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Consolidated Financial Results for the Second Quarter (Interim) of the Fiscal Year Ending March 31, 2027 [Japanese GAAP]

November 13, 2026

Listed company name	HISAKA WORKS, LTD.				Listing: Tokyo Stock Exchange
Code No.	6247	URL https://www.hisaka.co.jp			
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Contact	(Title)	Director, Senior Executive Officer, Management, Corporate Strategy, IR Fields	(Name)	Hiroshi Hatano	TEL +81-(0)6-6363-0015

Scheduled date of semi-annual report submission: November 13, 2026
Scheduled date of commencement of dividend payment: December 4, 2026
Preparation of supplementary materials for financial results: Yes
Financial results briefing: Yes (for institutional investors and analysts)

(Amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31,2027 (From April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Interim period ended March 31, 2027	20,564	△6.1	1,609	△11.7	1,913	△0.8	1,352	△4.7
Interim period ended March 31, 2026	21,893	21.6	1,822	61.4	1,929	42.7	1,419	36.9

(Note)Comprehensive income: Interim period ended March 31, 2027 2,606 Millions of yen (14.3.3%) Interim period ended March 31, 2026 2,281 Millions of yen (290.3%)

	Per Share Net Profit	Fully diluted Per Share Net profit
	Yen	Yen
Interim period ended March 31, 2027	51.41	-
Interim period ended March 31, 2026	53.17	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of yen	Millions of yen	%	Yen
Interim period ended March 31, 2027	84,458	65,219	76.9	2,466.98
Year ended March 31, 2026	83,082	63,280	75.9	2,397.55

(Reference) Equity capital: Six months ended September 30, 2026 64,964 million yen; Fiscal year ended March 31, 2026 63,041 million yen

2. Dividends

	Annual dividends				
	End of First quarter	End of Second quarter	End of third quarter	Term-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	-	27.00	-	28.00	55.00
Year ended March 31, 2027	-	27.00			
Fiscal year ending March 31, 2027 (Forecast)			-	28.00	55.00

(Note) Revisions of dividend forecast from the most recently announced forecast: No

3. Consolidated Forecast for the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	44,000	△2.0	3,300	△0.1	3,600	△0.6	3,500	1.5	132.91

(Note) Revisions to the most recently announced earnings forecast: Yes

For details on the revision of the consolidated earnings forecast, please refer to the "Notice Regarding Expected Recording of Gain on Sale of Investment Securities (Extraordinary Income) and Revision of Full-Year Consolidated Earnings Forecast" announced today (November 13, 2026).

* Notes

(1) Significant changes in the scope of consolidation during the current interim term: None

New: - (Company name:-), Excluded:- (Company name:-)

(2) Application of special accounting methods for the preparation of interim consolidated financial statements: None

(3) Changes in accounting policies, and changes or restatement of accounting estimates

(1)	Changes in accounting policies caused by revision of accounting standards.	: None
(2)	Changes in accounting policies other than (1)	: None
(3)	Changes in accounting estimates	: None
(4)	Restatements	: None

(4) Number of Shares outstanding (common stock)

(1) Number of shares outstanding at the end of period (including treasury stock)	Interim period ended March 31, 2027	28,732,800 Shares	Year ended March 31, 2026	28,732,800 Shares
(2) Number of treasury stock at the end of the period	Interim period ended March 31, 2027	2,399,227 Shares	Year ended March 31, 2026	2,438,867 Shares
(3) Average number of shares outstanding (interim period)	Interim period ended March 31, 2027	26,308,916 Shares	Interim period ended March 31, 2026	26,690,860 Shares

* This financial results for the Second quarter (interim term) are not subject to review by a certified public accountant or an audit firm.

* Explanation and other special notes concerning the appropriate use of business performance forecasts

(Caution regarding forward-looking statements)

The forward-looking statements such as result forecasts included in this document are based on the information available to the Company at the time of the announcement and on certain assumptions considered reasonable, and the Company makes no representations as to their achievability. Actual results may differ materially from the forecast depending on a range of factors. For the assumptions underlying the business forecast and notes on the use of business forecasts, please refer to "(3) Explanation of Forward-Looking Information such as Consolidated Earnings forecasts" in "1. Qualitative Information Concerning Interim Results" on page 3 of the [Accompanying Materials].

