.6**
2 Impact of large-scale renovation work	**-0.2**
Increase in Pre-opening expenses	**-0.7**
Increase in headquarters costs, etc. (Labor costs・Promotional expenses)	**-3.1**

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Monthly Trends in Occupancy Ratio, Average Daily Rate and RevPAR



OCC (%)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	76.6	83.4	80.1	86.6	81.3	82.1
FY 3/27	75.7	79.8	77.8	-	-	-
YoY	-0.9pt	-3.6pt	-2.3pt	-	-	-

ADR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	45.9	48.0	47.0	50.2	49.0	48.3
FY 3/27	47.5	52.4	50.1	-	-	-
YoY	+1.6	+4.3	+3.0	-	-	-

RevPAR (thousand yen)

	Q1	Q2	H1	Q3	Q4	Full Year
FY 3/26	35.1	40.1	37.6	43.5	39.8	39.7
FY 3/27	36.0	41.8	38.9	-	-	-
YoY	+0.8	+1.7	+1.3	-	-	-

* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

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Financial indicators

Consolidated Balance Sheet

End of March 2026

Assets
316.6 billion yen

- Current assets 75.0 billion yen
  - Cash and deposits 29.9 billion yen
  - Real estate for sale, etc 15.0 billion yen
- Non-Current Assets 241.4 billion yen

Liabilities
171.1 billion yen

- Current liabilities 78.9 billion yen
- Interest Bearing Liabilities 120.7 billion yen
- Non-current liabilities 92.1 billion yen

Net Assets
145.5 billion yen

- Treasury Stock -0.2 billion yen

End of September 2026

Assets
329.4 billion yen (+12.7 billion yen)

- Current assets 77.4 billion yen (+2.4 billion yen)
  - Cash and deposits 21.2 billion yen (-8.7 billion yen)
  - Real estate for sale, etc 26.3 billion yen (+11.3 billion yen)
- Non-Current Assets 251.8 billion yen (+10.3 billion yen)

Liabilities
176.6 billion yen (+5.5 billion yen)

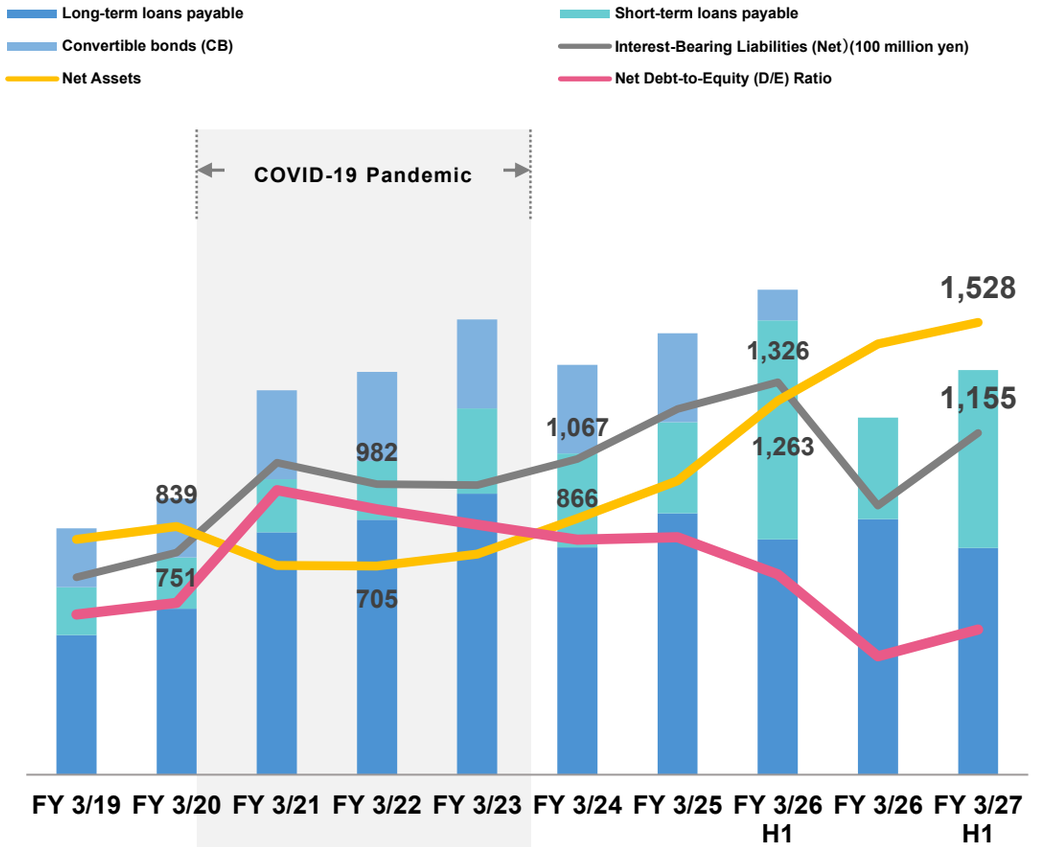
- Current liabilities 93.9 billion yen (+15.0 billion yen)
- Interest Bearing Liabilities 136.8 billion yen (+16.0 billion yen)
- Non-current liabilities 82.6 billion yen (-9.5 billion yen)

Net Assets
152.8 billion yen (+7.2 billion yen)

- Treasury Stock -0.2 billion yen

Notes: Interest-bearing liabilities = Short-term loans payable + Current portion of bonds + Bonds + Long-term loans payable + Lease debts + Convertible bonds (CB)

Trends in Key Financial KPI

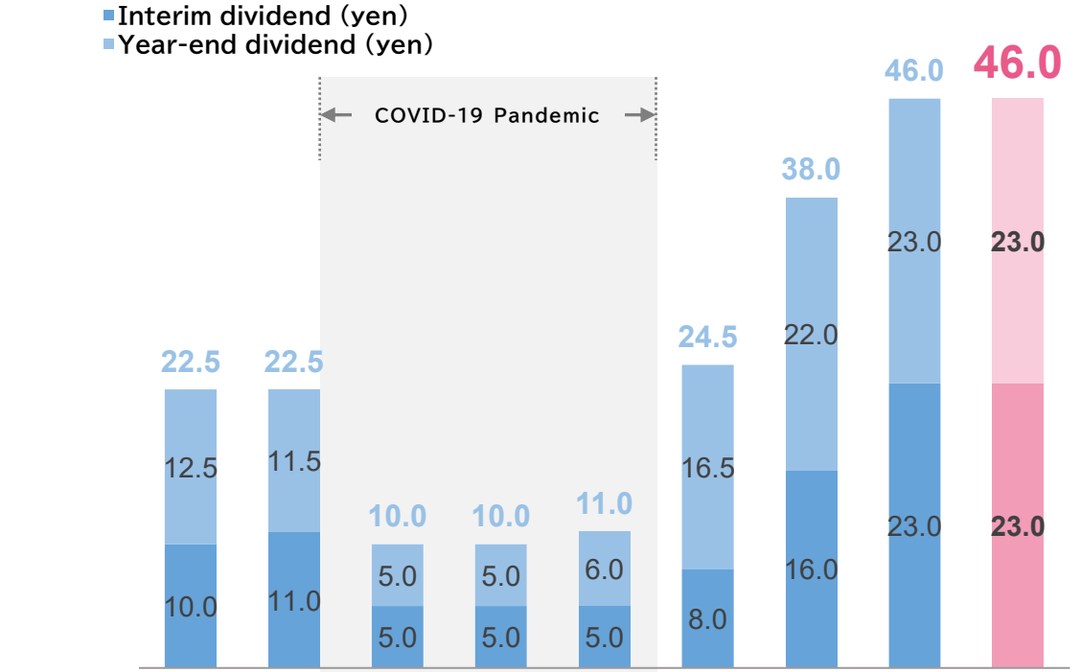


	FY 3/19	FY 3/20	FY 3/21	FY 3/22	FY 3/23	FY 3/24	FY 3/25	FY 3/26 H1	FY 3/26	FY 3/27 H1
Net Debt-to-Equity (D/E) Ratio(x)	0.84	0.90	1.49	1.39	1.31	1.23	1.24	1.05	0.62	0.76
Equity ratio(%)	39.3	38.7	29.6	29.2	27.4	32.0	33.0	39.8	46.0	46.4

