Translation

Notice: This document has been translated from the Japanese original for reference purposes. In the event of any discrepancy between this translated document and the Japanese original, the latter shall prevail.

KOHOKU

Securities code: 6524



Kohoku Kogyo is a leading manufacturer of lead terminals for aluminum electrolytic capacitors and parts for submarine optical communication.

Financial Results Materials
First Nine Months of FY12/2026

Kohoku Kogyo Co., Ltd.

November 12, 2026

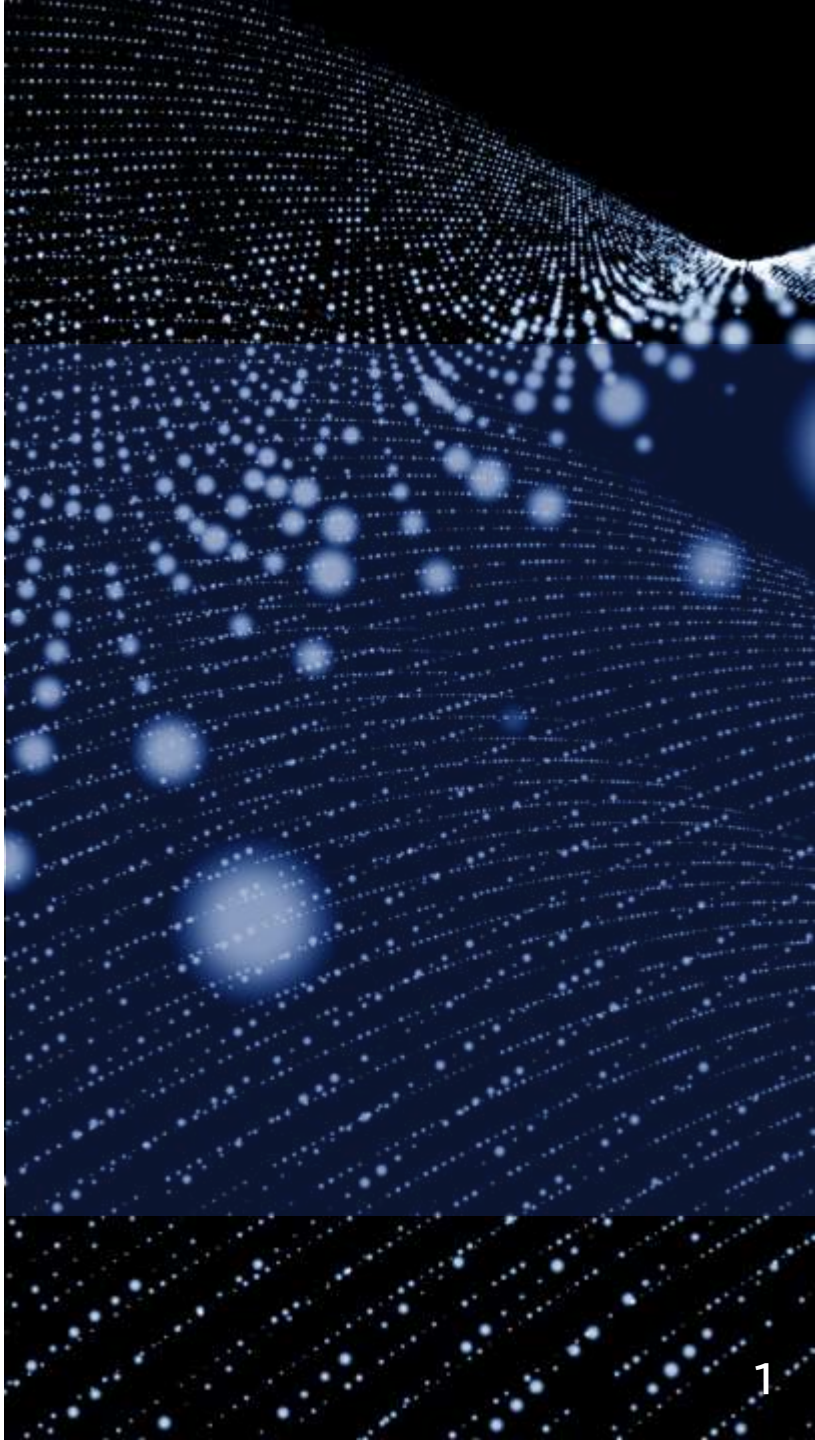
Index

I. Financial Highlights for the First Nine Months of FY12/2026 ..... P.2

II. Situation by Segment (Lead Terminals Business) P.9

III. Situation by Segment (Optical Components and Devices Business) P.18

IV. Reference Information P.27



I. Financial Highlights for the First Nine Months of FY12/2026

Highlights for the First Nine Months of FY12/2026

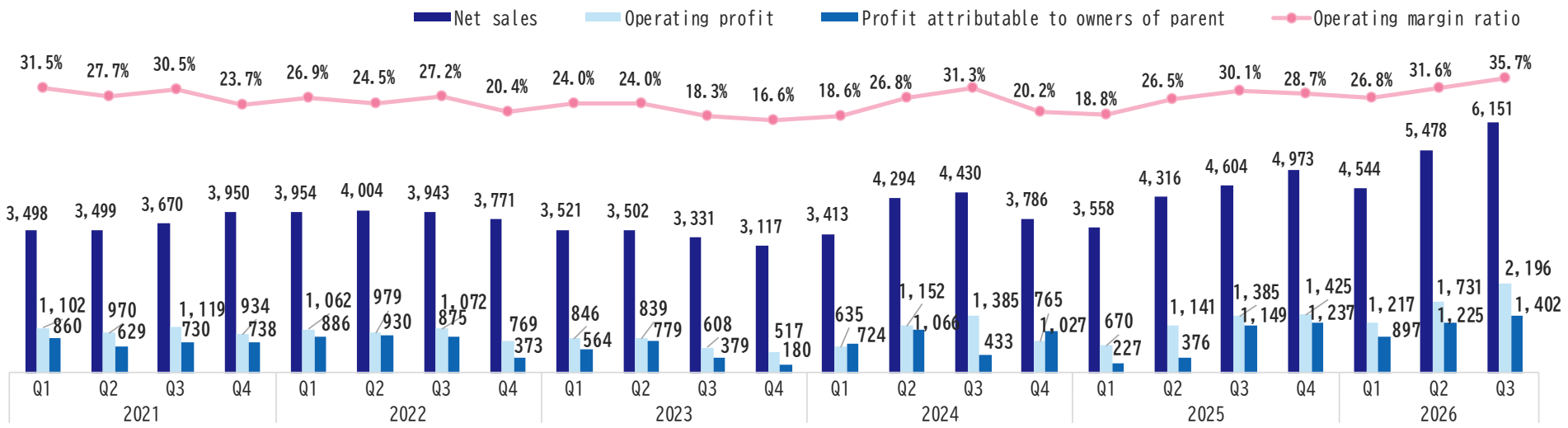
＜Performance Summary＞

- For the first nine months of the fiscal year, sales increased by 29.6% (+3,694 million yen) and operating profit increased by 60.9% (+1,947 million yen) compared to the same period last year.
- The optical components and devices business is seeing quarterly sales increases due to strong demand for submarine cables and the effects of new products. The lead terminal business is also progressing smoothly, with sales continuing to increase in line with the market recovery. Both business units have posted record-high sales and profits for two consecutive quarters.
- In terms of profitability, both business units progressed slightly better than expected due to improvements in product mix and production efficiency.

＜Business Environment＞

- The submarine cable market continues to see strong orders for optical components and devices, driven by robust project investment.
- In the automotive sector, while the domestic market in China remained sluggish, exports were strong, and the European market also bottomed out, resulting in an overall gradual recovery trend.
- In the information and communication infrastructure market, the demand for generative AI servers continues to grow rapidly. Demand for PC-related products is remains extremely weak.

Net Sales, Operating Profit, Net Income, Operating Profit ratio (Million yen, %)



Summary of Income Statement (First Nine Months)

Both business segments continued to improve, achieving significant increases in both revenue and profit compared to the same period last year.

＜YoY＞

	FY12/2025 Q3 Cumulative (Jan–Sep)	FY12/2026 Q3 Cumulative (Jan–Sep)	YoY change	YoY change (%)
Net sales	12,480	16,174	+3,694	+29.6%
Lead Terminals Business	6,359	8,442	+2,082	+32.8%
Optical Components and Devices Business	6,120	7,731	+1,611	+26.3%
Gross profit	5,370	7,523	+2,153	+40.1%
Selling, general and administrative expenses	2,171	2,377	+205	+9.5%
Operating profit	3,198	5,145	+1,947	+60.9%
Operating margin ratio	*25.6%*	*31.8%*	*+6.2pt*	—
Lead Terminals Business	555	1,021	+465	+83.8%
Optical Components and Devices Business	2,642	4,124	+1,481	+56.1%
Ordinary profit	2,827	5,111	+2,283	+80.8%
Profit attributable to owners of parent	1,754	3,525	+1,770	+100.9%
Exchange rate (average for the period)	148.09yen/$	158.67yen/$		

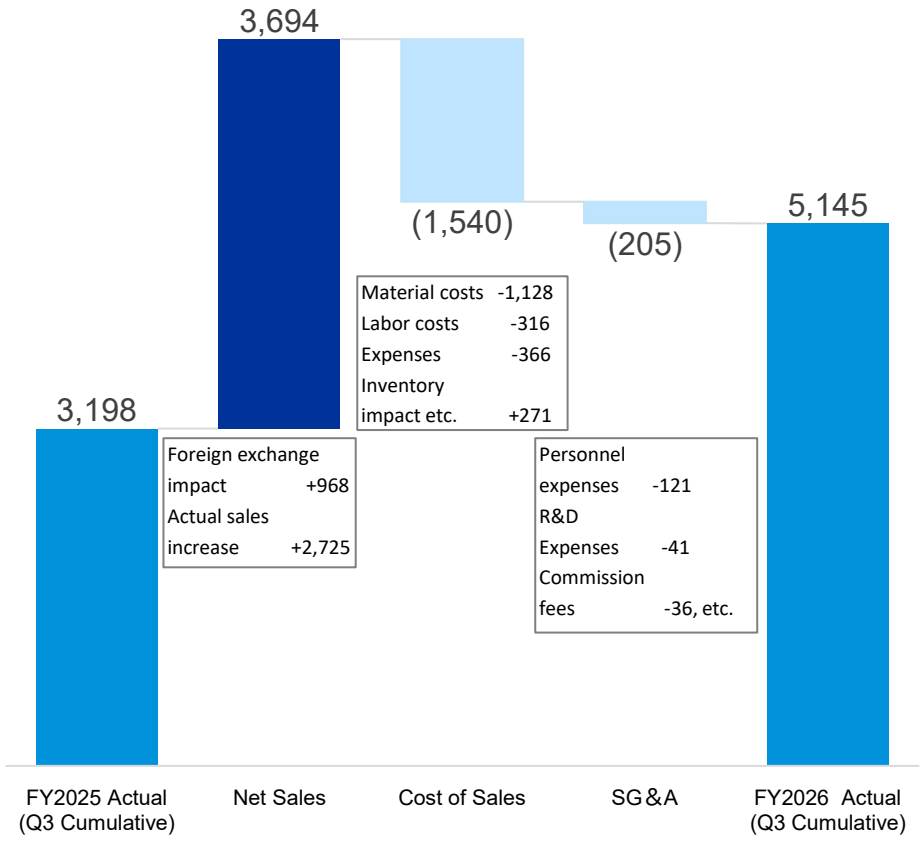
＜QoQ＞ （Million yen）

	FY12/2026 Q1 (Jan-Mar)	Q2 (Apr-Jun)	Q3 (Jul-Sep)	QoQ change	QoQ change (%)
Net sales	4,544	5,478	6,151	+672	+12.3%
Lead Terminals Business	2,516	2,843	3,082	+238	+8.4%
Optical Components and Devices Business	2,028	2,634	3,068	+434	+16.5%
Gross profit	1,965	2,551	3,006	+455	+17.9%
Selling, general and administrative expenses	747	819	810	-8	-1.1%
Operating profit	1,217	1,731	2,196	+464	+26.8%
Operating margin ratio	26.8%	31.6%	35.7%	*+4.1pt*	—
Lead Terminals Business	209	340	472	+132	+38.9%
Optical Components and Devices Business	1,008	1,391	1,724	+332	+23.9%
Ordinary profit	1,327	1,824	1,959	+134	+7.4%
Profit attributable to owners of parent	897	1,225	1,402	+177	+14.5%
Exchange rate (average for the period)	156.96yen/$	159.57yen/$	159.41yen/$		

