Disclaimer: This document is an English translation of the original document in Japanese and has been prepared solely for reference purposes. In the event of any discrepancy between this English translation and the original in Japanese, the original shall prevail in all respects.

Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

November 13, 2026

Company name: TOKYO SANGYO CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 8070
URL: https://www.tscom.co.jp/
Representative: Yasuo Asada, President & CEO
Contact: Kenji Tazawa, Director, Executive Managing Officer
Phone: +81-3-5203-7841
Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of commencing dividend payments: December 4, 2026
Availability of supplementary explanatory materials on financial results: Not available
Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 - September 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	31,521	0.8	(1,034)	–	(724)	–	(5,279)	–
September 30, 2025	31,273	(24.2)	1,654	63.3	1,995	84.0	1,357	122.7

(Note) Comprehensive income: Six months ended September 30, 2026: ¥(4,453) million [–%]
Six months ended September 30, 2025: ¥2,925 million [399.3%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	(202.13)	–
September 30, 2025	52.07	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2026	91,465	20,666	22.6
As of March 31, 2026	102,135	25,266	24.7

(Reference) Equity: As of September 30, 2026: ¥20,642 million
As of March 31, 2026: ¥25,242 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	19.00	–	19.00	38.00
Fiscal year ending March 31, 2027	–	20.00			
Fiscal year ending March 31, 2027 (Forecast)			–	20.00	40.00

(Note) Revision to the dividend forecast announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	63,000	(0.4)	400	(88.3)	400	(90.1)	(4,300)	–	(160.79)

(Note) Revision to the financial results forecast announced most recently: Yes

Full-year financial results forecast for the fiscal year ending March 31, 2027 has been revised. For details, please refer to the timely disclosure titled “Notice Regarding Recording of Provision of Allowance for Doubtful Accounts, Losses on Construction Contracts, and Loss on Performance of Guarantee Obligations, and Revision to Financial Results Forecast” dated November 13, 2026.

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 4 (Company name: I･A･H Co., Ltd.; TSC Machinery (Shanghai) Co., Ltd.; TOKYO SANGYO MACHINERY, S.A. de C.V.; TOKYO SANGYO, INC.)
Excluded: – (Company name: –)

(2) Accounting methods adopted particularly for the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: None
2) Changes in accounting policies other than 1) above: None
3) Changes in accounting estimates: None
4) Retrospective restatement: None

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2026:	28,678,486 shares
March 31, 2026:	28,678,486 shares

2) Total number of treasury shares at the end of the period:

September 30, 2026:	2,556,288 shares
March 31, 2026:	2,558,069 shares

3) Average number of shares outstanding during the period:

Six months ended September 30, 2026:	26,120,926 shares
Six months ended September 30, 2025:	26,076,028 shares

(Note) The Company has introduced the Stock Grant ESOP Trust and the Directors' Compensation BIP Trust. Shares of the Company held by the Trusts are included in treasury shares.

* These semi-annual consolidated financial results are outside the scope of review by certified public accountants or an audit firm.

* Explanation on the proper use of financial results forecast and other notes

The earnings forecasts and forward-looking statements herein are based on information available to the Company at the time of preparation and certain assumptions deemed to be reasonable, and the Company does not guarantee the achievement of the projections. Actual results may vary significantly due to various factors. For the assumptions used for the earnings forecasts and the notes regarding the use thereof, please refer to "(3) Forward-looking Statements Including Consolidated Financial Results Forecast" under "1. Overview of Operating Results, etc." on page 4 of the attached document.