Document and entity information

	Mar 2027	Sep 2026
Company information		
Company information		
FASF member mark		true
Document name		第２四半期（中間期）決算短信〔日本基準〕（連結）
Filing date		2026-11-13
Company name		Ai ROBOTICS INC.
Securities code		247A
URL		https://ai-robotics.co.jp/
Representative		
Title		代表取締役社長
Name		龍川 誠
Inquiries		
Title		取締役CFO
Name		坂元 優太
Tel		03-6809-0142
Other		
Semi-annual statement filing date (as planned)		2026-11-13
Supplemental material of results		true
Way of getting		-
Convening briefing of results		true
Target for briefing of results		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2027-03-31	
Quarterly period		2

Business Results-Quarterly operating results

(in millions of yens)

	Sep 2026	Sep 2025

Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,721	-
% change	-	-
Operating profit		
Operating profit	93	-
% change	-	-
Ordinary profit		
Ordinary profit	-319	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	-534	-
% change	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-8.23	-
Diluted earnings per share (Yen)	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-517	-
Change in comprehensive income	-	-
Note to consolidated operating results		

Note to operating results	（注）１．当社は、2027年３月期中間連結会計期間より中間連結財務諸表を作成しているため、2026年３月期中間期の数値及び対前年中間期増減率並びに2027年３月期中間期の対前年中間期増減率については記載しておりません。２．2027年３月期中間期の潜在株式調整後１株当たり中間純利益については、潜在株式は存在するものの、１株当たり中間純損失であるため記載しておりません。３．調整後EBITDAは、営業利益に減価償却費等、M&Aに伴うのれん等償却費及びM&A関連費用を足し戻して算出しております。４．調整後親会社株主に帰属する中間純利益は、親会社株主に帰属する中間純利益にM&Aに伴うのれん等償却費及びM&A関連費用を足し戻して算出しております。５．M&A関連費用＝ファイナンシャルアドバイザリー費用＋デューディリジェンス費用６．調整後１株当たり中間純利益は、調整後親会社株主に帰属する中間純利益を、期中平均株式数で除して算出しております。７．潜在株式調整後の調整後１株当たり中間純利益は、調整後親会社株主に帰属する中間純利益を、潜在株式の権利行使による希薄化を反映した株式数で除して算出しております。

Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2026	Mar 2026
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	50,851	-
Net assets	5,579	-
Capital adequacy ratio (%)	11.0	-
Note to consolidated financial positions		
Owner's equity	5,579	-
Note to financial positions	（注）当社は、2027年３月期中間連結会計期間より中間連結財務諸表を作成しているため、2026年３月期の数値については記載しておりません。	

Business Results-Note to quarterly business results

	Sep 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2027	Sep 2026	Mar 2026
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result		0.00	0.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			0.00
Forecast		0.00	
Upper	-		
Lower	-		
Annual			
Result			0.00
Forecast		0.00	
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		-	

Quarterly Forecasts

(in millions of yens)

	Mar 2027
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	３．2027年３月期の連結業績予想（2026年４月１日～2027年３月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	52,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-

Lower	-
Operating profit	
Operating profit	
Forecast	6,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true
Note to consolidated forecasts	
Note to forecasts	２．当社は、2027年３月期中間連結会計期間より中間連結財務諸表を作成しているため、対前期増減率については記載しておりません。３．当社は、2026年４月１日付で株式会社ＢＪＣの全株式を取得し完全子会社としました。これに伴い当連結会計年度については、当該M&Aに係る一時的な費用の影響や、のれん等償却費の影響を調整した各調整指標について業績予想値を公表することとしました。・営業利益＝仮にM&Aに伴うのれん等償却費を1,500百万円としたときの暫定的な数値・調整後EBITDA＝営業利益＋減価償却費等＋M&Aに伴うのれん等償却費＋M&A関連費用・調整後当期純利益＝親会社株主に帰属する当期純利益＋M&Aに伴うのれん等償却費＋M&A関連費用・M&A関連費用＝ファイナンシャルアドバイザリー費用＋デューディリジェンス費用

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	4
Name of subsidiaries newly consolidated	株式会社ＢＪＣ、株式会社ＣＨＡＲＩＳ＆Ｃｏ.、株式会社ＢＥＥＫ及びＣＨＡＲＩＳ Ｋｏｒｅａ Ｃｏｒｐｏｒａｔｉｏｎ.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	

Note to significant changes in the scope of consolidation during the period	詳細は、添付資料Ｐ．９「２．中間連結財務諸表及び主な注記（４）中間連結財務諸表に関する注記事項（連結の範囲又は持分法適用の範囲の変更に関する注記）」をご覧ください。

Notes, Semiannual-Applying of specific accounting of the consolidated semi-annual financial statements

	Sep 2026
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	
Others	
Applying of specific accounting of the consolidated semi-annual financial statements	
Applying of specific accounting of the consolidated semi-annual financial statements	true
Note to applying of specific accounting of the consolidated semi-annual financial statements	
Note to applying of specific accounting of the consolidated semi-annual financial statements	詳細は、添付資料Ｐ．９「２．中間連結財務諸表及び主な注記（４）中間連結財務諸表に関する注記事項（中間連結財務諸表の作成に特有の会計処理に関する注記）」をご覧ください。

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2026
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2026	Mar 2026	Sep 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	65,249,000	64,900,000	
Number of treasury stock at the end of fiscal year	124	124	
Average number of shares	65,006,805		58,975,688
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.