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Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

November 13, 2026

Company name: Fuji Die Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Securities code: 6167
URL: https://www.fujidie.co.jp/
Representative: Masanobu Tsuda, Representative Director and President
Contact: Masao Takayasu, Director, Division Director of Administration Division
Phone: +81-3-3759-7182
Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of commencing dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (Cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	11,328	34.6	1,776	451.1	1,812	491.4	1,271	546.6
September 30, 2025	8,417	1.7	322	10.7	306	(22.3)	196	(21.5)

(Note) Comprehensive income: Six months ended September 30, 2026: ¥1,355 million [–%]
Six months ended September 30, 2025: ¥90 million [(78.4)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	64.90	–
September 30, 2025	9.88	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2026	28,404	21,044	74.1
As of March 31, 2026	25,684	20,445	79.6

(Reference) Equity: As of September 30, 2026: ¥21,044 million
As of March 31, 2026: ¥20,445 million

2. Cash Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2026	Yen –	Yen 0.00	Yen –	Yen 40.00	Yen 40.00
Fiscal year ending March 31, 2027	–	0.00			
Fiscal year ending March 31, 2027 (Forecast)			–	40.00	40.00

(Note) Revision to the dividends forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	24,600	41.0	2,380	189.3	2,440	176.2	1,640	186.0	83.73

(Note) Revision to the financial results forecast announced most recently: Yes

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: – ( ) Excluded: – ( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatement
1) Changes in accounting policies due to the revisions to accounting standards and other regulations: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
September 30, 2026: 20,000,000 shares
March 31, 2026: 20,000,000 shares

2) Total number of treasury shares at the end of the period:
September 30, 2026: 393,456 shares
March 31, 2026: 421,356 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):
Six months ended September 30, 2026: 19,587,639 shares
Six months ended September 30, 2025: 19,904,250 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The financial results forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions that are deemed reasonable as of the date of publication of this document. Therefore, these statements do not constitute a guarantee that the Company will achieve this forecast or other forward-looking statements.

Actual results and other outcomes may differ materially due to various factors.

Table of Contents - Attachments

1. Semi-annual Consolidated Financial Statements and Primary Notes 2
(1) Semi-annual Consolidated Balance Sheets 2
(2) Semi-annual Consolidated Statements of Income and Comprehensive Income 4
(3) Semi-annual Consolidated Statements of Cash Flows 6
(4) Notes to Semi-annual Consolidated Financial Statements 7
(Notes on Going Concern Assumption) 7
(Notes in the Event of Significant Changes in the Amount of Shareholders' Equity) 7
(Adoption of Accounting Treatment Specific to the Preparation of Semi-annual Consolidated Financial Statements) 7

1. Semi-annual Consolidated Financial Statements and Primary Notes

(1) Semi-annual Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	7,130	4,736
Notes and accounts receivable – trade	2,769	3,479
Electronically recorded monetary claims – operating	799	1,081
Securities	–	100
Merchandise and finished goods	245	425
Work in process	1,898	3,377
Raw materials and supplies	1,845	4,090
Other	384	737
Allowance for doubtful accounts	(2)	(2)
Total current assets	15,070	18,026
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,431	4,265
Machinery, equipment and vehicles, net	2,199	2,110
Tools, furniture and fixtures, net	284	284
Land	2,751	2,746
Other	65	39
Total property, plant and equipment	9,731	9,446
Intangible assets		
Other	263	228
Total intangible assets	263	228
Investments and other assets		
Investment securities	256	365
Long-term loans receivable	4	3
Deferred tax assets	311	276
Other	45	56
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	618	703
Total non-current assets	10,613	10,377
Total assets	25,684	28,404

(Million yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable – trade	695	1,584
Electronically recorded obligations – operating	1,388	2,213
Short-term borrowings	22	–
Lease liabilities	15	9
Accounts payable – other	329	361
Accrued expenses	605	202
Income taxes payable	271	508
Provision for bonuses	212	787
Provision for bonuses for directors (and other officers)	45	–
Other	298	327
Total current liabilities	3,885	5,995
Non-current liabilities		
Lease liabilities	17	10
Deferred tax liabilities	8	21
Provision for retirement benefits for directors (and other officers)	4	–
Retirement benefit liability	1,322	1,333
Total non-current liabilities	1,353	1,364
Total liabilities	5,239	7,360
Net assets		
Shareholders' equity		
Share capital	164	164
Capital surplus	12	17
Retained earnings	19,463	19,951
Treasury shares	(344)	(321)
Total shareholders' equity	19,296	19,811
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	128	202
Foreign currency translation adjustment	780	806
Remeasurements of defined benefit plans	240	224
Total accumulated other comprehensive income	1,148	1,233
Total net assets	20,445	21,044
Total liabilities and net assets	25,684	28,404

