[Translation]

November 19, 2026

To Whom It May Concern:

Company Name: SANKYU INC.
Representative: Kimihiro Nakamura, President and CEO (Representative Director)
Securities code: 9065; TSE Prime and FSE
Contact: Masahiro Goto, Managing Executive Officer in charge of Finance
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Notice Regarding Secondary Offering of Shares

SANKYU INC. (the "Company") hereby announces that it has decided the secondary offering of its common stock (the "Secondary Offering") pursuant to the resolution of the Board of Directors dated November 19, 2026, as described below.

Details

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Class and number of shares to be offered: 20,131,800 shares of common stock of the Company

(2) Selling shareholders and number of shares to be offered

Name	Number of shares to be offered
Mizuho Bank, Ltd.	4,359,100 shares
NIPPON STEEL CORPORATION	2,784,600 shares
THE BANK OF FUKUOKA, LTD.	2,337,900 shares
Mitsubishi UFJ Trust and Banking Corporation	2,110,700 shares
UD Trucks Corporation	1,705,600 shares
Sumitomo Mitsui Banking Corporation	1,697,300 shares

Note: This press release does not constitute a solicitation of investment in any securities. This press release has been prepared for the purpose of publicly announcing a secondary offering of shares of the Company, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in the shares of common stock of the Company, investors are advised to do so based on their judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "United States Securities Act") and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered in the United States regarding this matter.

	The Iyo Bank, Ltd.	1,386,600 shares
	MUFG Bank, Ltd.	1,268,400 shares
	Sumitomo Mitsui Trust Bank, Limited	1,043,000 shares
	The Yamaguchi Bank, Ltd.	1,003,100 shares
	TSUKISHIMA HOLDINGS CO., LTD.	435,500 shares

(3) Selling price: Undetermined (The selling price will be determined in accordance with the method stated in Article 25 of the Rules Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, based on the provisional pricing terms calculated by multiplying the closing price of common stock of the Company in an ordinary transaction on the Tokyo Stock Exchange, Inc. on a certain date from Monday, November 30, 2026, to Thursday, December 3, 2026 (inclusive) (the "Pricing Date") (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) by a factor of 0.90 to 1.00 (with 0.5 yen being the unit and any fraction of less than 0.5 yen rounded down), and by taking market demand into account.)

(4) Method of secondary offering: The offering will be a secondary offering by way of purchase and subscription of all shares by an underwriting syndicate led by the joint lead managers (collectively, the "Underwriters"). The aggregate difference between (i) the selling price and (ii) the subscription price, which is the amount to be paid to the selling shareholders by the Underwriters in the Secondary Offering, will constitute proceeds to the Underwriters.
In addition, a portion of the shares to be offered through the Secondary Offering by way of purchase and subscription by the Underwriters may be sold to overseas investors in markets mainly in Europe and Asia (excluding the United States and Canada).

(5) Share delivery date: The fifth business day immediately following the Pricing Date.

(6) The selling price and any other matters necessary for the Secondary Offering by way of purchase and subscription by the Underwriters will be determined by Kimihiro Nakamura, President and CEO (Representative Director).

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2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment) (See Item 1. of "For Reference" below.)

(1)	Class and number of shares to be offered	3,019,700 shares of common stock of the Company The number of shares above is the maximum number of shares to be offered, and that number may decrease or the Secondary Offering by way of over-allotment itself may not be conducted at all, depending on market demand. The number of shares to be offered will be determined on the Pricing Date, after taking market demand into account.
(2)	Seller	The designated lead manager of the Secondary Offering by way of purchase and subscription by the Underwriters (the "Designated Lead Manager")
(3)	Selling price	Undetermined (The selling price will be determined on the Pricing Date; however, such selling price will be the same as the selling price of the Secondary Offering by way of purchase and subscription by the Underwriters.)
(4)	Method of secondary offering	After taking market demand into account for the Secondary Offering by way of purchase and subscription by the Underwriters, the Designated Lead Manager will offer the shares of common stock of the Company, which will be borrowed from the relevant shareholder(s) of the Company (the maximum number being 3,019,700 shares).
(5)	Share delivery date	The share delivery date will be the same as the share delivery date in the Secondary Offering by way of purchase and subscription by the Underwriters.

(6) The selling price and any other matters necessary for the Secondary Offering by way of over-allotment will be determined by Kimihiro Nakamura, President and CEO (Representative Director).