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Dividends/Shareholder Benefits

Dividends



	FY 3/19	FY 3/20	FY 3/21	FY 3/22	FY 3/23	FY 3/24	FY 3/25	FY 3/26	FY 3/27 Forecast
EPS (yen)	122.7	88.8	-156.0	6.9	54.4	159.1	186.6	221.8	**198.0**
Payout ratio (%)	18.3	25.3	-	144.6	20.2	15.4*	20.4	20.7	**23.2**

* The dividend payout ratio excluding the effects of special factors in FY 3/24, i.e., the equity method investment gain of 5.02 billion yen and the impairment loss of 2.01 billion yen, is 20.3%.

Shareholder Benefits

Scheduled to restart in December



- 「Shareholder Discount Electronic Vouchers」（Jul・Dec）
- 「Long-term Shareholder Discount Electronic Vouchers」（Jul）
- 「Shareholder Resort Hotel Benefit Electronic Vouchers」（Jul・Dec）

Number of Shares Owned	Shareholder Discount Electronic Vouchers	Long-term Shareholder Discount Electronic Vouchers*	Shareholder Resort Hotel Benefit Electronic Vouchers*
100 shares or more ～ Less than 200 shares	2,000	2,000	**1**voucher
200 shares or more ～ Less than 500 shares	4,000	4,000	**2**vouchers
500 shares or more ～ Less than 1,000 shares	8,000	6,000	
1,000 shares or more ～ Less than 2,000 shares	16,000	10,000	**3**vouchers
2,000 shares or more ～ Less than 5,000 shares	30,000	20,000	**10**vouchers
5,000 shares or more ～ Less than 10,000 shares	50,000	40,000	
10,000 shares or more	120,000	60,000	

* Available for shareholders who have continuously held our company's shares for 3 years or more as of March 31.
The discount rates (approximate) for the "Resort Hotel Special Offer" are as follows. Please check our corporate website for details.
Weekdays (and certain specific periods): Approximately 30% off regular rates.
Days before holidays and special days: Approximately 10% off regular rates.

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01 Summary of Financial Results for FY 3/27 H1

02 FY 3/27 Consolidated Financial Forecasts

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Consolidated Financial Forecast: Highlights

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Steady Sustainable Growth: Operating Profit of 26.0 Billion Yen with 12.7% Organic Growth Net of Real Estate Liquidation

Dormitory Business

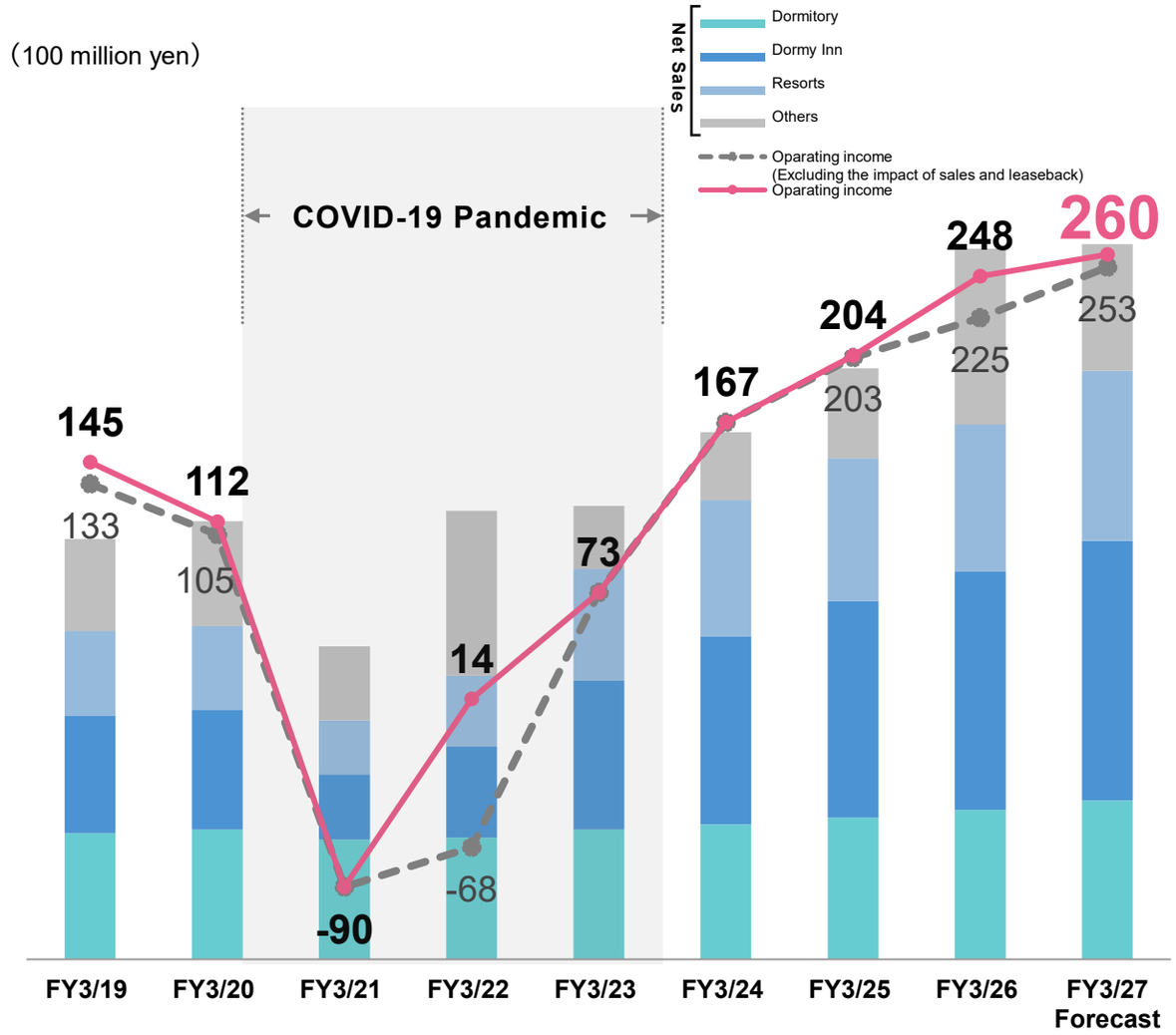
- OCC ratio was successfully started high as 98.5%(1.1pt higher on YoY basis) by newly opening 16 facilities with 2,585 rooms.
- Plan to increase both sales and income by opening new facilities and steadily optimizing prices.

Hotel Business

- Plan to open 8 new facilities with 1,196 rooms through a combination of new construction and rebranding.
- Targeting double-digit growth by accurately capturing strong lodging demand and consistently implementing revenue management through dynamic pricing, while offsetting increases in pre-opening and operating costs.

