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(For reference purposes only)

Consolidated Financial Results for the 2nd Quarter of the Fiscal Year Ending March 31, 2027 [Japanese Standard]

November 13, 2026
Stock exchange: Tokyo

Listed company name: AIDA ENGINEERING, LTD.
Stock code: 6118 (URL https://www.aida.co.jp/en/)
Representative: Toshihiko Suzuki, Representative Director and President (CEO)
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Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of beginning dividend payment: —
Preparation of supplemental explanatory materials: Yes
Holding of financial results briefing: Yes (for securities analysts and institutional investors)

(Figures are rounded down to the nearest million yen)

1. Consolidated Results for 2nd Quarter of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

(1) Consolidated Financial Results

(Percentages represent change compared to the previous period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	33,588	(13.2)	917	(70.2)	1,217	(61.5)	805	(69.5)
Six months ended September 30, 2025	38,688	3.2	3,076	6.8	3,159	17.6	2,637	12.4

Note: Comprehensive income: Six months ended September 30, 2026 1,450 million yen (-59.6%)
Six months ended September 30, 2025 3,592 million yen (76.4%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended September 30, 2026	14.84	14.81
Six months ended September 30, 2025	47.46	47.39

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2026	124,010	84,596	68.1	1,582.83
As of March 31, 2026	125,424	86,658	69.0	1,593.02

Reference: Shareholders' equity As of September 30, 2026 84,504 million yen
As of March 31, 2026 86,566 million yen

2. Cash Dividends

	Cash dividends per share				
	1Q End	2Q End	3Q End	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	–	–	39.00	39.00
Year ending March 31, 2027	–	–			
Year ending March 31, 2027 (forecast)			–	39.00	39.00

Note: Revision of dividend forecast for this period: None

3. Forecasts of Consolidated Results for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Percentages represent change compared to the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	80,000	1.7	4,000	(29.7)	4,400	(23.3)	3,200	(24.9)	60.18

Note: Revision of forecasts of consolidated results: Yes

Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: –

Excluded: 1 company (AIDA EUROPE GmbH)

(2) Application of special accounting treatment used in preparation of the semi-annual consolidated financial statements: Yes

Note: Please refer to "(Accounting Policies Adopted Specially for the Preparation of Semi-annual Consolidated Financial Statements)" in "(4) Notes to Semi-annual Consolidated Financial Statements" on page 10 for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1. Changes in accounting policies due to revisions of accounting standards: None
2. Changes in accounting policies other than "1": None
3. Changes in accounting estimates: None
4. Retrospective restatement: None

(4) Number of issued shares (common shares)

1. Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	59,662,021 shares
As of March 31, 2026	59,662,021 shares

2. Total number of treasury shares at the end of the period

As of September 30, 2026	6,273,534 shares
As of March 31, 2026	5,320,791 shares

3. Average number of shares outstanding during the period

Six months ended September 30, 2026	54,280,518 shares
Six months ended September 30, 2025	55,581,587 shares

Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

Statement for proper use of business forecast and other special remarks:

(Note on forward-looking statements)

The above forecasts and those presented in appended material are based on the information presently available. Actual results may differ from these forecasts due to changes in various factors. For the assumptions used as a basis for the business forecast and notes for using the forecast, please refer to "(3) Consolidated Financial Results Forecast and Other Forward-Looking Information" on page 4 of the attachments.

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1. Overview of Operating Results, Etc.

(1) Overview of Operating Results

During the six months ended September 30, 2026, the global economy experienced steady growth, driven by robust AI-related demand, despite being affected by supply constraints and rising prices caused by the Middle East conflict. However, concerns over downside factors remain, including the prolonged Middle East conflict and rising protectionism in various countries.

In the metalforming machinery industry, the Japan Forming Machinery Association reported that orders received for presses during the six months ended September 30, 2026 increased by 58.9% year on year to ¥98,422 million due to an increase in orders, mainly from overseas.

Under these conditions, orders received by AIDA ENGINEERING, LTD. (the "Company") and its group companies (collectively, the "Group") in the six months ended September 30, 2026 were ¥39,889 million (up 25.0% year on year), as increased orders for large presses (customized presses) and general-purpose presses more than offset the decline in orders for high-speed presses caused by weak EV-related investment. The order backlog increased to ¥64,697 million (up 10.8% from the end of the previous fiscal year).

Net sales were ¥33,588 million (down 13.2% year on year). Although sales of general-purpose presses increased, the recent increase in orders for customized presses has not yet contributed significantly to sales and therefore was insufficient to offset the decline in sales of high-speed presses.

