FY2026

Financial Results and Company Information

November 13, 2026　Securities code: 3939

株式会社カナミックネットワーク

KANAMIC NETWORK

Highlights of the financial results for the FY2026

1 **Achieved record-high revenue and profit since listing** P.09

Consolidated: Net sales 6.164 billion yen, EBITDA 2.51 billion yen

2 **Revenue and profit growth driven by cloud-based healthcare/nursing care services and initiatives to extend healthy life expectancy** P.10

Segment profit was 128.7% of the previous period's level for the medical and nursing care cloud business, and 141.1% for the business focused on extending healthy life expectancy.

3 **Projecting an increase in revenue, profit, and dividends for FY2027** P.14

Projecting sales of 7 billion yen, operating profit of 2.4 billion yen, and a dividend of 10.50 yen per share.

4 **Dividend increase for FY2026, driven by strong performance** P.16

Dividend for the FY2026 has been increased, following a profit outcome that exceeded the full-year forecast.

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KPI Highlight

FY2026 Consolidated Financial Results and KPI Highlights

Net Sales	EBITDA*1	Operating Profit
61.64 Hundred million yen (YoY 112.1%)	25.10 Hundred million yen (YoY 124.0%)	20.57 Hundred million yen (YoY 128.1%)

Ordinary Profit	Net Income	Number of Regions
20.76 Hundred million yen (YoY 128.8%)	14.48 Hundred million yen (YoY 130.3%)	1,438 (YoY 102.9%)

Paid User IDs	Free User IDs	URBANFIT Stores*2
268,311 (YoY 121.0%)	138,568 (YoY 117.9%)	Total 27 Stores (YoY 112.5%)

*1: EBITDA is operating profit plus amortization (depreciation and amortization of goodwill).
*2: The number of Urban Fit stores is as of the end of September 2026.

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Agenda

1 Performance Overview

2 Growth Strategy -Kanamic Vision 2035-

3 Business TOPICS

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1. Performance Overview



KANAMIC NETWORK

1-1. Our Business Component（3 Main Business）

The Kanamic Group's core business consists of three pillars of solutions—services designed to address the challenges facing Japan.

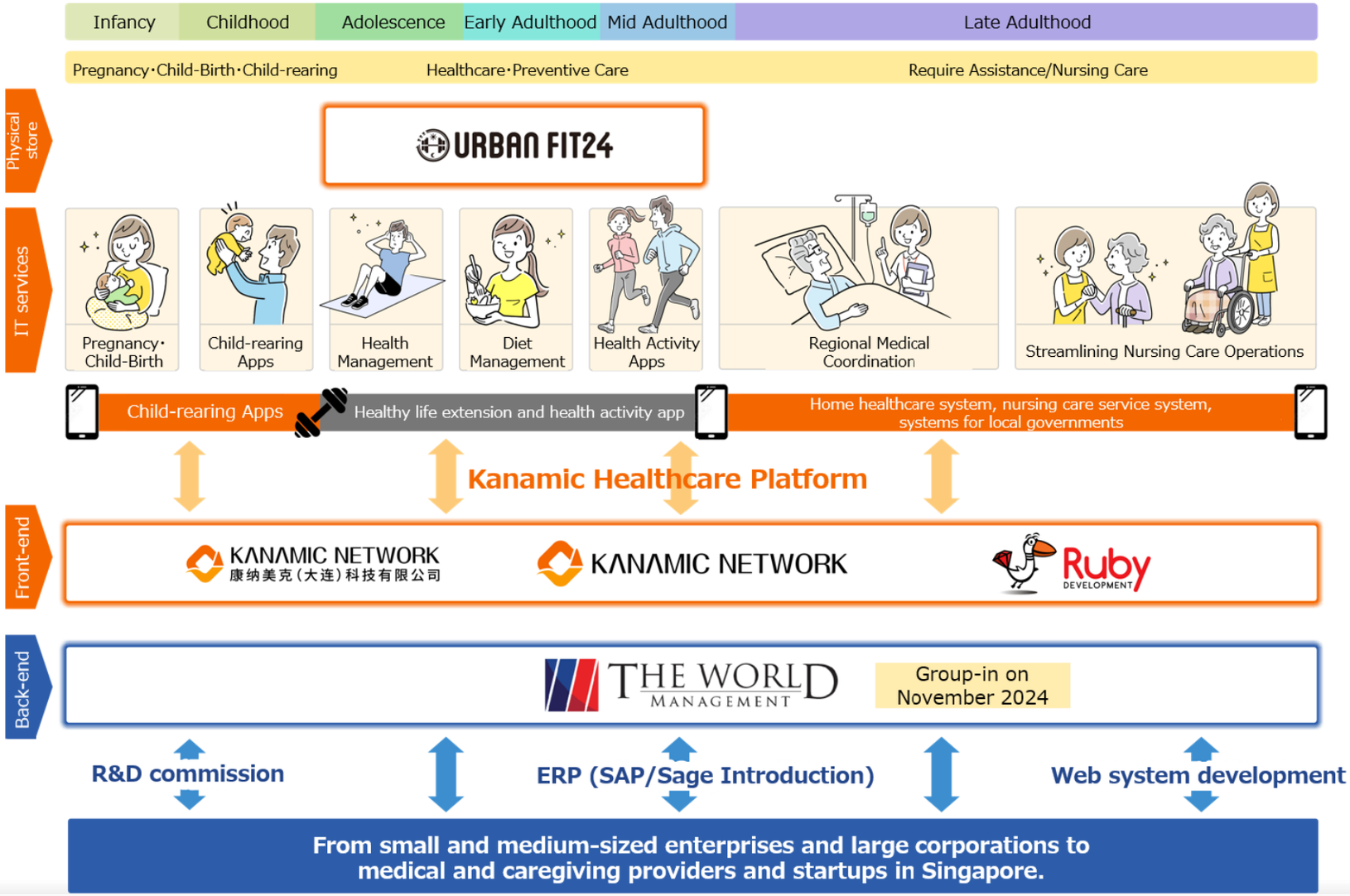
Japan's Challenges	① For Super-aging Society (declining birthrate and aging population)	② For Healthy Lifespan Extension (The 100-year life)	③ For Startups DX support overseas expansion (Creation of new business)
Kanamic Group	KANAMIC NETWORK KANAMIC NETWORK 康纳美克（大连）科技有限公司	URBAN FIT24	Ruby DEVELOPMENT THE WORLD MANAGEMENT
Services	・Community-based comprehensive care DX ・Nursing care DX ・Childcare support DX	・Fitness gym (designated exercise therapy facility) ・Volunteer ・Health app	・Custom web system development ・ERP implementation consulting ・AI system development
Clientele	toG toB ・Municipality ・Medical Association ・Medical Corporation ・Care Provider	toC ・Individual	toB ・Enterprise Company ・Mega-ventures ・Unicorn Company ・Startups

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1-2. Business Structure and Business Synergies of Group Companies

■ Contributing to people and society through "Cloud that embraces life"

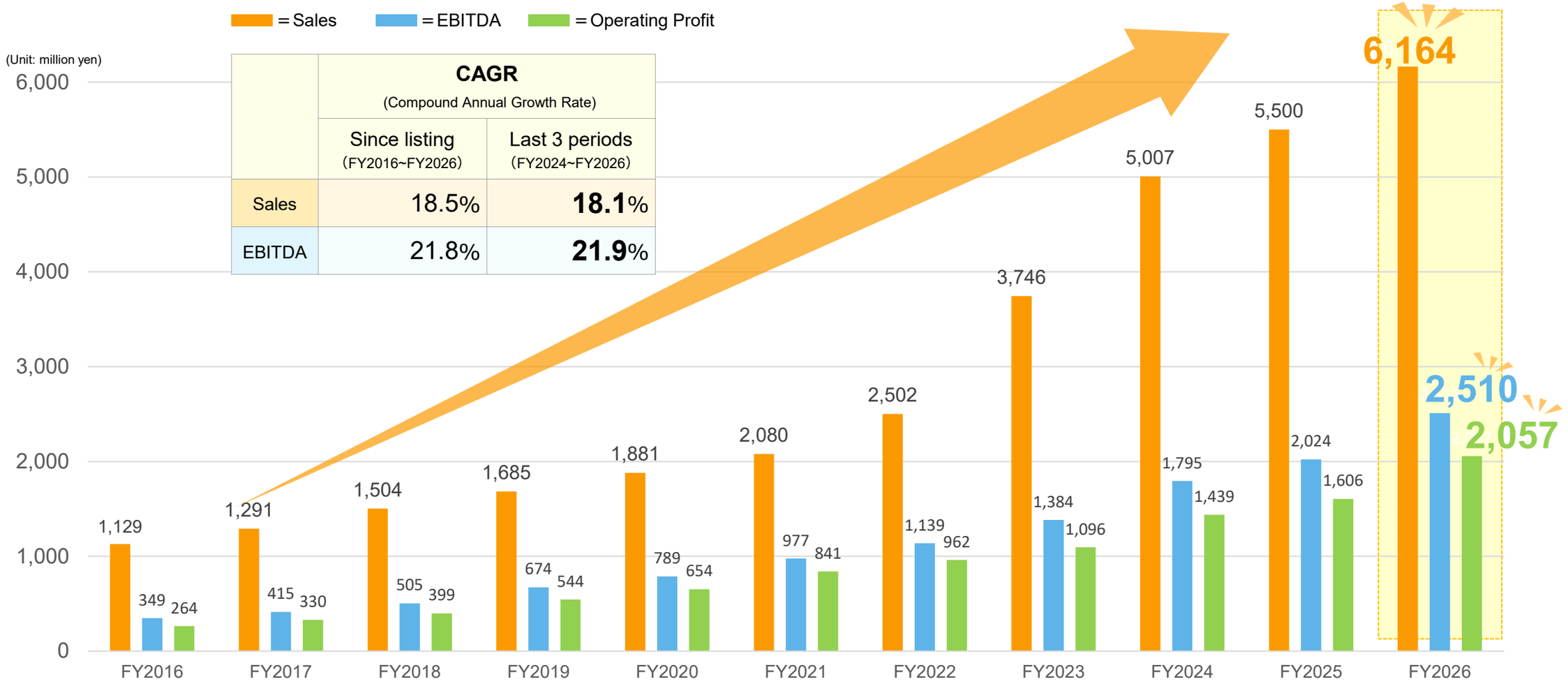
We are building a healthcare platform specializing in the medical, nursing care, and health fields, supporting healthy and fulfilling lives for people around the world.
We provide healthcare services ranging from physical stores to health tech (IT services) that support people throughout their lives, from birth to death.



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1-3. Kanamic Network Growth Trajectory

Consistently achieving record-high sales and profits each period, while maintaining steady growth and shareholder returns.