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statements of Income

(For the six months ended September 30)

(Million yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	8,417	11,328
Cost of sales	6,244	7,611
Gross profit	2,172	3,716
Selling, general and administrative expenses	1,850	1,940
Operating profit	322	1,776
Non-operating income		
Interest income	9	7
Dividend income	3	2
Rental income	9	9
Foreign exchange gains	–	11
Subsidy income	3	5
Gain on receipt of donated non-current assets	3	–
Other	3	5
Total non-operating income	32	41
Non-operating expenses		
Interest expenses	2	0
Foreign exchange losses	42	–
Donations	1	3
Other	0	0
Total non-operating expenses	47	5
Ordinary profit	306	1,812
Extraordinary income		
Gain on sale of non-current assets	2	0
Total extraordinary income	2	0
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	308	1,812
Income taxes	111	541
Profit	196	1,271
Profit attributable to non-controlling interests	–	–
Profit attributable to owners of parent	196	1,271

Semi-annual Consolidated Statements of Comprehensive Income

(For the six months ended September 30)

(Million yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	196	1,271
Other comprehensive income		
Valuation difference on available-for-sale securities	21	73
Foreign currency translation adjustment	(122)	26
Remeasurements of defined benefit plans, net of tax	(5)	(15)
Total other comprehensive income	(106)	84
Comprehensive income	90	1,355
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	90	1,355
Comprehensive income attributable to non-controlling interests	–	–

(3) Semi-annual Consolidated Statements of Cash Flows

(Million yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	308	1,812
Depreciation	513	531
Increase (decrease) in provision for bonuses	503	575
Increase (decrease) in provision for bonuses for directors (and other officers)	(15)	(45)
Increase (decrease) in retirement benefit liability	13	12
Increase (decrease) in provision for retirement benefits for directors (and other officers)	–	(4)
Interest and dividend income	(12)	(10)
Subsidy income	(3)	(5)
Interest expenses	2	0
Loss (gain) on sale of non-current assets	(2)	(0)
Gain on receipt of donated non-current assets	(3)	–
Loss on retirement of non-current assets	0	0
Decrease (increase) in trade receivables	79	(975)
Decrease (increase) in inventories	(200)	(3,887)
Increase (decrease) in trade payables	241	1,681
Increase (decrease) in accounts payable – other	(212)	135
Increase (decrease) in accrued expenses	(445)	(402)
Other, net	(88)	(315)
Subtotal	678	(897)
Interest and dividends received	12	11
Interest paid	(2)	(0)
Subsidies received	3	5
Income taxes paid	(36)	(291)
Income taxes refund	57	–
Net cash provided by (used in) operating activities	712	(1,173)
Cash flows from investing activities		
Payments into time deposits	(123)	(396)
Proceeds from withdrawal of time deposits	429	408
Purchase of securities	–	(100)
Purchase of investment securities	(1)	(1)
Purchase of property, plant and equipment	(317)	(332)
Proceeds from sale of property, plant and equipment	2	0
Purchase of intangible assets	(32)	(8)
Proceeds from collection of loans receivable	0	0
Other, net	(2)	(2)
Net cash provided by (used in) investing activities	(44)	(431)
Cash flows from financing activities		
Repayments of short-term borrowings	(4)	(21)
Repayments of lease liabilities	(6)	(8)
Purchase of treasury shares	(111)	–
Dividends paid	(792)	(778)
Net cash provided by (used in) financing activities	(914)	(808)
Effect of exchange rate change on cash and cash equivalents	(57)	39
Net increase (decrease) in cash and cash equivalents	(303)	(2,374)
Cash and cash equivalents at beginning of period	7,361	6,717
Cash and cash equivalents at end of period	7,057	4,343

(4) Notes to Semi-annual Consolidated Financial Statements

(Notes on Going Concern Assumption)

There is no relevant information.

(Notes in the Event of Significant Changes in the Amount of Shareholders' Equity)

There is no relevant information.

(Adoption of Accounting Treatment Specific to the Preparation of Semi-annual Consolidated Financial Statements)

For the six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)
(Calculation of tax expense) The Company has adopted the method of calculating tax expenses based on a rational estimate of the effective tax rate, determined after applying tax effect accounting on profit before income taxes for the consolidated fiscal year including the six months ended September 30, 2026, and multiplying the semi-annual profit before income taxes with said estimate of the effective tax rate.