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Consolidated Financial Results for the Second Quarter Ended September 30, 2026 [Japanese GAAP] (Unaudited)

November 13, 2026

Company name: HIRANO TECSEED Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6245
URL: https://www.hirano-tec.co.jp/en/
Representative: Munenori Yasui, President and Director
Contact: Masashi Hara, Director and Executive Officer, Head of Corporate Division
Phone: +81-745-57-0681
Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of commencing dividend payments: December 1, 2026
Supplemental explanatory materials for account settlement: Yes
Explanatory meeting for account settlement to be held: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Second Quarter Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended September 30, 2026	14,731	(18.9)	2,430	101.0	2,518	97.5	1,763	95.7
Six months ended September 30, 2025	18,157	(25.5)	1,209	18.0	1,275	6.1	901	3.9

(Note) Comprehensive income: Six months ended September 30, 2026: ¥2,977 million (up 119.0%)
Six months ended September 30, 2025: ¥1,359 million (up 36.2%)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Six months ended September 30, 2026	116.50	–
Six months ended September 30, 2025	59.59	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of September 30, 2026	55,773	41,759	74.9
As of March 31, 2026	57,785	39,400	68.2

(Reference) Equity: As of September 30, 2026: ¥41,759 million
As of March 31, 2026: ¥39,400 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2026	–	42.00	–	42.00	84.00
Fiscal year ending March 31, 2027	–	42.00			
Fiscal year ending March 31, 2027 (Forecast)			–	42.00	84.00

(Note) Revisions of the most recently announced cash dividend forecast: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	29,000	(10.2)	3,600	125.1	3,700	116.8	2,600	98.0	171.72

(Note) Revisions of the most recently announced financial results forecast: None

Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Application of special accounting methods for the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement
1) Changes in accounting policies due to the revisions of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
September 30, 2026: 15,394,379 shares
March 31, 2026: 15,394,379 shares
2) Total number of treasury stock at the end of the period:
September 30, 2026: 246,055 shares
March 31, 2026: 256,504 shares
3) Average number of shares during the period:
Six months ended September 30, 2026: 15,140,810 shares
Six months ended September 30, 2025: 15,128,205 shares

* This semi-annual financial results report is outside the scope of review to be conducted by certified public accountants or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes
Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.