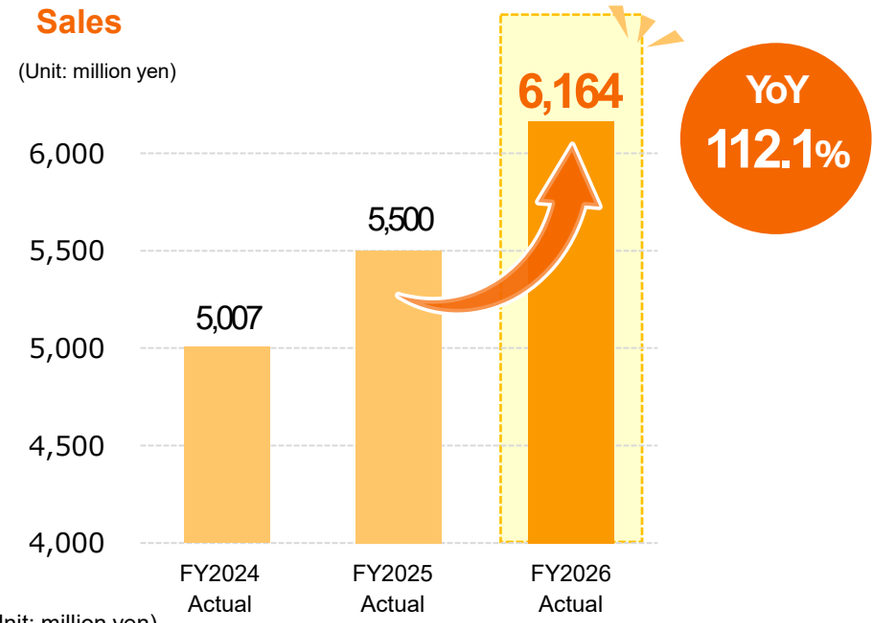


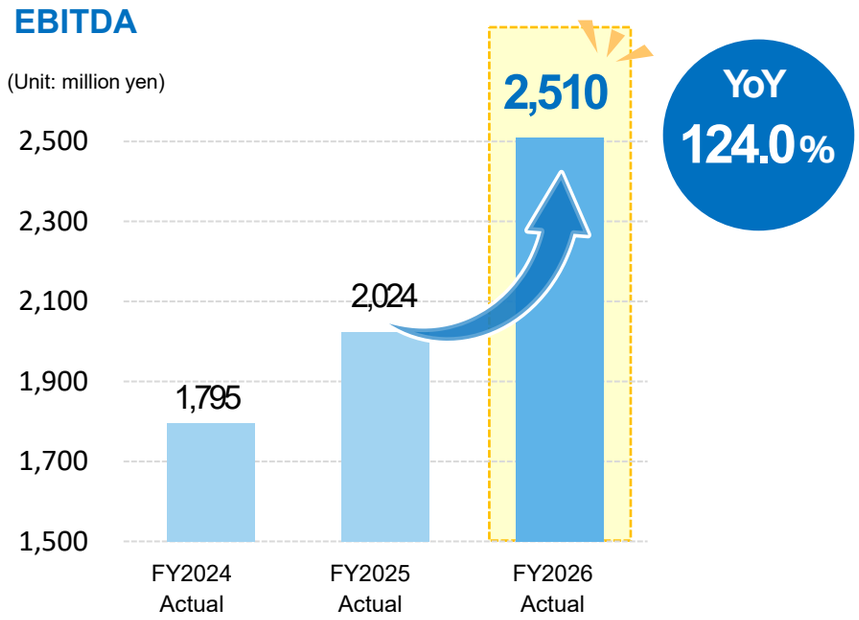
	CAGR (Compound Annual Growth Rate)	
	Since listing (FY2016~FY2026)	Last 3 periods (FY2024~FY2026)
Sales	18.5%	**18.1%**
EBITDA	21.8%	**21.9%**

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1-4. Consolidated Results for the FY2026

Achieved growth in both revenue and earnings, with sales at 112.1% and EBITDA at 124.0% of the previous period's levels.





(Unit: million yen)

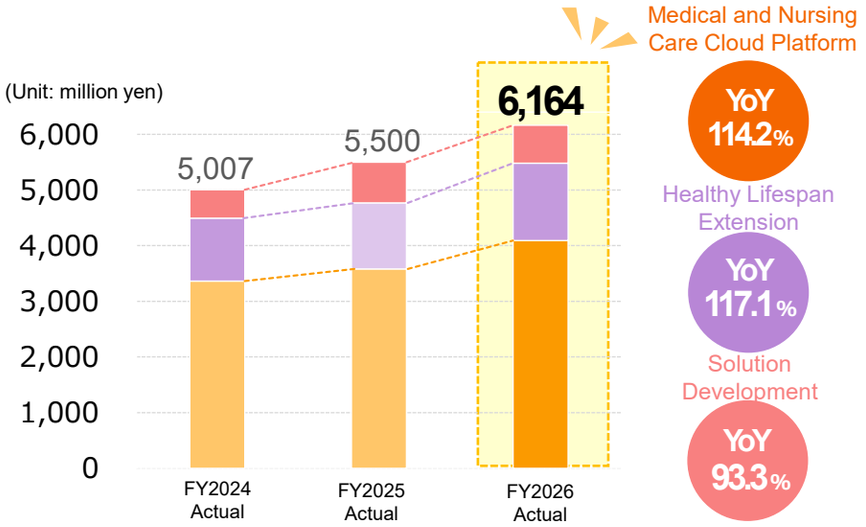
	FY2024	FY2025	FY2026		Difference
	Actual	Actual	Actual	Ratio (%)	YoY (%)
Net Sales	5,007	5,500	6,164	100.0%	112.1%
EBITDA	1,795	2,024	2,510	40.7%	124.0%
Operating Profit	1,439	1,606	2,057	33.4%	128.1%
Ordinary Profit	1,447	1,612	2,076	33.7%	128.8%
Net Income	919	1,111	1,448	23.5%	130.3%
Earnings Per Share	19.38	23.42	30.52		

*EBITDA is calculated by adding amortization expenses (depreciation and amortization of goodwill) to operating profit.

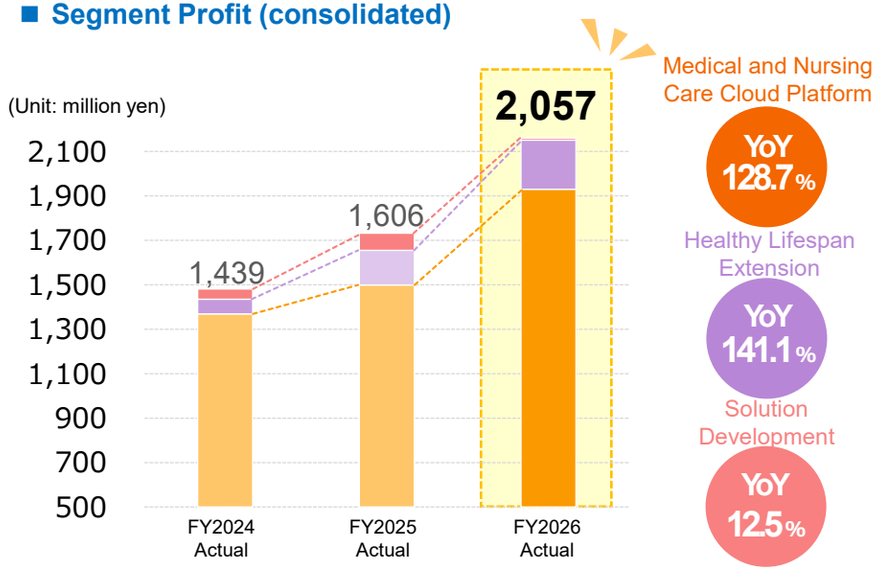
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1-5. FY2026 Segment Information

■ Sales



■ Segment Profit (consolidated)



(Unit: million yen)

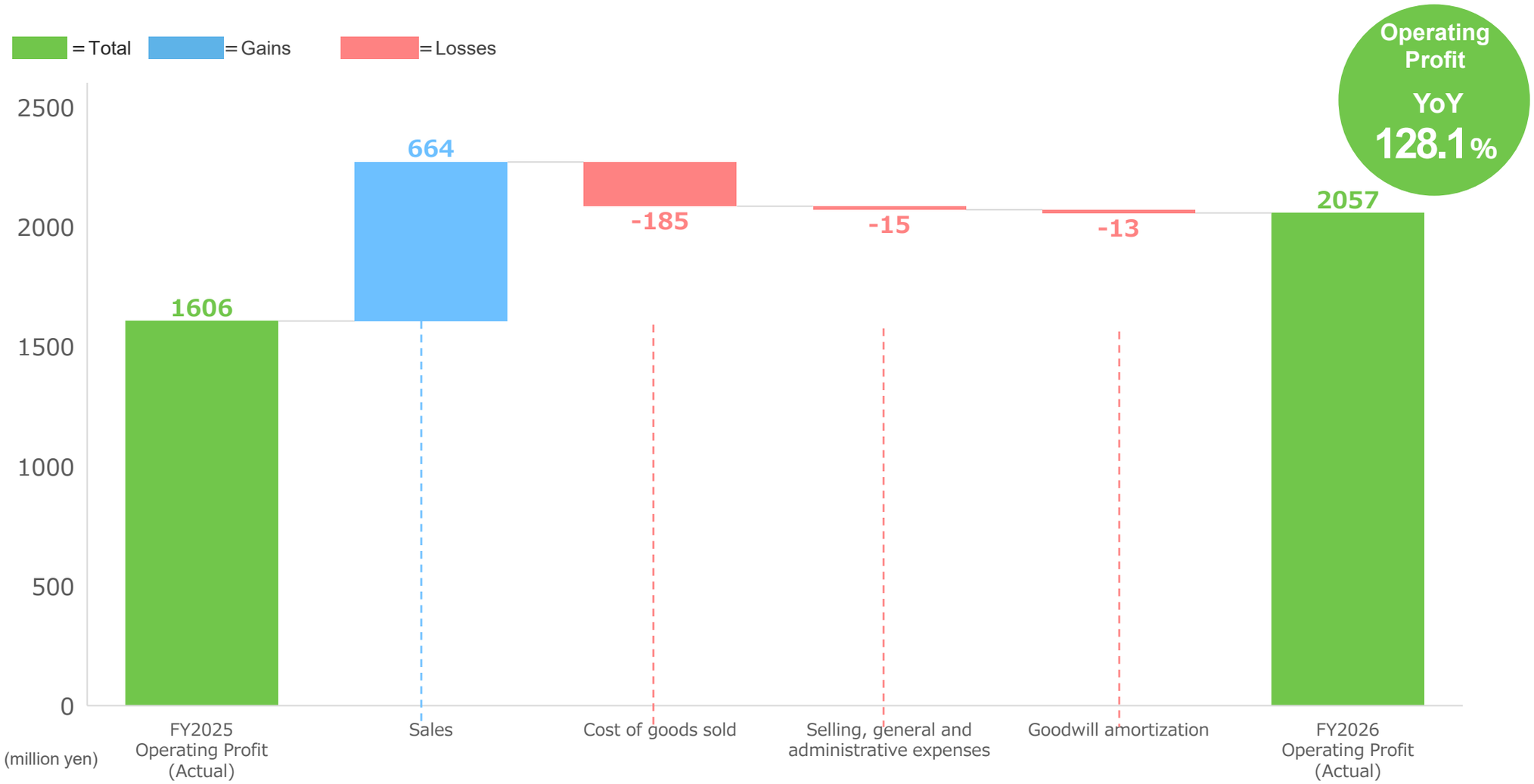
Segment		Sales and Profit	FY2024 Actual	FY2025 Actual	FY2026 Actual	YoY (%)	FY2025 Profit Margin	FY2026 Profit Margin
KANAMIC NETWORK / KANAMIC NETWORK 康纳美克(大连)科技有限公司	Medical and Nursing Care Cloud Platform	Sales	3,364	3,582	4,092	114.2	41.8%	47.2%
		Operating Profit	1,369	1,499	1,930	128.7		
URBAN FIT24	Healthy Lifespan Extension	Sales	1,130	1,187	1,390	117.1	13.2%	15.9%
		Operating Profit	66	156	221	141.1		
Ruby DEVELOPMENT / THE WORLD MANAGEMENT	Solution Development	Sales	511	730	681	93.3	10.5%	1.4%
		Operating Profit	46	77	9	12.5		
Total*		Net sales (consolidated)	5,007	5,500	6,164	112.1	29.2%	33.4%
		Operating profit (consolidated)	1,439	1,606	2,057	128.1		

