Document and entity information

	Mar 2027	Sep 2026
Company information		
Company information		
FASF member mark		-
Document name		第２四半期（中間期）決算短信〔日本基準〕(非連結)
Filing date		2026-11-13
Company name		CLUSTER TECHNOLOGY CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya Premire		-
Nagoya Main		true
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		42400
URL		https://www.cluster-tech.co.jp
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2027-03-31	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		安達 良紀
Inquiries		
Title		取締役管理本部長
Name		駒井 幸三
Tel		06-6726-2711
Other		
Semi-annual statement filing date (as planned)		2026-11-13
Dividend payable date (as planned)		-
Supplemental material of results		-
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Sep 2026	Sep 2025
Quarterly operating results		
Quarterly operating results		
Operating results		
Income statements information		
Net sales		
Net sales	615	664
% change	-7.4	51.3
Operating profit		
Operating profit	48	113
% change	-57.0	465.2
Ordinary profit		
Ordinary profit	51	115
% change	-55.7	432.5
Profit		
Profit	33	104
% change	-68.3	553.4
Other operating results		
Basic earnings per share (Yen)	5.83	18.39
Diluted earnings per share (Yen)	-	-
Note to operating results		
Note to operating results	-	

Business Results-Quarterly financial positions

(in millions of yens)

	Sep 2026	Mar 2026
Quarterly financial positions		
Quarterly financial positions		
Financial positions		
Total assets	1,954	2,024
Net assets	1,748	1,754
Capital adequacy ratio (%)	89.5	86.7
Note to financial positions		
Owner's equity	1,748	1,754
Note to financial positions	-	

Business Results-Note to quarterly business results

	Sep 2026
Quarterly note to business results	
Quarterly note to business results	
Note to financial results	
Note to financial results	-

Quarterly Dividends

(in millions of yens)

	Mar 2027	Sep 2026	Mar 2026
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result			-

Forecast	-	
Upper	-	
Lower	-	
Year end		
Result		6.00
Forecast	5.00	
Upper	-	
Lower	-	
Annual		
Result		6.00
Forecast	5.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual	2026年３月期の期末配当金には、名古屋証券取引所メイン市場への重複上場及び東京証券取引所スタンダード市場への上場市場区分変更記念配当１円を含んでおります。	

Quarterly Forecasts

(in millions of yens)

	Mar 2027
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	３．2027年３月期の業績予想（2026年４月１日～2027年３月31日）
Preamble to forecasts	
Preamble to forecasts	-
Main table of forecasts	
Net sales	
Net sales	
Forecast	1,292
Upper	-
Lower	-
% change	
Forecast	-0.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	70
Upper	-
Lower	-
% change	
Forecast	-57.2
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	76
Upper	-
Lower	-
% change	

Forecast	-53.9
Upper	-
Lower	-
Profit	
Profit	
Forecast	46
Upper	-
Lower	-
% change	
Forecast	-62.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	8.20
Upper	-
Lower	-
Note to forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes, Semiannual-Applying of specific accounting of the semi-annual financial statements

	Sep 2026
Applying of specific accounting of the semi-annual financial statements	
Applying of specific accounting of the semi-annual financial statements	
Others	
Applying of specific accounting of the semi-annual financial statements	
Applying of specific accounting of the semi-annual financial statements	-
Note to applying of specific accounting of the semi-annual financial statements	
Note to applying of specific accounting of the semi-annual financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2026
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Sep 2026	Mar 2026	Sep 2025
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,692,800	5,692,800	
Number of treasury stock at the end of fiscal year	244	244	
Average number of shares	5,692,556		5,692,592
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	-		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.