(How to obtain supplementary materials for financial results)

The supplementary materials for financial results will be posted on our website on November 13, 2026.

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1. Qualitative Information Concerning the Interim Financial Results

(1) Explanation of Operating Results

During the interim consolidated accounting period, the global economy remained unstable due to ongoing geopolitical risks and fluctuations in interest rates and foreign exchange rates. In the Japanese economy, personal consumption showed signs of recovery, and production activity in the manufacturing sector remained firm. In addition, new growth opportunities are expanding in the Group's business domains, including capital investment toward the realization of a decarbonized society, growing electricity demand accompanying the spread of generative AI, and semiconductor-related investment.

In this environment, toward the realization of its management vision "Challenge to Climate Change," the Group has promoted the growth strategies set out in its medium-term management plan"Challenge2028." In particular, we focused on expanding into decarbonization and energy-saving markets, increasing orders in growth fields such as data centers, and strengthening maintenance services, while also working to enhance the added value of our products and services and improve profitability.

As a result of these initiatives, orders received for the interim consolidated accounting period increased 10.5% year on year to 22,386 million yen, mainly due to the Heat Exchanger Segment steadily capturing demand for overseas vessels and CO_2 capture plants.

Meanwhile, net sales decreased 6.1% year on year to 20,564 million yen, due to a lower order backlog at the beginning of the period compared with the same period of the previous year, as well as the shift of shipment and revenue recognition timing for some overseas projects to the second half.

In terms of profit, although profit ratio improved in the Heat Exchanger Segment and the Valve Segment, operating income decreased 11.7% year on year to 1,609 million yen due to the decline in net sales as well as increases in fixed costs such as personnel expenses and depreciation. Ordinary income decreased 0.8% year on year to 1,913 million yen. Profit attributable to owners of parent decreased 4.7% year on year to 1,352 million yen.

The Group will continue to capture business opportunities in growth markets and secure orders, while promoting the expansion of maintenance services and strengthening sales of high value-added products. At the same time, we aim to achieve sustainable growth in corporate value through business operations that emphasize profitability and capital efficiency.

Performance by Segment are as follows.

(Unit: Millions of yen / (%) Year-on-year change)

	Heat Exchanger Segment	Process Engineering Segment	Valve Segment	Other Segment
Orders received	10,588 (31.9%)	8,977 (△6.5%)	2,806(8.9%)	14(△69.9%)
Net sales	8,457 (△2.7%)	9,590 (△9.7%)	2,502(△1.3%)	14(△69.9%)
Segment profit or loss	880 (51.7%)	553(△53.7%)	246 (66.7%)	△0(※)

*Segment profit of 36 million yen in the same period of the previous year

(Heat Exchanger Segment)

Orders received grew for CO_2 capture plants for power stations aimed at decarbonization, driven by expanding electricity demand from data centers, as well as for marine heat exchangers, reflecting increased demand for newbuild vessels. In addition, heat exchangers for semiconductor manufacturing equipment and maintenance services also performed well, and orders significantly exceeded the same period of the previous year.

Meanwhile, although sales of heat exchangers for semiconductor manufacturing equipment grew and maintenance services in Japan and overseas performed well, net sales fell below the same period of the previous year, due to the reactionary decline from large overseas plant projects in the same period of the previous year and the shift of shipment timing for some overseas projects to the second half.

Segment profit increased due to growth in overseas maintenance services as well as an improved sales mix in Japan, among other factors.

(Process Engineering Segment)

In terms of orders received, the segment won large projects for retort sterilizers and plant-related equipment, supported by capital investment demand from food manufacturers aimed at improving productivity, energy saving, and labor saving. On the other hand, orders for pharmaceutical equipment and dyeing and finishing machines fell below the same period of the previous year, due to a decrease in large projects and some projects whose formal orders were postponed to the second half.