* Consolidated operating profit is an adjusted figure calculated by taking the sum of the profits from each segment and subtracting intersegment transactions and goodwill amortization.
* The Solutions Development segment experienced a decline in both revenue and profit. The decrease in revenue is attributable to consolidation adjustments resulting from an increase in intersegment transactions—a consequence of reallocating engineers within the group to strengthen capabilities in areas such as AI services—while the decline in profit is partly due to upfront costs incurred on certain projects within the overseas business.

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1-6. Factors Affecting Changes in Operating Profit

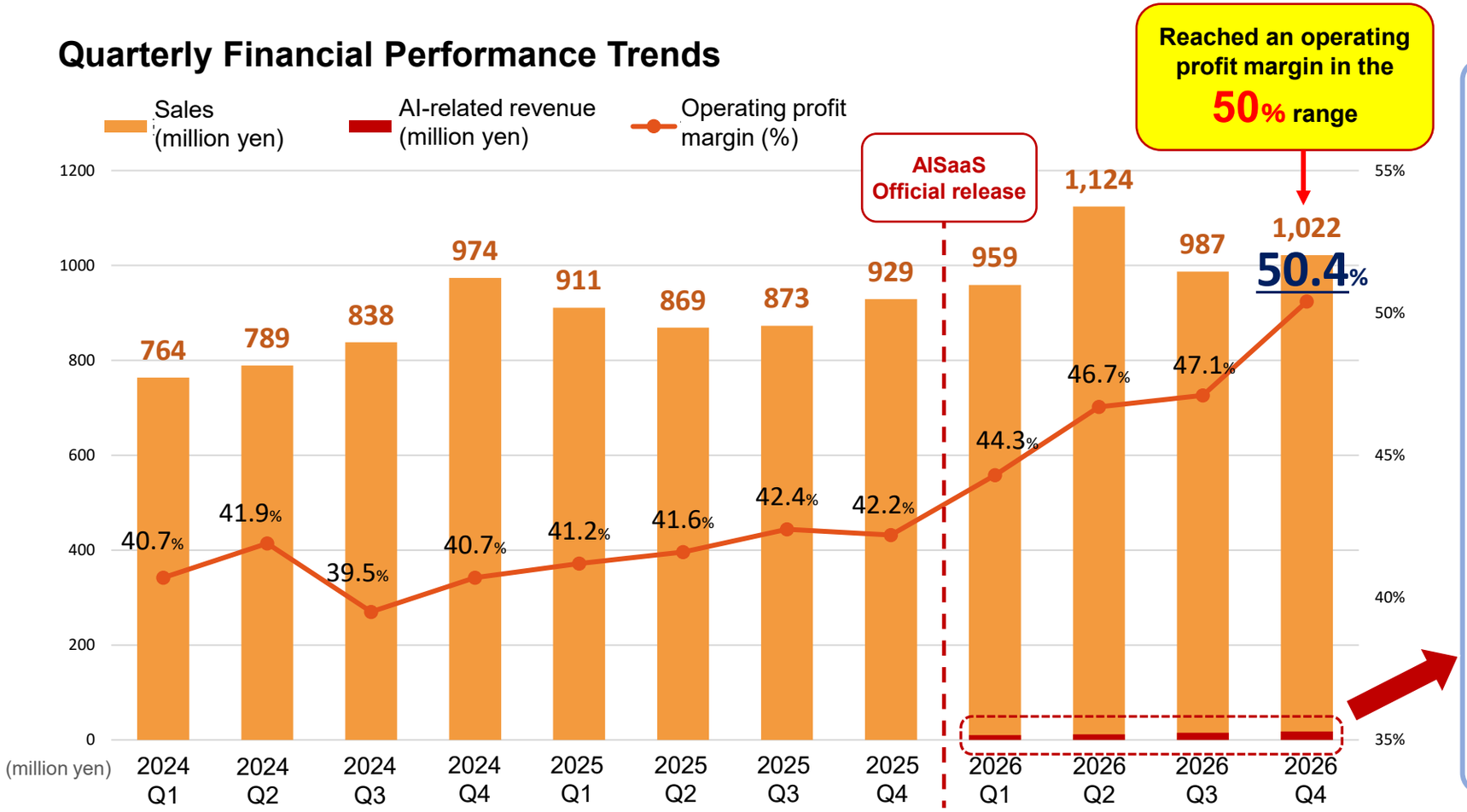
Profit growth through increased sales via organic growth and M&A, and improved profit margins.



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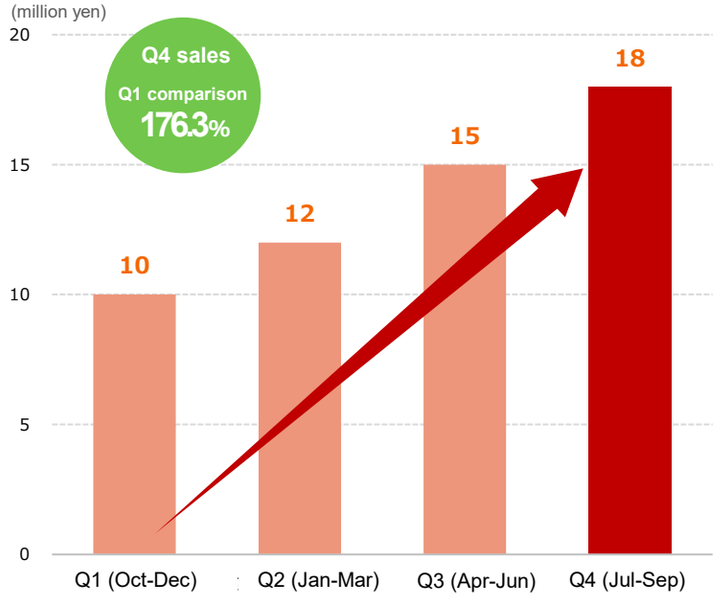
1-7. Medical/Nursing Care Cloud Platform Performance and AI-Related Revenue

Quarterly Financial Performance Trends



Quarterly Trend in AI Revenue (AI-related Billings)

Revenue from AI-related charges has grown QoQ, with Q4 revenue reaching 176.3% of the Q1 figure.



*Internal figures for revenue from AI-related charges (FY2026). The full-year total is 55 million yen. Figures are rounded to the nearest million yen.

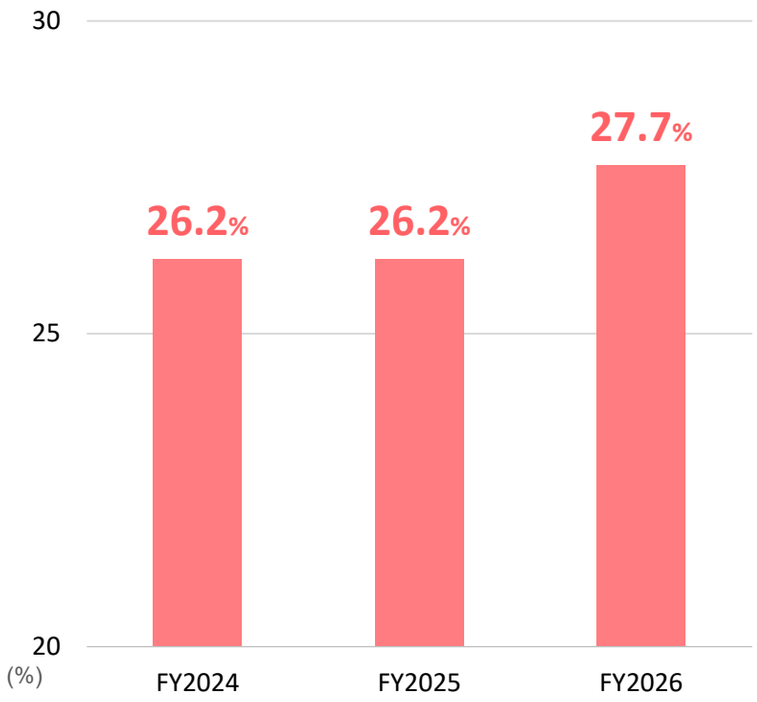
Our healthcare and nursing care cloud platform business continues to grow steadily, underpinned by recurring cloud-based revenue. Following the official launch of our AI-SaaS offering, the improvement in our operating profit margin has accelerated, **reaching 50.4%** in the most recent quarter—marking four consecutive quarters of growth since the launch. (Notably, this 50% operating profit margin—a target originally set for 2035—has been achieved well ahead of schedule.)

* Compiled from quarterly financial results. Net sales figures represent single-quarter values for the Medical & Nursing Care Cloud Platform business; operating profit margin is calculated as segment profit divided by net sales (both based on the financial results).

