Consolidated Financial Results for the First Half of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026) <Japanese GAAP>

November 10, 2026

Company Name: **NICHIAS Corporation**
Stock Exchange Listing: Tokyo Stock Exchange (Code number 5393)
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Scheduled date of filing of semi-annual consolidated financial statements: November 12, 2026
Supplementary materials for financial results: Available
Organization of financial results briefing: Available (for institutional investors and analysts)
Scheduled date of commencement of dividend payment: December 1, 2026

(Fractional amounts of less than ¥1 million are discarded.)

1. Consolidated financial results for the first half of Fiscal Year 2026 (April 1, 2026 to September 30, 2026)

(1) Operating Results (cumulative)

(Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2026 H1	145,895	18.9	25,039	40.8	25,620	39.5	17,841	40.1
FY2025 H1	122,744	(3.1)	17,778	(10.5)	18,361	(11.0)	12,737	(11.9)

Note: Comprehensive income FY2026 H1 ¥20,213 million ---63.6%; FY2025 H1 ¥12,351 million---(19.1)%

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2026 H1	94.69	―
FY2025 H1	66.34	―

Note: Effective April 1, 2026, the Company has implemented a stock split at a ratio of 3 shares for each 1 share of its common stock. Basic earnings per share has been calculated on the assumption that the stock split had taken place at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	328,077	250,324	76.0
As of March 31, 2026	307,123	239,612	77.7

(Reference) Shareholders' equity FY2026 H1 ¥249,207 million; As of March 31, 2026 (FY2025) ¥238,515 million

2. Dividends

	Annual dividends				
	End of 1st quarter	End of 1st half	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2025	—	76.00	—	88.00	164.00
FY2026	—	35.00			
FY2026 (Forecast)			—	35.00	70.00

Notes: Adjustments from the most recently released dividend forecast: Yes

1. For details of the revisions to our dividend forecast, please see "Notice of Revisions of Year-End Dividend Forecast" released separately today.
2. Effective April 1, 2026, the Company has implemented a stock split at a ratio of 3 shares for each 1 share of its common stock. For FY2025, the actual dividend amounts prior to the stock split are shown. For FY2026 (forecast), the figures following the stock split are shown.

3. Forecast of consolidated financial results for Fiscal Year 2026 (April 1, 2026 to March 31, 2027)

(Percentage figures represent changes from previous fiscal year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	288,000	14.3	49,000	32.4	50,500	28.2	35,000	10.6	186.13

Note: Adjustments from the most recently released consolidated results forecast: None

*Notes

(1) Significant changes in the scope of consolidation during the consolidated quarter under review: Yes
Newly included 2 companies (Company names)
NICHIAS INDUSTRIAL PRODUCTS PRIVATE LTD. and one other company

(2) Application of specific accounting methods in the preparation of interim consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements
1) Changes in accounting policies due to revision of accounting standards: None
2) Changes other than those in 1) above: None
3) Changes in accounting estimates: None
4) Restatements: None

(4) Number of shares outstanding (ordinary shares)
1) Number of shares issued at the end of the period (including treasury stock)
FY2026 H1 (As of September 30, 2026) 190,985,751 shares
FY2025 (As of March 31, 2026) 190,985,751 shares
2) Number of shares of treasury stock at the end of the period
FY2026 H1 (As of September 30, 2026) 3,271,248 shares
FY2025 (As of March 31, 2026) 1,896,849 shares
3) Average number of shares outstanding during the period
FY2026 H1 (As of September 30, 2026) 188,418,126 shares
FY2025 H1 (As of September 30, 2025) 191,997,428 shares

Notes: 1. Effective April 1, 2026, the Company has implemented a share split at a ratio of 3 shares for each 1 share of its common stock. The number of shares issued at the end of the period (including treasury stock), the number of shares of treasury stock at the end of the period, and the average number of shares outstanding during the period have been calculated on the assumption that the share split had taken place at the beginning of the previous fiscal year.

2. The Company introduced a stock-grant plan utilizing a stock-grant ESOP trust during the first quarter of the current fiscal year. The number of shares of treasury stock deducted in calculating the number of shares of treasury stock at the end of the period and the average number of shares outstanding during the period includes shares of the Company held by the trust account established in connection with the introduction of

the stock-grant plan utilizing the stock-grant ESOP trust (155,560 shares at the end of FY2026 H1).