Factors of Increase/Decrease in Operating Profit (First Nine Months)

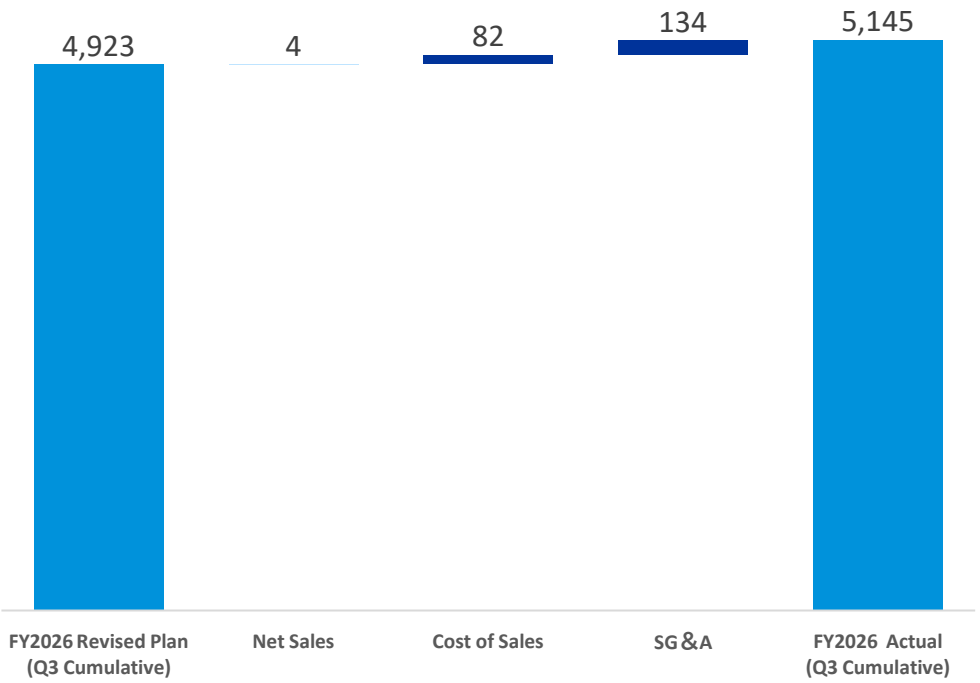
Year-on-year comparison (Million yen)

Operating profit improved due to steady sales growth.



Compared to the revised plan (Interim results + Q3 plan as of August) (Million yen)

Results Exceeded Projections Due to Reduced Fixed Costs and Other Factors



Summary of Balance Sheet (Q3)

（Million Yen）

Balance Sheet	End of FY12/2025	End of Q3 FY12/2026	Increase /decrease	Major changes
Current assets	17,027	19,809	+2,781	Cash and Deposits +2,749, Accounts Receivable +326, Electronically Recorded Receivables -1,126, Marketable Securities +295, Raw Materials and Supplies +379, etc.
Non-current assets	11,291	11,889	+597	Construction in Progress +381, Software in Progress +133, Investment Securities +118, etc.
Total assets	28,319	31,698	+3,378	
Current liabilities	2,584	3,416	+831	Accounts Payable +361, Accrued Income Taxes +286, Provision for Bonuses +230, etc.
Non-current liabilities	2,293	2,321	+27	Lease liabilities -13, deferred tax liabilities +43, etc.
Total liabilities	4,877	5,737	+859	
Total net assets	23,441	25,960	+2,519	Retained earnings +2,152, Valuation difference on other securities +143, Foreign currency translation adjustment +208, etc.
Total liabilities and net assets	28,319	31,698	+3,378	

Financial Forecast for FY12/2026

Progress in the third quarter was largely in line with the earnings forecast as of August, and the full-year forecast remains unchanged.

(Million yen)

<Exchange Rate Sensitivity> Net Sales 80 million yen/1 yen Operating profit 30 million yen/1 yen	FY12/2025	FY12/2026 (plan)			
	Actual	Initial Forecast	Revised Forecast(August)	YoY change	YoY change (%)
Net sales	17,454	19,613	22,238	+4,784	+27.4%
Lead Terminals Business	8,802	10,356	11,349	+2,547	+28.9%
Optical Components and Devices Business	8,651	9,257	10,888	+2,236	+25.9%
Operating profit	4,624	5,404	6,754	+2,130	+46.1%
Operating margin ratio	*26.5%*	*27.6%*	*30.4%*	*+3.9pt*	-
Lead Terminals Business	766	1,125	1,178	+412	+53.8%
Optical Components and Devices Business	3,857	4,279	5,575	+1,717	+44.5%
Ordinary profit	4,547	5,247	6,888	+2,341	+51.5%
Profit attributable to owners of parent	2,992	3,536	4,618	+1,626	+54.3%
Net income per share (yen)	114.73	136.51	178.29		
Exchange rate (average for the period)	149.62yen/$	150.00yen/$	160.00yen/$	(*The rate of 160.00 yen per dollar is the forecast for the second half of the year.)	

※<Exchange rate sensitivity> is an estimated value if a fluctuation of 1 yen against 1 US dollar continues for one year.

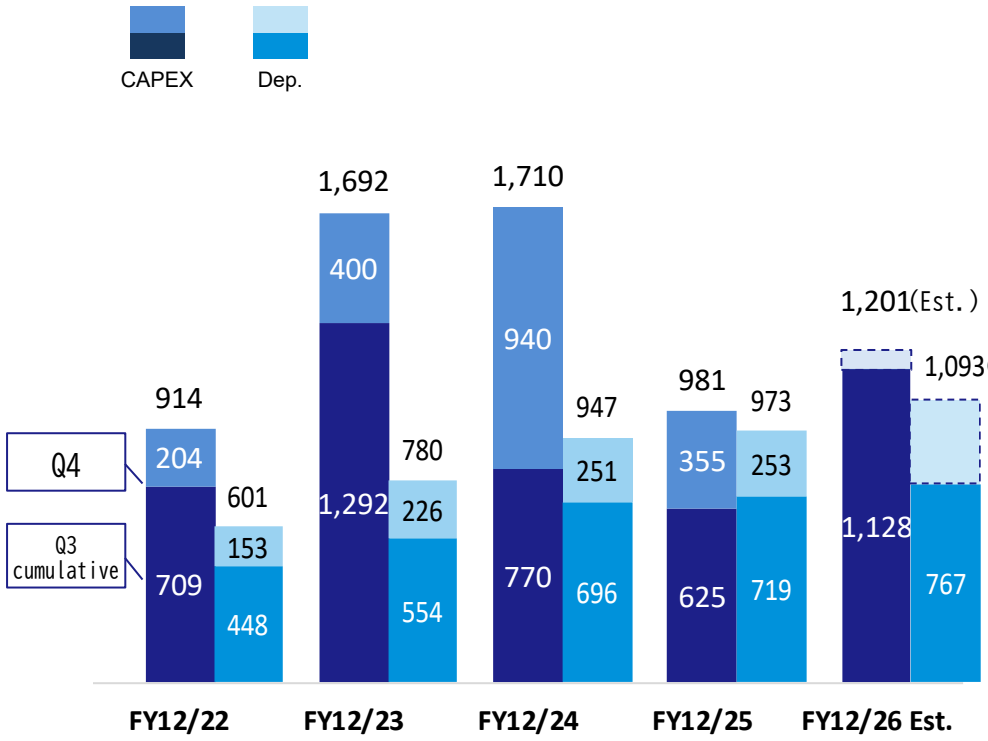
<Current situation>

- Lead terminal business: The automotive market is showing a gradual recovery trend, the PC market is tough, but the AI server market continues to experience rapid growth.
- Optical Components & Devices Business: The submarine cable market continues to experience high growth. Cable Installation Companies are rapidly increasing production capacity, and are on track to meet their August targets.

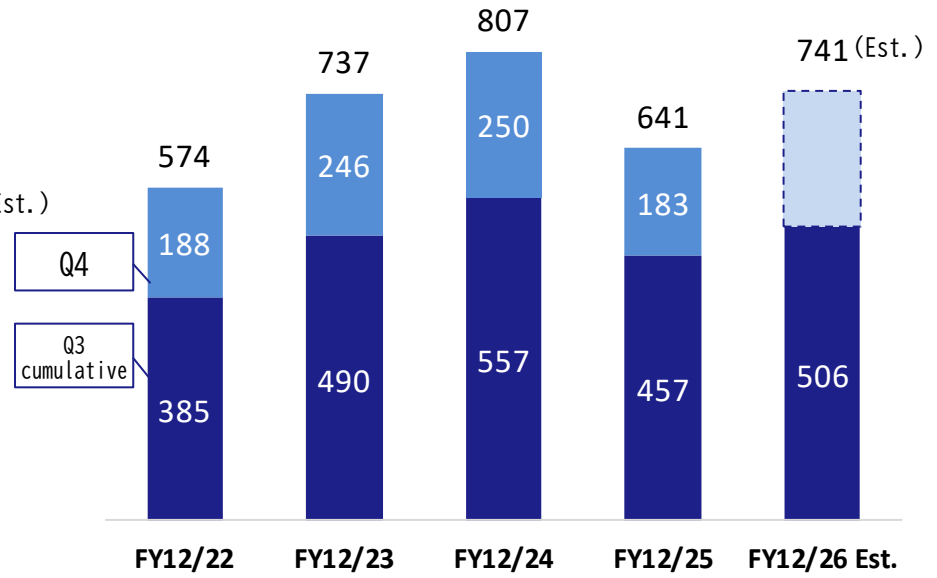
Capital Expenditures, Depreciation (First Nine Months)

- Partial Acceleration of Production Capacity Expansion for Optical Components and Devices for Submarine Cables.
- Some timing adjustments have occurred, including investments in lead-terminal laser welding machines and decarbonization initiatives for optical components and devices

Capital Expenditures, Depreciation (Million yen)



Research and development expenses (million yen)



II. Situation by Segment (Lead Terminals Business)

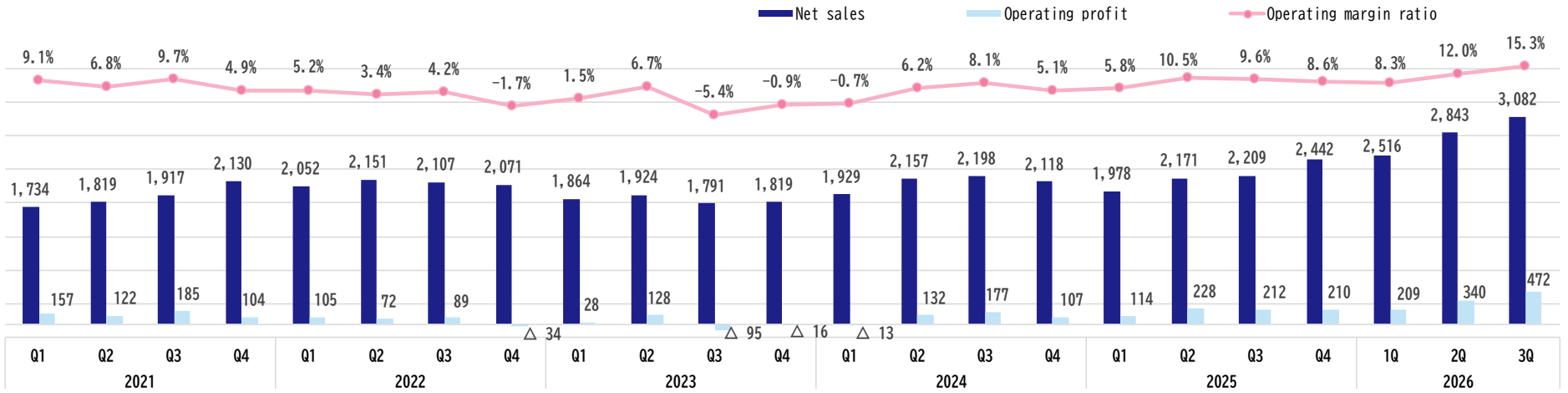
Results by Segment (First Nine Months) - Lead Terminals

- **Driven by the recovery of the automotive market and the growth of the AI server-related market, sales continue to show an upward trend.**
- **Profitability is steadily improving due to increased sales, improved production efficiency, and appropriate pricing.**

＜YoY＞ ＜QoQ＞ (Million yen)