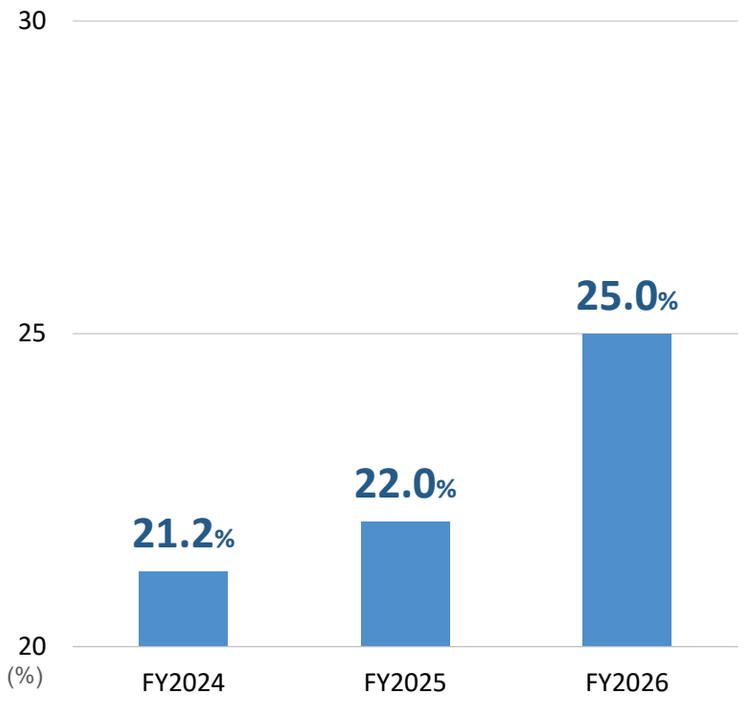
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1-8. Trends in Capital Efficiency Metrics

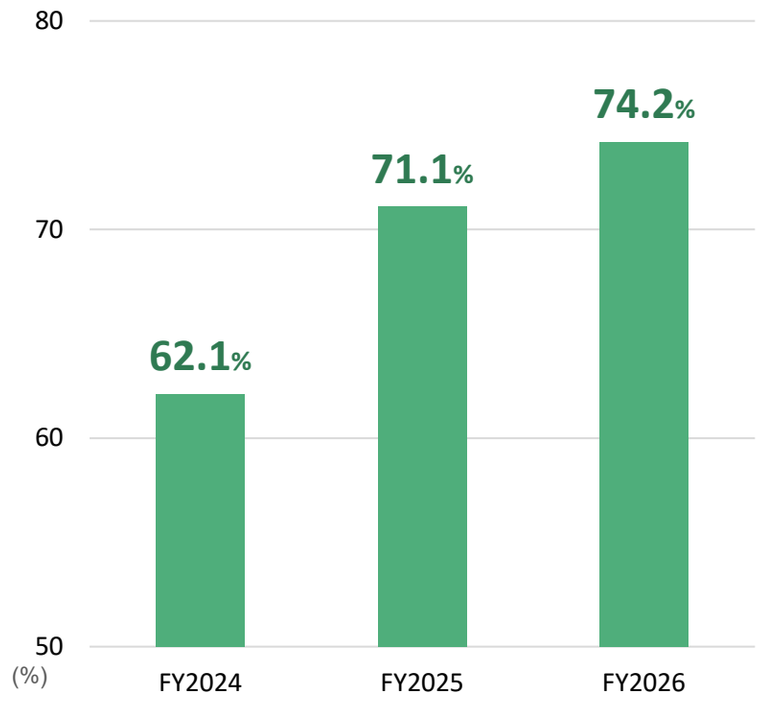
ROE Trends (3 periods)



ROIC Trends (3 periods)



Equity Ratio Trends (3 periods)



ROE has risen to 27.7%, ROIC to 25.0%, and the equity ratio to 74.2%.

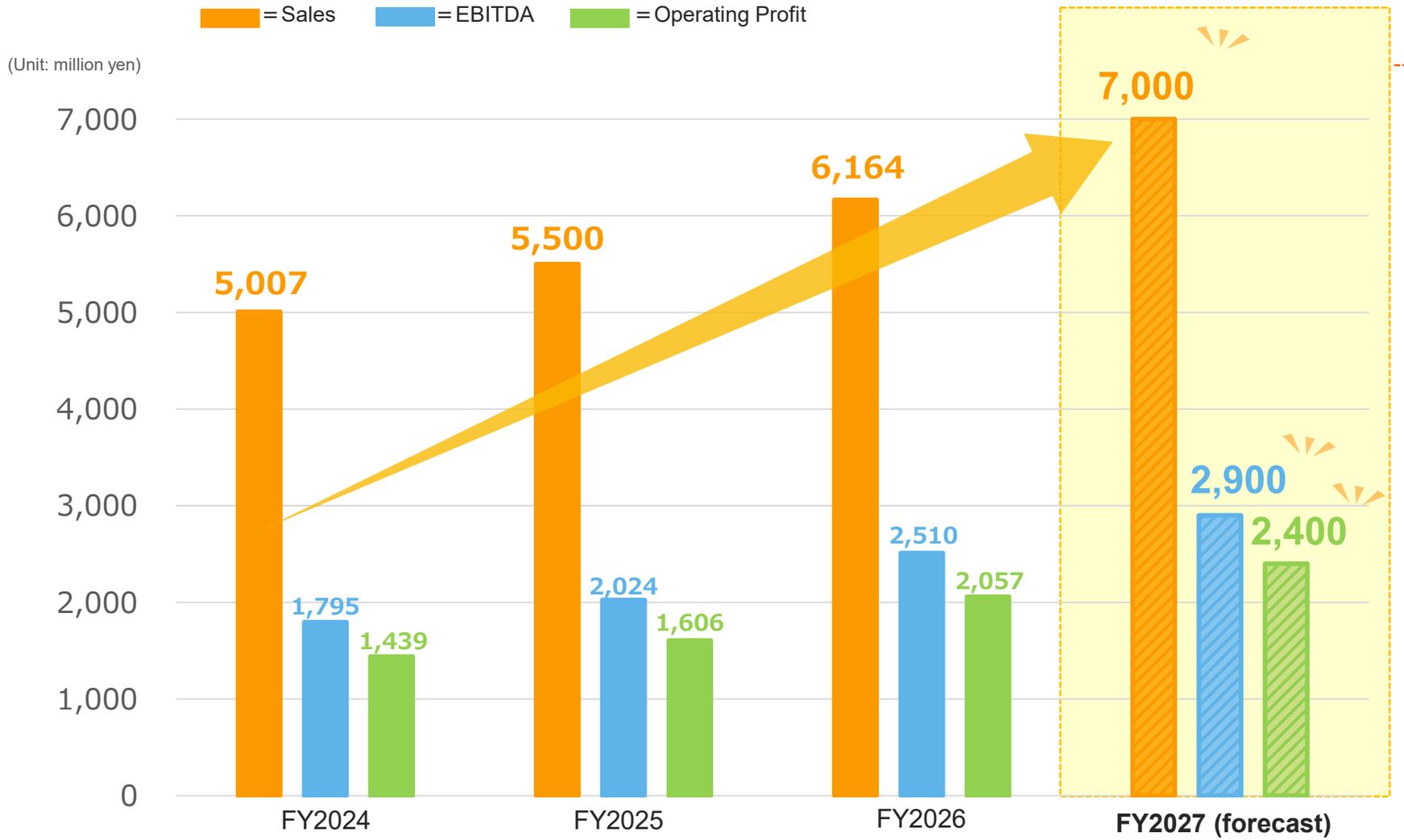
The company simultaneously achieves growth, high profitability, high capital efficiency, and financial soundness.

* ROE, ROIC, and the equity ratio are based on documents such as the financial results summaries for each period.

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1-9. Earnings Forecast for the Current Period

We anticipate achieving record-high sales and profits each period, while continuing to deliver steady growth and returns to shareholders.



【Growth Drivers for the Current Period】

① Surge in demand following legal revisions to the long-term care insurance system
② Replacement demand resulting from the exit of competitors
③ Adoption by major corporations
④ Continued release and expanded sales of the "AI Series"
⑤ Increase in the number of "Urban Fit" locations

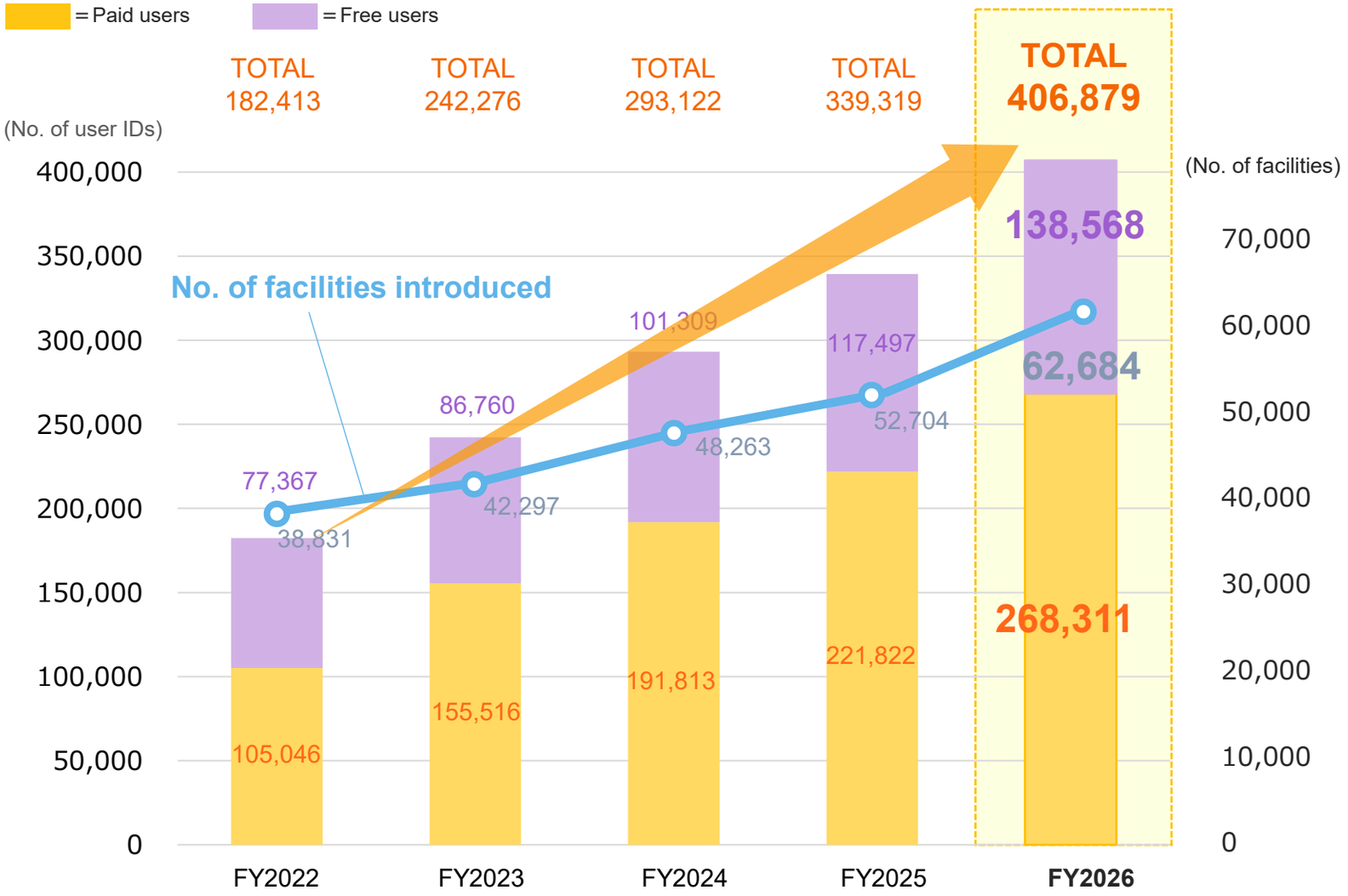
*Profit growth forecasts are conservative, reflecting active investment considerations—such as recurring due diligence costs associated with potential M&A activity.