Others

- Net income expected to decrease slightly due to Special Causes with annual dividend planned at 46 yen, consistent with the previous year (23.2% payout ratio, +2.5 pt YoY).



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Consolidated Financial Forecast: Main Financial Indicators

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(100 million yen)

	FY 3/26 Results (4/2025–3/2026)	FY 3/27 Forecast (4/2026–3/2027)	YoY Comparison Ⓐ		Special Causes: YoY Comparison of Increase/Decrease in Sales and Leaseback of Real Estate Ⓑ	Special Causes: Impairment loss Ⓒ	Special Causes: Tax Effect Accounting Ⓓ	YoY Comparison without Factors on the Left Ⓐ−Ⓑ−Ⓒ−Ⓓ	
Net Sales	2,752	2,770	+17	+0.6%	-219	—	—	+237	+9.9%
Operating Income	248	260	+11	+4.6%	-16	—	—	+28	+12.7%
Ordinary Income	262	260	-2	-0.8%	-16	—	—	+14	+6.2%
Net Income	187	180	-7	-3.8%	-12	+7	-9	+7	+4.2%
EPS (yen)	221.8	*1 198.0	-23.9	-10.8%					
DPS (yen)	46.0	46.0	—	—					
Depreciation Expense	90	115	+24	+27.3%					
Cash Flow*2	277	295	+17	+6.3%					
Capital Investment	421	540	+118	+28.0%					

Net Income



*1 To ensure comparability by accounting for the impact of the conversion of convertible bonds with stock acquisition rights made between April 1, 2025 and March 31, 2026, EPS calculated based on the average number of shares outstanding during that period (84,340,121 shares) is 213.4 yen (down 3.8% YoY).
*2 Cash Flow: Net Income + Depreciation Expense.

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Consolidated Financial Forecast: Breakdown by Segments

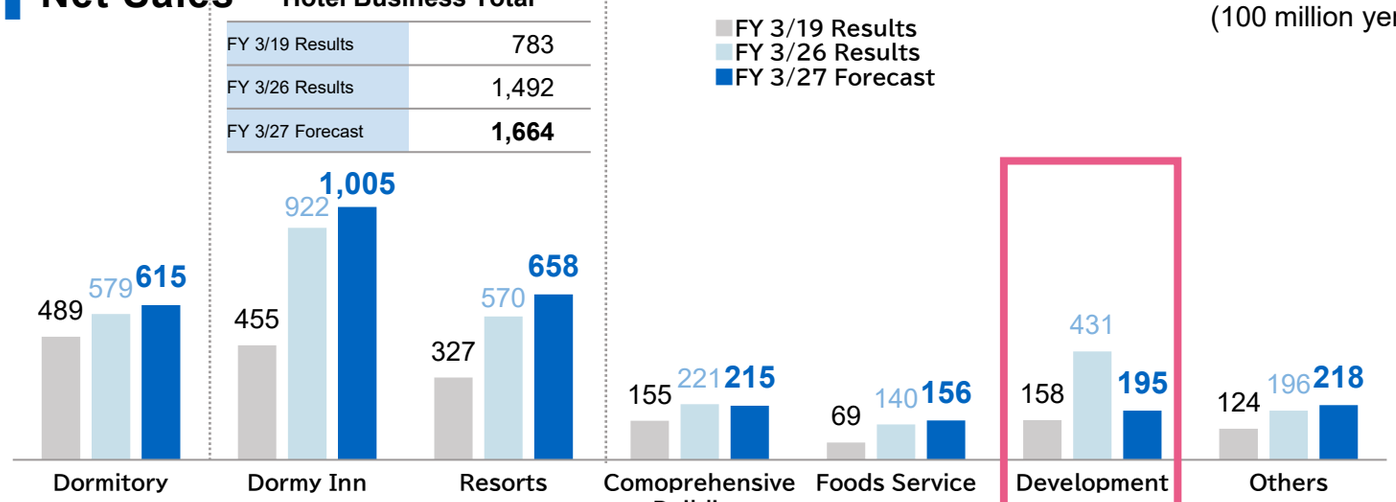
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Net Sales

Hotel Business Total

FY 3/19 Results	783
FY 3/26 Results	1,492
FY 3/27 Forecast	**1,664**

(100 million yen)