*The consolidated financial results for the first half of the fiscal year ending March 31, 2027, are not subject to review by a certified public accountant or auditor.

*Information concerning proper use of financial forecasts and other special notes

(Information concerning forward-looking statements)

Forward-looking statements concerning financial forecasts contained in these materials are based on information available to the Company when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that those forecasts will be achieved. Actual results may differ significantly from the forecasts due to a variety of factors.

Disclaimer: This is a Japanese-English translation of the summary of financial statements of the Company produced for your convenience. Since no auditor audited this report, officially only the Japanese version is assumed to be the summary of financial statements of the Company. This summary does not constitute any guarantee and the Company will not compensate any losses and/or damage stemming from actions taken based on these statements. In the case that there is any discrepancy between the Japanese and English versions, the Japanese version is assumed to be correct.

○ Attachment index

1. Overview of operating results 2

(1) Overview of operating results during the period 2

(2) Overview of financial position during the period 2

(3) Explanation of information related to future prospects including consolidated results forecasts 3

2. Interim consolidated financial statements and related notes 4

(1) Interim consolidated balance sheets 4

(2) Interim consolidated statements of income and interim consolidated statements of comprehensive income 6

Interim consolidated statements of income 6

Interim consolidated statements of comprehensive income 7

(3) Interim consolidated statements of cash flows 8

(4) Notes regarding interim consolidated financial statements 10

(Notes regarding segment information) 10

(Notes regarding significant changes in shareholders' equity [if any]) 10

(Notes regarding going concern assumption) 10

(Important subsequent events) 11

3. Supplementary materials 12

1. Overview of operating results

(1) Overview of operating results during the period

During the first half of FY2026, Japan's economy continued on a moderate recovery trend, while the impact of the situation in the Middle East requires monitoring of future developments. In the manufacturing industry, capital expenditure is recovering, and exports and production are also showing signs of improvement. Overseas, a moderate slowdown continued in China, while the United States and emerging economies continued on a moderate expansion and recovery trend.

In these conditions, the Group's net sales rose 18.9% year on year to ¥145,895 million. This was mainly because demand for semiconductor production equipment recovered significantly in the Advanced Products Division against a backdrop of accelerating AI-related investment, and demand remained steady in each division.

In terms of profits, operating income rose 40.8% year on year to ¥25,039 million, ordinary income rose 39.5% year on year to ¥25,620 million, and profit attributable to owners of the parent rose 40.1% year on year to ¥17,841 million.

Net sales by segment for the first half of FY2026 are as follows:

Sales in the **Energy and Industrial Plants Division** rose 15.6% year on year to ¥44,389 million, due to steady demand mostly for petroleum refining and petrochemicals.

Sales in the **Industrial Products Division** increased 19.9% year on year to ¥31,890 million. This was because demand for fluoropolymer products for semiconductor-related applications increased, and demand for environmental products and other items also remained steady.

Sales in the **Advanced Products Division** rose 54.1% year on year to ¥29,182 million, due to a significant recovery in demand for semiconductor production equipment against a backdrop of accelerating AI-related investment.

Sales in the **Autoparts Division** rose 5.3% year on year to ¥26,628 million due to steady demand, mainly in Japan.

Sales in the **Building Materials Division** rose 2.1% year on year to ¥13,804 million, as shipments of wrap-type fire-proofing covering materials remained steady despite delays in the construction schedule of some large properties.

(2) Overview of financial position during the period

1) Assets, liabilities, and net assets

Total assets at the end of the first half of the fiscal year ending March 31, 2027, were ¥328,077 million, up ¥20,954 million compared with the end of the previous fiscal year, largely because cash and deposits rose by ¥9,840 million, investment securities rose by ¥2,985 million, land rose by ¥2,764 million, and notes and accounts receivable – trade rose by ¥2,412 million.

Liabilities at the end of the first half of the fiscal year ending March 31, 2027, were ¥77,753 million, up ¥10,243 million compared with the end of the previous fiscal year. This was largely a result of increases in income taxes payable of ¥5,525 million and in notes and accounts payable – trade of ¥2,416 million.

Net assets at the end of the first half of the fiscal year ending March 31, 2027, were ¥250,324 million, up ¥10,711 million compared with the end of the previous fiscal year, largely because retained earnings rose by ¥13,277 million, despite a decrease of ¥5,190 million as a result of the purchase of treasury stock and other factors.