In terms of profit, despite increased gross profit from the automation subsidiaries acquired in the previous fiscal year, operating income was ¥917 million (down 70.2% year on year), ordinary income was ¥1,217 million (down 61.5% year on year), and net income attributable to owners of parent was ¥805 million (down 69.5% year on year), reflecting the impact of lower sales of presses, an unfavorable product mix, lower gross margins due to reduced capacity utilization, and increased SG&A expenses.

Operating results by segment during the six months ended September 30, 2026 were as follows.

Japan: Net sales were ¥17,159 million (down 24.5% year on year), mainly due to decreased sales of high-speed presses, despite increased sales of services. Segment income was ¥156 million (down 89.5% year on year) mainly due to decreased sales.

China: Net sales were ¥4,098 million (down 31.0% year on year) due to decreased sales of customized presses and high-speed presses, despite increased sales of general-purpose presses. Segment income was ¥229 million (down 49.5% year on year) due to decreased sales.

Asia: Net sales were ¥3,700 million (down 20.3% year on year) due to a decrease in sales of presses to Asian customers. Segment loss was ¥157 million (a profit of ¥196 million in the same period of the previous year) due to decreased sales and a decline in the gross margin.

Americas: Net sales were ¥9,535 million (down 10.2% year on year), mainly due to decreased sales of presses, despite an increase in other sales as a result of the consolidation of sales from Dallas, which was acquired in the previous fiscal year. Segment income was ¥437 million (down 24.8% year on year) due to decreased sales, despite an improvement in the gross margin.

Europe: Net sales were ¥6,305 million (down 8.7% year on year) due to a decrease in sales of customized presses, high-speed presses, and services, despite increased sales of general-purpose presses. Segment income was ¥106 million (down 50.8% year on year) due to decreased sales.

(2) Overview of Financial Position

1) Analysis of financial position

Total assets as of September 30, 2026 decreased by ¥1,414 million from the end of the previous fiscal year to ¥124,010 million. This is primarily attributable to a ¥2,919 million decrease in cash and deposits, a ¥892 million decrease in trade receivables, including notes and accounts receivable - trade, and contract assets and electronically recorded monetary claims - operating, a ¥1,974 million increase in other current assets, mainly due to funds deposited for the repurchase of shares, and a ¥1,046 million increase in investment securities.

Total liabilities increased by ¥647 million from the end of the previous fiscal year to ¥39,413 million. This is primarily attributable to a ¥451 million decrease in trade payables such as accounts payable - trade and electronically recorded obligations - operating, a ¥556 million decrease in accounts payable - other, a ¥1,673 million increase in contract liabilities, a ¥543 million increase in deferred tax liabilities.

Net assets decreased by ¥2,061 million from the end of the previous fiscal year to ¥84,596 million. This is primarily attributable to a ¥1,481 million decrease in retained earnings due to cash dividends and a ¥1,358 million decrease due to purchase of treasury shares. As a result, shareholders' equity ratio was 68.1% as of September 30, 2026.

2) Analysis of cash flows

Cash and cash equivalents (the "net cash") as of September 30, 2026 decreased by ¥2,971 million from the end of the previous fiscal year to ¥33,690 million.

Cash flows from activities during the six months ended September 30, 2026 and their primary factors are as follows:

(i) Cash flows from operating activities

Net cash provided by operating activities was ¥3,187 million (a cash inflow of ¥1,534 million in the same period of the previous fiscal year). Factors for cash inflows include income before income taxes of ¥1,360 million, a decrease in trade receivables of ¥2,582 million, and depreciation of ¥1,140 million, and factors for cash outflows include income taxes paid of ¥810 million.

(ii) Cash flows from investing activities

Net cash used in investing activities was ¥757 million (a cash inflow of ¥1,016 million in the same period of the previous year). Factors for cash inflows include proceeds from sale of investment securities of ¥535 million, and factors for cash outflows include purchase of property, plant and equipment and intangible assets of ¥1,276 million.

(iii) Cash flows from financing activities

Net cash used in financing activities was ¥5,275 million (a cash outflow of ¥3,428 million in the same period of the previous year). Factors for cash outflows include purchase of treasury shares of ¥3,000 million and dividends paid of ¥2,274 million.

(3) Consolidated Financial Results Forecast and Other Forward-Looking Information

The Company revised its full-year forecasts of consolidated financial results for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027) announced on May 15, 2026.