	FY12/2025	FY12/2026			FY12/2026				
	Q3 cumulative (Jan–Sep)	Q3 cumulative (Jan–Sep)	YoY change	YoY change (%)	Q1 (Jan-Mar)	Q2 (Apr-Jun)	Q3 (Jul-Sep)	QoQ change	QoQ change (%)
Net sales	6,359	8,442	+2,082	+32.8%	2,516	2,843	3,082	+238	+8.4%
Operating profit	555	1,021	+465	+83.8%	209	340	472	+132	+38.9%
Operating margin ratio	*8.7%*	*12.1%*	*+3.4pt*	—	*8.3%*	*12.0%*	*15.3%*	*+3.4pt*	—

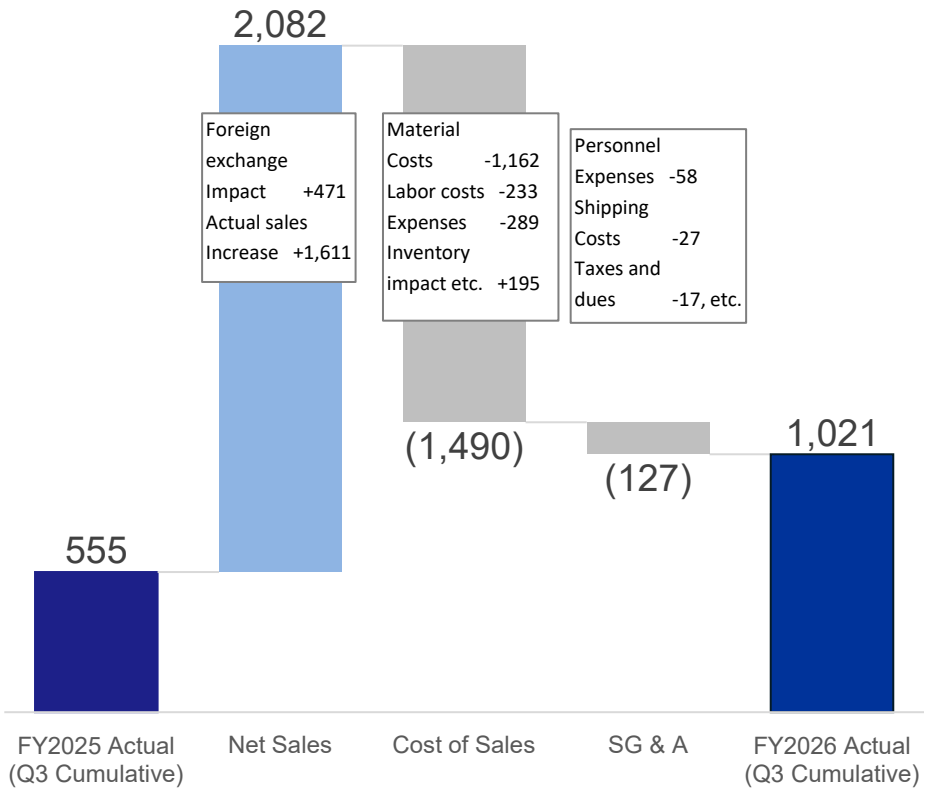
Net Sales, Operating Profit, Operating Profit ratio (Million yen, %)



Factors of Increase/Decrease in Operating Profit (First Nine Months)

Year-on-year comparison (Million yen)

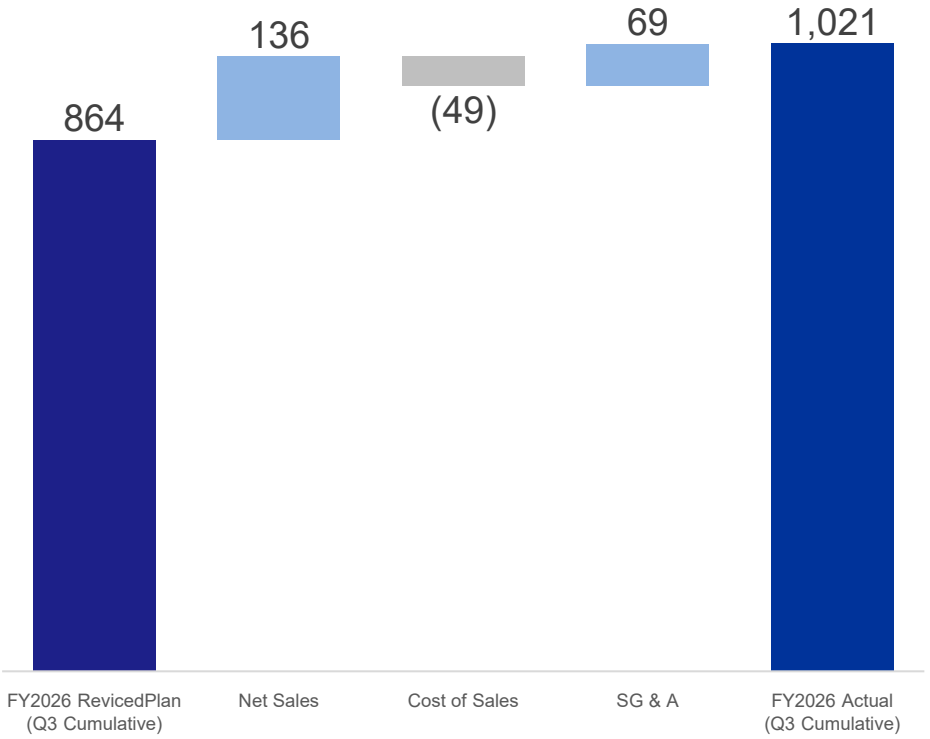
Increased sales absorbed the rise in raw material prices, securing increased profits.



Compared to the plan (Million yen)

(Interim results + Q3 plan as of August)

The automotive market is showing signs of improvement, ending slightly above plan.



Outlook for Lead Terminals Business

- **The automotive market continues its gradual recovery, while the AI server market continues its rapid growth.**
- **Although the PC market continues to face extremely challenging conditions, overall performance has been slightly better than the August forecast.**

(Million yen)

	FY12/2025	FY12/2026 (full-year)			
	Actual	Initial Forecast	Revised Forecast(Aug.)	YoY change	YoY change (%)
Net sales	8,802	10,356	11,349	+2,547	+28.9%
Operating profit	766	1,125	1,178	+412	+53.8%
Operating margin ratio	*8.7%*	*10.9%*	*10.4%*	*+1.7pt*	—

＜Outlook for Q4 of FY12/2026＞

- **In addition to the recovery in the automotive market, demand for AI servers continues to grow more than expected.**
- **The PC and consumer electronics markets are expected to remain to face extremely difficult conditions.**
- **Demand for laser-welded products is increasing, and we aim to begin full-scale mass production in April 2027.**

The Company's Situation and Efforts to Improve Earnings

Business environment

	Comments made at the beginning of FY2026 (as of February)	Outlook for the second half of the year as of August 2026	Current situation and future outlook
(1) Production	● Promoting automation and labor-saving measures at the head office factory.	➢ We will continue to increase production capacity and improve production efficiency for high value-added products.	➢ As production recovers, the operating rate will gradually increase.
	● FY2026 OEE improvement target 87% • Reducing adjustment errors • Strengthening horizontal deployment between overseas factories	➢ We will continue improvement activities to achieve our annual goals	➢ Q3 OEE 85.7% (consolidated), improvement activities are progressing smoothly towards the annual target.
(2) Sales	● Expanding orders globally	➢ Strengthening sales of high-value-added products such as Burr-less products.	➢ Orders in overseas markets remain sluggish, and sales to the PC market continue to decline sharply.
	● Strengthening mass production orders for high value-added products	➢ Strengthening sales efforts for high-value lead terminals for AI servers and automotive applications	➢ Sales to Japanese customers have increased significantly for both AI servers and automotive applications.
(3) Technology	● In February 2026, sample shipments of customer-spec nickel-plated types will begin.	➢ In July, a sample of the nickel-plated type, tailored to the customer's specifications, was provided.	➢ Laser welding, Increased customer demand, targeting mass production in April 2027.
	● Expanding sample items and establishing a mass production system.	➢ We will continue to strengthen our sales efforts for high-value-added items such as low-resistance components	➢ Increased sales of leakage current countermeasures for Japanese customers
	● Sales expansion of resin coatings and specialty chemical products focused on automotive and generative AI applications.		

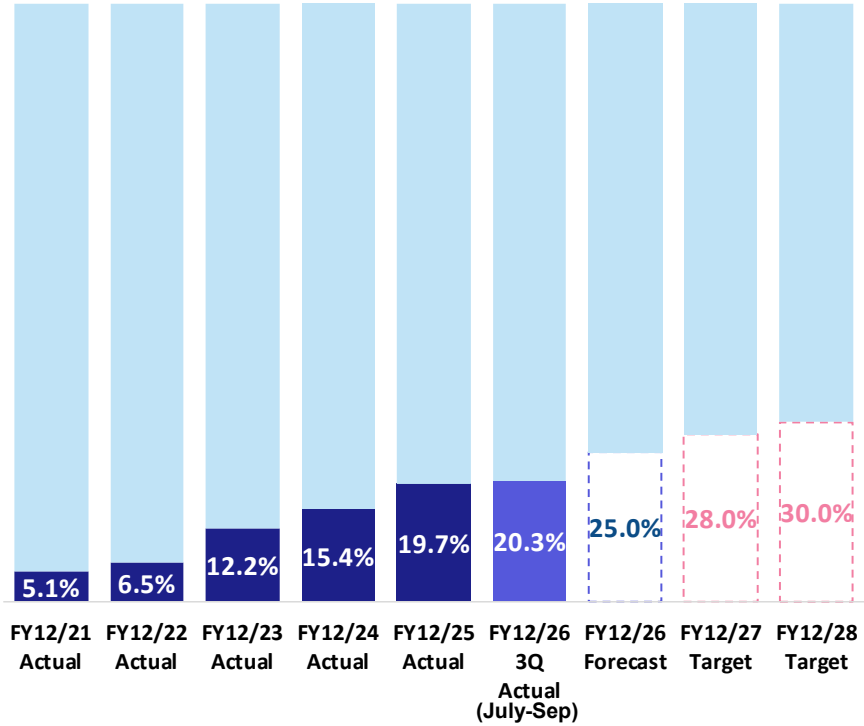
Expansion of Business Scale Through Market Development

While inquiries for high-value-added products for the automotive and AI server markets are on the rise, demand for these products is not growing due to the sluggish PC market.

Sales ratio of high value-added products

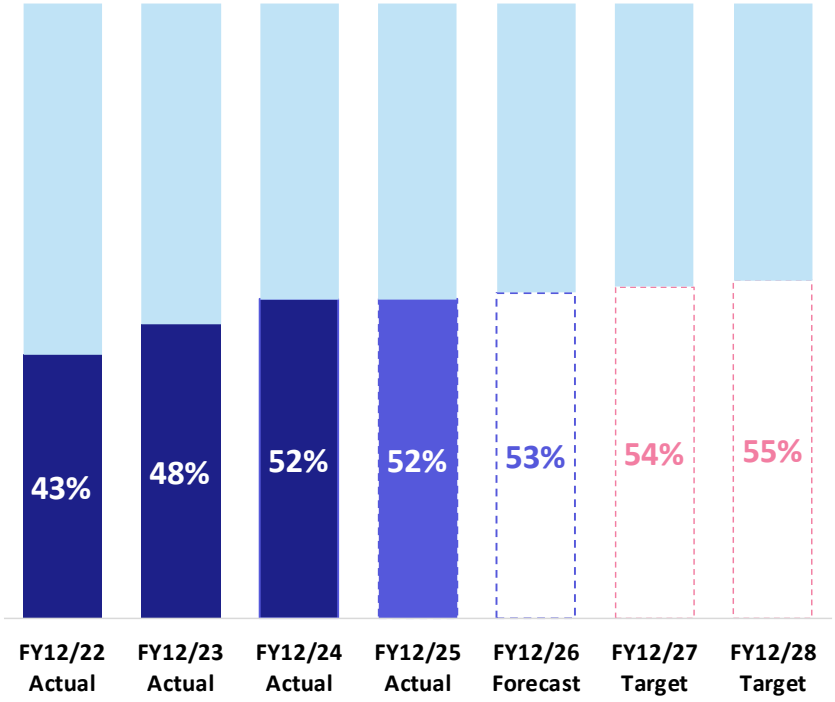


- Strengthening sales of Burr-less and other products related to generative AI servers.
- Strengthening the development of laser-welded products (nickel-plated products, etc.)