2) Cash flows

Cash and cash equivalents at the end of the first half of the fiscal year ending March 31, 2027 (hereinafter "cash") rose by ¥9,235 million compared with the end of the previous fiscal year to ¥66,636 million. Cash flows and factors affecting cash flows are as follows:

(Net cash provided by operating activities)

Net cash provided by operating activities was ¥26,697 million (compared with receipts of ¥11,957 million in the same period of the previous fiscal year).

This was primarily because, although cash decreased due to a ¥5,086 million increase in notes and accounts receivable – trade, cash increased due to ¥25,640 million in income before income taxes and ¥3,861 million in depreciation & amortization.

(Net cash used in investing activities)

Net cash used in investing activities was ¥7,065 million (compared with expenditures of ¥3,795 million in the same period of the previous fiscal year).

This mainly reflected a decrease in cash due to ¥7,274 million in expenditures for the acquisition of property, plant and equipment.

(Net cash used in financing activities)

Net cash used in financing activities was ¥10,534 million (compared with expenditures of ¥6,998 million in the same period of the previous fiscal year).

This was mainly because of a decrease in cash due to ¥5,540 million in cash dividends paid and a net increase in treasury stock of ¥5,001 million.

(3) Explanation of information related to future prospects including consolidated results forecasts

The consolidated earnings forecast for the fiscal year ending March 31, 2027, remains unchanged from the forecast announced in the "Notice of Revisions of Earnings Forecasts" released on August 4, 2026.

The Company prepared these earnings forecasts based on the information available on the day that these materials were released, and actual results could differ from forecasts depending on a variety of factors.

2. Interim consolidated financial statements and related notes

(1) Interim consolidated balance sheets

(Millions of yen)

	FY2025 (As of March 31, 2026)	FY2026 H1 (As of September 30, 2026)
Assets		
Current assets		
Cash and deposits	57,723	67,564
Notes and accounts receivable – trade	33,549	35,962
Electronically recorded monetary claims	16,606	18,777
Accounts receivable from completed construction contracts	22,327	22,647
Merchandise and finished goods	22,875	23,006
Work in process	3,896	4,975
Raw materials and supplies	27,290	27,431
Costs on uncompleted construction contracts	2,505	2,107
Other	5,562	4,173
Allowance for doubtful accounts	(22)	(21)
Total current assets	192,315	206,624
Noncurrent assets		
Property, plant and equipment		
Buildings and structures	79,935	81,542
Accumulated depreciation and impairment loss	(43,359)	(44,804)
Buildings and structures, net	36,576	36,738
Machinery, equipment and vehicles	90,234	92,112
Accumulated depreciation and impairment loss	(77,385)	(78,775)
Machinery, equipment and vehicles, net	12,849	13,336
Land	15,270	18,034
Lease assets	471	467
Accumulated depreciation	(290)	(325)
Lease assets, net	181	142
Construction in progress	4,434	4,556
Other	14,531	15,206
Accumulated depreciation and impairment loss	(12,078)	(12,447)
Other, net	2,453	2,758
Total property, plant and equipment	71,765	75,566
Intangible assets		
Software	619	645
Other	1,449	1,588
Total intangible assets	2,068	2,233
Investments and other assets		
Investment securities	17,926	20,911
Long-term loans receivable	858	2
Net defined benefit asset	15,194	15,363
Deferred tax assets	2,552	2,643
Other	5,245	5,465
Allowance for doubtful accounts	(804)	(735)
Total investments and other assets	40,973	43,652
Total noncurrent assets	114,807	121,453
Total assets	307,123	328,077

(Millions of yen)

	FY2025 (As of March 31, 2026)	FY2026 H1 (As of September 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable – trade	16,638	19,054
Electronically recorded monetary obligations	7,029	6,770
Short-term loans payable	9,750	10,173
Accounts payable – other	7,046	5,251
Income taxes payable	2,439	7,964
Advances received on uncompleted construction contracts	611	712
Provision for bonuses	2,900	3,884
Other	5,729	6,912
Total current liabilities	52,144	60,724
Noncurrent liabilities		
Deferred tax liabilities	6,298	6,977
Net defined benefit liability	4,344	4,423
Reserves for litigation losses	285	671
Lease liabilities	977	986
Other	3,458	3,971
Total noncurrent liabilities	15,365	17,029
Total liabilities	67,510	77,753
Net assets		
Shareholders' equity		
Capital stock	12,128	12,128
Capital surplus	12,753	13,036
Retained earnings	190,210	203,488
Treasury stock	(2,974)	(8,165)
Total shareholders' equity	212,117	220,488
Total other cumulative comprehensive income		
Valuation difference on available-for-sale securities	9,090	11,236
Foreign currency translation adjustment	9,670	10,122
Remeasurement of defined benefit plans	7,636	7,360
Total other cumulative comprehensive income	26,397	28,719
Non-controlling interests	1,097	1,116
Total net assets	239,612	250,324
Total liabilities and net assets	307,123	328,077

