November 13, 2026

OBARA GROUP

Financial Results for the Fiscal Year Ending September 30, 2026

Company name: Obara Group Incorporated
Stock exchange listing: Tokyo Stock Exchange
Stock code number: 6877
URL: http://www.obara-g.com/en/
Representative: Yasushi Obara, President
Contact: Seibi Iidaka, Manager of IR & Corporate Planning Department
Telephone number: +81-46-271-2124
Scheduled date of ordinary general meeting of shareholders: December 18, 2026
Scheduled date of filing financial statement: December 21, 2026
Scheduled date of commencement of dividend payment: December 21, 2026
Supplementary material: Yes
Financial results meeting: Yes

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for FY2026 (October 1, 2025 through September 30, 2026)

(1) Business Results

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY2026	75,028	21.6	13,219	36.3	13,358	31.3	8,806	30.2
FY2025	61,682	9.4	9,699	5.5	10,176	3.8	6,762	0.6

(Note) Comprehensive income: 12,675 million yen, 64.8% (FY2026); 7,689 million yen, 23.0% (FY2025)

	Net income per share	Diluted net income per share	Return on equity	Ordinary profit to gross assets	Operating profit to net sales
	Yen	Yen	%	%	%
FY2026	596.07	524.79	11.4	12.4	17.6
FY2025	424.90	378.46	9.1	9.9	15.7

(Note) Equity in earnings/losses of unconsolidated subsidiaries and affiliates: 0 million yen (FY2026), 2 million yen (FY2025)

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
FY2026	111,819	79,585	71.0	5,511.18
FY2025	103,830	74,679	71.8	4,848.27

(Note) Shareholders' equity: 79,438 million yen (FY2026), 74,533 million yen (FY2025)

(3) Cash Flow

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY2026	11,236	(3,176)	(7,630)	19,116
FY2025	5,110	(18,522)	(6,096)	18,217

2. Dividends

	Dividend per share					Total dividend (Annual)	Payment ratio (Consolidated)	Dividend on equity (Consolidated)
	End of Q1	End of Q2	End of Q3	End of FY	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY2025	—	60.00	—	90.00	150.00	2,340	35.3	3.2
FY2026	—	60.00	—	90.00	150.00	2,162	25.2	2.9
FY2027 (Forecast)	—	70.00	—	100.00	170.00		25.9	

3. Consolidated Financial Forecast for the FY2027 (October 1, 2026 through September 30, 2027)

(Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First Half	38,500	6.7	6,750	11.9	6,600	6.8	4,450	14.8	308.72
Full Year	77,800	3.7	14,200	7.4	14,100	5.6	9,450	7.3	655.61

This English version is not an official translation of the original Japanese document. In cases where any differences occur between the English translation and the Japanese original, the Japanese original shall prevail. Obara Group Inc. assumes no responsibility for accuracy, correctness or contents of this English version.