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November 13, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Daiki Axis Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4245
URL: https://www.daiki-axis.com
Representative: Hiroki Ogame ,President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	37,620	7.9	1,430	96.2	1,361	86.0	709	509.7
September 30, 2025	34,858	4.0	729	7.7	732	(4.2)	116	(50.2)

Note: Comprehensive income For the nine months ended September 30, 2026: ¥ 997 million [697.1%]
For the nine months ended September 30, 2025: ¥ 125 million [(72.9)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	53.46	-
September 30, 2025	8.78	-

Note: Diluted interim net income per share is not presented because there are no dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	38,451	10,320	26.8
December 31, 2025	38,046	9,638	25.3

Reference: Equity
As of September 30, 2026: ¥ 10,319 million
As of December 31, 2025: ¥ 9,637 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	12.00	-	12.00	24.00
Fiscal year ending December 31, 2026	-	12.00	-		
Fiscal year ending December 31, 2026 (Forecast)				14.00	26.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026

(from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	50,000	3.5	1,600	25.8	1,500	15.2	800	73.3	60.25

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies(Crecla Ehime Co., Ltd.)

Excluded: 1 companies(Crecla Ehime Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	13,672,100 shares
As of December 31, 2025	13,672,100 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	376,598 shares
As of December 31, 2025	403,298 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	13,278,588 shares
Nine months ended September 30, 2025	13,256,372 shares

Note: Treasury shares, which are deducted in the calculation of the number of treasury shares at the end of the period and the average number of shares during the period, include the Company's shares held by the Board Benefit Trust (BBT) and the J-ESOP trust.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Notes on Forward-Looking Statements)

These statements are based on information currently available to the Company and certain assumptions that the Company judges to be reasonable, and are not intended as a guarantee by the Company that they will be achieved. Actual business results may differ significantly due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	7,919	8,075
Notes and accounts receivable - trade	6,256	5,443
Accounts receivable from completed construction contracts and contract assets	4,007	3,478
Merchandise and finished goods	599	781
Work in process	33	16
Costs on construction contracts in progress	188	162
Raw materials and supplies	465	614
Other	786	806
Allowance for doubtful accounts	(240)	(238)
Total current assets	20,016	19,139
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,785	2,088
Machinery, equipment and vehicles, net	6,566	6,620
Land	2,830	3,217
Construction in progress	1,550	1,003
Other, net	239	892
Total property, plant and equipment	12,973	13,822
Intangible assets		
Goodwill	825	627
Other	118	169
Total intangible assets	944	797
Investments and other assets		
Investment securities	2,131	2,293
Other	2,081	2,516
Allowance for doubtful accounts	(100)	(119)
Total investments and other assets	4,113	4,690
Total non-current assets	18,030	19,311
Total assets	38,046	38,451

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,072	2,344
Accounts payable for construction contracts	2,696	1,671
Short-term borrowings	10,918	13,039
Current portion of long-term borrowings	906	815
Income taxes payable	336	520
Provision for bonuses	541	689
Provisions	140	148
Other	3,007	2,857
Total current liabilities	21,620	22,086
Non-current liabilities		
Bonds payable	1,430	1,150
Long-term borrowings	3,870	3,399
Provisions	291	309
Asset retirement obligations	553	569
Other	642	615
Total non-current liabilities	6,788	6,044
Total liabilities	28,408	28,130
Net assets		
Shareholders' equity		
Share capital	2,556	2,556
Capital surplus	2,295	2,295
Retained earnings	4,562	4,943
Treasury shares	(319)	(306)
Total shareholders' equity	9,094	9,489
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	76	126
Foreign currency translation adjustment	466	704
Total accumulated other comprehensive income	543	830
Non-controlling interests	0	0
Total net assets	9,638	10,320
Total liabilities and net assets	38,046	38,451

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Net sales	34,858	37,620
Cost of sales	27,095	29,022
Gross profit	7,763	8,597
Selling, general and administrative expenses	7,034	7,167
Operating profit	729	1,430
Non-operating income		
Interest income	25	59
Dividend income	6	21
Purchase discounts	106	90
Other	108	86
Total non-operating income	246	258
Non-operating expenses		
Interest expenses	102	165
Interest expenses on bonds	12	14
Share of loss of entities accounted for using equity method	3	4
Foreign exchange losses	69	74
Other	54	68
Total non-operating expenses	243	327
Ordinary profit	732	1,361
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	-	97
Insurance claim income	15	-
Other	1	6
Total extraordinary income	17	103
Extraordinary losses		
Loss on retirement of non-current assets	15	13
Loss on valuation of shares of subsidiaries and associates	6	-
Other	7	1
Total extraordinary losses	29	15
Profit before income taxes	719	1,449
Income taxes - current	502	773
Income taxes - deferred	101	(33)
Total income taxes	603	739
Profit	116	709
Loss attributable to non-controlling interests	(0)	(0)
Profit attributable to owners of parent	116	709

Quarterly Consolidated Statement of Comprehensive Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit	116	709
Other comprehensive income		
Valuation difference on available-for-sale securities	20	49
Foreign currency translation adjustment	(10)	236
Share of other comprehensive income of entities accounted for using equity method	(0)	0
Total other comprehensive income	8	287
Comprehensive income	125	997
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	125	997
Comprehensive income attributable to non-controlling interests	(0)	(0)