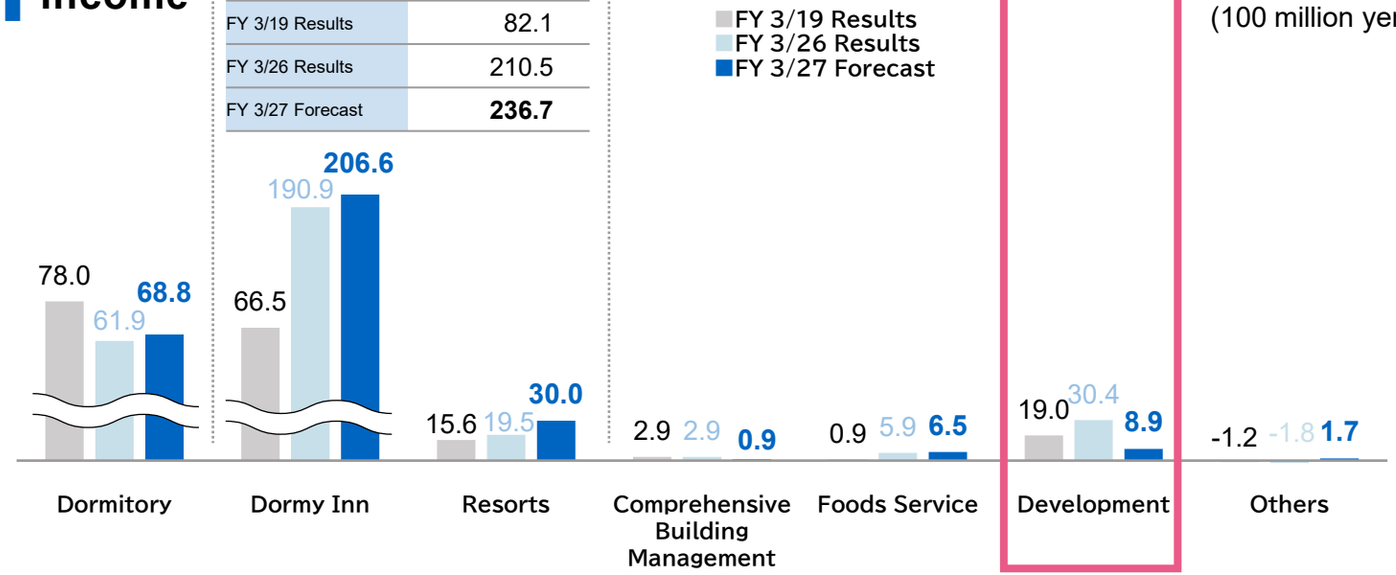


Operating Income

Hotel Business Total

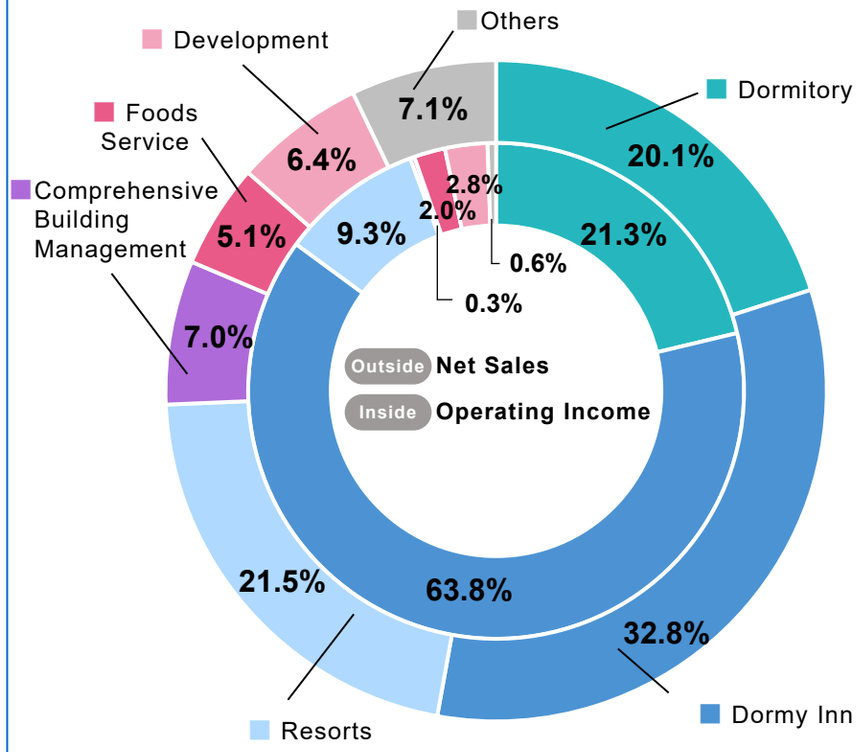
FY 3/19 Results	82.1
FY 3/26 Results	210.5
FY 3/27 Forecast	**236.7**

(100 million yen)



Breakdown by Segments FY 3/27 Forecast

(Before eliminations of intersegment transactions)



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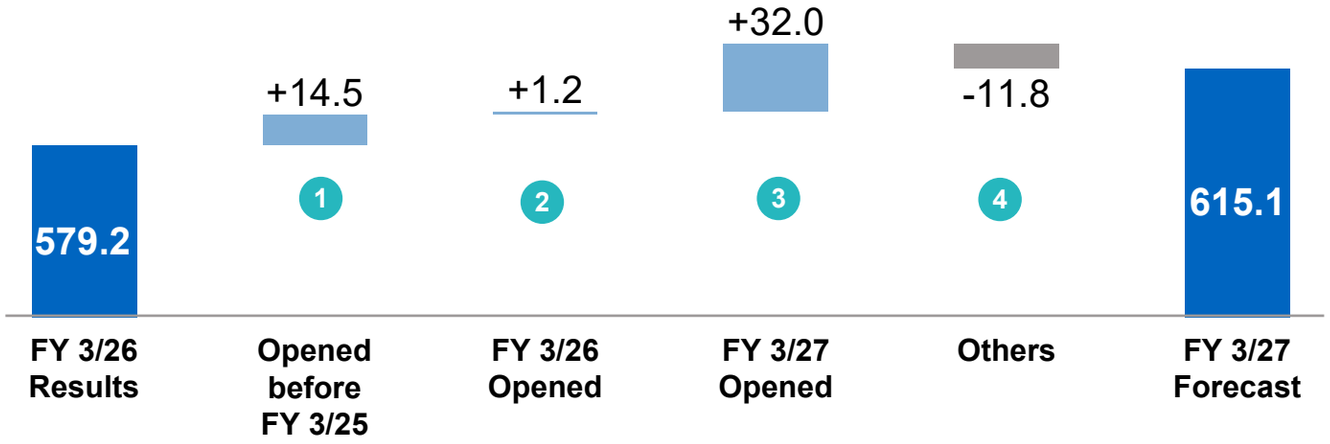
Consolidated Financial Forecast, Net Sales and Operating Income

よい朝のために。
KYORITSU HOTELS & DORMITORIES

Net Sales

+35.9(+6.2%)YoY

(100 million yen)



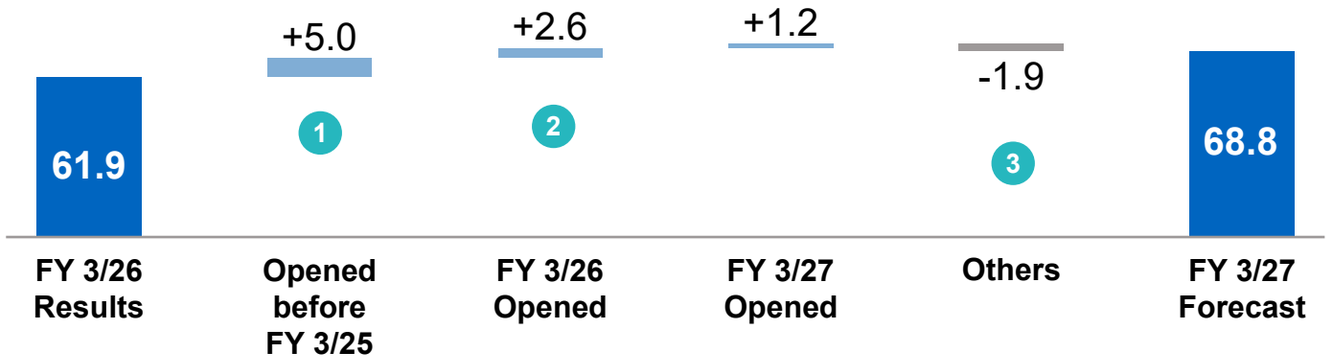
1	Sales price optimization and occupancy increase	+11.4
	Increase in contract fees	+3.1
2	Sales price optimization and occupancy increase	+2.8
	Decrease in contract fees	-1.6
3	FY 3/27 Newly opened：16 facilities 2,585 rooms	
4	Contracted Business	-5.0
	Closed facilities, etc.	-6.8

Dormy Hachioji-Otsuka	330	Domeal Sosei East	74
Dormy Tokaidai-Hills	493	Ritsumeikan Uji Dormitory	156
Dormy Ichigaya-Kaga	355	Dormy Yamashina-Higashino	192
Dormy Ushigome-Kagurazaka	93	Dormy Takamatsu-Saihocho	139
Kichijoji International Dormitory	54	Dormy Nagasaki-Shindaikumachi	106
Dormy Kokubunji CommunityHouse	156	Dormy Nagasaki Heiwa Koen	74
Dormy Kinugasa Tojiinn	179	URBAN TERRACE Hiyoshitakata	41
Domeal City Ryogoku	24	Dormy Tenmabashi	119

Operating Income

+6.8(+11.1%)YoY

(100 million yen)



1	Sales price optimization and occupancy increase	+11.0
	Increase in contract fees	+3.1
	Cost inflation, etc. (Food costs・Renovation costs・Utilities costs, etc.)	-9.1
2	Sales price optimization and occupancy increase	+2.2
	Decrease in contract fees	-1.6
	Decrease in opening expenses, etc.	+2.0
3	Increase in headquarters costs, etc.	-1.9

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New Opening Dormitory Business

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KYORITSU HOTELS & DORMITORIES

Opening 16 Facilities with 2,585 Rooms, Including Our First 2 Properties in Nagasaki

In operation
28prefectures

- In operation(Already)
- No operation(Not yet)



