Consolidated Financial Results for the Fiscal Year Ended September 30, 2026 (Under Japanese GAAP)

November 12, 2026

Company name YOKOREI Co.,Ltd Stock exchange listings: Tokyo Prime

Securities code 2874 URL https://www.yokorei.co.jp

Representative (Title) President and Representative Director (Name) Kenji Furuse

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Date of general shareholders' meeting (as planned) December 23, 2026 Dividend payable date (as planned) December 24, 2026

Annual securities report filing date (as planned) December 21, 2026

Supplemental material of annual results：None

Convening briefing of annual results ：Yes (for institutional investors and securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	130,581	4.0	7,126	68.2	7,000	91.3	(13,544)	―
September 30, 2025	125,563	2.7	4,238	(8.8)	3,658	(23.9)	1,978	(49.7)

Note:Comprehensive income For the fiscal year ended September 30, 2026 (12,835) Millions of yen (―%)
For the fiscal year ended September 30, 2025 3,721Millions of yen ((52.9)%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2026	(229.17)	―	(18.4)	3.5	5.5
September 30, 2025	33.56	―	2.5	1.8	3.4

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	189,046	68,249	35.1	1,120.27
September 30, 2025	209,034	82,417	38.6	1,368.24

Reference:Owner's equity As of September 30, 2026 66,262Millions of yen As of September 30, 2025 80,718 Millions of yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and equivalents, end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2026	13,892	(1,762)	(11,920)	3,548
September 30, 2025	11,087	(16,734)	5,633	3,268

2. Cash dividends

	Dividend per share					Total dividend paid	Payout ratio (consolidated)	Ratio of total amount of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2025	—	12.00	—	12.00	24.00	1,419	71.5	1.8
Fiscal year ended September 30, 2026	—	13.00	—	14.00	27.00	1,597	—	2.2
Fiscal year ending September 30, 2027 (Forecast)	—	14.00	—	14.00	28.00		39.4	

3. Consolidated financial forecast for the fiscal year ending September 30, 2027 (from October 1, 2026 to September 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending September 30, 2027	131,000	0.3	7,000	(1.8)	6,500	(7.1)	4,200	—	71.06

* Notes

(1) Significant changes in the scope of consolidation during the period : None
Newly included: — companies (Company name) 、 Excluded: — companies (Company name)

(2) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None
(ii) Changes in accounting policies due to other reasons : None
(iii) Changes in accounting estimates : None
(iv) Restatement : None

(3) Number of issued shares (common shares)

① Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	As of September 30, 2026	59,222,784shares	As of September 30, 2025	59,266,684 shares
② Number of treasury stock at the end of fiscal year	As of September 30, 2026	74,400shares	As of September 30, 2025	272,414 shares
③ Average number of shares	Fiscal year ended September 30, 2026	59,101,276shares	Fiscal year ended September 30, 2025	58,966,135 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	127,103	3.5	6,851	68.9	6,243	41.9	(14,035)	—
September 30, 2025	122,758	2.3	4,056	(7.7)	4,400	(4.8)	3,023	(21.9)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
September 30, 2026	(237.48)	―
September 30, 2025	51.28	―

(2) Non-consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	174,435	62,628	35.9	1,058.84
September 30, 2025	201,842	78,916	39.1	1,337.69

Reference:Owner's equity	As of September 30, 2026	62,628	Millions of yen	As of September 30, 2025	78,916	Millions of yen

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. They do not constitute a commitment by the Company that such forecasts will be achieved. Actual results may differ materially due to various factors, including the economic conditions and business environment surrounding the Company Group, competition with other companies, natural disasters, and interest rates.

The Company plans to hold a briefing for institutional investors and securities analysts on Wednesday, December 2, 2026. A video of the briefing is expected to be posted on the Company’s website promptly after the event.