(2) Interim consolidated statements of income and interim consolidated statements of comprehensive income

Interim consolidated statements of income

(Millions of yen)

	FY2025 H1 (From April 1, 2025 to September 30, 2025)	FY2026 H1 (From April 1, 2026 to September 30, 2026)
Net sales		
Net sales of merchandise and finished goods	88,992	106,998
Net sales of completed construction contracts	33,752	38,897
Total net sales	122,744	145,895
Cost of sales		
Cost of merchandise and finished goods sold	61,115	71,391
Cost of sales of completed construction contracts	27,790	31,595
Total cost of sales	88,905	102,986
Gross profit	33,838	42,908
Selling, general and administrative expenses		
Selling expenses	4,283	4,971
General and administrative expenses	11,775	12,898
Total selling, general and administrative expenses	16,059	17,869
Operating income	17,778	25,039
Non-operating income		
Interest income	78	76
Dividends income	297	291
Rent income	288	292
Equity in earnings of affiliates	27	64
Other	471	343
Total non-operating income	1,163	1,068
Non-operating expenses		
Interest expenses	98	130
Foreign exchange losses	317	177
Other	166	178
Total non-operating expenses	581	487
Ordinary income	18,361	25,620
Extraordinary income		
Gain on sales of noncurrent assets	17	6
Gain on extinguishment of tie-in shares	-	51
Gain on sale of businesses	-	600
Total extraordinary income	17	658
Extraordinary loss		
Loss on sales and retirement of noncurrent assets	93	50
Provision for litigation loss reserves	45	412
Litigation settlement	602	68
Loss on disaster	-	105
Total extraordinary losses	741	637
Income before income taxes	17,636	25,640
Income taxes – current	4,765	8,090
Income taxes – deferred	66	(353)
Total income taxes	4,832	7,737
Net income	12,804	17,903
Net income attributable to non-controlling interests	66	62
Profit attributable to owners of the parent company	12,737	17,841

Interim consolidated statements of comprehensive income

(Millions of yen)

	FY2025 H1 (From April 1, 2025 to September 30, 2025)	FY2026 H1 (From April 1, 2026 to September 30, 2026)
Net income	12,804	17,903
Other comprehensive income		
Valuation difference on available-for-sale securities	971	2,146
Foreign currency translation adjustment	(1,267)	439
Remeasurement of defined benefit plans	(156)	(276)
Total other comprehensive income	(452)	2,309
Comprehensive income	12,351	20,213
Breakdown		
Comprehensive income attributable to owners of the parent company	12,317	20,163
Comprehensive income attributable to non-controlling interests	34	50

(3) Interim consolidated statements of cash flows

(Millions of yen)

	FY2025 H1 (From April 1, 2025 to September 30, 2025)	FY2026 H1 (From April 1, 2026 to September 30, 2026)
Net cash provided by (used in) operating activities		
Income before income taxes	17,636	25,640
Depreciation & amortization	3,514	3,861
Loss (gain) on sales of noncurrent assets	76	44
Loss (gain) on extinguishment of tie-in shares	-	(51)
Loss (gain) on sale of businesses	-	(600)
Loss on disaster	-	105
Decrease (increase) in net defined benefit assets	(395)	(557)
Increase (decrease) in net defined benefit liability	85	55
Increase (decrease) in provision for bonuses	735	961
Interest and dividends income received	(375)	(368)
Interest expenses	98	130
Foreign exchange losses (gains)	291	163
Decrease (increase) in notes and accounts receivable – trade	1,830	(5,086)
Decrease (increase) in inventories	314	(281)
Decrease (increase) in costs on uncompleted construction contracts	(546)	404
Increase (decrease) in notes and accounts payable – trade	(1,833)	2,007
Increase (decrease) in accounts payable – other	(755)	447
Increase (decrease) in accrued expenses	88	318
Increase (decrease) in advances received on uncompleted construction contracts	236	103
Increase (decrease) in provisions for litigation losses	(325)	385
Other	(549)	(34)
Subtotal	20,128	27,650
Interest and dividends income received	375	368
Interest expenses paid	(95)	(130)
Expenses related to factory reconstruction paid	(148)	(136)
Payments associated with disaster loss	-	(17)
Income taxes paid	(8,390)	(2,754)
Income taxes refunded	88	1,717
Net cash provided by (used in) operating activities	11,957	26,697
Net cash provided by (used in) investing activities		
Net decrease (increase) in time deposits	(101)	160
Expenditures for the acquisition of property, plant and equipment	(3,578)	(7,274)
Proceeds from sales of property, plant and equipment	26	47
Expenditures for the acquisition of intangible fixed assets	(117)	(345)
Proceeds from sale of businesses	-	600
Other	(24)	(254)
Net cash provided by (used in) investing activities	(3,795)	(7,065)