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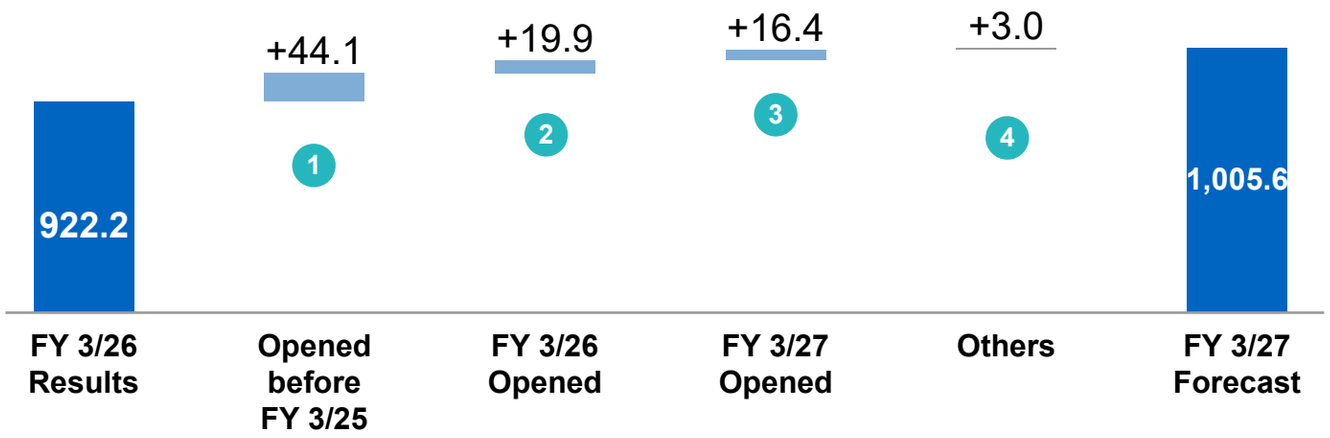
Consolidated Financial Forecast, Net Sales and Operating Income

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KYORITSU HOTELS & DORMITORIES

Net Sales

+83.4(+9.0%)YoY

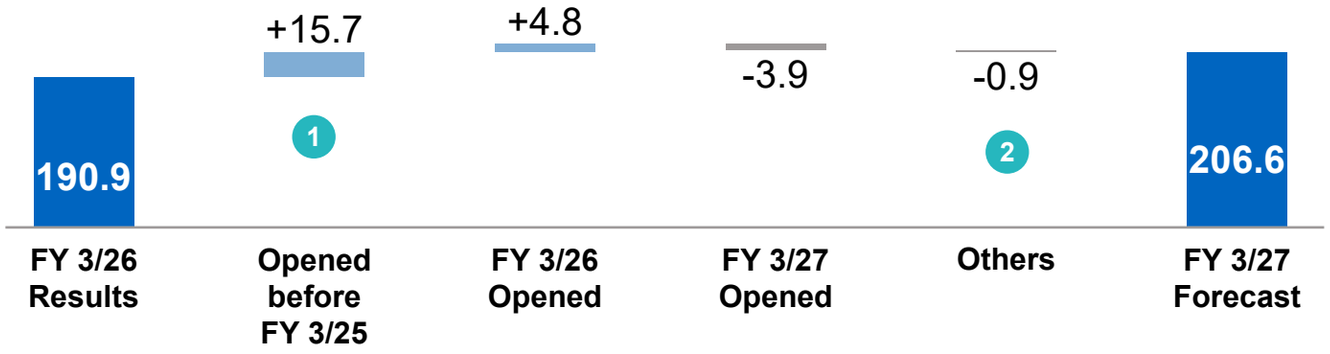
(100 million yen)



Operating Income

+15.6(+8.2%)YoY

(100 million yen)



1 Sales growth due to higher RevPAR: +44.1

15,615 yen YoY **+807 yen (+5.5%)**

2 FY 3/26 Newly opened: 4 facilities(636 rooms)

Oct.	Tsuruga	199
Oct.	EXPRESS Unnan	94
Nov.	Onyado Nono Kumamoto	191
Mar.	Onyado Nono Fukui	152

3 FY 3/27 Newly opened: 6 facilities(1,039 rooms)

Jun.	Yokkaichi	197
Sep.	Chitose	198
Sep.	Komatsu	171
Mar.	(Tentative)Umeda-Higashi	123
Mar.	Naha<kenchomae>	216
Mar.	EXPRESS Rikuzentakata	134

4 Increase in large-scale renovation work -1.5

SEOUL Gangnam (South Korea), etc. +4.5

1 Income growth due to higher RevPAR: +37.9

Cost inflation, etc. -22.2

(Food costs・Linen costs・Cleaning costs, etc.)

2 Increase in large-scale renovation work -3.3

Decrease in Pre-opening expenses +3.7

Headquarters costs, etc. -1.3

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Dormy Inn Business

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KYORITSU HOTELS & DORMITORIES

Opening 6 Facilities Including Our First Dormy Inn in Okinawa.

In operation
41prefectures

- In operation(Already)
- No operation(Not yet)