*EBITDA is calculated by adding amortization expenses (depreciation and amortization of goodwill) to operating profit.

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1-10. Cloud Services: Trends in Number of User IDs and Implementing Organizations

The most critical KPIs—the number of paid users, the number of free users, and the number of business locations —all continued to show significant growth compared to the previous period.



FY2026

TOTAL

YoY 119.9%

Free users

YoY 117.9%

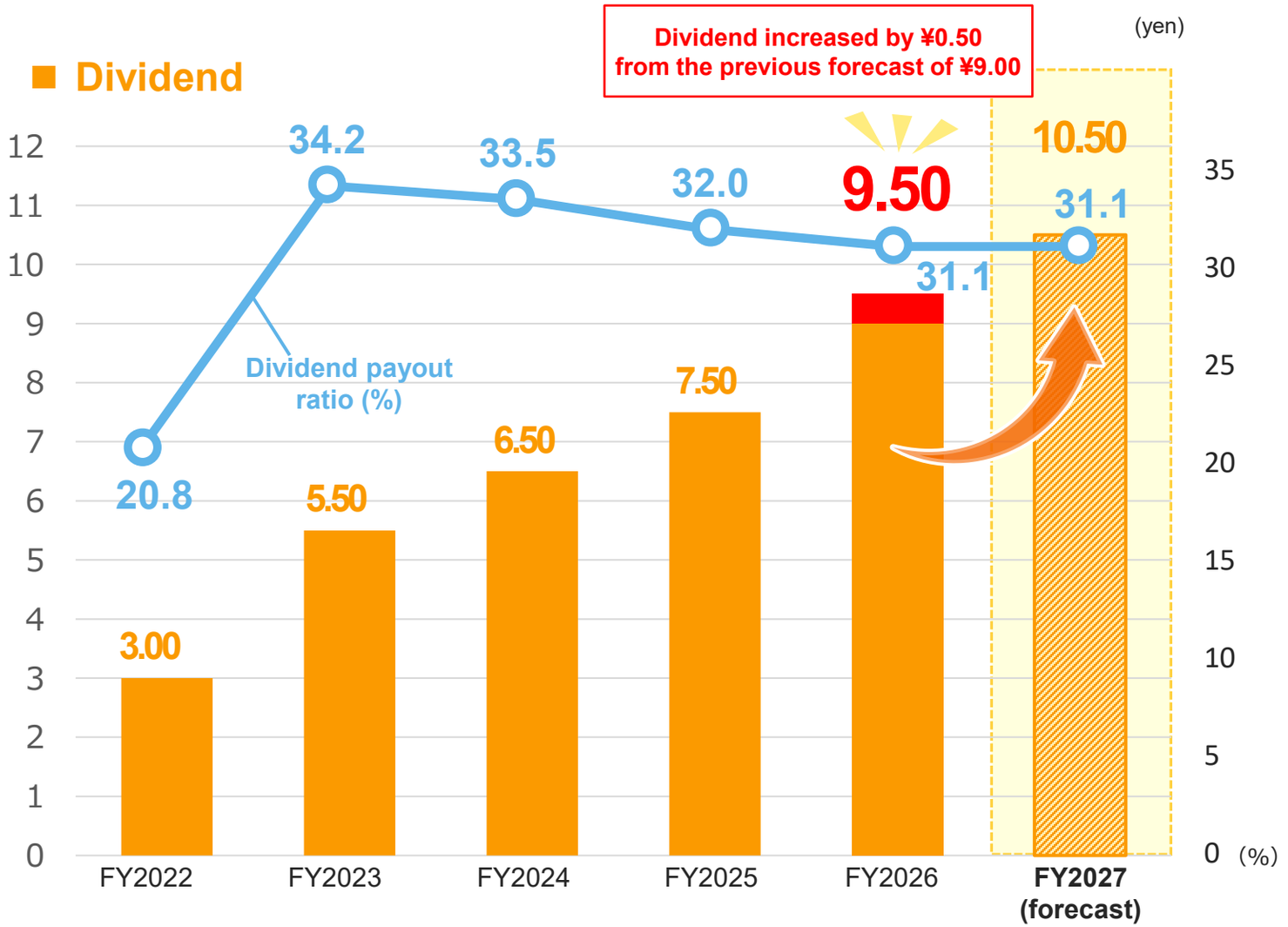
Paid users

YoY 121.0%

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1-11. Dividends

**Under a policy of maintaining a dividend payout ratio of 30% or higher,
we have consistently increased dividends in tandem with our periodic growth.
For the FY2026, as profits exceeded our full-year forecasts, we increased the dividend from 9.0 yen to 9.5 yen.**



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We are offering lottery-based benefits and UrbanFit 24 benefit tickets to all shareholders.

In addition to the existing lottery-based benefits, (JCB gift cards as described below),
we have started to offer experience tickets for all shareholders to use at Urban Fit facilities.

JCB cards will be awarded by lottery to shareholders who meet the conditions.

① Shareholders holding 100 shares or more as of the shareholder registry on September 30th of each year.

JCB gift cards worth **200,000**JPY will be given to **10** lucky winners by lottery.

② Continuously held more than 100 shares for over a year from the most recent year-end shareholder register.

For shareholders listed three or more times consecutively with the same shareholder number on the (year-end or interim shareholder register)

JCB gift cards worth **200,000**JPY will be given to **3** lucky winners by lottery.

The lottery will be impartially conducted at a lottery event in the presence of the company's shareholder registry administrator Mitsubishi UFJ Trust and Banking Corporation, following the Ordinary General Shareholders' meeting. Lottery results will be announced on the company website along with the shareholder numbers of the winning shareholders. The gifting period is scheduled for shipping in mid-January each year.

+

Urban Fit 24 vouchers will be presented to shareholders with 100 shares or more

100 shares or more: 1 voucher (Equivalent to 7,040JPY (tax included))



Urban Fit 24 voucher (1 ticket)
※Includes free rental towel, wear, and shoes
※Up to 2 persons (1 companion allowed) per ticket at all Urban Fit locations nationwide.

FY2027

Total yield from dividends and shareholder benefits (estimated)

Approx16.5%

(Dividend yield 2.14% +
UF shareholder benefit ticket yield 14.3%)
(※Calculated using the closing price of 491 yen on October 30th)

* Please note that if you sell all of your shares and subsequently purchase shares again, your shareholder number will change.
* For the current fiscal period, the shareholder benefits will be provided to shareholders who are recorded or registered in the shareholder register as of September 30, 2026, and who hold at least 100 shares. Furthermore, for the lottery-based benefit (Benefit ②), eligibility is limited to shareholders who are recorded or registered in the shareholder register under the same shareholder number on all three record dates: September 30, 2025, March 31, 2026, and September 30, 2026.

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2. Growth Strategy

- Kanamic Vision 2035 -



KANAMIC NETWORK

Kanamic Network's New Growth Strategy for 2035

We will continue to take on new challenges, aiming for even higher profit margins than before.

We will strive to maximize corporate value through initiatives such as shareholder returns and growth-oriented investments.

Sales target for the FY2035

20~30B JPY

Operating profit target for FY2035

8~12B JPY

Improve operating profit margin

33.4% (FY2026) ▶ **40%** (FY2035 Target)

Cumulative net profit target

(2026~2035)

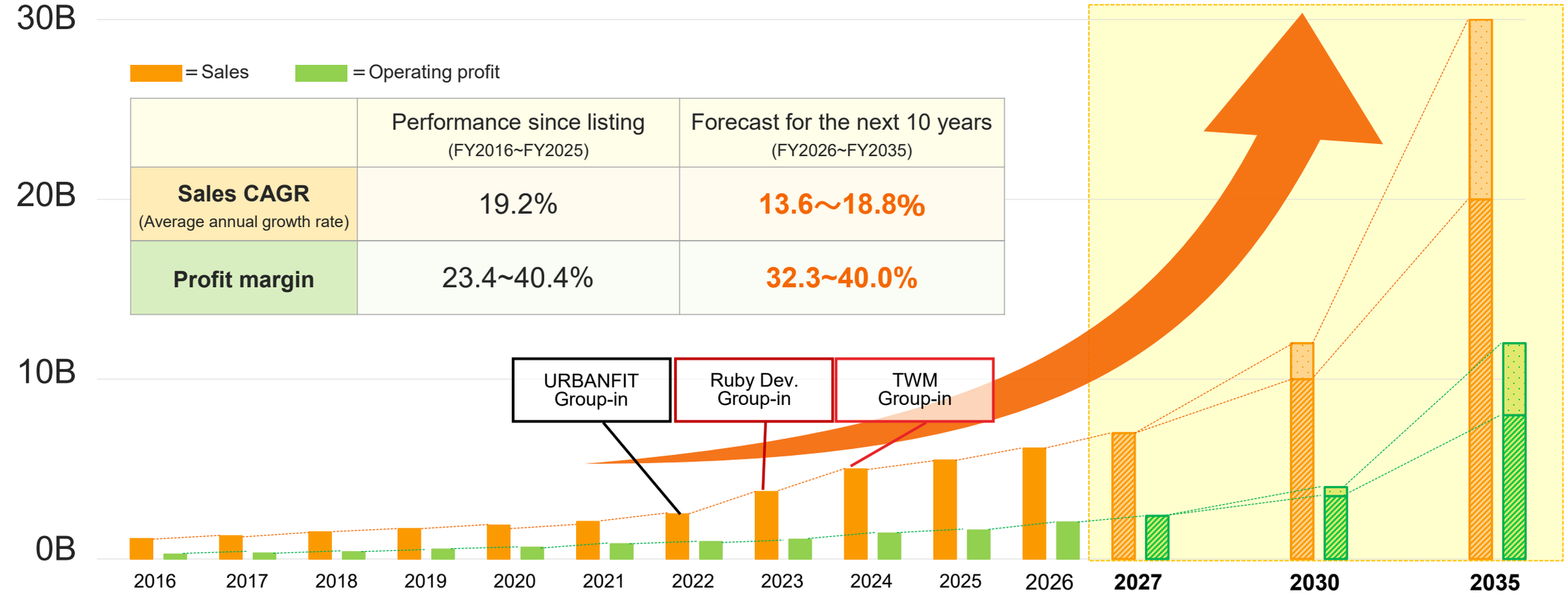
38~60B JPY

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2-2.Kanamic Vision 2035 (Sales and operating profit targets and trends (2016-2035))

By 2035, we will become a truly global company that leads the digital transformation of healthcare and nursing care around the world.