Ratio of sales to the automotive market (estimated)

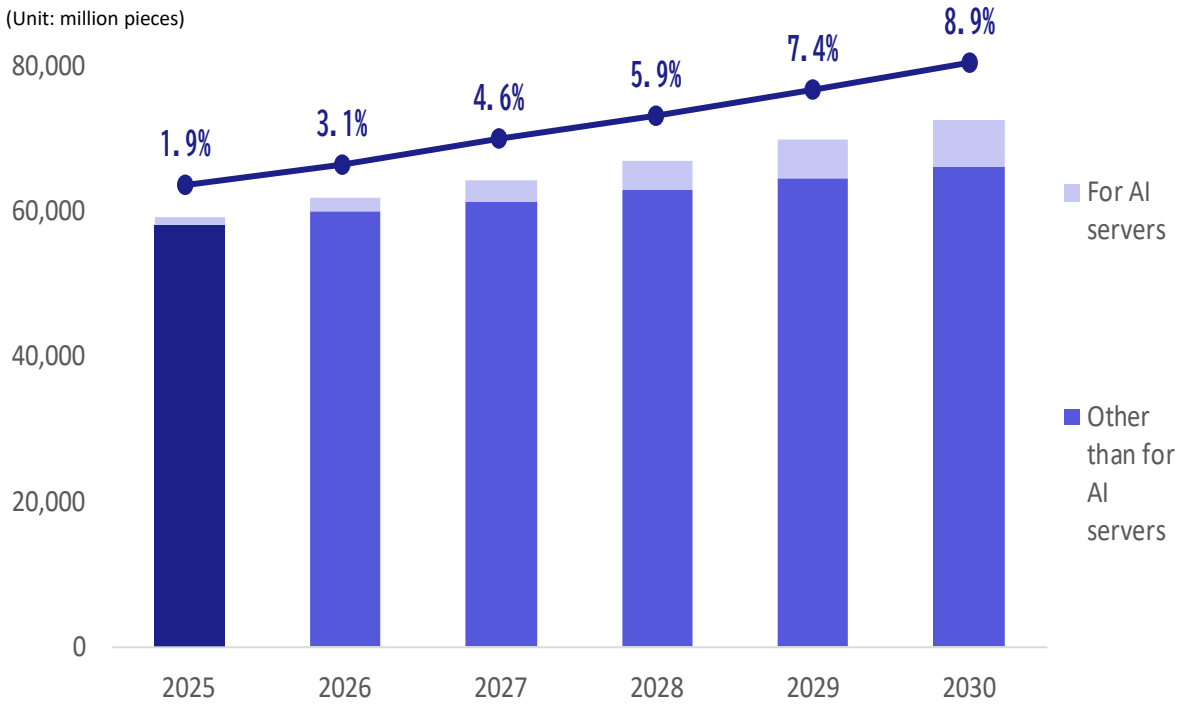
- Maintaining a 95% global market share in the automotive market (powertrain).
- We will expand sales in the overseas automotive market and the AI server/data center market.



Trends in the AI Server Market and Our Initiatives

Sales of lead terminals for the AI server market are growing rapidly, exceeding the market growth.

The Small-Size Aluminum Electrolytic Capacitor Market and Forecast for the Share of AI Servers



Estimated sales ratio for AI servers

As of September 2026: Approximately 10%

As of June: Approximately 7%

As of March: Approximately 3%

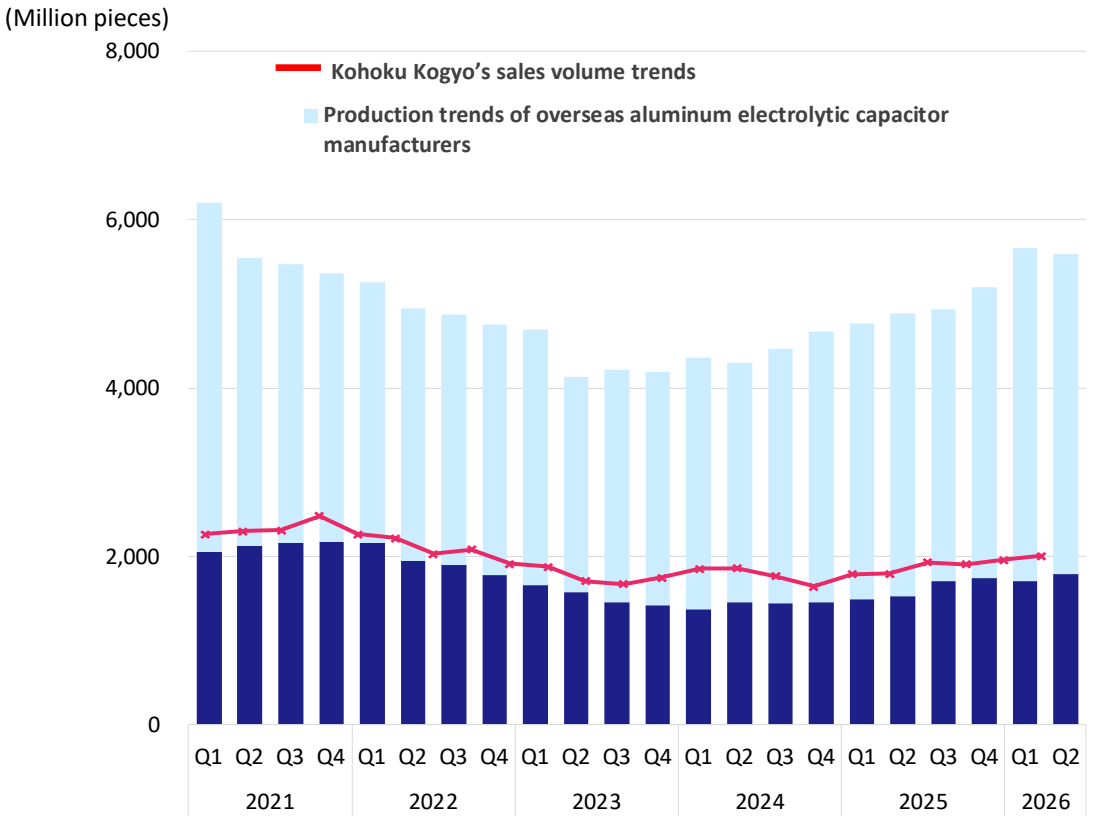
Market forecast assumptions

• The forecast for the overall capacitor market is based on our research, assuming a CAGR of 4% for the 2025 capacitor market size, referencing the projected growth rate of market research firms. The market size and growth rate of capacitors for the AI server market estimated by the Company based on customer interviews.

Business environment

The automotive market is showing signs of recovery, and the rapid growth in AI server-related applications is also bringing a brighter outlook to the market.

Global market for miniature aluminum electrolytic capacitors and trends in Kohoku Kogyo's sales volume



Market trends and sales strategies

<<Automotive-related market>

- **The European market has bottomed out, the Chinese domestic market continues to stagnate, and Chinese EV exports to Europe are strong.**
- **Emerging markets such as India and Brazil continue to perform well.**
- **Production volume of high-performance capacitors, such as hybrid capacitors and solid-state capacitors, is on the rise.**

<AI Server and Data Center Market>

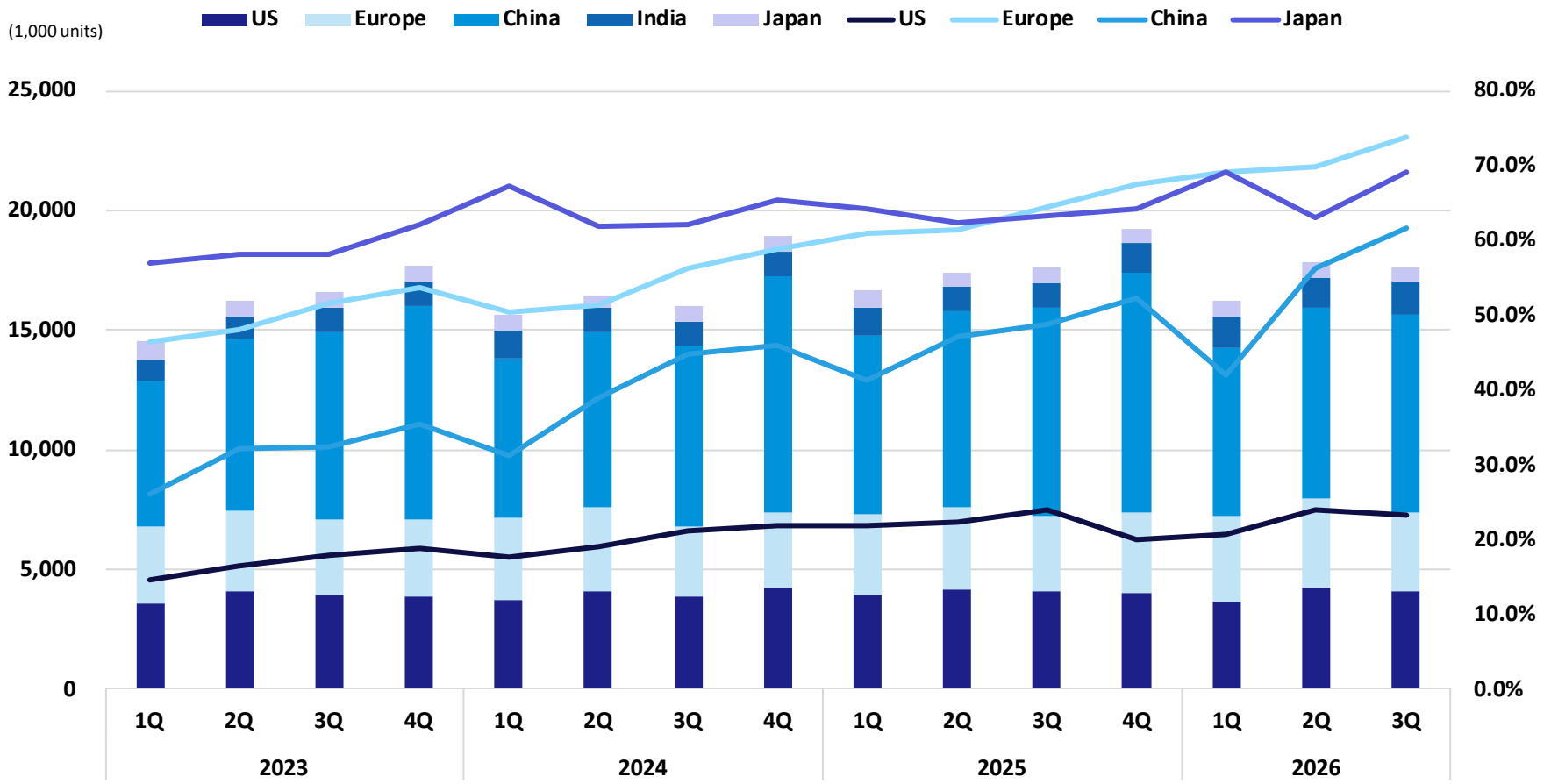
- **For AI servers, demand from Japanese capacitor manufacturers has surged.**
- **Demand for lead terminals for new hybrid and solid capacitor products is increasing, and we expect continued sales growth in the future.**

<Consumer electronics market, etc.>

- **The consumer electronics market continues to face challenging conditions due to factors such as rising raw material prices and the economic slowdown in China.**
- **The PC market remains extremely challenging, with no signs of recovery at this time.**

* Since there are two lead terminals per capacitor, the number is converted into the number of capacitors.
* The production volume of aluminum electrolytic capacitors is the actual result for the last month of each quarter, and the sales volume of lead terminals is the monthly average for the quarter.(Estimated by the Company)

Trends in New Car Sales and NEV Ratios in Major Global Markets



Source: Japan Automobile Dealers Association, Argonne National Laboratory, ACEA, CAA, SIAM
*NEV includes HV (HEV), PHV, EV, and FCV.