Revision of the forecasts of consolidated results for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	80,000	5,700	6,000	4,300	79.13
Revised forecast (B)	80,000	4,000	4,400	3,200	60.18
Difference (B) - (A)	–	(1,700)	(1,600)	(1,100)	–
Change (%)	–	(29.8)	(26.7)	(25.6)	–
(Reference) Actual results for the fiscal year ended March 31, 2026	78,647	5,690	5,735	4,260	77.53

Reasons for the revision of earnings forecast

With respect to the full-year net sales forecast, although sales of high-speed presses are expected to decline more than initially anticipated due to delays in sales recognition, the Company has maintained its previous forecast, as sales of customized presses are expected to increase more than initially anticipated and the assumed exchange rate has been revised to reflect a weaker yen.

On the other hand, the forecasts for operating income, ordinary income and net income attributable to owners of parent have been revised downward from the previous forecasts, mainly due to a decline in the gross margin on presses resulting from a less favorable product mix than initially anticipated and lower capacity utilization, as well as an increase in SG&A expenses.

* The above earnings forecast has been prepared on the basis of information available as of the date of this release; actual performance figures may differ from the forecast for a variety of factors in the future.

2. Semi-annual Consolidated Financial Statements and Principal Notes

(1) Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	38,523	35,604
Notes and accounts receivable - trade, and contract assets	15,085	14,637
Electronically recorded monetary claims - operating	2,054	1,609
Finished goods	6,499	8,076
Work in process	18,601	16,840
Raw materials and supplies	5,644	5,780
Other	2,029	4,004
Allowance for doubtful accounts	(109)	(112)
Total current assets	88,327	86,440
Non-current assets		
Property, plant and equipment		
Buildings and structures	28,737	29,138
Accumulated depreciation	(21,428)	(21,617)
Buildings and structures, net	7,309	7,520
Machinery, equipment and vehicles	24,492	24,536
Accumulated depreciation	(19,545)	(19,826)
Machinery, equipment and vehicles, net	4,946	4,709
Land	7,419	7,400
Construction in progress	893	642
Other	5,092	5,125
Accumulated depreciation	(4,331)	(4,381)
Other, net	761	744
Total property, plant and equipment	21,329	21,017
Intangible assets	3,158	2,876
Investments and other assets		
Investment securities	10,622	11,668
Insurance funds	126	97
Retirement benefit asset	986	988
Deferred tax assets	543	575
Other	2,237	2,280
Allowance for doubtful accounts	(1,906)	(1,933)
Total investments and other assets	12,609	13,675
Total non-current assets	37,097	37,569
Total assets	125,424	124,010

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,390	3,997
Electronically recorded obligations - operating	682	624
Short-term borrowings	2,751	2,674
Accounts payable - other	1,326	769
Income taxes payable	754	506
Contract liabilities	16,294	17,967
Provision for product warranties	620	551
Provision for bonuses	1,324	1,235
Provision for bonuses for directors (and other officers)	33	17
Provision for loss on orders received	74	80
Other	3,211	2,931
Total current liabilities	31,464	31,357
Non-current liabilities		
Long-term borrowings	1,500	1,500
Long-term accounts payable - other	1,307	1,446
Deferred tax liabilities	1,790	2,333
Provision for share awards	941	1,032
Retirement benefit liability	1,341	1,378
Asset retirement obligations	9	9
Other	410	354
Total non-current liabilities	7,302	8,056
Total liabilities	38,766	39,413
Net assets		
Shareholders' equity		
Share capital	7,831	7,831
Capital surplus	12,586	12,719
Retained earnings	54,305	52,823
Treasury shares	(2,849)	(4,208)
Total shareholders' equity	71,872	69,165
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	4,941	5,719
Deferred gains or losses on hedges	(160)	(19)
Foreign currency translation adjustment	9,854	9,584
Remeasurements of defined benefit plans	58	55
Total accumulated other comprehensive income	14,693	15,339
Share acquisition rights	91	91
Total net assets	86,658	84,596
Total liabilities and net assets	125,424	124,010

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statements of Income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	38,688	33,588
Cost of sales	29,991	26,479
Gross profit	8,697	7,108
Selling, general and administrative expenses	5,620	6,191
Operating income	3,076	917
Non-operating income		
Interest income	115	201
Dividend income	185	235
Other	39	52
Total non-operating income	341	489
Non-operating expenses		
Interest expenses	52	58
Foreign exchange losses	177	93
Other	29	36
Total non-operating expenses	258	188
Ordinary income	3,159	1,217
Extraordinary income		
Gain on sale of non-current assets	4	8
Gain on sale of investment securities	506	469
Other	1	—
Total extraordinary income	512	477
Extraordinary losses		
Loss on sale of non-current assets	0	—
Loss on retirement of non-current assets	0	1
Loss on liquidation of subsidiaries	—	334
Total extraordinary losses	0	335
Income before income taxes	3,670	1,360
Income taxes	1,033	554
Net income	2,637	805
Net income attributable to owners of parent	2,637	805