Although several large projects for retort sterilizers and dyeing and finishing machines were recorded, net sales decreased due to the shift of revenue recognition timing for some overseas projects to the second half and a reactionary decline from a large pharmaceutical equipment plant project recorded in the same period of the previous year.

Segment profit decreased due to the decline in net sales as well as the reactionary decline from highly profitable projects recorded in the same period of the previous year.

(Valve Segment)

Orders received performed well, as the Company strengthened its market expansion into the industrial gas, environmental water treatment, and fine chemical fields, while capital investment in the general chemical field, the Company's core market, remained sluggish.

Meanwhile, although expansion into new market fields such as fine chemicals and environmental water treatment progressed, it was not enough to offset sluggish demand from the general chemical sector, and net sales were slightly below the same period of the previous year.

Segment profit increased significantly as profit ratio improved due to an improved sales mix from expanded sales of high value-added products and the effects of price revisions, among other factors.

(2) Explanation of Financial Position

(Assets)

Total assets at the end of the current interim period were ¥84,458 million, an increase of ¥1,375 million from ¥83,082 million at the end of the previous fiscal year.

This was mainly because increases in investment securities of ¥2,052 million and inventories of ¥894 million, among others, outweighed decreases such as a ¥1,764 million decrease in cash and deposits.

(Liabilities)

Total liabilities at the end of the current interim period were ¥19,238 million, a decrease of ¥564 million from ¥19,802 million at the end of the previous fiscal year.

This was mainly because decreases in bonds payable of ¥666 million and trade accounts payables of ¥411 million, among others, outweighed increases such as a ¥795 million increase in contract liabilities.

(Net assets)

Total net assets at the end of the current interim period were ¥65,219 million, an increase of ¥1,939 million from ¥63,280 million at the end of the previous fiscal year.

This was mainly because a ¥1,409 million increase in valuation difference on available-for-sale securities and the recording of ¥1,352 million in profit attributable to owners of parent, among others, outweighed decreases such as dividend payments of ¥736 million.

(3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts

For the consolidated earnings forecasts for the fiscal year ending March 31, 2027, please refer to the notice announced today (November 13, 2026), "Notice Regarding Expected Recording of Gain on Sale of Investment Securities (Extraordinary Income) and Revision of Full-Year Consolidated Earnings Forecast."

2. Interim Consolidated Financial Statements and Major Notes

(1) Interim Consolidated Balance Sheets

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	12,009	10,244
Notes receivable - trade	141	31
Accounts receivable - trade	7,639	8,144
Electronically recorded monetary claims - operating	3,930	3,713
Merchandise and finished goods	3,588	3,629
Work in process	5,940	6,819
Raw materials and supplies	2,113	2,088
Other	483	642
Allowance for doubtful accounts	△13	△16
Total current assets	35,832	35,298
Non-current assets		
Property, plant and equipment		
Buildings, net	14,747	14,299
Machinery and equipment, net	2,455	3,157
Land	6,571	6,547
Other, net	2,507	1,966
Total property, plant and equipment	26,282	25,971
Intangible assets		
Software	261	243
Goodwill	12	1
Other	1,429	1,586
Total intangible assets	1,704	1,831
Investments and other assets		
Investment securities	15,239	17,292
Retirement benefit asset	3,071	3,153
Other	957	916
Allowance for doubtful accounts	△4	△5
Total investments and other assets	19,264	21,357
Total non-current assets	47,250	49,159
Total assets	83,082	84,458