III. Situation by Segment
(Optical Components and Devices Business)

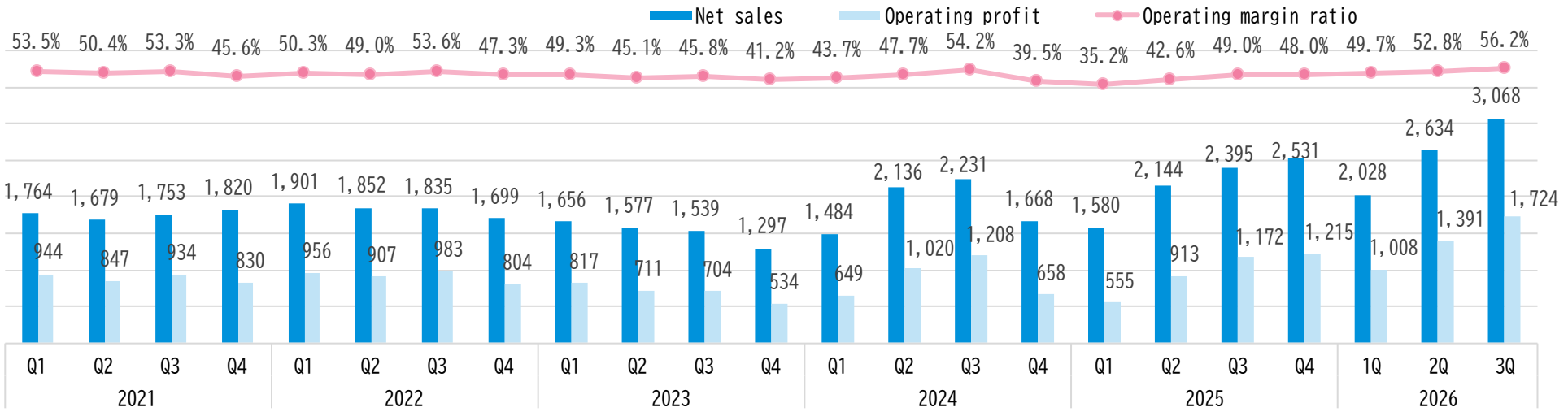
Results by Segment (First Nine Months) - Optical Components and Devices

Submarine cable companies are strengthening their production capacity , and progress is generally in line with plans set in August.

(Million yen)

	FY12/2025 Q3 cumulative (Jan–Sep)	FY12/2026 Q3 cumulative (Jan–Sep)	<YoY> YoY change	<YoY> YoY change (%)	FY12/2026 Q1 (Jan-Mar)	Q2 (Apr-Jun)	Q3 (Jul-Sep)	<QoQ> QoQ change	<QoQ> QoQ change (%)
Net sales	6,120	7,731	+1,611	+26.3%	2,028	2,634	3,068	+434	+16.5%
Operating profit	2,642	4,124	+1,481	+56.1%	1,008	1,391	1,724	+332	+23.9%
Operating margin ratio	*43.2%*	*53.3%*	*+10.2pt*	—	*49.7%*	*52.8%*	*56.2%*	*+3.3pt*	—

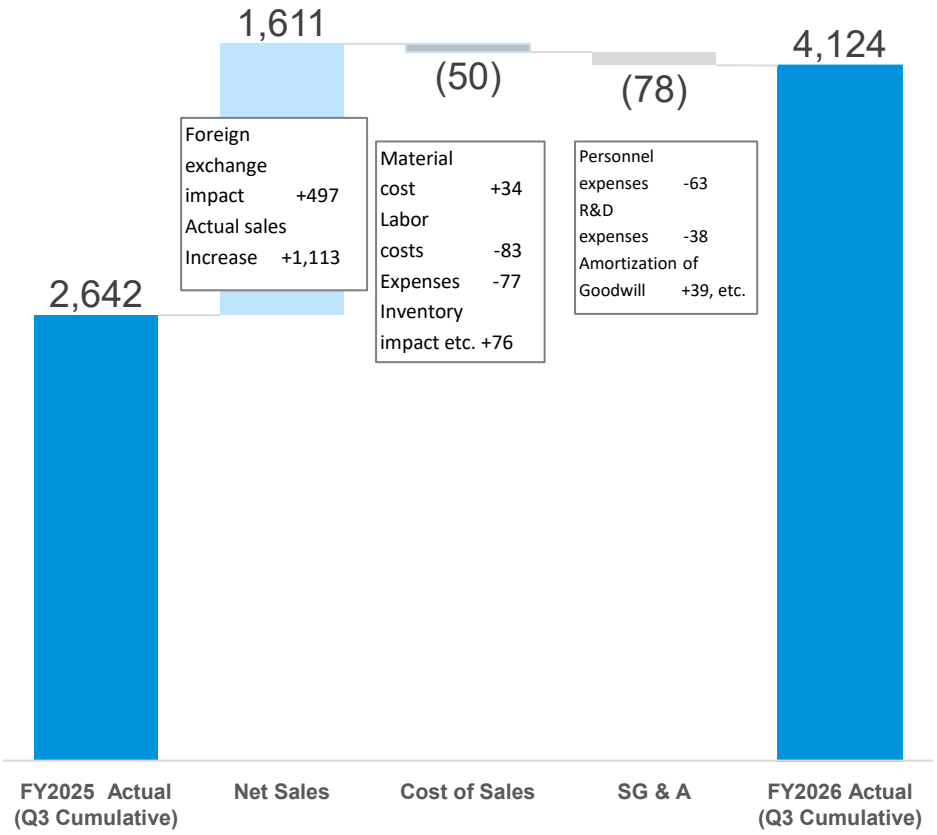
Net Sales, Operating Profit, Operating Profit ratio (Million Yen, %)



Factors of Increase/Decrease in Operating Profit (First Nine Months)

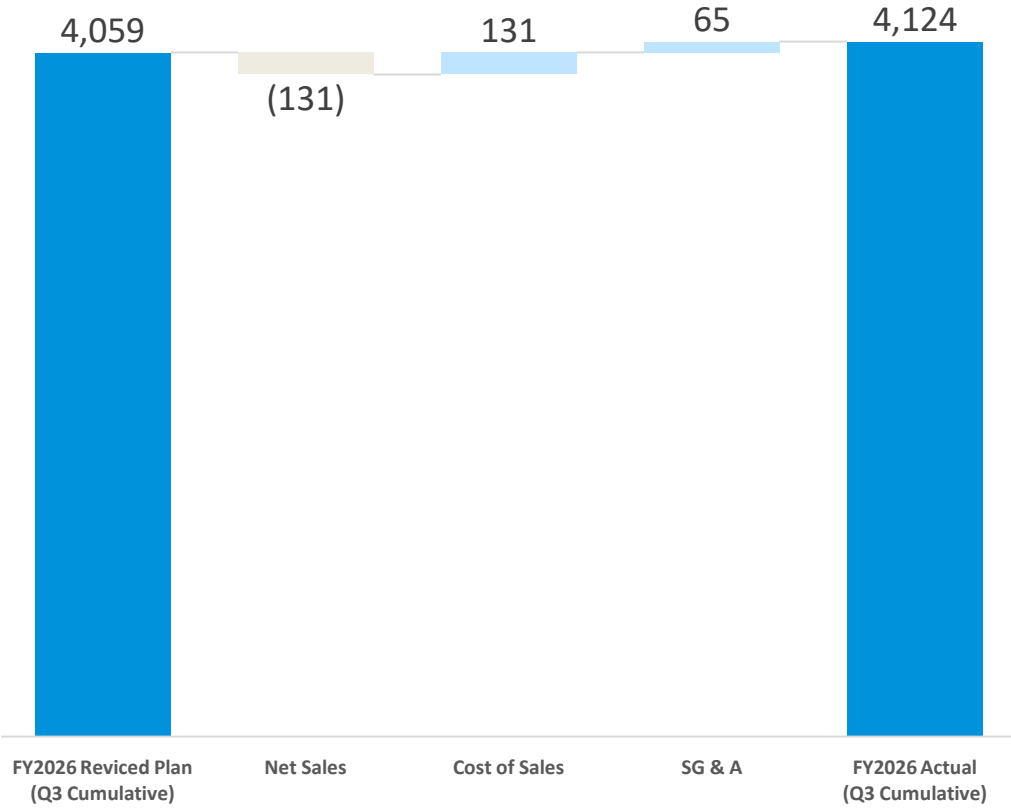
Year-on-year comparison (Million Yen)

Significant profit growth due to increased sales and changes in product mix.



Compared to the plan (Million Yen)
(Interim results + Q3 plan as of August)

A shift in the timing of sales for certain customers and improvements in the product mix offset each other, resulting in a near-planned outcome.



The Company's Situation and Efforts to Improve Earnings

Business environment

	Comments made at the beginning of the fiscal year ending December 2026 (as of February)	Outlook for the second half of the year as of August 2026	Current situation and future outlook
(1) Product Development	● Evaluation of composite and modular products is progressing, with mass production scheduled to begin in 2026.	➢ Production and sales of composite optical devices increased significantly compared to initial projections for the period.	➢ Sales of composite optical devices are on an upward trend.
		➢ Modules will undergo life testing, followed by transition to production and sales	➢ Evaluation of modular components is progressing, and efforts are being made to strengthen the stable supply system.
	● Sales ratio of small isolators is rising, and their adoption is expanding in line with the need for multi-core designs.	➢ FIFO Devices for Multicore Fibers to Enter Production and Sales for Land-Based Applications Starting in Late 2026	➢ The FIFO device is scheduled to be released for land-based applications in December as planned.
	● Development of high-speed optical switches using PLZT is progressing.	➢ While small isolators are expected to become mainstream, conventional types are likely to remain to some extent due to customer demand.	➢ The sales ratio of small isolators remains stable at around 80%.
		➢ We plan to move our US front-end processing operations to our head office factory in September.	➢ Relocation of U.S. facilities; partial operations to begin in October. Scheduled for completion in February of next year.
(2) Productivity and other	● Improve production efficiency and expand production capacity by utilizing semi-automated equipment.	➢ We will launch our third semi-automatic machine in 2027 to further increase our production capacity.	➢ There will be a slight delay in equipment delivery; the system is scheduled to be operational from the second half of 2027.
	● Increased production capacity for optical components for data centers, leading to increased sales.	➢ Investing in increasing capacity in the front-end processing of optical components, and we expect further sales growth in 2027.	➢ Improved yield on existing equipment has resulted in a slight increase in sales of optical components.
			➢ The capacity expansion investment is proceeding as planned, and the facilities are currently being brought up.
	● Increased sales of high-purity quartz glass (SSG®) products	➢ We will continue to focus on expanding sales in the semiconductor-related and specialty preform fields.	
		➢ We are considering further capacity-building investments for 2027.	➢ Progress on evaluations for key customers; detailed specifications are being finalized.

Outlook for Optical Components and Devices Business

While some customers are experiencing adjustments to their production increase plans, the projected outcome is still largely in line with the August schedule.

(Million Yen)

	FY12/2025	FY12/2026 (full-year)			
	Actual	Initial Forecast	Revised Forecast	YoY change	YoY change (%)
Net sales	8,651	9,257	10,888	+2,236	+25.9%
Operating profit	3,857	4,279	5,575	+1,717	+44.5%
Operating margin ratio	*44.6%*	*46.2%*	*51.2%*	*+6.6pt*	—

