November 12, 2026

Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year Ending March 31, 2027 (Six Months Ended September 30, 2026)

[Japanese GAAP]

Company name: Japan System Techniques Co., Ltd. Listing: Tokyo Stock Exchange
Stock code: 4323 URL: https://www.jast.jp
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Scheduled date of filing of Semi-annual Report: November13, 2026
Scheduled date of payment of dividend: December 11, 2026
Preparation of supplementary materials for financial results: Yes
Holding of financial results meeting: Yes (for institutional investors, individual investors, and analysts)

Note: The original disclosure in Japanese was released on November 12, 2026 at 16:00 (GMT +9).

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Second Quarter Ended September 30, 2026 (April 1, 2026 – September 30, 2026)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sep. 30, 2026	15,337	2.7	1,282	(24.3)	1,358	(21.0)	745	(32.6)
Six months ended Sep. 30, 2025	14,929	12.6	1,693	61.9	1,720	59.8	1,106	64.7

Note: Comprehensive income (million yen) Six months ended Sep. 30, 2026: 798 (down 23.4%)
Six months ended Sep. 30, 2025: 1,041 (up 21.4%)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended Sep. 30, 2026	30.26	-
Six months ended Sep. 30, 2025	44.77	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sep. 30, 2026	23,648	16,108	67.8	656.86
As of Mar. 31, 2026	25,303	16,830	66.2	677.71

Reference: Shareholders' equity (million yen) As of Sep. 30, 2026: 16,027 As of Mar. 31, 2026: 16,752

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	11.00	-	34.00	45.00
Fiscal year ending Mar. 31, 2027	-	15.00			
Fiscal year ending Mar. 31, 2027 (forecasts)			-	35.00	50.00

Note: Revisions to the most recently announced dividend forecast: None

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	34,300	5.7	4,150	6.1	4,200	4.5	2,950	12.5	119.34

Note: Revisions to the most recently announced consolidated earnings forecasts: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly added: - Excluded: -

(2) Application of special accounting methods for presenting interim consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others:	None
2) Changes in accounting policies other than 1) above:	None
3) Changes in accounting-based estimates:	None
4) Restatements:	None

(4) Number of outstanding shares (common shares)

1) Number of shares outstanding at the end of the period (including treasury shares)

As of Sep. 30, 2026:	24,836,920 shares	As of Mar. 31, 2026:	24,836,920 shares

2) Number of treasury shares at the end of the period

As of Sep. 30, 2026:	436,819 shares	As of Mar. 31, 2026:	118,019 shares

3) Average number of shares outstanding during the period

Six months ended Sep. 30, 2026:	24,646,471 shares	Six months ended Sep. 30, 2025:	24,718,535 shares

Note 1: The current quarterly summary report is not subject to quarterly review by certified public accountants or auditing firms.

Note 2: Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumptions judged to be valid and information available to the Company’s management at the time the materials were prepared, but are not promised by the Company regarding future performance. Actual results may differ materially from the forecasts.