(Unit: Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,201	2,971
Electronically recorded obligations - operating	569	387
Current portion of bonds payable	1,332	1,332
Current portion of long-term borrowings	333	333
Income taxes payable	601	388
Contract liabilities	3,059	3,855
Provision for product warranties	121	109
Provision for loss on orders received	356	342
Provision for bonuses	874	837
Provision for environmental measures	—	49
Other	1,914	1,556
Total current liabilities	12,363	12,164
Non-current liabilities		
Bonds payable	2,668	2,002
Long-term borrowings	666	500
Deferred tax liabilities	3,491	4,161
Provision for environmental measures	326	133
Retirement benefit liability	230	224
Other	55	52
Total non-current liabilities	7,438	7,073
Total liabilities	19,802	19,238
Net assets		
Shareholders' equity		
Share capital	4,150	4,150
Capital surplus	5,224	5,252
Retained earnings	46,454	47,071
Treasury shares	△2,627	△2,585
Total shareholders' equity	53,201	53,888
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,854	9,263
Deferred gains or losses on hedges	△29	△6
Foreign currency translation adjustment	1,357	1,298
Remeasurements of defined benefit plans	657	520
Total accumulated other comprehensive income	9,839	11,076
Non-controlling interests	239	255
Total net assets	63,280	65,219
Total liabilities and net assets	83,082	84,458

(2) Interim Consolidated Statement of Income and Interim Consolidated Statement of Comprehensive Income

(Interim Consolidated Statement of Income)

(Unit: Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	21,893	20,564
Cost of sales	16,502	15,374
Gross profit	5,390	5,190
Selling, general and administrative expenses	3,567	3,580
Operating profit	1,822	1,609
Non-operating income		
Interest income	10	25
Dividend income	226	270
Share of profit of entities accounted for using equity method	6	0
Foreign exchange gains	―	13
Other	19	21
Total non-operating income	263	330
Non-operating expenses		
Interest expenses	9	8
Loss on sale of notes receivable - trade	0	0
Foreign exchange losses	98	―
Maintenance of inactive non-current asset	15	16
Commission for purchase of treasury shares	31	―
Other	2	1
Total non-operating expenses	157	26
Ordinary profit	1,929	1,913
Extraordinary income		
Gain on sale of non-current assets	0	1
Gain on sale of investment securities	875	―
Total extraordinary income	876	1
Extraordinary losses		
Loss on sale and retirement of non-current assets	0	11
Plant rebuilding expense	353	―
Environmental measures expenses	88	―
Provision for environmental measures	349	―
Disaster related expenses	―	12
Total extraordinary losses	790	23
Profit before income taxes	2,015	1,892
Income taxes - current	682	423
Income taxes - deferred	△71	99
Total income taxes	611	523
Profit	1,403	1,369
Profit (loss) attributable to non-controlling interests	△15	16
Profit attributable to owners of parent	1,419	1,352

(Interim Consolidated Statement of Comprehensive Income)

(Unit: Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	1,403	1,369
Other comprehensive income		
Valuation difference on available-for-sale securities	872	1,410
Deferred gains or losses on hedges	△8	22
Foreign currency translation adjustment	112	△62
Remeasurements of defined benefit plans, net of tax	△94	△136
Share of other comprehensive income of entities accounted for using equity method	△2	3
Total other comprehensive income	878	1,237
Comprehensive income	2,281	2,606
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,298	2,589
Comprehensive income attributable to non-controlling interests	△16	17

(3) Interim Consolidated Cash Flow Statement

(Unit: Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,015	1,892
Depreciation	837	925
Amortization of goodwill	11	11
Increase (decrease) in allowance for doubtful accounts	△0	3
Increase (decrease) in provision for product warranties	51	△11
Increase (decrease) in provision for loss on orders received	67	△13
Increase (decrease) in provision for bonuses	△14	△37
Decrease (increase) in retirement benefit asset	△210	△280
Increase (decrease) in retirement benefit liability	△12	△4
Increase (decrease) in provision for environmental measures	349	―
Interest and dividend income	△237	△295
Interest expenses	9	8
Foreign exchange losses (gains)	55	△17
Share of loss (profit) of entities accounted for using equity method	△6	△0
Loss (gain) on sale of investment securities	△875	―
Loss (gain) on sale and retirement of non-current assets	△0	9
Plant rebuilding expense	353	―
Environmental measures expenses	88	―
Disaster related expenses	―	12
Decrease (increase) in trade receivables	△187	△185
Decrease (increase) in inventories	624	△828
Increase (decrease) in trade payables	△66	△439
Increase (decrease) in contract liabilities	△1,303	738
Increase (decrease) in accrued consumption taxes	473	△199
Decrease (increase) in accounts receivable - other	3	9
Other, net	△73	△55
Subtotal	1,948	1,241
Interest and dividends received	237	294
Interest paid	△9	△8
Plant rebuilding expense paid	△353	―
Environmental measures expenses paid	△88	△143
Disaster related expenses paid	―	△12
Income taxes paid	△1,215	△620
Net cash provided by (used in) operating activities	520	750
Cash flows from investing activities		
Payments into time deposits	△65	―
Proceeds from withdrawal of time deposits	65	85
Payments into long-term time deposits	△50	―
Purchase of non-current assets	△1,162	△967
Proceeds from sale of non-current assets	0	2
Purchase of investment securities	△2	△2
Proceeds from sale of investment securities	1,000	―
Decrease (increase) in short-term loans receivable	△76	0
Purchase of insurance funds	△30	△3
Proceeds from cancellation of insurance funds	33	13
Other, net	△17	15
Net cash provided by (used in) investing activities	△305	△856