Ishikawa

Opened in September

Dormy Inn Komatsu
171 rooms

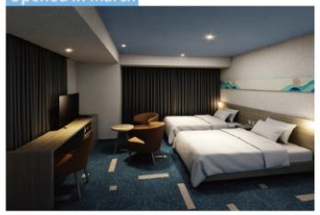
Hokkaido

Opened in September

Dormy Inn Chitose
198 rooms

Naha

Opened in March



Dormy Inn Naha<Kenchomae>
216 rooms Rebrand

Osaka

Opened in March



(Tentative name)
Dormy Inn Umeda-Higashi
123 rooms Rebrand

Mie

Opened in June



Dormy Inn Yokkaichi
197 rooms

Iwate

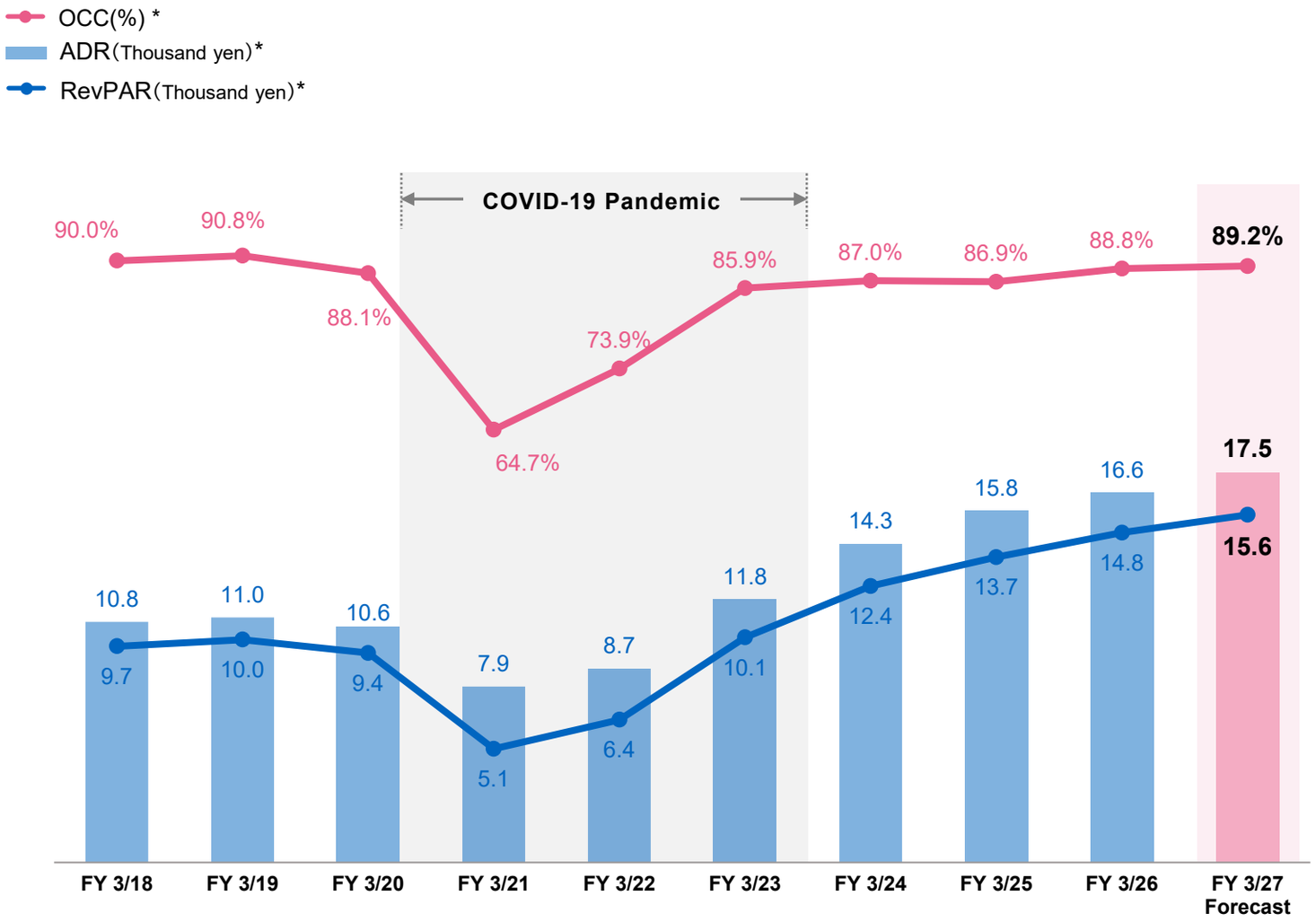
Opened in March



Dormy Inn EXPRESS Rikuzentakata
134 rooms

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Consolidated Financial Forecast, Trends in KPI



	FY 3/26	FY 3/27	YoY
OCC (%)	88.8	89.2	***+0.4pt***
ADR (thousand yen)	16.6	17.5	***+5.0%***
RevPAR (thousand yen)	14.8	15.6	***+5.5%***

∗ The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

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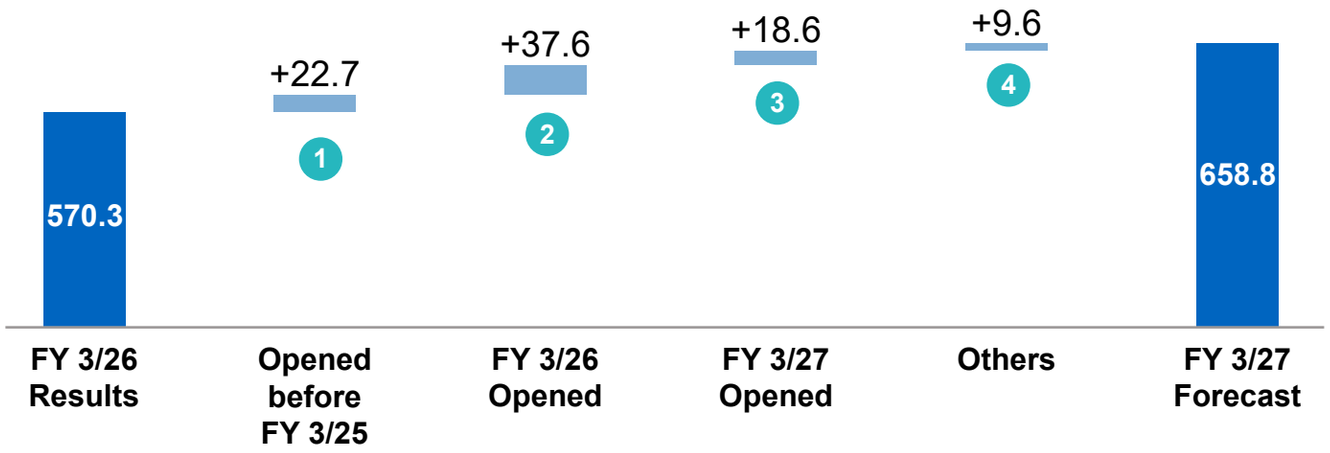
Net Sales and Operating Income

よい朝のために。
KYORITSU HOTELS & DORMITORIES

Net Sales

+88.5(+15.5%)YoY

(100 million yen)



1 **Sales growth due to higher RevPAR: +22.7**
42,021 yen YoY **+2,314 yen (+5.8%)**

2 **FY 3/26 Newly opened: 1 facility(239 rooms)**
Mar. La Vista Atami Terrace 239

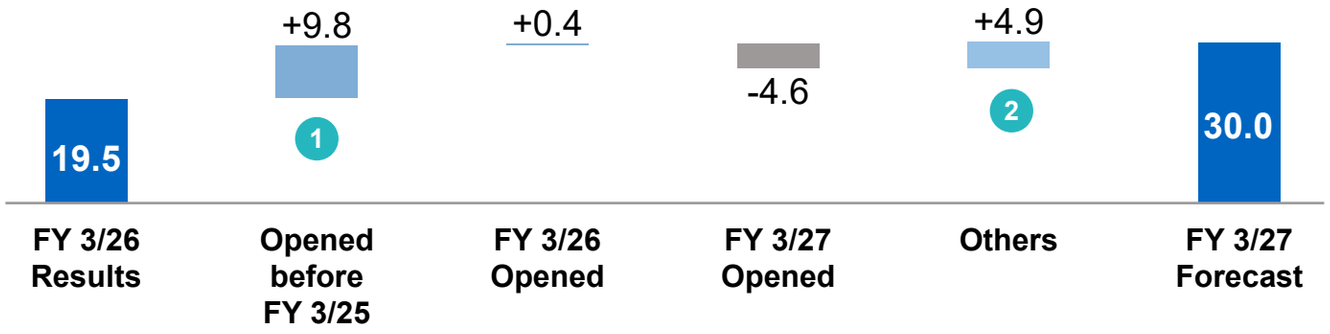
3 **FY 3/27 Newly opened: 2 facilities(157 rooms)**
Jul. Kyoto Omuro Kadensyo 67
Oct. La Vista Minamiaso 90

4 **Decrease in large-scale renovation work, etc. +9.6**

Operating Income

+10.5(+53.9%)YoY

(100 million yen)



1 **Income growth due to higher RevPAR: +24.5**
Cost inflation, etc. -14.7
(Linen costs・Cleaning costs・Utility costs, etc.)