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For Reference

1. Secondary Offering by way of Over-Allotment

The Secondary Offering by way of over-allotment is a secondary offering of shares of common stock of the Company to be conducted by the Designated Lead Manager in conjunction with the Secondary Offering by way of purchase and subscription by the Underwriters, taking market demand into account, with up to 3,019,700 shares of common stock of the Company to be borrowed from the relevant shareholder(s) of the Company. The number of shares to be offered in the Secondary Offering by way of over-allotment is planned to be 3,019,700 shares; however, as such planned number of shares is the maximum number of shares to be offered, that number may decrease or the Secondary Offering by way of over-allotment itself may not be conducted at all, depending on market demand.

When conducting the Secondary Offering by way of over-allotment, the Designated Lead Manager will be granted by the relevant shareholder(s) of the Company the right to obtain shares of common stock of the Company up to the number of shares to be offered in the Secondary Offering by way of over-allotment in addition to the shares to be offered in the Secondary Offering by way of purchase and subscription by the Underwriters (the "Greenshoe Option"), with the exercise period being from the share delivery date in the Secondary Offering by way of purchase and subscription by the Underwriters and the Secondary Offering by way of over-allotment to Monday, December 28, 2026 (inclusive).

The Designated Lead Manager may also purchase shares of common stock of the Company on the Tokyo Stock Exchange, Inc., up to the number of shares in the Secondary Offering by way of over-allotment (the "Syndicate Cover Transactions"), for the purpose of returning the shares of common stock of the Company borrowed by it from the relevant shareholder(s) of the Company (the "Borrowed Shares") during the period from and including (i) the day immediately following the last day of the subscription period for the Secondary Offering by way of purchase and subscription by the Underwriters and the Secondary Offering by way of over-allotment to and including (ii) Monday, December 28, 2026 (the "Syndicate Cover Transaction Period"). All of the shares of common stock of the Company to be purchased by the Designated Lead Manager through the Syndicate Cover Transactions will be used to return the Borrowed Shares. During the Syndicate Cover Transaction Period, the Designated Lead Manager may decide not to conduct any Syndicate Cover Transactions or may decide to terminate the Syndicate Cover Transactions before the number of shares purchased reaches the number of shares in the Secondary Offering by way of over-allotment.

Furthermore, the Designated Lead Manager may conduct stabilizing transactions in relation to the Secondary Offering by way of purchase and subscription by the Underwriters and the Secondary Offering by way of over-allotment. The shares of common stock of the Company purchased through such stabilizing transactions may be used, in whole or in part, to return the Borrowed Shares.

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The Borrowed Shares that remain after the shares acquired through the Syndicate Cover Transactions and stabilizing transactions as described above have been used to return the Borrowed Shares will be returned by the Designated Lead Manager by exercising the Greenshoe Option.

Whether the Secondary Offering by way of over-allotment will be conducted and the number of shares to be offered through the Secondary Offering by way of over-allotment will be determined on the Pricing Date. If the Secondary Offering by way of over-allotment is not conducted, none of the borrowing of common stock of the Company from the relevant shareholder(s) of the Company by the Designated Lead Manager, the granting of the Greenshoe Option by the relevant shareholder(s) to the Designated Lead Manager, or the Syndicate Cover Transactions on the Tokyo Stock Exchange, Inc. will be conducted.

The Designated Lead Manager will conduct the above transactions in consultation with the other joint lead manager.

2. Lock-up

In connection with the Secondary Offering by way of purchase and subscription by the Underwriters, Mizuho Bank, Ltd., NIPPON STEEL CORPORATION, MUFG Bank, Ltd., and TSUKISHIMA HOLDINGS CO., LTD., which are selling shareholders, and Nibiki Scholarship Foundation, which is a shareholder of the Company, have agreed with the joint lead managers, during the period beginning on the Pricing Date and ending on the date that is 90 calendar days from and including the share delivery date in the Secondary Offering by way of purchase and subscription by the Underwriters (the "Lock-up Period"), not to, without the joint lead managers' prior written consent, sell or otherwise dispose of shares of the Company (except for the Secondary Offering by way of purchase and subscription by the Underwriters and other similar transactions).

Furthermore, the Company has agreed with the joint lead managers, during the Lock-up Period, not to, without the joint lead managers' prior written consent, issue shares of the Company or any securities convertible into or exchangeable for shares of the Company, or issue or otherwise provide any securities representing the right to acquire or receive shares of the Company (except for issuance of new shares through a stock split and other similar transactions).

In any of the above cases, the joint lead managers have the right to release all or part of those agreements at their discretion even during the Lock-up Period.

End

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