(Millions of yen)

	FY2025 H1 (From April 1, 2025 to September 30, 2025)	FY2026 H1 (From April 1, 2026 to September 30, 2026)
Net cash provided by (used in) financing activities		
Net increase (decrease) in short-term loans payable	(170)	280
Cash dividends paid	(3,599)	(5,540)
Net decrease (increase) in treasury stock	(3,003)	(5,001)
Dividends paid to non-controlling interests	(23)	(31)
Other	(202)	(240)
Net cash provided by (used in) financing activities	(6,998)	(10,534)
Effect of exchange rate change on cash and cash equivalents	(450)	138
Net increase (decrease) in cash and cash equivalents	713	9,235
Cash and cash equivalents at beginning of period	58,611	56,631
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	-	712
Increase in cash and cash equivalents resulting from merger with unconsolidated subsidiaries	-	57
Cash and cash equivalents at end of period	59,324	66,636

(4) Notes regarding interim consolidated financial statements

(Notes regarding segment information)

I. First half of FY2025 (April 1, 2025 to September 30, 2025)

1. Information on net sales and profit (loss) by reporting segment

(Millions of yen)

	Reporting segments						Adjust-ments	Interim consolidated profit/loss posted
	Energy and Industrial Plants	Industrial Products	Advanced Products	Autoparts	Building Materials	Total		
Net sales								
Net sales to external customers	38,405	26,602	18,936	25,283	13,516	122,744	—	122,744
Intersegment sales or transfers	—	6,021	—	—	—	6,021	(6,021)	—
Total	38,405	32,624	18,936	25,283	13,516	128,766	(6,021)	122,744
Segment profit (loss)	5,920	5,303	3,321	2,223	1,010	17,778	—	17,778

2. Information related to impairment loss of noncurrent assets and goodwill by reporting segment:

Not applicable

II. First half of FY2026 (April 1, 2026 to September 30, 2026)

1. Information on net sales and profit (loss) by reporting segment

(Millions of yen)

	Reporting segments						Adjust-ments	Interim consolidated profit/loss posted
	Energy and Industrial Plants	Industrial Products	Advanced Products	Autoparts	Building Materials	Total		
Net sales								
Net sales to external customers	44,389	31,890	29,182	26,628	13,804	145,895	—	145,895
Intersegment sales or transfers	—	6,376	—	—	—	6,376	(6,376)	—
Total	44,389	38,267	29,182	26,628	13,804	152,272	(6,376)	145,895
Segment profit (loss)	7,018	6,991	7,462	2,497	1,069	25,039	—	25,039

2. Information related to impairment loss of noncurrent assets and goodwill by reporting segment:

Not applicable

(Notes regarding significant changes in shareholders' equity [if any])

Based on a resolution of the Board of Directors at a meeting held on May 11, 2026, the Company acquired 1,399,600 shares of treasury stock pursuant to Article 156 of the Companies Act, as applied pursuant to Article 165, Paragraph 3, of the same act.

As a result of this acquisition of treasury stock and other factors, treasury stock in the first half of FY2026 increased by ¥5,190 million, with treasury stock holdings of ¥8,165 million as of the end of the first half.