2 **Decrease in large-scale renovation work +3.8**
Decrease in Pre-opening expenses +5.0
Headquarters costs, etc. -3.9

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KYORITSU HOTELS & DORMITORIES

Opening New "Kadensyo" Hotel Series and Our First Kyoritsu Resort in Kumamoto

Kumamoto

Opened in October





La Vista Minamiaso Rebrand

90 rooms

Kyoto

Opened in July





Kyoto Omuro Kadensyo

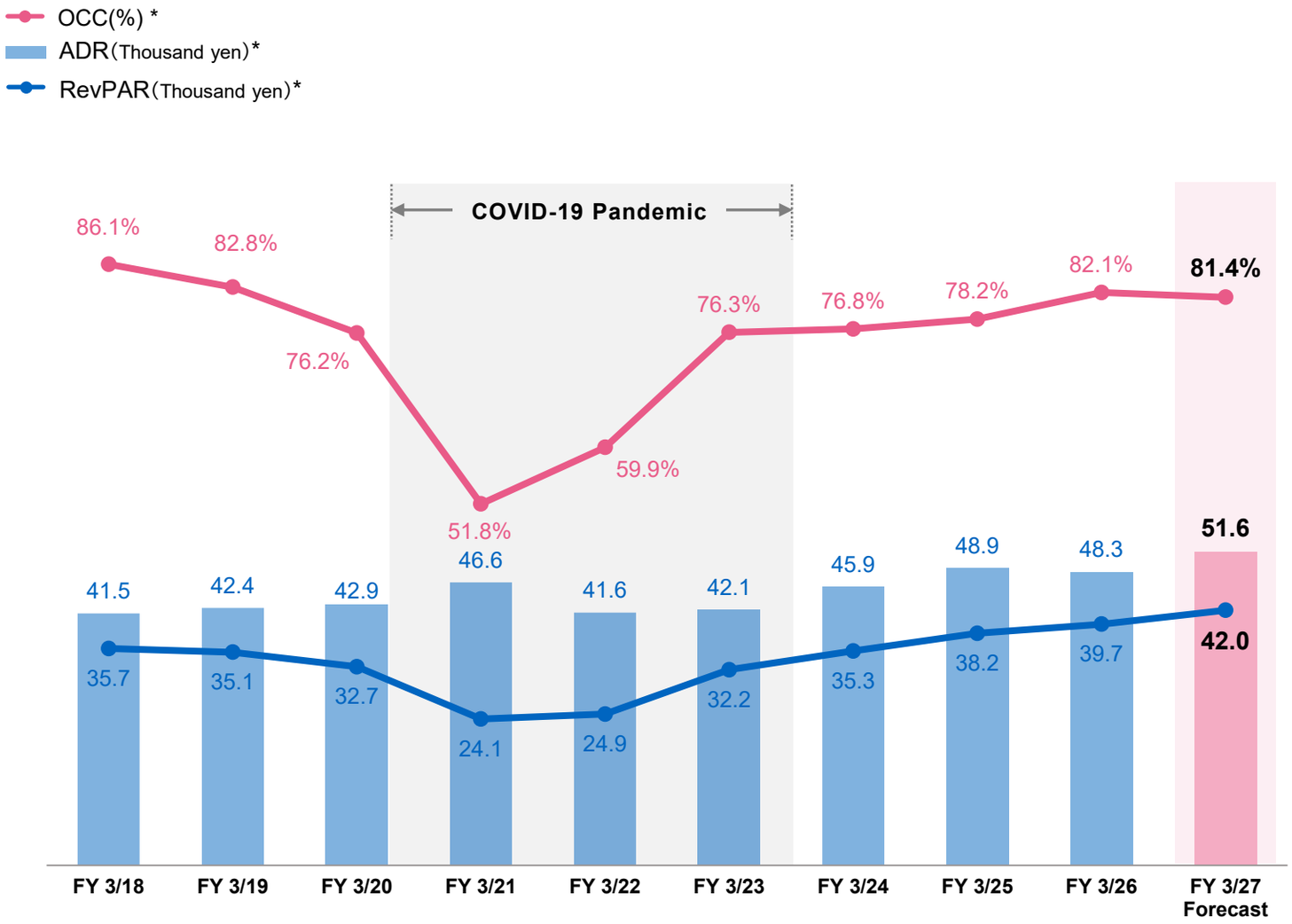
67 rooms

In operation
22prefectures

- In operation(Already)
- No operation(Not yet)

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Consolidated Financial Forecast, Trends in KPI



	FY 3/26	FY 3/27	YoY
OCC (%)	82.1	81.4	*-0.7pt*
ADR (thousand yen)	48.3	51.6	*+6.7%*
RevPAR (thousand yen)	39.7	42.0	*+5.8%*

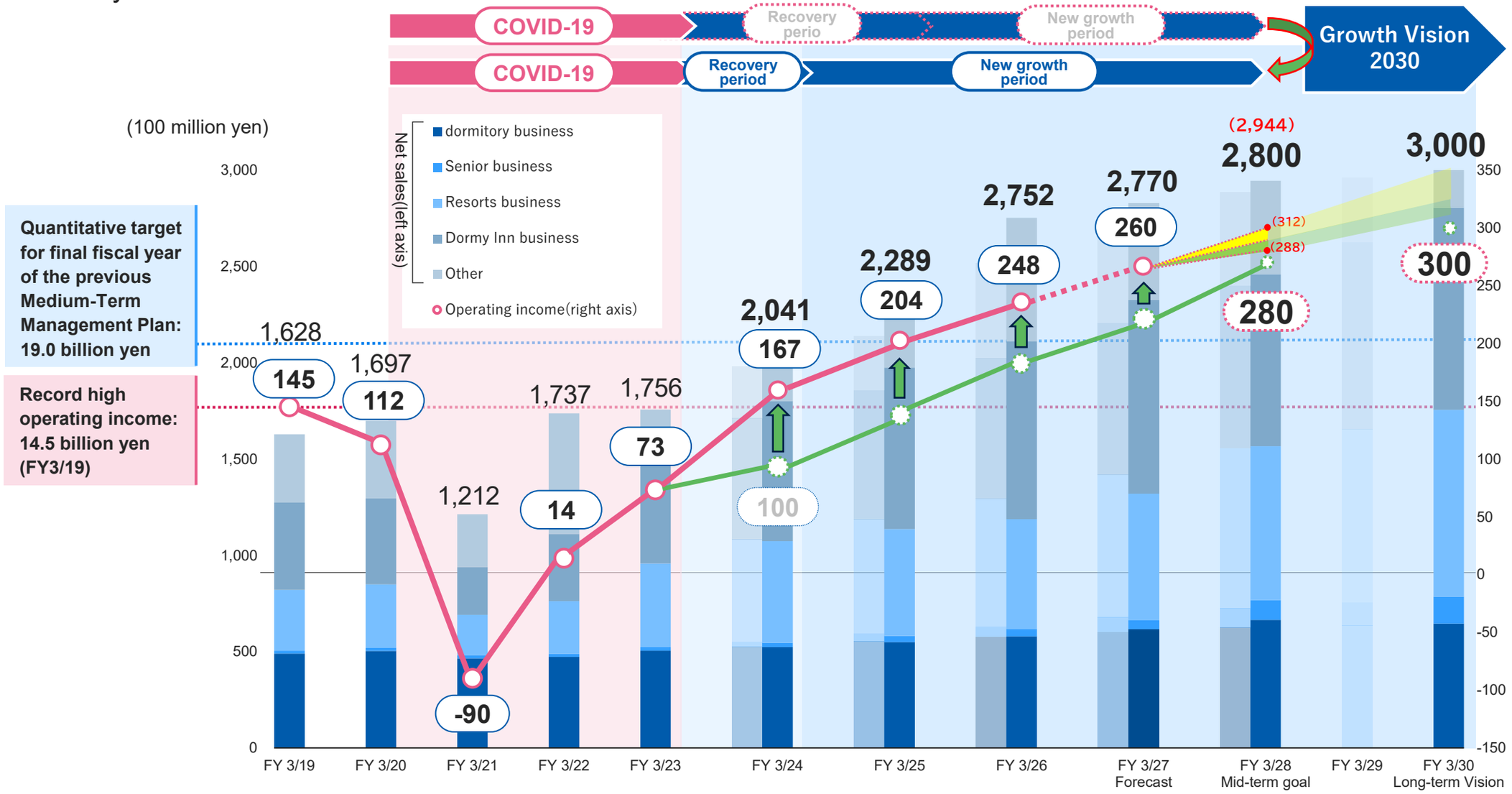
* The table above shows figures excluding hotels that opened in April 2025 or later, in order to enable comparison under the same conditions.

