Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

MinebeaMitsumi
Passion to Create Value through Difference

FASF MEMBERSHIP

November 20, 2026

Company Name: MINEBEA MITSUMI Inc.
Representative: Yoshihisa Kainuma
Representative Director, Chairman CEO
(Code No. 6479, TSE Prime Market)
Contact: Yasuo Komine
General Manager,
Corporate Communications and
Investor Relations Office
Phone: +81-(0)3-6758-6703

# Notice Concerning Secondary Offering of Shares

MINEBEA MITSUMI Inc. (the "Company") hereby announces that, pursuant to a resolution of its Board of Directors dated November 20, 2026, it has determined the following matters relating to a secondary offering of shares of its common stock.

## 1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

| | | | |
|---|---|---|---|
| (1) | Class and number of shares to be offered | 18,092,100 shares of the Company's common stock | |
| (2) | Selling shareholders and number of shares to be offered | Sumitomo Mitsui Trust Bank, Limited | 7,377,200 shares |
| | | Sumitomo Mitsui Banking Corporation | 4,893,400 shares |
| | | MUFG Bank, Ltd. | 4,872,600 shares |
| | | Sompo Japan Insurance Inc. | 500,000 shares |
| | | Mitsui Sumitomo Insurance Company, Limited | 448,900 shares |
| (3) | Selling price | To be determined. (The selling price will be determined on a date between Tuesday, December 1, 2026 and Friday, December 4, 2026 (the "Pricing Date"), in accordance with the method set forth in Article 25 of the Rules Concerning Underwriting, Etc. of Securities of the Japan Securities Dealers Association, taking into account market demand and other conditions, based on the preliminary pricing range calculated by multiplying the closing price in ordinary market transactions of the Company's common stock on Tokyo Stock Exchange, Inc. on the Pricing Date (or, if no closing price is quoted on that date, the closing price on the most recent preceding trading day) by a factor between 0.90 and 1.00. Each resulting price will be rounded down to the nearest 1 yen if it exceeds 3,000 yen, or to the nearest 0.5 yen if it is 3,000 yen or less.) | |

Note: This document does not constitute an investment solicitation for any securities for sale. This document does not constitute an offer of investment in nor a solicitation for the purchase of securities within the United States or elsewhere. The securities referred to in this document have not been, and will not be, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offers of securities for sale in the United States will be made in connection with the abovementioned transactions.

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

| | | |
|---|---|---|
| (4) | Offering method | The offering will be a secondary offering in which the underwriters will purchase and underwrite all of the shares.<br>The aggregate amount of the difference between the selling price and the underwriting price (the amount per share to be paid by the underwriters to the selling shareholders) will constitute the compensation to the underwriters. |
| (5) | Delivery date | The fifth business day following the Pricing Date. |

(6) Approval of the selling price and all other matters necessary for the Secondary Offering by way of Purchase and Underwriting by the Underwriters shall be entrusted to the Company's Representative Director, Chairman CEO.

**2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)**

| | | |
|---|---|---|
| (1) | Class and number of shares to be offered | Up to 2,713,800 shares of the Company's common stock<br>The above number represents the maximum number of shares to be offered. The actual number may decrease, or the Secondary Offering by way of Over-Allotment itself may not be conducted at all, depending on market demand and other conditions. The final number of shares to be offered will be determined on the Pricing Date, taking into account market demand and other conditions. |
| (2) | Selling shareholder | The designated lead manager (the "Designated Lead Manager"). |
| (3) | Selling price | To be determined. (The selling price will be determined on the Pricing Date and will be the same as the selling price in the Secondary Offering by way of Purchase and Underwriting by the Underwriters.) |
| (4) | Offering method | Taking into account market demand and other conditions for the Secondary Offering by way of Purchase and Underwriting by the Underwriters, the Designated Lead Manager will conduct a secondary offering of up to 2,713,800 shares of the Company's common stock to be borrowed from shareholders of the Company. |
| (5) | Delivery date | The same as the delivery date for the Secondary Offering by way of Purchase and Underwriting by the Underwriters. |

(6) Approval of the selling price and all other matters necessary for the Secondary Offering by way of Over-Allotment shall be entrusted to the Company's Representative Director, Chairman CEO.

Note: This document does not constitute an investment solicitation for any securities for sale. This document does not constitute an offer of investment in nor a solicitation for the purchase of securities within the United States or elsewhere. The securities referred to in this document have not been, and will not be, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offers of securities for sale in the United States will be made in connection with the abovementioned transactions.