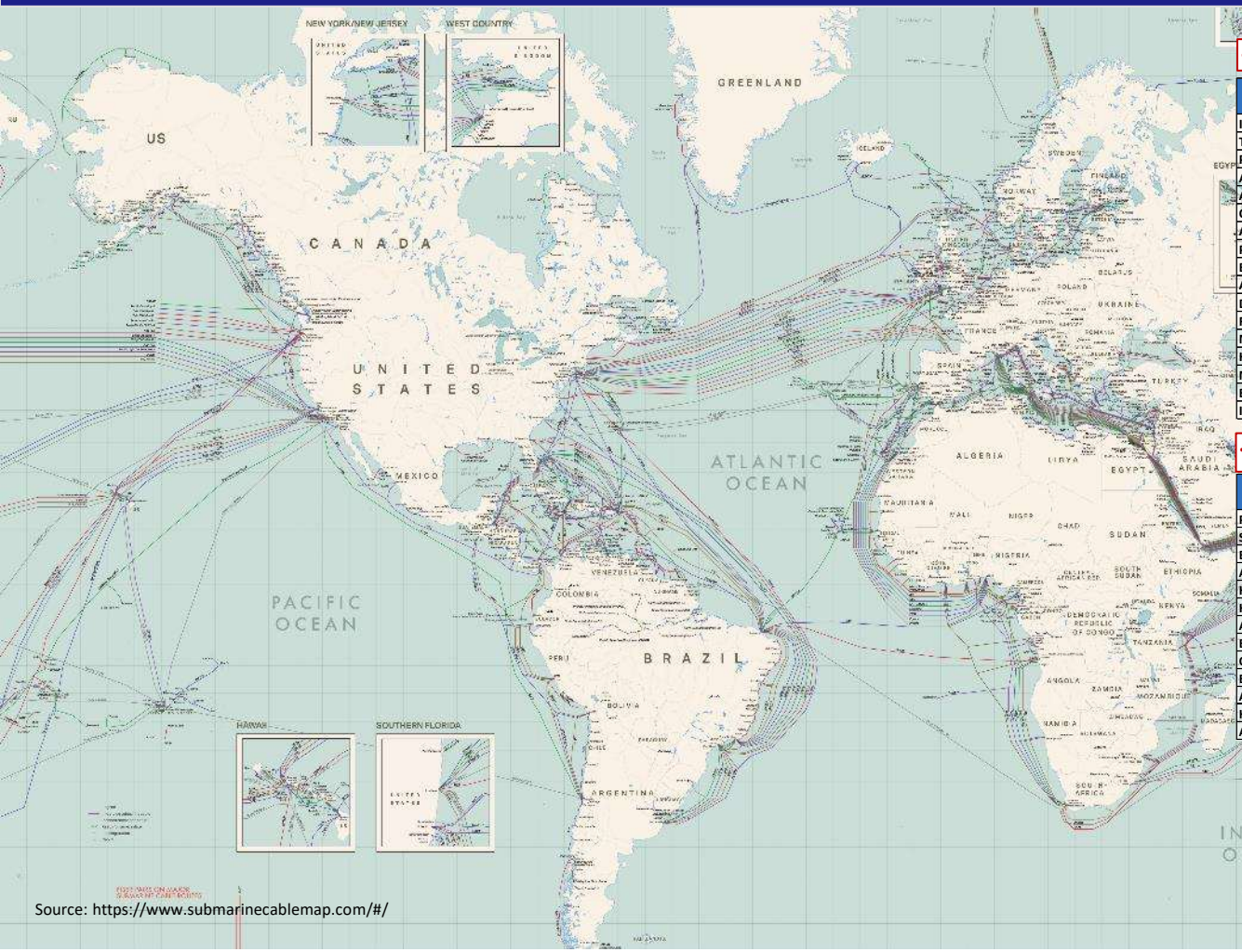
<Outlook for Q4 of FY12/2026>

- **Orders for optical components and devices for submarine cables are expected to increase further from the third quarter.**
- **To meet the increase in orders, we will further expand our workforce at the Sri Lanka plant.**
- **The shift toward higher fiber-pair counts technology has led to a higher-than-expected increase in the sales ratio of composite devices.**
- **The impact of rising material prices such as rare earth elements is minor, and a stable supply system will be maintained through strengthened procurement.**

The submarine cable network is becoming longer and higher capacity.

*Each line in the diagram represents a submarine cable.

Overall diagram of a long-distance submarine cable system



Source: https://www.submarinecablemap.com/#/

<Large-capacity projects of 24FP or more>

Project	RFS	Owners	Length	Fiber Pairs
IOEMA-1	2029	IOEMA Fibre	1,667	48
Trans-Caspian Fiber Optic Cable	2026	Sumgait, Azerbaijan Aktau, Kazakhstan	380	32
Project Waterworth	2028	Meta	50,000	24
APX East-2	2029	Piti, Guam Los Angeles, CA, United States	10,000	24
APX North	2029	Sydney, NSW, Australia Piti, Guam Shima, Japan	9,500	24
Candle	2028	Globe Telecom, IPS, Inc., Meta, Softbank,.....	8,000	24
Aurora	2028	Blaabjerg, Denmark Manasquan, NJ, United States	7,268	24
Petal	2029	Le Porge, France Virginia Beach, VA, United States	7,000	24
EXA Meridian	2029	Brean, United Kingdom.....	6,552	24
APX West	2029	Perth, WA, Australia Batam, Indonesia Jakarta.....	4,600	24
Daraja	2026	Meta, Safaricom	4,108	24
Fibre in Gulf (FIG)	2027	Ooredoo	1,931	24
Norte Conectado (Infovia02)	2026	Brean, United Kingdom Wall Township, NJ.....	1,796	24
Hawaiian Islands Fiber Link (HIFL)	2026	Ocean Networks, University of Hawai'i	740	24
Norte Conectado (Infovia04)	2026	Boa Vista, Brazil Caracaraí, Brazil Moura, Brazil.....	516	24
Ebla	2028	Cyta, Syrian Telecommunications Establishment.....	236	24
INSICA	2026	Singtel, Telin	100	24

<Long-distance projects exceeding 10,000 km>

Project	RFS	Owners	Length	Fiber Pairs
Project Waterworth	2028	Meta	50,000	24
SeaMeWe-6	2028	Bahrain Telecommunications Company.....	21,700	10
Bulikula	2028	Google	21,600	N.A.
Asia Connect Cable-1 (ACC-1)	2029	Inligo Networks	19,000	16
Halaihai	2028	Google	17,483	16
Honomoana	2027	Google	15,215	16
APX East	-	SUBCO	13,000	N.A.
E2A	-	Chunghwa Telecom, SK Broadband, Softbank.....	12,500	12
ORCA	2027	Meta	12,482	6
Barat Timur Indonesia-2 (BTI-2)	2027	Super Sistem (PT Super Sistem Data)	11,600	N.A.
Africa-1	2027	G42, Mobily, Pakistan Telecommunications.....	10,000	8
Hawaiki Nui 1	2027	BW Digital	10,000	N.A.
APX East-2	2029	Piti, Guam Los Angeles, CA, United States	10,000	24

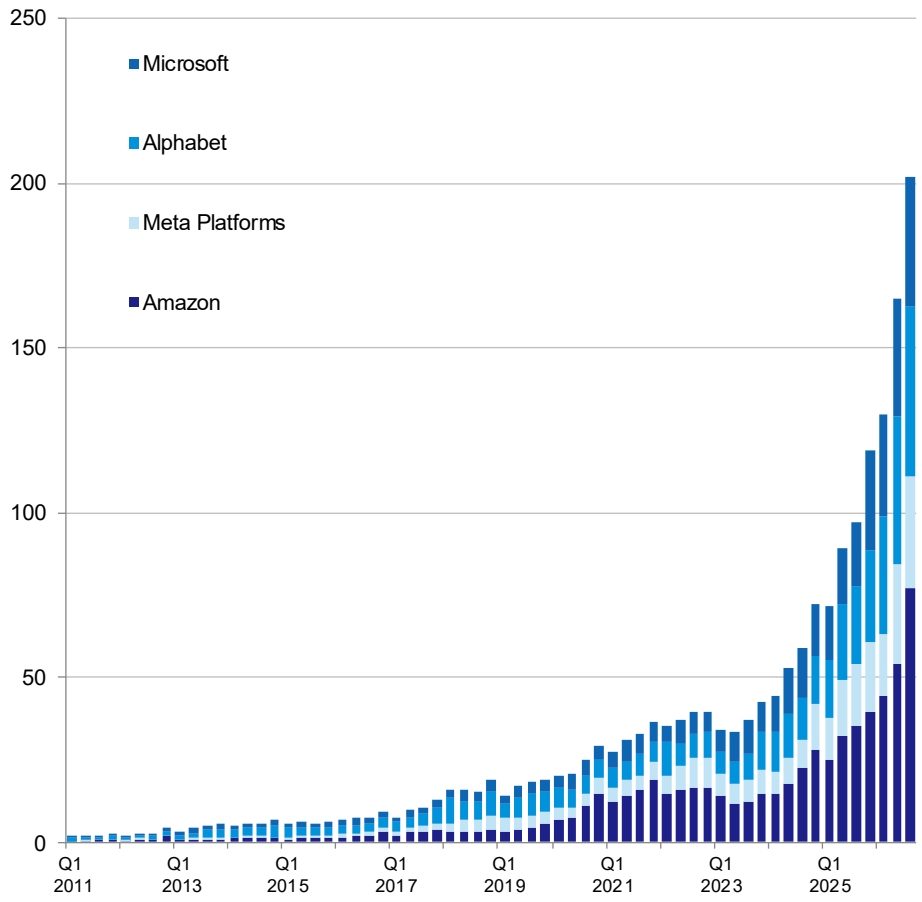
*Source: TeleGeography "Submarine Cable Map"

*Project update information is estimated from publicly available data.

Business Environment

With the increase in submarine cable projects and the rise in the number of fiber pairs, inquiries are continuing to rise.

Capital Expenditures by Cloud Providers



(Source: Company data)

Market Trends

- **The submarine cable market continues to expand due to factors such as an increase in the number of projects and the number of fiber pairs.**
- **With the increasing number of cores in submarine cables, demand for small isolators and composite devices continues to grow.**
- **The need for smaller modules is increasing as higher fiber-pair counts become available. Sales are expected to increase from 2028.**
- **Products for multicore fiber will be available for sale starting in December 2026, beginning with land-based applications.**
- **Demand for optical components for AI server optical transceivers continues to increase, and the market is expected to continue expanding.**

Expanding business scale through market development (optical components and devices business)

The increasing number of fiber pairs in submarine cables is accelerating, leading to a growing demand for the development of composite and modular products.

The evolution of submarine cables in line with the expansion of information and communication capacity

2020 — 2025 — 2026 — 2027 — 2030 — 2035

Technological advancements to support multi-core cables

16FP → 24FP → 32FP → 48 FP or more

MCF (2 cores) → Widespread adoption of MCF

Miniaturization and integration of optical isolators and peripheral components

8FP / 16FP / 24FP

Conventional isolators

Miniature optical isolator



24FP or more

Mass production to begin in 2026

composite product

Mass production scheduled for end of 2027

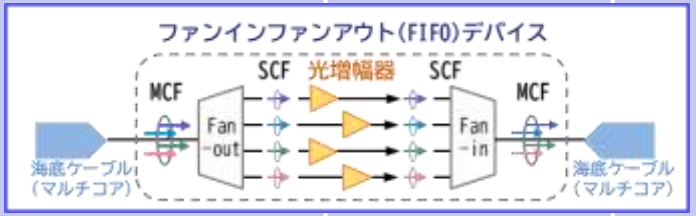
Modular products

Mass production planned for 2029

Small composite/modular products

Submarine cable Multicore fiber

MCF (2 cores) → Scheduled for release in 2028 → MCF (4 cores)



FIFO device



After 2030

MCF Optical Isolator

MCF Optical Filter

Expansion of transmission bandwidth per fiber Expansion of data transmission capacity

C-band (1530nm–1560nm)

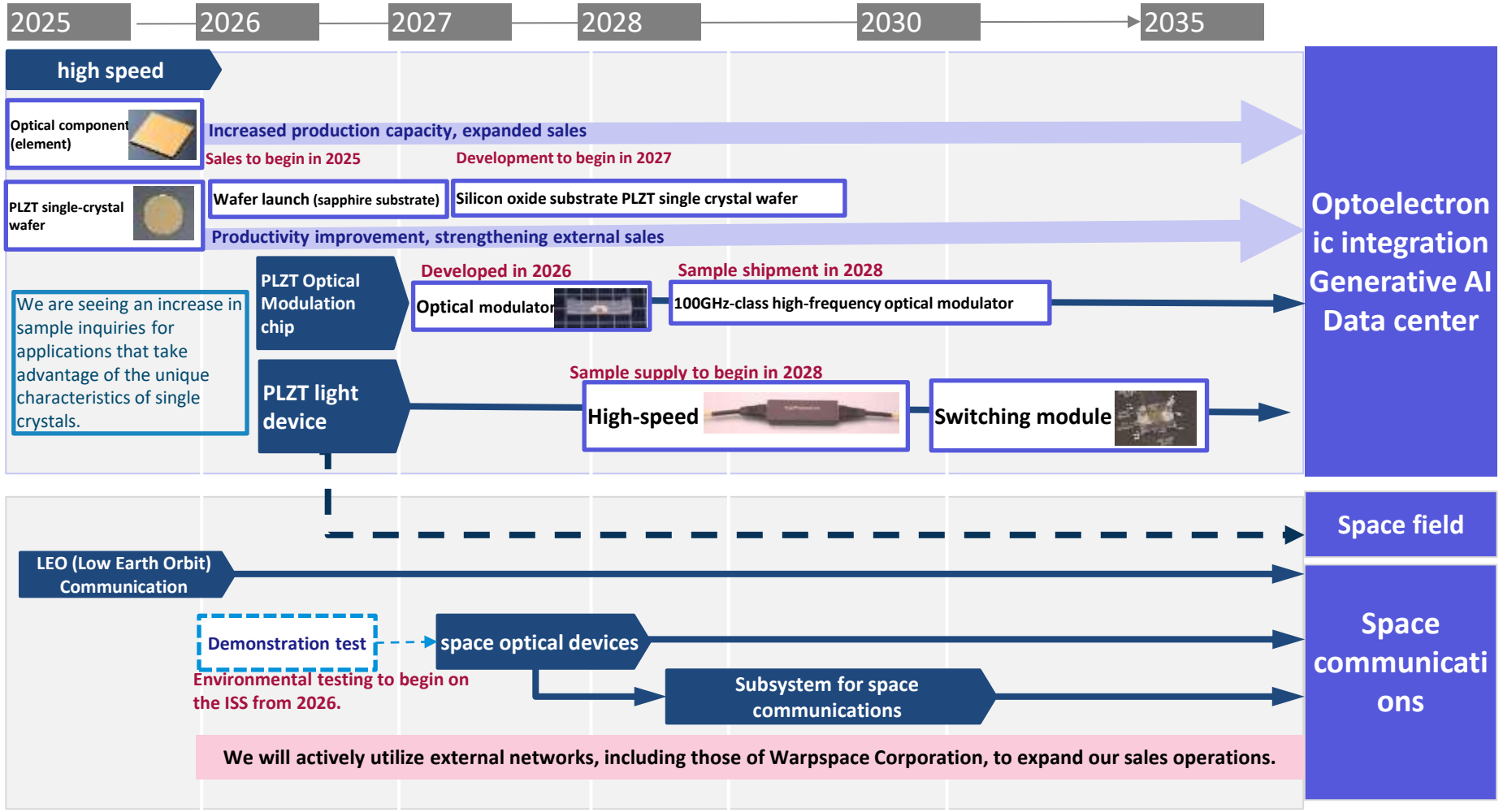
Scheduled for mass production in 2028 or later

Broadband Optical Isolator

C-band + L-band (1565nm to 1610nm)

Expanding business scale through market development (optical components and devices business)

We have started selling PLZT single-crystal wafers, and are seeing increased interest from the R&D departments of major telecommunications equipment manufacturers as they advance optoelectronic integration technology.