(Notes regarding going concern assumption)

Not applicable

(Important subsequent events)

(Purchase of treasury stock)

At a meeting held on November 10, 2026, the Board of Directors passed a resolution, as follows, concerning the purchase of treasury stock, pursuant to Article 156 of the Companies Act, as applied pursuant to Article 165, Paragraph 3, of the same act.

(1) Reason for the purchase of treasury stock

To improve shareholder returns and capital efficiency.

(2) Resolution details

1) Type of shares to be purchased: Common shares of the Company

2) Total number of shares that may be purchased: 1,300,000 shares (maximum)

3) Total share purchase price: 3,000 million yen (maximum)

4) Purchase period: November 11, 2026 to March 31, 2027

5) Method of purchase: Market purchase on the Tokyo Stock Exchange

3. Supplementary materials

Financial results supplementary materials

(Percentage figures represent changes from previous fiscal year)

(1) Key consolidated financial figures (Trends) (Millions of yen)

	First Half			Full Year					
	FY2025	FY2026		FY2022	FY2023	FY2024	FY2025	FY2026	
	Result	Result	Change	Result	Result	Result	Result	Forecast	Change
Net sales	122,744	145,895	18.9%	238,116	249,391	256,512	251,910	288,000	14.3%
Operating income	17,778	25,039	40.8%	29,954	35,208	39,732	37,014	49,000	32.4%
Operating margin (%)	14.5%	17.2%		12.6%	14.1%	15.5%	14.7%	17.0%	
Ordinary income	18,361	25,620	39.5%	33,082	38,787	41,693	39,377	50,500	28.2%
Ordinary income margin (%)	15.0%	17.6%		13.9%	15.6%	16.3%	15.6%	17.5%	
Profit attributable to owners of the parent	12,737	17,841	40.1%	21,398	26,961	32,073	31,634	35,000	10.6%
Net income margin (%)	10.4%	12.2%		9.0%	10.8%	12.5%	12.6%	12.2%	
Basic earnings per share (yen)	66.34	94.69	42.7%	107.53	135.53	163.79	165.59	186.13	12.4%
Total assets	289,763	328,077	13.2%	266,907	290,788	289,044	307,123	—	—
Net assets	222,242	250,324	12.6%	173,742	200,918	216,434	239,612	—	—
Shareholders' equity	221,218	249,207	12.7%	172,359	199,681	215,421	238,515	—	—
Equity ratio (%)	76.3%	76.0%		64.6%	68.7%	74.5%	77.7%	—	
Interest-bearing debt	12,257	13,218	7.8%	25,892	24,286	12,611	12,800	—	—
Interest-bearing debt ratio (%)	4.2%	4.0%		9.7%	8.4%	4.4%	4.2%	—	
Capital expenditures	5,049	6,753	33.7%	10,069	11,117	6,819	11,031	13,000	17.8%
Depreciation & amortization	3,514	3,861	9.9%	7,454	7,593	7,626	7,314	8,000	9.4%
R&D expenses	3,248	3,731	14.9%	5,715	6,037	6,209	6,808	7,000	2.8%

1. The presentation method has been changed as of the fiscal year ended March 31, 2025. Ordinary income for the fiscal year ended March 31, 2024, is the amount after reclassification to reflect the change in presentation method.
2. Effective April 1, 2026, the Company has implemented a stock split at a ratio of 3 shares for each 1 share of its common stock. Basic earnings per share has been calculated on the assumption that the stock split had taken place at the beginning of the fiscal year ended March 31, 2023.

(2) Quarterly consolidated operating results (Trends) (Millions of yen)

	FY2025				FY2026		
	Q1	Q2	Q3	Q4	Q1	Q2	Change
Net sales	62,044	60,699	62,271	66,894	71,954	73,941	21.8%
Operating income	9,229	8,549	7,531	11,703	11,136	13,903	62.6%
Operating margin (%)	14.9%	14.1%	12.1%	17.5%	15.5%	18.8%	
Ordinary income	9,233	9,127	8,560	12,455	11,850	13,770	50.9%
Ordinary income margin (%)	14.9%	15.0%	13.7%	18.6%	16.5%	18.6%	
Profit attributable to owners of the parent	6,569	6,168	8,468	10,427	8,231	9,609	55.8%
Net income margin (%)	10.6%	10.2%	13.6%	15.6%	11.4%	13.0%	

All forecasts and plans that are not historical facts in this document are future business results-related forecasts; these are based on information and data currently available to the Company, and various uncertain factors could cause actual results to differ.