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Quantitative targets

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KYORITSU HOTELS & DORMITORIES

Targeting average rates of growth of 10% in net sales and 30% in operating income over five years based on steady growth in the dormitory and hotel businesses



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Dormitory / Hotel Development Plans

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KYORITSU HOTELS & DORMITORIES

	Results								Decision made・Scheduled to be commercialized							
	FY 3/24		FY 3/25		FY 3/26		FY 3/27		FY 3/28				FY 3/29 & FY 3/30			
Dormitories, Domeal	+12 facilities*	+1,037 rooms*	+8 facilities*	+907rooms*	+13 facilities*	+1,405 rooms*	+16 facilities*	+2,585 rooms*	+13 facilities*	+1,281 rooms*			+8 facilities*	+1,225 rooms*		
	Ending number of facilities	519 facilities	Ending number of facilities	526 facilities	Ending number of facilities	536 facilities	Ending number of facilities	544 facilities	Ending number of facilities	547 facilities			Ending number of facilities	556 facilities		
	Ending guest capacity	44,057 rooms	Ending guest capacity	44,908 rooms	Ending guest capacity	46,147 rooms	Ending guest capacity	48,062 rooms	Ending guest capacity	48,739 rooms			Ending guest capacity	50,014 rooms		
	Leasing rate	86.9%	Leasing rate	87.1%	Leasing rate	87.1%	Leasing rate	87.0%	Leasing rate	86.7%			Leasing rate	86.5%		
	[L] Hirosaki, [L] Sendai Komatsushima, [L] Sendai Teppocho, [L] Yamagata Honcho, [L] Asuto Nagamachi, [L] Otsuka, [L] Kasai Global House, [L] Sagami Ohno, [L] Nakano-sakaue, [L] Yamatominami, [L] Kyoto Saiin, [L] Kobe Yamate		[L] Omori-Kita, [L] Sakai Kaigan Dori, [L] Nishi-Kasai North Exit, [L] Nishi-Kasai South Exit, [L] Chikusa Minami, [L] Osaka Kyobashi, [L] Global House Nigawa, [L] KU ROKKO HOUSE		[L]Sapporo Nishi 11, [L]Sapporo Nishi 18, [L]Takamatsu, [L]Sendai Kawauchi, [L]Nishioji Gojo, [L]Mibu Sanjo, [L]Sakado Ekimae, [L]Mei Eki Kamejima Annex, [L]Tokushima, Okayama Minamigata, [L]Higashi-Totsuka GR, [L]Sagami Ohno2, [L]Urayasu3		[L]Hachioji-Otsuka, [L]Tokaidai-Hills, [L]Sosei East, Ritsumeikan Uji Dormitory, [L]Yamashina-Higashino, [L]Kokubunji CommunityHouse, [L]Takamatsu-Saihocho, [L] NagasakiShindaikumachi, [L]Nagasaki Heiwa Koen, [L]Ichigaya-Kaga, [L]Kichijoji International Dormitory, [L]UshigomeKagurazaka, [L]Hiyoshitakata, [L]Ryogoku,Kinugasa Tojiin, [L]Tenmabashi		Hokkaido – Tohoku 1FAC Kanto/ Koshinetsu 6FAC Tokai/ Hokuriku 1FAC Kansai 4FAC Chugoku/ Shikoku 1FAC Kyushu/ Okinawa –		Hokkaido 1FAC Tohoku – Kanto/ Koshinetsu 2FAC Tokai/ Hokuriku – Kansai 4FAC Chugoku/ Shikoku 1FAC Kyushu/ Okinawa –	
Dormy Inn	+4 facilities*	+750 rooms*	+1 facility*	+78 rooms*	+4 facilities*	+636 rooms*	+6 facilities*	+1,039 rooms*	+6 facilities*	+1,109 rooms*			+15 facilities*	+3,088 rooms*		
	Ending number of facilities	95 facilities	Ending number of facilities	96 facilities	Ending number of facilities	100 facilities	Ending number of facilities	106 facilities	Ending number of facilities	112 facilities			Ending number of facilities	127 facilities		
	Ending guest capacity	17,107 rooms	Ending guest capacity	17,180 rooms	Ending guest capacity	17,814 rooms	Ending guest capacity	18,858 rooms	Ending guest capacity	19,967 rooms			Ending guest capacity	23,055 rooms		
	Leasing rate	97.5%	Leasing rate	98.5%	Leasing rate	97.6%	Leasing rate	93.9%	Leasing rate	91.5%			Leasing rate	85.8%		
	[L] Express Toyohashi, Nono Asakusa Bettei, [L] Nono Beppu, [L] Aomori		[L] global cabin Yokohama China town.		Tsuruga, Express Unnan, [L] Nono Fukui, [L] Nono Kumamoto		Yokkaichi [L]Chitose Komatsu Naha Kenchomae EXPRESS Rikuzentakata [L](Tentative)Umedahigashi		Standard – – Premium 1FAC 222rooms Onyado Nono 4FAC 708rooms EXPRESS 1FAC 179rooms Remodel – –				Standard 6FAC 1,158 rooms Premium 2FAC 523 rooms Onyado Nono 5FAC 1,018 rooms EXPRESS 2FAC 389 rooms Remodel – –			
Resorts	+1 facility*	+75 rooms*			+1 facility*	+239 rooms*	+2 facilities*	+157 rooms*	+2 facilities*	+132 rooms*			+5 facilities*	+339 rooms*		
	Ending number of facilities	42 facilities	Ending number of facilities	42 facilities	Ending number of facilities	43 facilities	Ending number of facilities	45 facilities	Ending number of facilities	46 facilities			Ending number of facilities	51 facilities		
	Ending guest capacity	4,260 rooms	Ending guest capacity	4,260 rooms	Ending guest capacity	4,476 rooms	Ending guest capacity	4,624 rooms	Ending guest capacity	4,476 rooms			Ending guest capacity	4,840 rooms		
	Leasing rate	73.8%	Leasing rate	73.8%	Leasing rate	75.1%	Leasing rate	72.8%	Leasing rate	69.9%			Leasing rate	66.8%		
	[L] La Vista Yokosuka Kannonzaki Terrace				[L]La Vista Atami Terrace		Kyoto Omuro Kadensho La Vista Minami Aso		Japanese style 1FAC 70 rooms LA VISTA 1FAC 62 rooms Resorts style – – Remodel – –				Japanese style 1FAC 93 rooms LA VISTA 1FAC 81 rooms Resorts style 2FAC 100 rooms Remodel 1FAC 65 rooms			
Companywide leasing rate	88.7 %		89.2%		89.0%		87.9%		87.0%				85.0%			

* Indicates numbers of increases in facilities and rooms from development projects (does not indicate numbers of increases from the end of the previous year for facilities and rooms in operation at the end of the year)

(Note) [L] indicates a leased property; texts with underline indicate properties planned for real-estate securitization in the future; Red letters indicate planned commercialization.

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KYORITSU

HOTELS & DORMITORIES