IV. Reference Information

Topics

October 26, 2026

KOHOKU KOGYO has transitioned from the Tokyo Stock Exchange Standard Market to the Prime Market.

We look forward to your continued support of our shareholders and investors.



<Timeline>
December 21, 2021: New listing on the Second Section of the Tokyo Stock Exchange

April 4, 2022: Transition to the Standard Market

October 26, 2026: Transition to the Prime Market

Reliability at 8,000 Meters Below Sea Level

Kohoku Kogyo is a leading company in optical components for submarine cables and automotive lead terminals.
Now in our 68th year, we have embarked on a new chapter. Moving forward, we will continue to develop our proprietary technologies and expertise as we take on the challenges of cutting-edge niche markets.
As a quality-driven company, we are committed to contributing to a sustainable society for tomorrow.

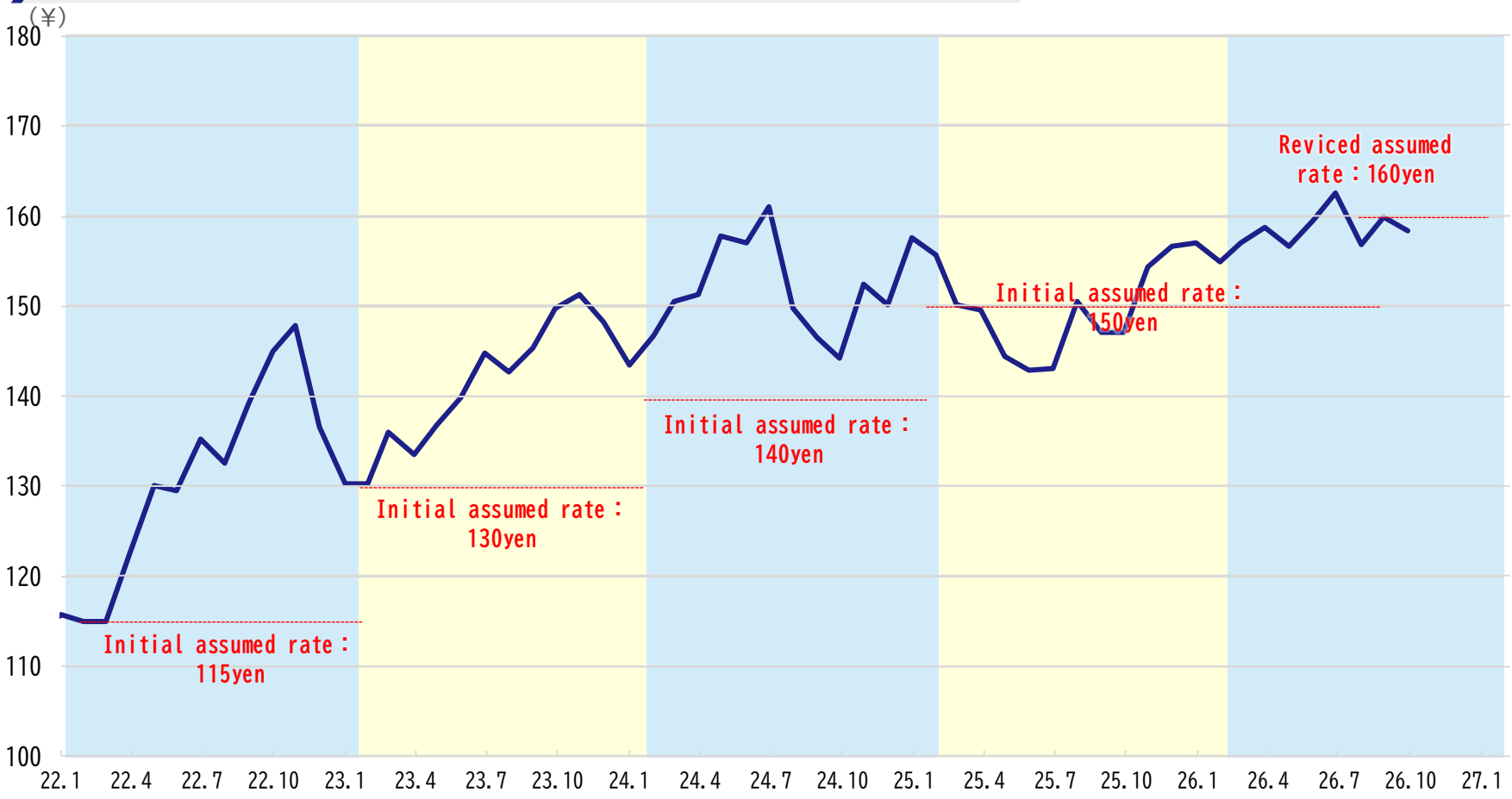
On October 26, Kohoku Kogyo was listed on the Prime Market. We would like to express our heartfelt gratitude for the warm support we have received from our customers and all our stakeholders, to whom we owe this achievement.

October 30, 2026—Published in the Nikkei

Business Environment for FY12/2026 (Q3)

The average exchange rate for the first three quarters was 158.67 yen per U.S. dollar.

USD/JPY trend graph

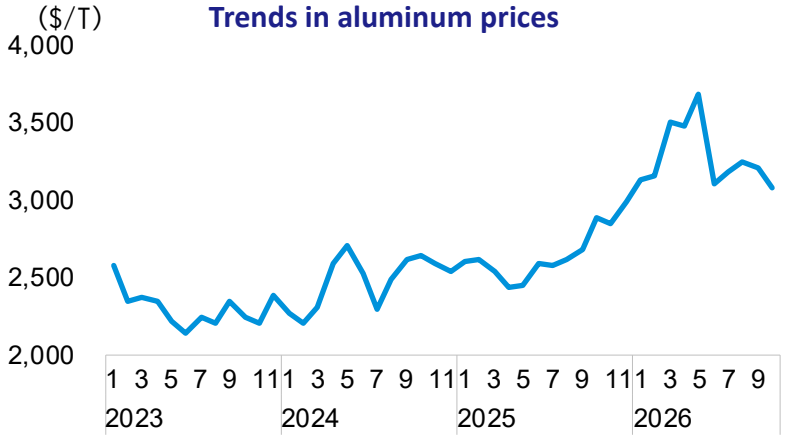


External Environment – Trends in Nonferrous Metal Market Prices

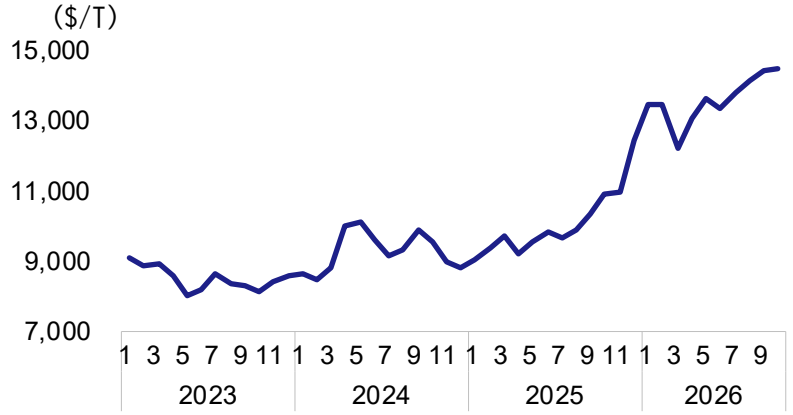
Market prices for non-ferrous metals are showing signs of stabilizing as we enter the second half of the year.
Cost burdens resulting from soaring material prices are generally passed on to customers three months later.

Trends in Nonferrous Metals Prices (LME)