(Unit: yen)



	Performance since listing (FY2016~FY2025)	Forecast for the next 10 years (FY2026~FY2035)
Sales CAGR (Average annual growth rate)	19.2%	**13.6～18.8%**
Profit margin	23.4~40.4%	**32.3~40.0%**

Sales	1.13B	1.29B	1.5B	1.69B	1.88B	2.08B	2.5B	3.75B	5.01B	5.5B	6.16B	**7B**	**10~12B**	**20~30B**
Operating profit	260M	330M	400M	540M	650M	840M	960M	1.1B	1.44B	1.61B	2.06B	**2.4B**	**3.5~4B**	**8~12B**
Profit margin	23.4%	25.6%	26.5%	32.3%	34.8%	40.4%	38.4%	29.3%	28.7%	29.2%	33.4%	**34.3%**	**33.3~35%**	**40%**

◄ Actual ► ◄ Our Goal ►

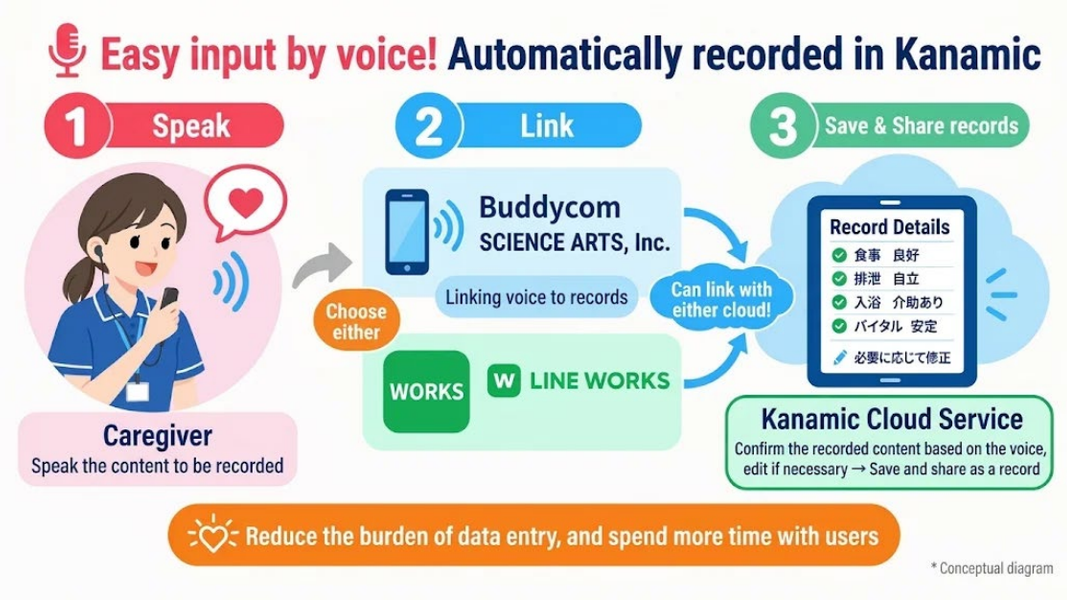
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3. Business TOPICS

KANAMIC NETWORK

September 24, 2026

Kanamic Network Launches AI-Powered Voice Recording Integration Service with "Buddycom" and "LINE WORKS"



We are pleased to announce the launch of an AI-powered feature that automatically generates care records from voice input. This has been made possible through the integration of our "Kanamic Cloud Service" with "Buddycom" (provided by Science Arts, Inc.) and "LINE WORKS Roger" (provided by LINE WORKS Corporation)—both of which are communication/intercom applications.

Background of the Integration

In caregiving settings, documenting a user's condition and the care provided—and sharing this information among staff—is essential. However, the need to transcribe notes taken after providing care, or to reconstruct and enter details at the end of the day, places a significant burden on staff. By linking voice communications used on-site with the care documentation system, we aim to create an environment that makes the recording process easier to manage.

Feature Overview and Key Benefits

・Voice-based documentation: AI generates care records based on spoken input via the communication app, reducing the need for time-consuming manual keyboard entry.

・Review and Edit: AI-generated records can be reviewed on-site via smartphones or other devices, with the option to make corrections and save them immediately.

・Seamless Workflow: By connecting the voice communication tools already in use on-site with the documentation process, we enable a more seamless operational workflow.

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September 1, 2026

“AI Robot Employees” That Work 24/7, 365 Days a Year
Launch of the “Kanamic Easy AI Robot Series” and “FDE Service”



We have announced a new service series called "Kanamic Easy AI Robot," in which AI agents perform administrative tasks—such as billing and accounting—for long-term care facilities, leaving only the final approval step to human staff. As the first phase of this rollout, we have launched the "Long-Term Care Billing AI Robot" and the "Accounting AI Robot."

Key Features:

・Includes an "AI Agent Control Dashboard" as a standard feature, allowing users to monitor the operational status of all AI robots from a single screen.

・Designed so that final approvals—such as the transmission of billing data, processing of payments, and finalization of accounting records—are handled by human staff.

・Includes an "FDE Service," in which engineers from our company and our group subsidiary, Ruby Co., Ltd., work directly on-site with clients as "Field-Embedded AI Development Engineers" (FDEs) to develop and integrate AI agents tailored to each organization's specific workflows.

Future Outlook:

We plan to expand the scope of supported tasks—including labor and payroll management, front-desk operations, and management analysis—to further contribute to reducing the administrative burden on long-term care facilities.

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August 19, 2026

"AI-Based Risk Assessment Evaluation System for Children Requiring Support or Protection“ Winner of the 20th Kids Design Award in the "Safety and Security Enhancement" category

We are pleased to announce that our proprietary AI-powered "Risk Assessment AI Evaluation System for Children Requiring Support or Protection" has received an award in the "Safety and Security Enhancement" category at the 20th Kids Design Awards, organized by the non-profit organization Kids Design Association.

Background

As the number of consultations regarding child abuse continues to rise, many local government departments rely on staff to manually review case records and support documentation, assessing risks based on personal experience. This approach presents several challenges, including the potential for overlooking risks, failing to account for key assessment factors, and the loss of institutional knowledge when staff members rotate to new positions.

Overview of the System

This system utilizes AI to automatically analyze consultation and support records based on the risk factors and severity levels defined in the Ministry of Health, Labour and Welfare’s "Common Risk Assessment Tool for Child Consultation Centers and Municipalities," thereby standardizing the criteria for assessment. The system incorporates a feedback mechanism that allows staff to review, confirm, or adjust the AI’s findings, enabling the tool to be optimized for the specific needs of each local government. While the system provides clear, transparent evidence for its assessments, the final decision always rests with the staff.

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August 3, 2026

Kanamic's nursing care AI cloud service has received the first certification under ASPIC's "Certification System for Disclosure of Information on Cloud Services Utilizing Generative AI"

We are pleased to announce that we have received the first certification under the "Information Disclosure Certification System for the Safety and Reliability of Generated AI-Utilizing Cloud Services (ASP/SaaS)," which was launched in July 2026 by the Japan Cloud Industry Association (ASPIC).

Certification Overview

Certification Number: Generation AI 0001-2607
Certified Service Name: Kanamic Cloud Service
Certification Date: July 31, 2026
Certifying Body: Japan Cloud Industry Association (ASPIC)

Background and Significance of Certification

With over 1,000 generative AI cloud services offered domestically and internationally, user anxiety about "which services are truly safe" is increasing. This system aims to create an environment where users can safely and securely select and use generative AI cloud services through information disclosure certification by an objective third-party organization.

Our company is promoting the provision of cloud services utilizing generative AI in the medical, nursing care, and childcare fields, and we have now obtained the first certification under this system. Going forward, we will continue to thoroughly disclose information related to safety and reliability, and strive to provide generative AI cloud services that users can use with peace of mind.

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July 9, 2026

Kanamic Network wins the "Home Nursing Care Award" at the "Nursing DX Awards 2026"! ~Recognized for its digital transformation that is paving the way for the future of nursing~



We are pleased to announce that our "Kanamic Cloud Service" has received the "Home Nursing Care Award" at the "Nursing DX Awards 2026" (organized by the Japan Male Nurses Association and others) held within the Modern Hospital Show Nurse Festival, in recognition of its outstanding achievements and contributions to the field.

What is the "Nursing DX Award"?

The "Nursing DX Award," organized by the Japan Male Nurses Association, is an award established to recognize and share outstanding examples and services of digital transformation (DX) driven by nurses themselves, thereby accelerating the promotion of DX in the nursing field.

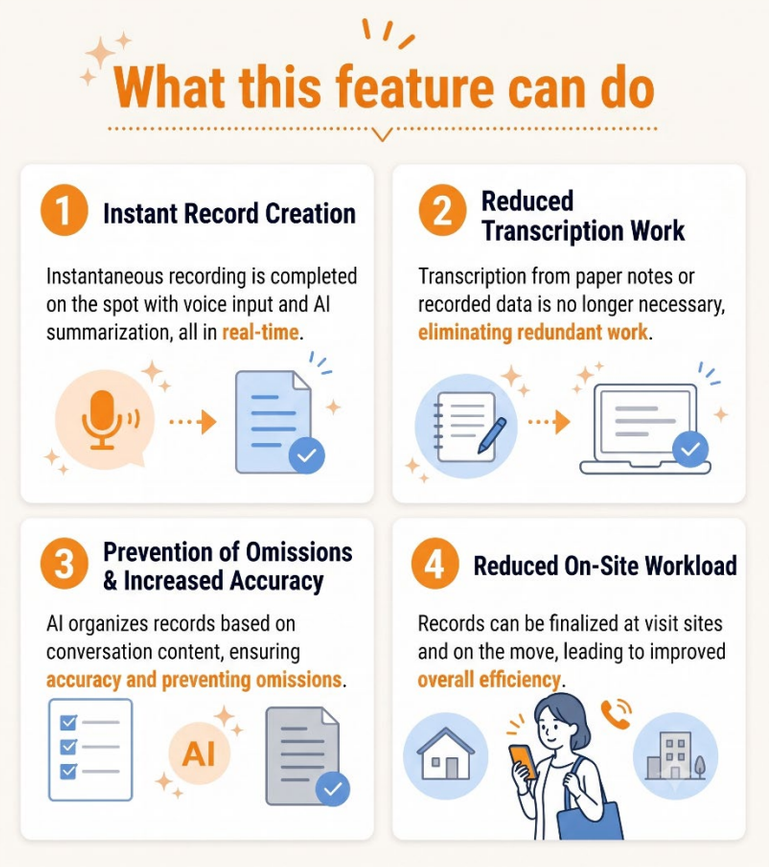
While medical DX and hospital DX tend to be biased towards management and efficiency, this award shines a light on "field-first" initiatives that truly contribute to "reforming nurses' working styles, improving operational efficiency, and enhancing the quality of patient care." This year, innovative digital technologies and services were comprehensively judged in five areas: nursing records, nursing education, nursing management, home nursing, and patient support.

