Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 16, 2026

Non-consolidated Financial Results for the Three Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: GRID Inc.
Listing: Tokyo Stock Exchange
Securities code: 5582
URL: https://gridpredict.jp/en
Representative: Masaru Sogabe, President and Representative Director
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	790	31.1	21	(81.6)	30	(74.6)	18	(76.4)
September 30, 2025	602	34.5	114	191.5	118	197.5	79	221.1

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	3.88	3.55
September 30, 2025	16.65	15.06

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	5,112	4,311	84.3
June 30, 2026	5,135	4,291	83.5

Reference: Equity
As of September 30, 2026: ¥4,310 million
As of June 30, 2026: ¥4,290 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	–	0.00	–	0.00	0.00
Fiscal year ending June 30, 2027	–				
Fiscal year ending June 30, 2027 (Forecast)		0.00	–	0.00	0.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	4,500	44.3	600	30.6	610	30.8	400	15.9	82.83

Note: Revisions to the forecasts of financial results most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	4,812,741 shares
As of June 30, 2026	4,802,955 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	264 shares
As of June 30, 2026	216 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	4,807,509 shares
Three months ended September 30, 2025	4,752,162 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in this document are based on information currently available to the Company and certain assumptions deemed reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ significantly due to a variety of factors.