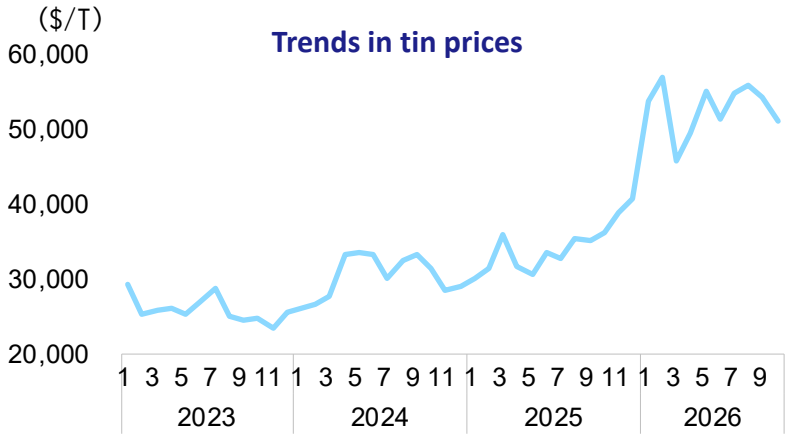
Trends in aluminum prices



Trends in copper prices

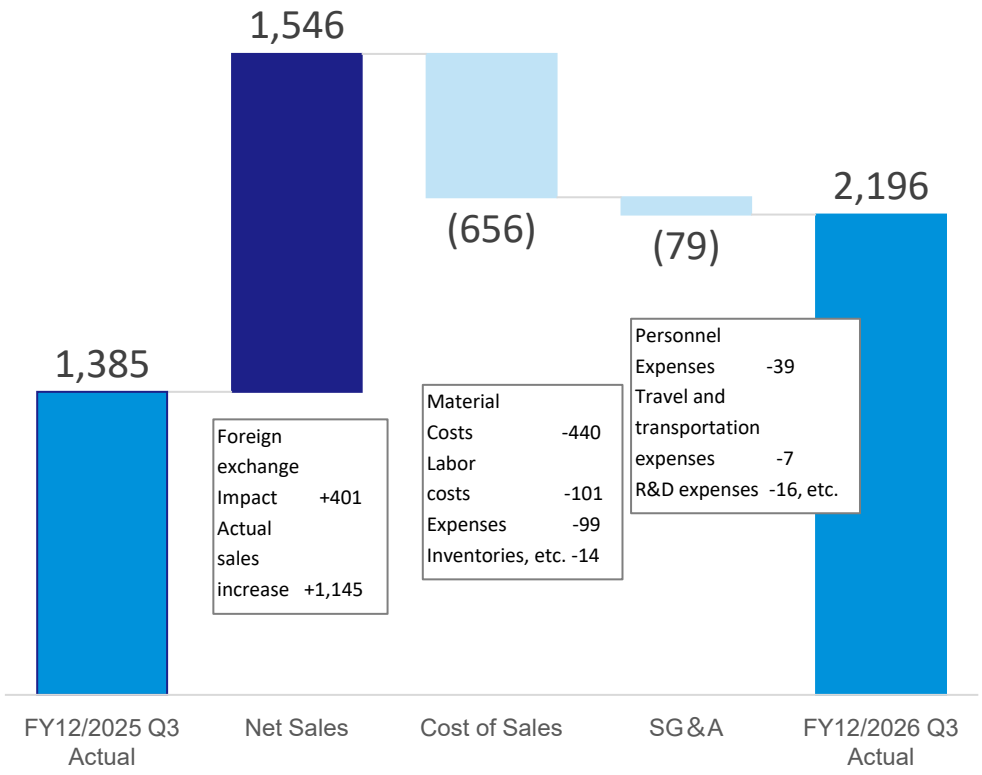


Trends in tin prices

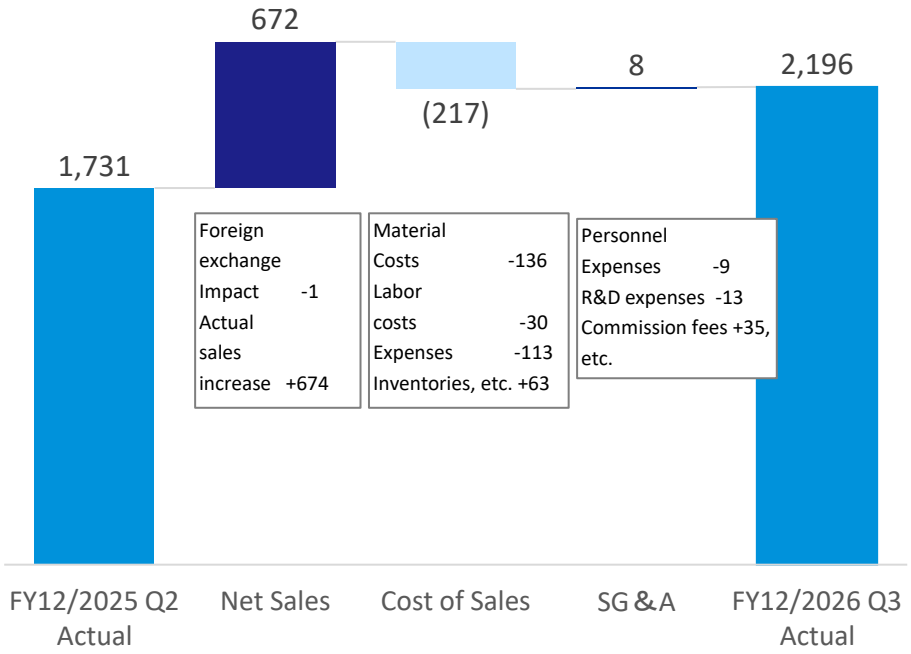


Factors of Increase/Decrease in Operating Profit (Q3) (July-September)

Year-on-year comparison (Million Yen)

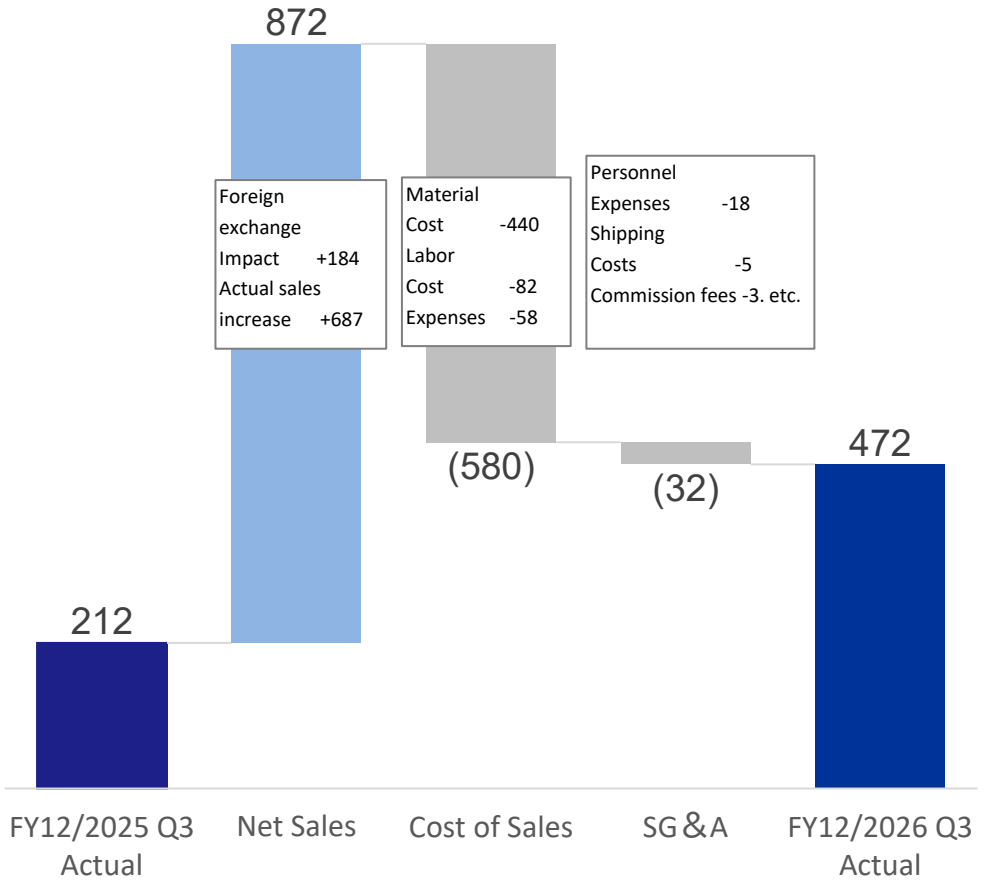


Quarter-on-quarter comparison (Million Yen)

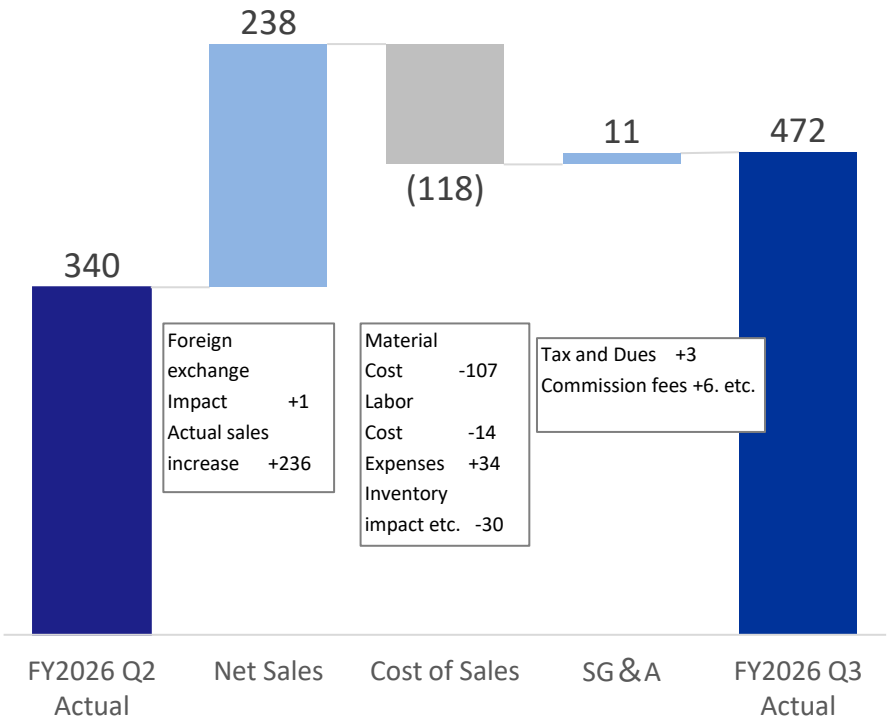


Factors of Increase/Decrease in Operating Profit(Q3) (July-September) – Lead terminals Business

Year-on-year comparison (Million Yen)

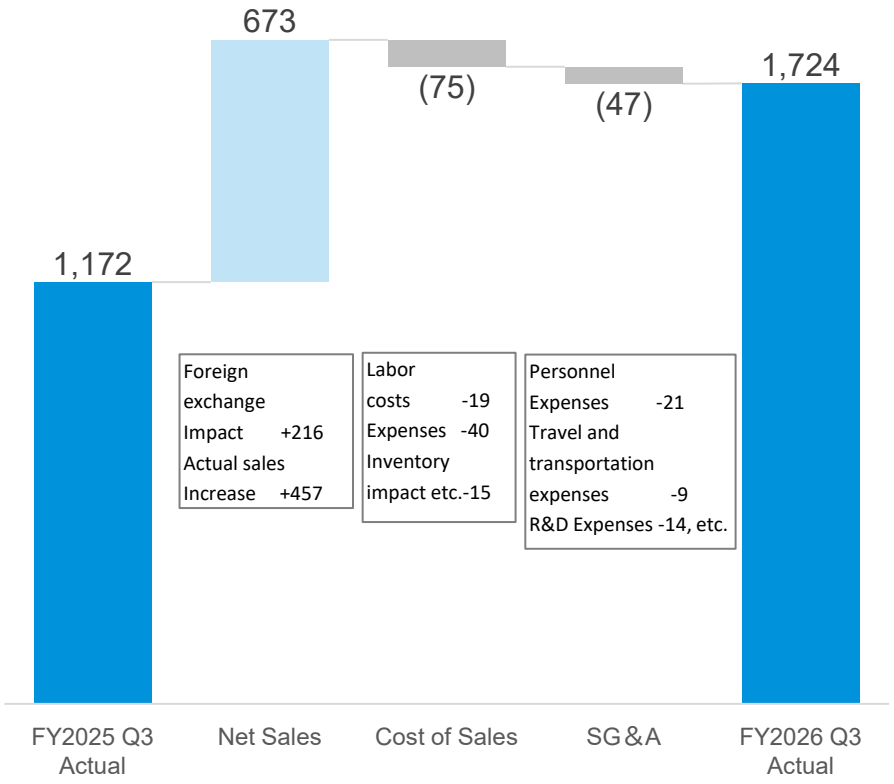


Quarter-on-quarter comparison (Million Yen)

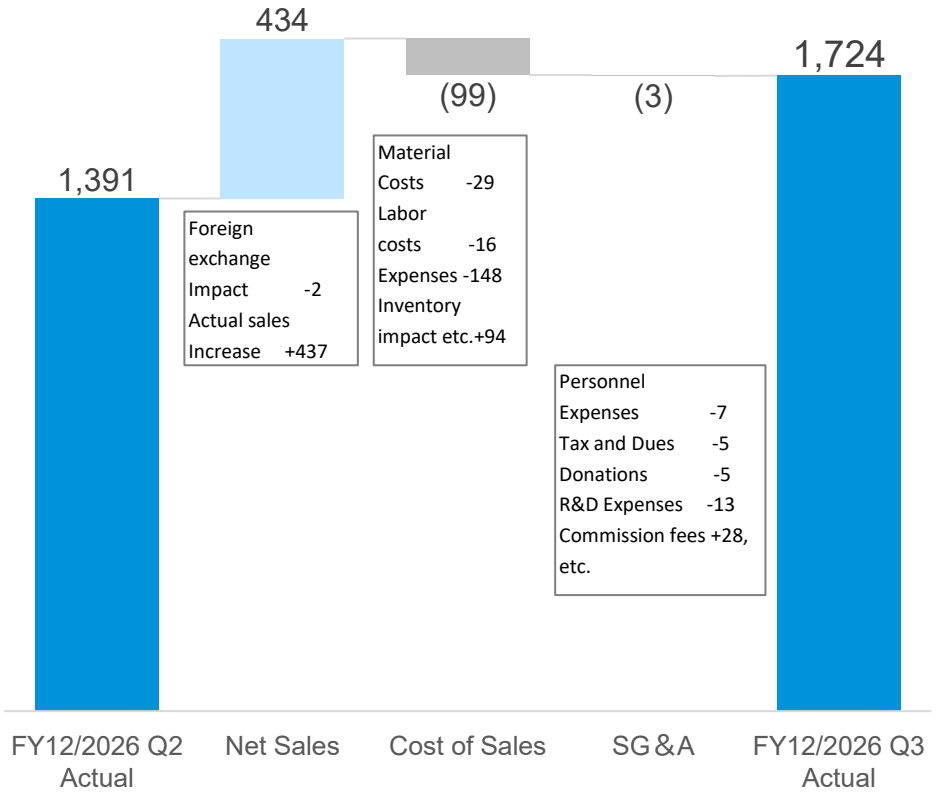


Factors of Increase/Decrease in Operating Profit (Q3) (July-September) – Optical Components & Devices

Year-on-year comparison (Million Yen)



Quarter-on-quarter comparison (Million Yen)



This document contains our current plans and performance forecasts.

These future plans and forecast figures are plans and projections made by us based on available information. Actual results may differ from these plans and forecast figures due to various conditions and factors.

IR Team, Kohoku Kogyo Co., Ltd.
E-mail: ir@kohokukogyo.co.jp
Phone: +81-749-85-3211　FAX: +81-749-85-3217