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May 27, 2026

Kanamic AISaaS releases new feature!

Reducing the burden of inputting data while considering the progress of home care support – "AI voice input support for creating support progress records" feature released!



Our company has released an "AI voice input support function for creating support progress records" for home care support service providers, which allows care managers to create drafts of home care support progress records simply by speaking into a computer or smartphone at their office.

Function Overview and Features

This function allows you to simply speak into the microphone of your office computer or into your smartphone, and the AI will automatically organize your speech, summarizing and formatting it as a draft of the support progress record. By reducing the burden of typing long texts while thinking, it helps to free up time for dialogue with users and their families, and supports the practice of higher quality care management.

Expected outcome

- Significantly streamline the process of creating support progress records at the facility (reduced input time, reduced overtime burden)
- Standardize and improve the quality of record content, prevent omissions and delays in recording
- Secure time for interviews and conversations with clients, and focus on core care management tasks

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May 25, 2026

Kanamic Network announces signing of MOU with elderly care providers in Singapore to jointly develop AI-powered care solutions



We are pleased to announce that we have signed a Memorandum of Understanding (MOU) with local elderly care providers in Singapore to launch a pilot project for the joint development of AI-powered care solutions.

This project is based on the "Japan-Singapore Strategic Partnership" jointly declared by the Prime Ministers of Japan and Singapore. Our company, which promotes digital transformation (DX/AI) in elderly care in Japan, will collaborate with Kwong Wai Shiu Hospital (hereinafter "KWSH") and Lions Befrienders (hereinafter "LB"), leading elderly care providers in Singapore, to jointly develop specialized business software solutions. Through this cross-border partnership, we aim to introduce the AI-powered elderly care solutions we have cultivated in Japan to elderly care facilities in Singapore, creating an environment where staff can focus more on patient care.

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May 11, 2026

Our subsidiary, Urban Fit, has been selected as the title partner of the ‘All Japan Senior Badminton Championships’! Supporting senior athletes who continue to take on challenges!



Urban Fit Co., Ltd. (Headquarters: Osaka City, Osaka Prefecture; President and CEO: Keiji Yamamoto; hereinafter "Urban Fit"), a subsidiary of our company that operates 24-hour fitness gyms nationwide, is pleased to announce that it has reached an agreement with the Japan Badminton Association (Shinjuku Ward, Tokyo; Chairman: Mitsuru Murai; hereinafter "Japan Badminton Association") to become the title partner of the All Japan Senior Badminton Championships.

The tournament will be held as the "43rd Urban Fit 24 All Japan Senior Badminton Championships." This tournament is a symbolic event in the Japanese badminton world, promoting lifelong sports, with participants ranging in age from 30 years old and over, and players who have won the preliminary rounds in each prefecture competing for the championship in the main tournament.

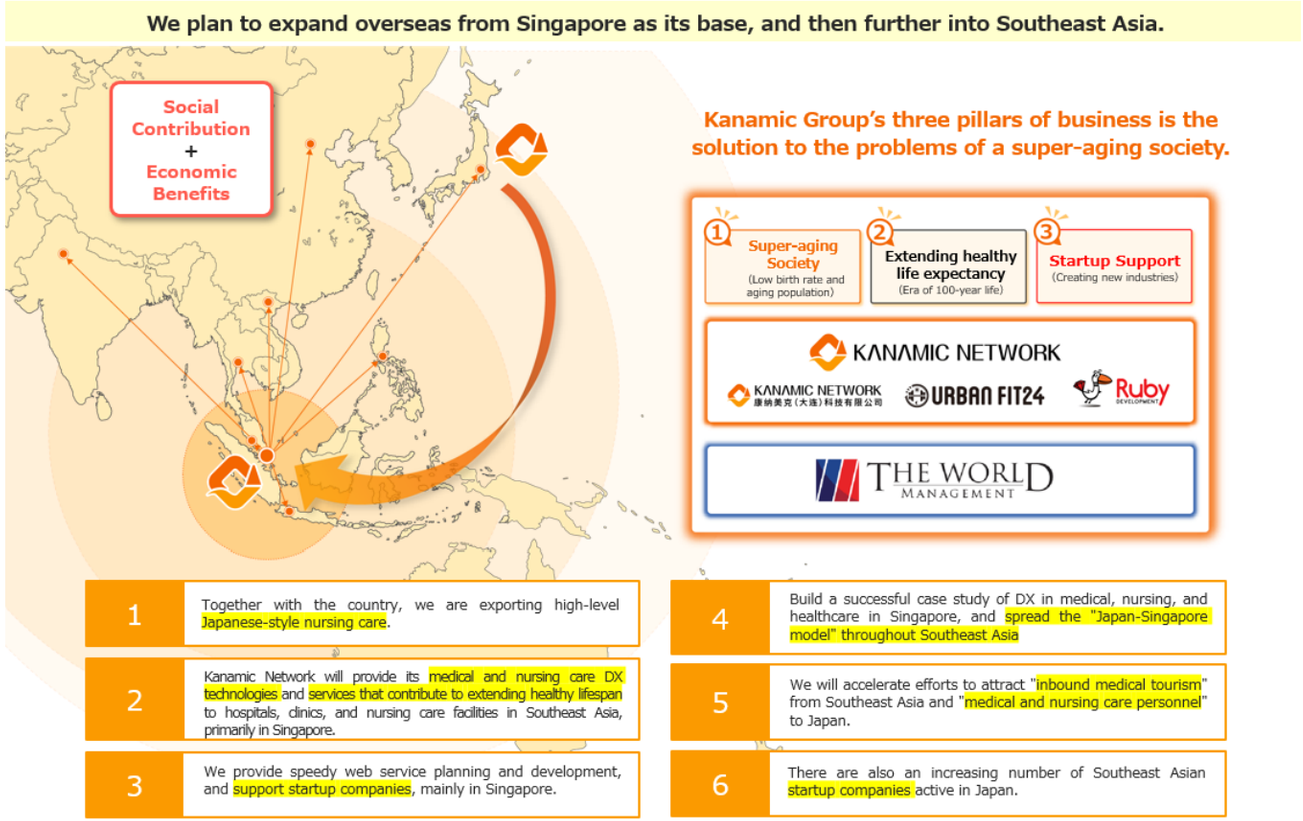
Details of the 43rd Urban Fit 24 All Japan Senior Badminton Championships Main Tournament

Dates: October 24th (Sat) - October 26th (Mon), 2026
Hokkaido: Asahikawa City, Takasu Town, Obihiro City, Kushiro City, Muroran City, Tomakomai City, Iwamizawa City
October 30th (Fri) - November 1st (Sun), 2026
Hokkaido: Otaru City, Sapporo City

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April 13, 2026

Completed the Ministry of Internal Affairs and Communications' project, "Contract for Demonstration of a Medical, Nursing Care, and Health Information Sharing System in Singapore"



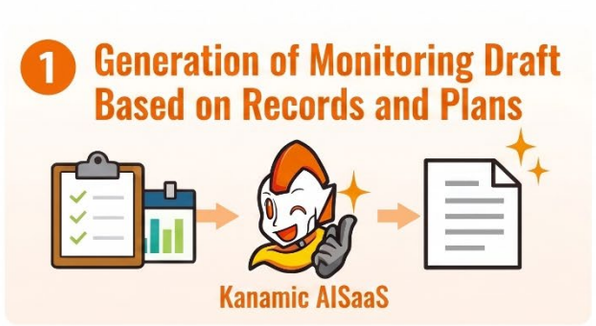
We are pleased to announce the completion of our project for FY2025, "Contract for Demonstration of a Healthcare, Long-Term Care, and Health Information Sharing System in Singapore," which was publicly solicited by the Ministry of Internal Affairs and Communications.

This project aimed to verify the usefulness of Japan's health, medical, and long-term care information sharing system in Singapore, a country experiencing rapid population aging, and to promote its overseas expansion and secure an international competitive advantage. Singapore launched the "Healthier SG" preventive healthcare initiative for citizens aged 60 and over in July 2023, and this demonstration is expected to contribute to this initiative.

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April 7, 2026

Kanamic AI SaaS releases new feature! "AI Home Care Monitoring Creation Support" feature released to significantly reduce working hours!









Our company has released an "AI Home Care Monitoring Creation Support" function to help home care providers streamline and improve the quality of monitoring work performed by service managers.

Background of the release

Monitoring in home care is a crucial task that service managers conduct within one month of service commencement and periodically thereafter through interviews with users and their families. This involves evaluating and recording goal achievement and satisfaction levels, and reporting these findings to care managers.

However, in practice, the following challenges arise:

- Organizing and reviewing past records is time-consuming.
- Document creation is a burden on staff.
- Inconsistencies in recorded information occur.

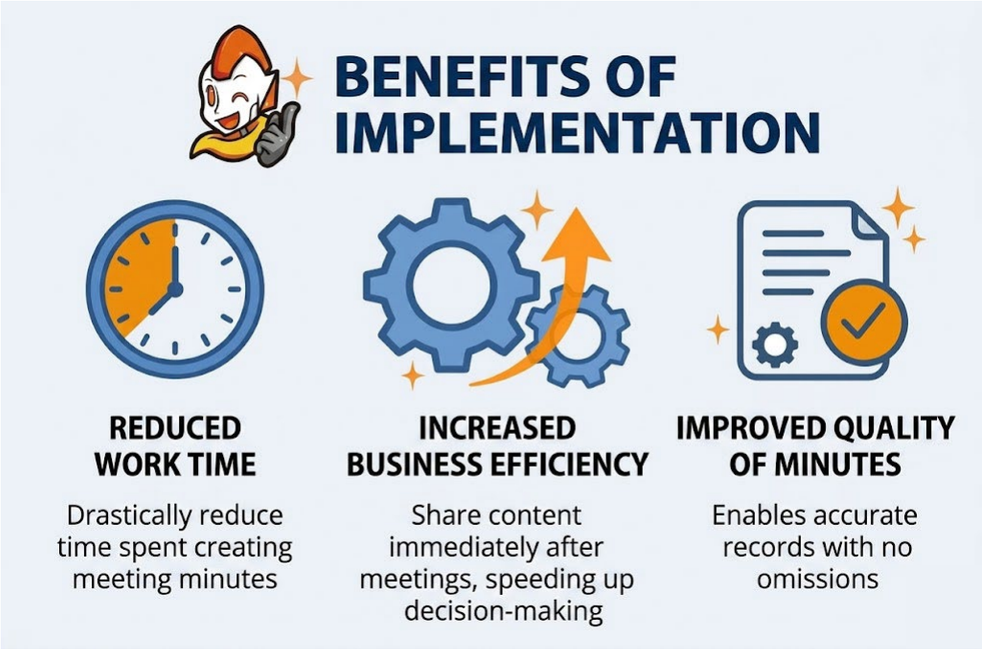
These were some of the challenges, and there was a need to balance operational efficiency and quality. To address these challenges, our company developed this function as a support feature that streamlines the document creation process without compromising the original purpose of monitoring (understanding changes in condition and improving care).

