Translation

November 5, 2026

Company name: **RISO KAGAKU CORPORATION**
Listing: Tokyo Stock Exchange Prime Market
Stock code: 6413
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Notification of Revisions to Earnings Forecasts

RISO KAGAKU CORPORATION (the "Company") announced that, in light of recent earnings trends, it has revised the earnings forecasts released on May 8, 2026.

Particulars

●Revisions to earnings forecasts

Revisions of figures in consolidated earnings forecasts for the fiscal year ending March 31, 2027
(April 1, 2026 – March 31, 2027)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	80,900	4,900	5,100	4,100	65.18 yen
Revised forecast (B)	84,100	5,600	5,600	4,500	72.09 yen
Amount of increase/decrease (B-A)	3,200	700	500	400	
Percentage of increase/decrease (%)	4.0	14.3	9.8	9.8	
(Ref.) Previous fiscal year results (fiscal year ended March 31, 2025)	78,990	5,111	5,872	4,378	68.71 yen

Reasons for revision

Reflecting the results for the semi-annual period under review, and the outlook for the business environment, the Company revised upward its consolidated earnings forecasts for the full fiscal year.
For the semi-annual period under review, both net sales and profit increased compared to the same period of the previous fiscal year, supported by factors in the Printing Equipment-Related Business, including front-loaded demand in Japan ahead of price revisions for consumables and the depreciation of the yen.
For the second half, the Company has assumed cost increases in the Printing Equipment-Related Business resulting from surging prices for certain components. However, price revisions for consumables in Japan are expected to boost gross profit, and the Company is therefore revising its earnings forecasts.
The assumed exchange rates in these earnings forecasts are 155 yen to the US dollar and 175 yen to the euro for the second half, and 157 yen to the US dollar and 179 yen to the euro for the full fiscal year. Compared with the initial assumptions, the yen is assumed to be 7 yen weaker against the US dollar and 4 yen weaker against the euro.
The impact on consolidated earnings from making RISO Copylandia Philippines Corp. a wholly-owned subsidiary, as announced on November 5, 2026, has been factored into these earnings forecasts.

(Note) This document has been prepared based on information available to the Company as of the date of this document's release, and accordingly do not purport that the Company pledges to achieve such performance.Actual business may differ substantially from the forecasts due to various factors in the future.