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November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: CENTRAL AUTOMOTIVE PRODUCTS LTD.
Listing: Tokyo Stock Exchange
Securities code: 8117
URL: https://www.central-auto.co.jp/
Representative: Shinichiro Sakata President and CEO
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Scheduled date to file semi-annual securities report: November 16, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	23,910	16.9	6,310	22.0	7,175	21.9	4,976	5.5
September 30, 2025	20,449	5.2	5,171	(0.0)	5,888	(0.6)	4,717	13.1

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 5,526 million [5.8%]
For the six months ended September 30, 2025: ¥ 5,223 million [37.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	90.03	-
September 30, 2025	85.41	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	74,791	66,434	88.8	1,201.44
March 31, 2026	71,244	62,953	88.4	1,139.12

Reference: Equity
As of September 30, 2026: ¥ 66,434 million
As of March 31, 2026: ¥ 62,953 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	26.00	-	38.00	64.00
Fiscal year ending March 31, 2027	-	32.00			
Fiscal year ending March 31, 2027 (Forecast)			-	33.00	65.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: The dividend of 38 yen at the fiscal year ended March 31, 2026 includes the 80th anniversary commemorative dividend of 3 yen.

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	50,000	7.1	12,400	9.0	13,800	6.7	9,500	(1.5)	171.80

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	60,060,000 shares
As of March 31, 2026	60,060,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	4,764,596 shares
As of March 31, 2026	4,795,161 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	55,273,591 shares
Six months ended September 30, 2025	55,240,649 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	29,250	31,603
Notes and accounts receivable - trade	5,373	5,142
Merchandise and finished goods	2,400	2,337
Work in process	13	7
Raw materials and supplies	15	49
Other	843	902
Allowance for doubtful accounts	(11)	(12)
Total current assets	37,886	40,030
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,793	3,728
Land	5,466	5,466
Other, net	297	396
Total property, plant and equipment	9,557	9,591
Intangible assets		
Goodwill	3,002	2,760
Other	105	175
Total intangible assets	3,108	2,936
Investments and other assets		
Investment securities	19,599	21,087
Deferred tax assets	185	56
Other	907	1,089
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	20,691	22,232
Total non-current assets	33,358	34,760
Total assets	71,244	74,791
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,723	2,868
Income taxes payable	2,090	2,307
Provision for bonuses	527	535
Other	1,750	1,208
Total current liabilities	7,092	6,919
Non-current liabilities		
Retirement benefit liability	1,056	1,065
Other	142	372
Total non-current liabilities	1,199	1,437
Total liabilities	8,291	8,357

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	1,001	1,001
Capital surplus	5,044	5,106
Retained earnings	54,286	57,151
Treasury shares	(578)	(575)
Total shareholders' equity	59,753	62,684
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,942	3,542
Deferred gains or losses on hedges	(5)	1
Foreign currency translation adjustment	(5)	(1)
Remeasurements of defined benefit plans	267	206
Total accumulated other comprehensive income	3,199	3,749
Total net assets	62,953	66,434
Total liabilities and net assets	71,244	74,791

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	20,449	23,910
Cost of sales	11,389	13,353
Gross profit	9,060	10,557
Selling, general and administrative expenses	3,888	4,246
Operating profit	5,171	6,310
Non-operating income		
Dividend income	118	148
Rental income	25	25
Share of profit of entities accounted for using equity method	530	689
Other	58	38
Total non-operating income	733	900
Non-operating expenses		
Commission expenses	4	3
Rental costs	9	9
Foreign exchange losses	-	20
Other	3	2
Total non-operating expenses	16	36
Ordinary profit	5,888	7,175
Extraordinary income		
Gain on bargain purchase	600	-
Total extraordinary income	600	-
Profit before income taxes	6,488	7,175
Income taxes - current	1,685	2,138
Income taxes - deferred	85	60
Total income taxes	1,770	2,199
Profit	4,717	4,976
Profit attributable to owners of parent	4,717	4,976

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	4,717	4,976
Other comprehensive income		
Valuation difference on available-for-sale securities	416	545
Deferred gains or losses on hedges	(6)	6
Foreign currency translation adjustment	1	4
Remeasurements of defined benefit plans, net of tax	1	(53)
Share of other comprehensive income of entities accounted for using equity method	92	46
Total other comprehensive income	505	550
Comprehensive income	5,223	5,526
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,223	5,526

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	6,488	7,175
Depreciation	155	162
Amortization of goodwill	242	242
Gain on bargain purchase	(600)	-
Increase (decrease) in provision for bonuses	(0)	7
Increase (decrease) in retirement benefit liability	39	8
Increase (decrease) in allowance for doubtful accounts	(1)	1
Share of loss (profit) of entities accounted for using equity method	(530)	(689)
Interest and dividend income	(128)	(158)
Decrease (increase) in trade receivables	103	230
Decrease (increase) in inventories	(40)	35
Decrease (increase) in advance payments to suppliers	151	(23)
Increase (decrease) in trade payables	(160)	149
Increase (decrease) in accounts payable - other	15	(194)
Increase (decrease) in accrued expenses	(200)	(211)
Other, net	(9)	72
Subtotal	5,525	6,808
Interest and dividends received	183	206
Income taxes refund (paid)	(2,013)	(1,873)
Net cash provided by (used in) operating activities	3,695	5,141
Cash flows from investing activities		
Payments into time deposits	-	(132)
Proceeds from withdrawal of time deposits	-	2,128
Purchase of property, plant and equipment	(138)	(221)
Proceeds from sale of property, plant and equipment	0	10
Purchase of intangible assets	(3)	(87)
Proceeds from rental of investment property	25	25
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(586)	-
Loan advances	(10)	(213)
Proceeds from collection of loans receivable	659	-
Payments of guarantee deposits	-	(186)
Other, net	(5)	2
Net cash provided by (used in) investing activities	(58)	1,326
Cash flows from financing activities		
Purchase of treasury shares	(0)	(0)
Dividends paid	(1,680)	(2,108)
Other, net	(18)	(6)
Net cash provided by (used in) financing activities	(1,698)	(2,115)
Effect of exchange rate change on cash and cash equivalents	(0)	(2)
Net increase (decrease) in cash and cash equivalents	1,938	4,350
Cash and cash equivalents at beginning of period	20,560	26,044
Cash and cash equivalents at end of period	22,499	30,394