Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: CREAL Inc.
Listing: Tokyo Stock Exchange
Securities code: 2998
URL: https://corp.creal.jp/
Representative: Daizo Yokota Representative Director, Executive Officer, CEO
Inquiries: Koji Okada Director, Executive Officer, CFO
Telephone: +81-3-6264-2561

Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	12,977	(22.7)	2,094	(29.9)	(420)	-	(583)	-	(452)	-
September 30, 2025	16,794	(22.5)	2,985	12.6	743	(28.0)	713	(26.6)	521	(29.6)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ (452) million [-%]
For the six months ended September 30, 2025: ¥ 524 million [(29.4) %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	(12.64)	-
September 30, 2025	17.28	17.02

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. The figures have been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

Note: Diluted earnings per share for the six months ended September 30,2026 is not presented, as basic earnings per share was negative despite the existence of dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	56,268	10,594	18.4
March 31, 2026	44,262	11,474	25.5

Reference: Equity
As of September 30, 2026: ¥ 10,368 million
As of March 31, 2026: ¥ 11,293 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	8.00	8.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (Forecast)			-	8.00	8.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Gross profit		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,890	14.0	3,290	11.8	3,050	9.6	2,100	8.3	58.90

Note: Revisions to the financial result forecast most recently announced: None

Note: Pursuant to a resolution of the Board of Directors on May 15, 2026, the Company repurchased its own shares and completed the buyback on June 2, 2026. The impact of this share repurchase is reflected in the forecasted "Basic earnings per share" for the fiscal year ending March 31, 2027.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	36,107,700 shares
As of March 31, 2026	36,066,200 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	411,140 shares
As of March 31, 2026	1,140 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	35,785,045 shares
Six months ended September 30, 2025	30,196,360 shares

Note: The Company conducted a stock split at a ratio of five shares of common stock for each one share, effective October 1, 2025. Average number of shares during the period has been calculated as if the stock split had been implemented at the beginning of the previous consolidated fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as earnings forecasts contained in this document are based on information currently available to the Company and certain assumptions that are deemed reasonable. These statements are not intended as a guarantee of future performance. Actual results may differ significantly due to various factors.