(Unit: Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from financing activities		
Redemption of bonds	—	△666
Repayments of long-term borrowings	—	△166
Repayments of lease liabilities	△6	△8
Purchase of treasury shares	△1,344	△0
Dividends paid	△653	△733
Dividends paid to non-controlling interests	△30	—
Net cash provided by (used in) financing activities	△2,035	△1,575
Effect of exchange rate change on cash and cash equivalents	△11	1
Net increase (decrease) in cash and cash equivalents	△1,831	△1,679
Cash and cash equivalents at beginning of period	12,824	11,918
Cash and cash equivalents at end of period	10,992	10,239

(4) Notes to Interim Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes on Substantial Changes in the Amount of Shareholders' Equity)

Not applicable.

(Notes on Segment Information)

[Segment Information]

I Previous interim consolidated accounting period (From April 1, 2025 to September 30, 2025)

1. Information on net sales and profits or losses by reportable segment

(Unit: Millions of yen)

	Reportable segments				Other (Note)	Total
	Heat Exchanger	Process Engineering	Valves	Total		
Net sales						
Sales to customers	8,694	10,615	2,535	21,844	48	21,893
Segment profit	580	1,194	147	1,922	36	1,959

(Note) "Others" is a business segment that is not included in reportable segments, such as power generation business.

2. Difference between the total amount of income(loss) of reportable segments and the amount recorded in the interim consolidated statement of income,as well as the main details of said difference (matters related to difference reconciliation)

(Unit: Millions of yen)

Profit	Amount
Reportable segments total	1,922
Profit of "Other" category	36
Amortization of goodwill	△11
Corporate expenses (Note)	△111
Adjustment to inventories	△9
Other adjustments	△4
Operating income in the interim consolidated statements of income	1,822

(Note) Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to reportable segment.

3. Information on impairment losses on non-current assets, goodwill, etc. by reportable segment

(Significant impairment losses on non-current assets)

Not applicable.

(Significant gain on bargain purchase)

Not applicable.

II Current interim period (From April 1, 2026 to September 30, 2026)

1. Information on net sales and profit or loss by reportable segment

(Unit: Millions of yen)

	Reportable segments				Other (Note)	Total
	Heat Exchanger	Process Engineering	Valves	Total		
Net sales						
Sales to customers	8,457	9,590	2,502	20,550	14	20,564
Segment profit or loss (△)	880	553	246	1,680	△0	1,679

(Note) The "Other" includes business segments not included in reportable segments, such as the power generation business.

2. Difference between the sum of reportable segment profits and losses and operating income in the interim consolidated statements of income, and major factors in the difference (matters concerning difference adjustment)

(Unit: Millions of yen)

Profit	Amount
Reportable segments total	1,680
Loss in the "Other" segment	△0
Amortization of goodwill	△11
Corporate expenses (Note)	△82
Adjustment for inventories	△4
Other adjustments	28
Operating profit in the interim consolidated statement of income	1,609

(Note) Corporate expenses mainly consist of general and administrative expenses and research and development expenses not attributable to reportable segment.