This function is a support feature that assumes the service provider manager is responsible for conducting, evaluating, and finalizing the monitoring records.

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March 23, 2026

AISaaS to support the creation of meeting minutes for various care-related meetings! We have released the "AI Care Meeting Minute Creation" function!



As part of our digital transformation (DX) efforts for care providers, we are releasing the industry's first (※) AI-powered, fully integrated care meeting minute creation function for cloud-based software specifically designed for caregiving.
*Based on our own research (as an integrated function in cloud-based software specifically designed for caregiving)

Function Overview and Features

AI automatically creates care meeting minutes simply by recording with a smartphone or recorder.
When you record the content of meetings such as service provider meetings or care conferences, the AI automatically transcribes the audio, extracts important points, and creates a draft of the meeting minutes. This allows staff to focus on reviewing the content and making necessary additions or adjustments, resulting in significant time savings and improved record quality.

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March 19, 2026

Our subsidiary, Urban Fit 24, has grand opened its 25th store, the "Chitose Karasuyama Store"!



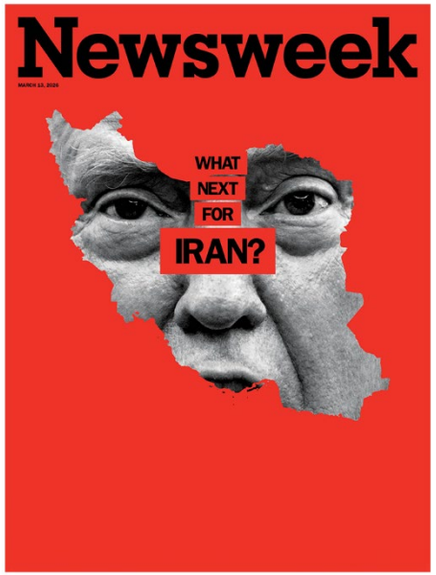
Urban Fit Co., Ltd. (Headquarters: Osaka City, Osaka Prefecture, President and CEO: Keiji Yamamoto, hereinafter referred to as "Urban Fit"), a subsidiary of our company that operates 24-hour fitness gyms nationwide, held an opening ceremony on Tuesday, March 17th to commemorate the grand opening of its 25th store nationwide (5th store in Tokyo), "URBAN FIT24 Chitose Karasuyama Store.“

Unlike unmanned 24-hour fitness gyms that simply line up minimal interiors and machines, "URBAN FIT24" is a next-generation fitness gym that supports the "life performance" of people living in the community 24 hours a day by combining a high-quality and sophisticated space, highly hospitable service, and support utilizing a members-only healthcare app. With exercise programs supervised by physical therapists and personal training with body care, it incorporates a "conditioning" perspective in addition to physical training, and as a wellness brand that provides an environment where each individual can continue healthy habits comfortably at their own pace, we will continue to deliver new value.

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March 18, 2026

An interview article about President Takuma Yamamoto was published in "Newsweek International".





We are pleased to announce that an interview with our President and CEO, Takuma Yamamoto, has been published in the international media outlet, Newsweek International.

■Publication
Newsweek International (March 13, 2026 issue)

The article can be viewed at the following link:
https://d.newsweek.com/en/file/478975/health-care-innovation-how-tech-tackling-aging-staff-shortages-rising-costs.pdf

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March 17, 2026

Urban Fit Co., Ltd. joins Chiyoda Ward's "Chiyoda Active Senior Academy" to promote elderly care prevention, frailty prevention, and social participation.





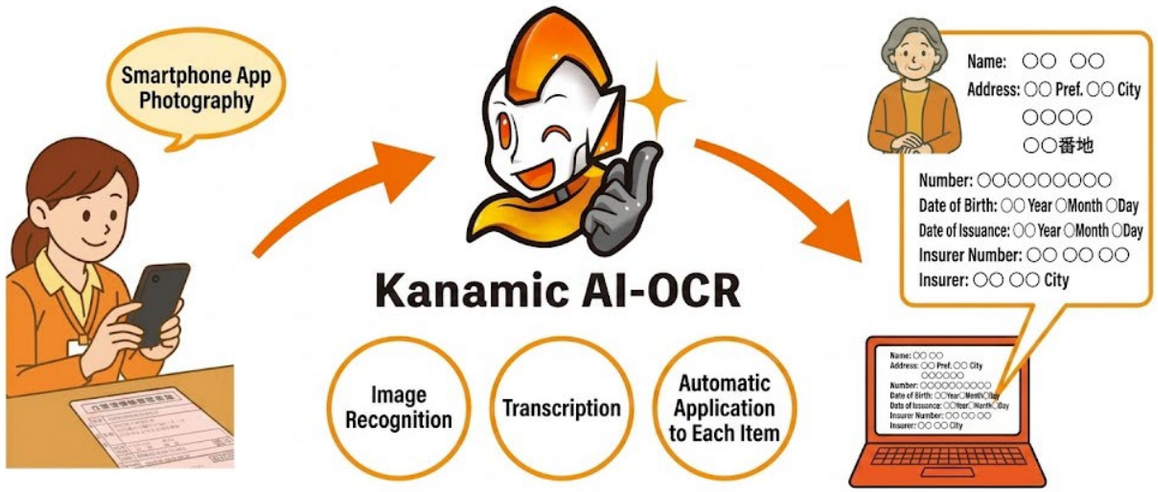
Urban Fit Co., Ltd. (Headquarters: Osaka City, Osaka Prefecture; President and CEO: Keiji Yamamoto; hereinafter "Urban Fit"), a subsidiary of our company that operates 24-hour fitness gyms, opened a store in front of Iidabashi Station in Chiyoda Ward in June 2025. Now, Urban Fit has signed an agreement with Chiyoda Ward as a new cooperating company in the "Chiyoda Active Senior Academy," a senior citizen support program promoted by Chiyoda Ward, Tokyo.

Chiyoda Ward launched the "Chiyoda Active Senior Academy" on April 1, 2025, to promote public-private partnerships for supporting the daily lives of seniors. To expand the program's offerings, Urban Fit joined as a new cooperating company on Friday, March 13, 2026.

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March 3, 2026

Eliminate manual data entry to significantly reduce the burden of data entry with AISaaS! We've released our "AI-OCR Long-Term Care Insurance Card Reading and Automatic Data Entry" function!



As part of our digital transformation (DX) efforts for care providers, we are releasing a "Care Insurance Card Reading and Automatic Input Function" utilizing AI-OCR technology.

Function Overview and Features

Simply take a photo with a smartphone or similar device, and the long-term care insurance card information is automatically entered into Kanamic Cloud Service!

Simply photograph a long-term care insurance card with a smartphone or tablet, and AI-OCR automatically recognizes the text and enters the necessary information into the system. With this function, there is no longer any need for cumbersome work such as taking handwritten notes, bringing a copy back to the office, and manually re-entering the information. Because photographing and registration can be completed on the spot at the place of visit or at the user's home, it improves operational efficiency.

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February 6, 2026

Urban Fit Co., Ltd. receives "Sports Yell Company 2026" certification for its efforts to promote employee health.

Our subsidiary, Urban Fit Co., Ltd., which operates 24 24-hour fitness gyms mainly in Osaka Prefecture, has been certified as a "Sports Yell Company" by the Japan Sports Agency for the second consecutive year, in recognition of its efforts to support and promote sports activities among its employees.

Initiatives to promote employee health

We believe that the physical and mental health of each employee is essential for the development of our business, the realization of our management philosophy, and for each employee to lead a fulfilling life. Therefore, we are implementing health promotion initiatives, primarily focused on encouraging the use of our company-owned facilities. Going forward, we will continue to contribute to the health promotion of our employees and society as a whole by encouraging employee exercise.

Examples of employee exercise incentives:

Initiatives to encourage employees to incorporate exercise into their workdays by allowing them to use company facilities (gym) for 30 minutes.

About the Sports Yell Company program:

The Japan Sports Agency designates companies that actively support and promote sports activities for employee health improvement as "Sports Yell Companies," with the aim of creating opportunities for people in their prime working years to enjoy sports in the workplace, where they spend most of their day. For more details, please visit the Japan Sports Agency website below.

Sports Yell Company: Japan Sports Agency (mext.go.jp)

List of Sports Yell Company 2026 certified companies

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October 16, 2025

Contracted to design and develop the Tokyo Metropolitan Government ACP portal site - Building a portal site to support the promotion of ACP for Tokyo residents -



Source: https://www.hokeniryo.metro.tokyo.lg.jp/iryo/iryo_hoken/zaitakuryouyou/t-portal1

■Objectives and Background of this Project

Tokyo Metropolitan Government is promoting the ACP awareness-raising booklet "My Thoughts Notebook," which allows Tokyo residents to express their wishes regarding future medical and nursing care.

This project aims to increase convenience for Tokyo residents by converting "My Thoughts Notebook" into an e-book, and to create a portal site as a platform for aggregating and disseminating information about ACP. In particular, we aim to strengthen awareness among a wide range of generations, including younger generations with elderly parents, and to make "My Thoughts Notebook" more accessible and accessible.

■ Main Roles of the Portal Site

1. Digitizing "My Thoughts Notebook" and Improving Its Usability

The ACP awareness-raising booklet "My Thoughts Notebook" will be released as a web version, making it easy to view on any device, including smartphones.

2. Strengthening the Information Dissemination Platform

The portal site will centrally disseminate information on Tokyo Metropolitan Government's initiatives and home care initiatives, as well as related information, to promote understanding and consideration of ACP among Tokyo residents.

3. Ensuring Information Security

We will build a website that meets the high security requirements of the Tokyo Metropolitan Government and is stable and safe to use.

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Important Notes

The materials and information provided herein include so-called "forward-looking statements.“

These forward-looking statements are based on current expectations, forecasts and assumptions that involve risks and uncertainties that could cause actual results to differ materially from those described in the forward-looking statements.

These risks and uncertainties include general industry and market conditions, general domestic and international economic conditions such as interest rates and currency exchange rate fluctuations.

The company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information or future events.

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