Consolidated Statements of Comprehensive Income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net income	2,637	805
Other comprehensive income		
Valuation difference on available-for-sale securities	104	778
Deferred gains or losses on hedges	(1)	140
Foreign currency translation adjustment	833	(270)
Remeasurements of defined benefit plans, net of tax	18	(3)
Total other comprehensive income	954	645
Comprehensive income	3,592	1,450
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,592	1,450

(3) Semi-annual Consolidated Statements of Cash Flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Income before income taxes	3,670	1,360
Depreciation	999	1,140
Increase (decrease) in allowance for doubtful accounts	3	5
Increase (decrease) in provision for product warranties	(165)	(58)
Increase (decrease) in provision for bonuses	(38)	(84)
Increase (decrease) in provision for bonuses for directors (and other officers)	(7)	(16)
Increase (decrease) in provision for loss on orders received	(94)	7
Increase (decrease) in provision for share awards	80	91
Increase (decrease) in retirement benefit liability	(57)	39
Decrease (increase) in retirement benefit asset	11	(2)
Interest and dividend income	(301)	(436)
Interest expenses	52	58
Loss (gain) on sale of non-current assets	(4)	(8)
Loss on retirement of non-current assets	0	1
Loss (gain) on sale of investment securities	(506)	(469)
Loss (gain) on liquidation of subsidiaries	—	334
Decrease (increase) in trade receivables	(1,397)	2,582
Decrease (increase) in inventories	2,247	(203)
Increase (decrease) in trade payables	(1,960)	(589)
Other, net	(103)	(129)
Subtotal	2,428	3,621
Interest and dividends received	282	434
Interest paid	(39)	(57)
Income taxes refund (paid)	(1,137)	(810)
Net cash provided by (used in) operating activities	1,534	3,187
Cash flows from investing activities		
Payments into time deposits	(283)	(67)
Proceeds from withdrawal of time deposits	1,907	42
Purchase of property, plant and equipment	(677)	(1,215)
Proceeds from sale of property, plant and equipment	7	8
Purchase of intangible assets	(43)	(61)
Proceeds from sale of investment securities	451	535
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(344)	—
Other, net	(0)	0
Net cash provided by (used in) investing activities	1,016	(757)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	1,849	—
Purchase of treasury shares	(3,000)	(3,000)
Dividends paid	(2,278)	(2,274)
Net cash provided by (used in) financing activities	(3,428)	(5,275)
Effect of exchange rate change on cash and cash equivalents	411	(126)
Net increase (decrease) in cash and cash equivalents	(466)	(2,971)
Cash and cash equivalents at beginning of period	32,984	36,662
Cash and cash equivalents at end of period	32,518	33,690

(4) Notes to Semi-annual Consolidated Financial Statements

(Notes to Going Concern Assumption)

None

(Notes Regarding Remarkable Fluctuation in Shareholders' Equity)

(Repurchase of Shares)

The Company repurchased 1,000,000 of its shares in accordance with a resolution passed at the Board of Directors meeting held on July 10, 2026. As a result, treasury shares increased by ¥1,358 million and amounted to ¥4,208 million at the end of the six months ended September 30, 2026.

(Accounting Policies Adopted Specially for the Preparation of Semi-annual Consolidated Financial Statements)

(Calculation of tax expenses)

The effective tax rate after the application of tax effect accounting to income before income taxes for the current fiscal year is reasonably estimated. Tax expenses are calculated by multiplying income before income taxes by the estimated effective tax rate.

In addition, "income taxes – current" and "income taxes – deferred" are collectively presented as "income taxes."

