Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 (Based on Japanese GAAP)

November 11, 2026

Company name: Riskmonster.com
Stock exchange listing: Tokyo
Stock code: 3768 URL https://www.riskmonster.co.jp
Representative: President,CEO Taichi Fujimoto
Inquiries: General Manager,Finance and Accounting Division Maki Yoshida TEL 03-6214-0331
Scheduled date to file Semi-annual Securities Report: November 13, 2026
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	1,891	0.1	99	(43.9)	104	(43.7)	66	(48.2)
Six months ended September 30, 2025	1,890	2.1	176	49.1	185	51.1	127	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	8.87	8.83
Six months ended September 30, 2025	17.00	16.99

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of September 30, 2026	7,391	6,266	83.3	818.61
As of March 31, 2026	6,981	6,019	84.6	792.07

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	0.00	–	16.00	16.00
Year ending March 31, 2027	–	0.00			
Year ending March 31, 2027 (Forecast)			–	16.50	16.50

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	3,950	3.3	270	(25.0)	270	(28.8)	160	(28.4)	21.39

4. Notes

(1) Significant changes in the scope of consolidation during the six months ended September 30, 2026: Yes

(2) Application of special accounting methods for preparing semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	7,637,154 shares	As of March 31, 2026	7,636,922 shares

Number of treasury shares at the end of the period

As of September 30, 2026	119,900 shares	As of March 31, 2026	177,468 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	7,477,969 shares	Six months ended September 30, 2025	7,525,129 shares

Semi-annual consolidated financial statements
Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	1,748,686	1,603,998
Accounts receivable - trade	505,234	515,744
Raw materials and supplies	9,125	6,701
Other	91,509	131,933
Allowance for doubtful accounts	(3,393)	(4,223)
Total current assets	2,351,162	2,254,155
Non-current assets		
Property, plant and equipment		
Buildings and structures	588,419	588,419
Accumulated depreciation	(230,434)	(239,027)
Buildings and structures, net	357,985	349,392
Tools, furniture and fixtures	306,720	331,863
Accumulated depreciation	(247,102)	(273,708)
Tools, furniture and fixtures, net	59,617	58,155
Land	568,352	568,352
Leased assets	19,591	22,773
Accumulated depreciation	(9,959)	(12,130)
Leased assets, net	9,631	10,642
Total property, plant and equipment	995,587	986,542
Intangible assets		
Goodwill	52,942	56,227
Software	1,210,429	1,255,484
Contents assets	887,988	909,145
Other	77,306	84,670
Total intangible assets	2,228,667	2,305,528
Investments and other assets		
Investment securities	1,209,506	1,590,243
Other	199,908	257,482
Allowance for doubtful accounts	(3,125)	(2,909)
Total investments and other assets	1,406,289	1,844,816
Total non-current assets	4,630,544	5,136,887
Total assets	6,981,706	7,391,043

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - other	211,364	247,198
Short-term borrowings	233,400	233,400
Income taxes payable	53,483	46,132
Provision for bonuses	3,326	3,199
Other	149,392	162,308
Total current liabilities	650,966	692,239
Non-current liabilities		
Retirement benefit liability	25,189	22,392
Other provisions	15,768	14,873
Other	270,183	394,724
Total non-current liabilities	311,140	431,990
Total liabilities	962,107	1,124,229
Net assets		
Shareholders' equity		
Share capital	1,188,168	1,223,168
Capital surplus	805,243	784,908
Retained earnings	3,308,051	3,240,583
Treasury shares	(98,855)	(66,903)
Total shareholders' equity	5,202,608	5,181,757
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	677,581	943,182
Foreign currency translation adjustment	28,217	28,725
Total accumulated other comprehensive income	705,798	971,907
Share acquisition rights	11,283	10,727
Non-controlling interests	99,909	102,421
Total net assets	6,019,599	6,266,813
Total liabilities and net assets	6,981,706	7,391,043

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	1,890,892	1,891,888
Cost of sales	1,012,878	1,061,799
Gross profit	878,014	830,089
Selling, general and administrative expenses	701,132	730,782
Operating profit	176,881	99,306
Non-operating income		
Interest income	1,501	2,563
Dividend income	12,040	17,360
Gain on investments in investment partnerships	3,621	–
Other	821	1,343
Total non-operating income	17,985	21,266
Non-operating expenses		
Interest expenses	1,792	2,286
Commission expenses	2,244	7,830
Provision of allowance for doubtful accounts	3,500	–
Other	1,662	5,985
Total non-operating expenses	9,200	16,102
Ordinary profit	185,666	104,470
Extraordinary income		
Gain on sale of investment securities	9,435	9,910
Other	–	1,446
Total extraordinary income	9,435	11,357
Extraordinary losses		
Loss on retirement of non-current assets	16	9,572
Loss on sale of investment securities	5,112	–
Total extraordinary losses	5,129	9,572
Profit before income taxes	189,973	106,255
Income taxes - current	37,171	40,577
Income taxes - deferred	23,485	(3,063)
Total income taxes	60,656	37,513
Profit	129,317	68,741
Profit attributable to non-controlling interests	1,419	2,448
Profit attributable to owners of parent	127,897	66,293

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	129,317	68,741
Other comprehensive income		
Valuation difference on available-for-sale securities	74,352	265,504
Foreign currency translation adjustment	65	668
Total other comprehensive income	74,417	266,173
Comprehensive income	203,734	334,914
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	202,353	332,402
Comprehensive income attributable to non-controlling interests	1,381	2,511