3. Information on impairment loss on non-current assets and goodwill by reportable segment

(Significant impairment losses on non-current assets)

Not applicable.

(Significant gain on negative goodwill)

Not applicable.

3. Additional Information (IR Information)

(1) Net sales by segment

(Millions of yen)

Item	Quarter of previous fiscal year April 2025 To September 2025		Quarter of current fiscal year April 2026 To September 2026		Amount of change	Quarter-over-quarter	(Reference) Previous fiscal year April 2025 to March 2026	
	Amount	Composition ratio	Amount	Composition ratio			Amount	Composition ratio
Heat Exchanger	(2,999)	(13.7 %)	(2,528)	(12.3 %)	(△471)	(84.3 %)	(5,715)	(12.7 %)
	8,694	39.7	8,457	41.1	△236	97.3	17,229	38.4
Process Engineering	(704)	(3.2)	(1,579)	(7.7)	(875)	(224.2)	(3,143)	(7.0)
	10,615	48.5	9,590	46.6	△1,024	90.3	22,405	49.9
Valve	(342)	(1.6)	(220)	(1.0)	(△121)	(64.4)	(652)	(1.5)
	2,535	11.6	2,502	12.2	△33	98.7	5,183	11.5
Others	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
	48	0.2	14	0.1	△33	30.1	72	0.2
Total	(4,046)	(18.5)	(4,328)	(21.0)	(281)	(107.0)	(9,510)	(21.2)
	21,893	100.0	20,564	100.0	△1,328	93.9	44,890	100.0

N.B. Figures in parentheses are overseas sales figures.

(2) Orders Received and Order Backlog by Segment

(Millions of yen)

Item		Quarter of previous fiscal year April 2025 To September 2025		Quarter of current fiscal year April 2026 To September 2026		Amount of change	Quarter-over-quarter	(Reference) Previous fiscal year April 2025 to March 2026	
		Amount	Composition ratio	Amount	Composition ratio			Amount	Composition ratio
Orders Received	Heat Exchanger	(2,326)	(11.5 %)	(3,985)	(17.8 %)	(1,659)	(171.3 %)	(5,397)	(12.7 %)
		8,029	39.6	10,588	47.3	2,558	131.9	17,193	40.4
	Process Engineering	(2,130)	(10.5)	(2,335)	(10.4)	(204)	(109.6)	(3,765)	(8.8)
		9,603	47.4	8,977	40.1	△ 626	93.5	20,000	46.9
	Valve	(222)	(1.1)	(219)	(1.0)	(△ 3)	(98.4)	(477)	(1.1)
		2,577	12.7	2,806	12.5	229	108.9	5,324	12.5
	Others	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
		48	0.3	14	0.1	△ 33	30.1	72	0.2
	Total	(4,680)	(23.1)	(6,540)	(29.2)	(1,859)	(139.7)	(9,640)	(22.6)
		20,259	100.0	22,386	100.0	2,127	110.5	42,591	100.0
Order Backlog	Heat Exchanger	(3,391)	(13.2 %)	(5,204)	(19.4 %)	(1,813)	(153.5 %)	(3,747)	(15.0 %)
		6,929	26.9	9,689	36.1	2,759	139.8	7,558	30.2
	Process Engineering	(3,103)	(12.1)	(3,055)	(11.4)	(△ 48)	(98.4)	(2,299)	(9.2)
		17,135	66.7	15,129	56.3	△ 2,006	88.3	15,742	62.9
	Valve	(193)	(0.7)	(136)	(0.5)	(△ 56)	(70.6)	(137)	(0.5)
		1,636	6.4	2,039	7.6	403	124.7	1,735	6.9
	Others	(-)	(-)	(-)	(-)	(-)	(-)	(-)	(-)
		-	-	-	-	-	-	-	-
	Total	(6,687)	(26.0)	(8,396)	(31.3)	(1,708)	(125.5)	(6,184)	(24.7)
		25,701	100.0	26,858	100.0	1,156	104.5	25,036	100.0

N.B. Figures in parentheses are the figures for overseas orders and overseas order backlog.