(Segment Information)

I. Six months ended September 30, 2025

Information regarding amounts of sales, income and disaggregation of revenue by reportable segment

(Millions of yen)

	Japan	China	Asia	Americas	Europe	Subtotal	Adjustments (*1)	Consolidated statements of income (*2)
Sales								
(1) Sales to third parties								
a. Presses	7,508	4,719	2,537	7,118	4,621	26,506	—	26,506
b. Service	3,018	370	979	2,367	2,205	8,941	—	8,941
c. Others	2,192	8	16	1,013	10	3,241	—	3,241
Subtotal	12,720	5,099	3,532	10,498	6,837	38,688	—	38,688
(2) Inter-segment sales	10,003	842	1,109	120	65	12,140	(12,140)	—
Total sales	22,723	5,941	4,642	10,619	6,903	50,829	(12,140)	38,688
Segment income	1,484	453	196	582	215	2,932	144	3,076

Notes:

1. Adjustments of sales represent elimination of inter-segment transactions.
   Adjustments of segment income refer to the adjustment as a result of inter-segment transaction eliminations.
2. Segment income is adjusted to operating income of consolidated statements of income.

II. Six months ended September 30, 2026

Information regarding amounts of sales, income or loss and disaggregation of revenue by reportable segment

(Millions of yen)

	Japan	China	Asia	Americas	Europe	Subtotal	Adjustments (*1)	Consolidated statements of income (*2)
Sales								
(1) Sales to third parties								
a. Presses	6,763	3,470	924	5,666	4,174	21,000	—	21,000
b. Service	3,279	384	1,064	1,957	2,086	8,772	—	8,772
c. Others	2,027	13	19	1,746	8	3,815	—	3,815
Subtotal	12,070	3,868	2,008	9,370	6,270	33,588	—	33,588
(2) Inter-segment sales	5,089	229	1,692	165	35	7,210	(7,210)	—
Total sales	17,159	4,098	3,700	9,535	6,305	40,799	(7,210)	33,588
Segment income (loss)	156	229	(157)	437	106	772	144	917

Notes:

1. Adjustments of sales represent elimination of inter-segment transactions.
   Adjustments of segment income (loss) refer to the adjustment as a result of inter-segment transaction eliminations.
2. Segment income (loss) is adjusted to operating income of consolidated statements of income.

(Significant Subsequent Events)

(Repurchase of Shares)

The Company repurchased its shares in accordance with a resolution passed at the Board of Directors meeting held on July 10, 2026. The shares repurchased after the reporting date are as follows:

1. Status of Share Repurchase

(1) Class of shares repurchased: Common stock

(2) Number of shares repurchased: 1,449,300 shares

(3) Total cost of shares repurchased: ¥1,747 million

(4) Period of share repurchase (trade date basis): From October 1, 2026 to October 26, 2026

(5) Method of repurchase: Purchase on the Tokyo Stock Exchange

2. Cumulative Share Repurchases

(1) Number of shares repurchased: 2,449,300 shares

(2) Total cost of shares repurchased: ¥2,999 million

The share repurchase has been completed.

(Reference) Details of Resolution Regarding Share Repurchase

(1) Reason for repurchase of shares

To further enhance corporate value in accordance with the policies on growth investments and shareholder returns set out in the Medium-Term Management Plan “AIDA Growth 30.”

(2) Class of shares to be repurchased: Common stock

(3) Total number of shares to be repurchased: 3,300,000 shares (maximum)

(4) Total cost of shares to be repurchased: ¥3,000 million (maximum)

(5) Planned period of share repurchase (trade date basis): From September 7, 2026 to November 20, 2026

(6) Method of repurchase: Purchase on the Tokyo Stock Exchange

(Additional Information)

(Cancellation of Repurchased Shares)

The Company resolved to cancel its treasury shares at the Board of Directors meeting held on July 10, 2026.

(1) Class of shares to be cancelled: Common stock

(2) Total number of shares to be cancelled: 2,449,300 shares

(3) Scheduled date of cancellation: December 10, 2026

3. Supplementary Information

Status of Orders

Six months ended September 30, 2026 (Millions of yen)

	Orders		Order backlog	
	Amount	Comparison with the previous period (%)	Amount	Comparison with the end of previous year (%)
Japan	15,166	17.4	25,803	13.6
China	2,925	27.4	4,747	(16.6)
Asia	6,883	102.2	7,969	157.5
Americas	10,604	63.3	16,478	8.1
Europe	4,309	(36.6)	9,698	(16.8)
Total	39,889	25.0	64,697	10.8

Notes:

1. Inter-segment transactions have been eliminated.
2. Amounts above do not include consumption tax.
3. Effective from the current fiscal year, the order backlog of HMS and Dallas, acquired in the previous fiscal year, has been included in the order backlog of the Americas segment. The comparison with the end of previous year has been calculated based on the assumption that the order backlog of both companies had been included in the previous fiscal year-end balance.