Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 13, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: NISSAN TOKYO SALES HOLDINGS CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 8291
URL: https://www.nissan-tokyo-hd.co.jp/
Representative: Takehiko Kikuchi, Representative Director and President
Inquiries: Yuichi Nakagawa, Director, Public Relations & Investor Relations Department
Telephone: +81-3-5496-5234

Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 2, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	68,148	8.0	2,416	25.0	2,961	44.6	1,708	8.7
September 30, 2025	63,123	(9.9)	1,933	(49.1)	2,048	(45.6)	1,571	(36.8)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 2,138 million [19.9%]
For the six months ended September 30, 2025: ¥ 1,783 million [19.3%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	28.74	-
September 30, 2025	26.44	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	103,946	59,842	57.6
March 31, 2026	101,522	58,594	57.7

Reference: Equity
As of September 30, 2026: ¥ 59,842 million
As of March 31, 2026: ¥ 58,594 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	12.00	-	15.00	27.00
Fiscal year ending March 31, 2027	-	13.00			
Fiscal year ending March 31, 2027 (Forecast)			-	14.00	27.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	140,000	8.5	6,000	26.1	5,500	15.7	3,500	30.5	58.86

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	59,578,916 shares
As of March 31, 2026	59,578,916 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	105,045 shares
As of March 31, 2026	117,345 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	59,465,975 shares
Six months ended September 30, 2025	59,452,237 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	15,654	17,106
Notes and accounts receivable - trade	3,464	3,248
Merchandise	15,439	15,550
Work in process	349	410
Supplies	34	31
Other	2,175	2,016
Allowance for doubtful accounts	(3)	(2)
Total current assets	37,113	38,360
Non-current assets		
Property, plant and equipment		
Buildings, net	9,718	9,484
Leased assets, net	5,070	4,812
Land	29,924	29,926
Other, net	8,371	9,061
Total property, plant and equipment	53,085	53,285
Intangible assets		
Goodwill	451	406
Other	187	180
Total intangible assets	638	587
Investments and other assets		
Investment securities	6,890	7,701
Deferred tax assets	162	139
Other	3,682	3,919
Allowance for doubtful accounts	(50)	(48)
Total investments and other assets	10,684	11,712
Total non-current assets	64,408	65,585
Total assets	101,522	103,946

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	12,229	11,917
Current portion of long-term borrowings	2,029	2,029
Lease liabilities	251	235
Income taxes payable	359	850
Contract liabilities	6,055	6,838
Provision for bonuses	1,309	1,347
Other	3,685	4,395
Total current liabilities	25,919	27,613
Non-current liabilities		
Long-term borrowings	10,576	9,562
Lease liabilities	3,071	2,978
Deferred tax liabilities	1,554	1,839
Provision for retirement benefits for directors (and other officers)	147	68
Retirement benefit liability	780	787
Asset retirement obligations	699	700
Other	179	552
Total non-current liabilities	17,008	16,490
Total liabilities	42,927	44,103
Net assets		
Shareholders' equity		
Share capital	13,752	13,752
Capital surplus	248	248
Retained earnings	38,246	39,062
Treasury shares	(32)	(29)
Total shareholders' equity	52,214	53,033
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,986	4,541
Remeasurements of defined benefit plans	2,393	2,267
Total accumulated other comprehensive income	6,379	6,808
Total net assets	58,594	59,842
Total liabilities and net assets	101,522	103,946

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	63,123	68,148
Cost of sales	47,702	51,766
Gross profit	15,420	16,381
Selling, general and administrative expenses	13,487	13,965
Operating profit	1,933	2,416
Non-operating income		
Interest income	0	1
Dividend income	121	138
Commission income	290	688
Miscellaneous income	37	103
Total non-operating income	450	931
Non-operating expenses		
Interest expenses	84	115
Commission expenses	162	163
Miscellaneous losses	88	107
Total non-operating expenses	334	386
Ordinary profit	2,048	2,961
Extraordinary income		
Gain on sale of investment securities	42	-
Compensation income	350	-
Total extraordinary income	392	-
Extraordinary losses		
Loss on sale and retirement of non-current assets	42	28
Impairment losses	12	295
Total extraordinary losses	55	323
Profit before income taxes	2,385	2,638
Income taxes - current	116	808
Income taxes - deferred	697	121
Total income taxes	813	929
Profit	1,571	1,708
Profit attributable to owners of parent	1,571	1,708

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	1,571	1,708
Other comprehensive income		
Valuation difference on available-for-sale securities	347	555
Remeasurements of defined benefit plans, net of tax	(135)	(125)
Total other comprehensive income	211	429
Comprehensive income	1,783	2,138
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,783	2,138

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	2,385	2,638
Depreciation	1,483	1,581
Amortization of goodwill	45	45
Increase (decrease) in allowance for doubtful accounts	(0)	(2)
Increase (decrease) in provision for bonuses	(126)	38
Increase or decrease in net defined benefit asset and liability	(309)	(263)
Increase (decrease) in provision for retirement benefits for directors (and other officers)	(18)	(78)
Interest and dividend income	(122)	(139)
Interest expenses	84	115
Loss (gain) on sale and retirement of non-current assets	42	28
Loss (gain) on sale and valuation of investment securities	(42)	-
Impairment losses	12	295
Compensation income	(350)	-
Decrease (increase) in trade receivables	1,497	219
Decrease (increase) in inventories	2,351	812
Increase (decrease) in trade payables	(2,381)	(316)
Increase (decrease) in contract liabilities	(2,908)	783
Increase (decrease) in accrued consumption taxes	(413)	603
Other, net	(659)	(218)
Subtotal	569	6,142
Interest and dividends received	122	139
Interest paid	(84)	(115)
Proceeds from compensation	350	-
Income taxes refund (paid)	(8)	(121)
Net cash provided by (used in) operating activities	948	6,044
Cash flows from investing activities		
Purchase of property, plant and equipment	(4,357)	(2,526)
Proceeds from sale of investment securities	49	-
Other, net	60	(33)
Net cash provided by (used in) investing activities	(4,248)	(2,560)
Cash flows from financing activities		
Repayments of long-term borrowings	(989)	(1,014)
Repayments of lease liabilities	(185)	(126)
Dividends paid	(711)	(890)
Other, net	(9)	(0)
Net cash provided by (used in) financing activities	(1,896)	(2,031)
Net increase (decrease) in cash and cash equivalents	(5,196)	1,452
Cash and cash equivalents at beginning of period	16,741	15,654
Cash and cash equivalents at end of period	11,544	17,106