Translation

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Summary of Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Based on Japanese GAAP)

November 13, 2026

Company name: Toyokumo, Inc.
Stock exchange listing: Tokyo
Stock code: 4058 URL https://www.toyokumo.co.jp/
Representative: President CEO Yuji Yamamoto
Inquiries: Director General Manager CFO Kazuhiko Ishii TEL 050(3816)6668
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended September 30, 2026	4,488	27.8	1,870	43.7	1,880	44.2	1,243	46.1
Nine months ended September 30, 2025	3,512	56.1	1,301	54.6	1,304	54.9	850	46.2

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2026	114.34	–
Nine months ended September 30, 2025	77.95	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	7,455	4,879	65.1
As of December 31, 2025	6,538	4,061	61.8

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended December 31, 2025	–	0.00	–	20.00	20.00
Year ending December 31, 2026	–	0.00	–		
Year ending December 31, 2026 (Forecast)				27.00	27.00

3. Forecast of consolidated financial results for the year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	6,000	23.5	2,100	30.8	2,100	30.5	1,400	29.0	128.87

4. Notes

(1) Significant changes in the scope of consolidation during the nine months ended September 30, 2026: No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	11,008,000 shares	As of December 31, 2025	11,008,000 shares

Number of treasury shares at the end of the period

As of September 30, 2026	170,977 shares	As of December 31, 2025	56,300 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	10,872,614 shares	Nine months ended September 30, 2025	10,916,927 shares

Quarterly consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	4,407	5,360
Accounts receivable - trade	180	303
Other	215	200
Allowance for doubtful accounts	(1)	(1)
Total current assets	4,802	5,862
Non-current assets		
Property, plant and equipment	51	49
Intangible assets		
Goodwill	881	771
Customer-related intangible assets	308	270
Other	185	165
Total intangible assets	1,375	1,207
Investments and other assets	308	336
Total non-current assets	1,736	1,592
Total assets	6,538	7,455
Liabilities		
Current liabilities		
Accounts payable - trade	41	42
Accounts payable - other, and accrued expenses	483	312
Provision for bonuses	–	2
Income taxes payable	384	411
Contract liabilities	1,264	1,527
Other	200	190
Total current liabilities	2,373	2,487
Non-current liabilities		
Other	103	88
Total non-current liabilities	103	88
Total liabilities	2,477	2,576
Net assets		
Shareholders' equity		
Share capital	394	394
Capital surplus	417	417
Retained earnings	3,330	4,354
Treasury shares	(101)	(316)
Total shareholders' equity	4,042	4,850
Non-controlling interests	19	28
Total net assets	4,061	4,879
Total liabilities and net assets	6,538	7,455

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	3,512	4,488
Cost of sales	142	214
Gross profit	3,370	4,274
Selling, general and administrative expenses	2,069	2,404
Operating profit	1,301	1,870
Non-operating income		
Interest income	4	10
Other	0	0
Total non-operating income	4	10
Non-operating expenses		
Interest expenses	1	–
Share issuance costs	0	0
Commission for purchase of treasury shares	0	0
Total non-operating expenses	1	0
Ordinary profit	1,304	1,880
Profit before income taxes	1,304	1,880
Income taxes - current	452	658
Income taxes - deferred	(3)	(29)
Total income taxes	448	628
Profit	855	1,252
Profit attributable to non-controlling interests	4	9
Profit attributable to owners of parent	850	1,243

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	855	1,252
Comprehensive income	855	1,252
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	850	1,243
Comprehensive income attributable to non-controlling interests	4	9