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November 12, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: MICRONICS JAPAN CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 6871
URL: https://www.mjc.co.jp/en/
Representative: Masayoshi Hasegawa, President & CEO
Inquiries: Yuki Katayama, Director & Senior Executive Officer, General Manager, Administration Division
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	81,964	62.6	26,993	138.9	28,883	156.2	19,506	175.3
September 30, 2025	50,412	29.3	11,300	30.7	11,273	25.2	7,084	23.3

Note: Comprehensive income For the nine months ended September 30, 2026: ¥36,564 million [283.6%]
For the nine months ended September 30, 2025: ¥9,530 million [45.6%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	503.17	-
September 30, 2025	183.02	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	147,582	99,015	67.1
December 31, 2025	99,026	66,052	66.7

Reference: Equity
As of September 30, 2026: ¥99,015 million
As of December 31, 2025: ¥66,052 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	0.00	0.00	0.00	95.00	95.00
Fiscal year ending December 31, 2026	0.00	0.00	0.00		
Fiscal year ending December 31, 2026 (Forecast)				208.00	208.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

2. For the revision of the dividend forecast, please refer to the "Notice of Revision of Earnings Forecast and Dividend Forecast" announced today (November 12, 2026).

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	110,000	56.8	36,100	118.2	37,500	119.3	26,800	122.2	691.30

Note: Revisions to the earnings forecasts most recently announced: Yes

2. For the revision of the consolidated earnings forecast, please refer to the "Notice of Revision of Earnings Forecast and Dividend Forecast" announced today (November 12, 2026).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	40,025,316 shares
As of December 31, 2025	40,025,316 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,254,326 shares
As of December 31, 2025	1,261,088 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	38,767,498 shares
Nine months ended September 30, 2025	38,710,589 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual results may differ due to a variety of factors. For the conditions on which earnings forecasts are predicated and precautions for the use of earnings forecasts, please refer to Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials are scheduled to be posted on the Company's website on November 12, 2026.

Quarterly consolidated balance sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	19,305	28,023
Notes and accounts receivable - trade, and contract assets	11,413	15,800
Finished goods	913	1,258
Work in process	8,248	10,240
Raw materials and supplies	4,028	4,863
Other	1,604	2,291
Allowance for doubtful accounts	(13)	(13)
Total current assets	45,500	62,463
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,814	17,204
Machinery, equipment and vehicles, net	12,358	17,879
Other, net	9,571	10,340
Total property, plant and equipment	38,744	45,424
Intangible assets	1,012	1,134
Investments and other assets		
Investment securities	10,658	34,403
Retirement benefit asset	599	627
Other	2,742	3,758
Allowance for doubtful accounts	(231)	(229)
Total investments and other assets	13,768	38,559
Total non-current assets	53,526	85,118
Total assets	99,026	147,582

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,497	9,677
Short-term borrowings	669	334
Accounts payable - other	5,065	1,830
Income taxes payable	2,775	9,033
Provision for bonuses	2,265	5,609
Provision for bonuses for directors (and other officers)	146	-
Provision for product warranties	1,613	1,168
Other	3,202	4,133
Total current liabilities	23,235	31,786
Non-current liabilities		
Long-term borrowings	5,861	6,100
Retirement benefit liability	1,956	1,995
Other	1,920	8,684
Total non-current liabilities	9,738	16,780
Total liabilities	32,974	48,566
Net assets		
Shareholders' equity		
Share capital	5,018	5,018
Capital surplus	6,633	6,708
Retained earnings	45,947	61,771
Treasury shares	(1,113)	(1,107)
Total shareholders' equity	56,486	72,391
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6,687	22,986
Foreign currency translation adjustment	2,322	3,174
Remeasurements of defined benefit plans	555	463
Total accumulated other comprehensive income	9,566	26,623
Total net assets	66,052	99,015
Total liabilities and net assets	99,026	147,582

Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	50,412	81,964
Cost of sales	26,327	39,872
Gross profit	24,085	42,092
Selling, general and administrative expenses	12,784	15,098
Operating profit	11,300	26,993
Non-operating income		
Interest income	54	54
Dividend income	39	60
Rental income	49	19
Foreign exchange gains	47	1,827
Refund income	4	-
Other	51	59
Total non-operating income	245	2,021
Non-operating expenses		
Interest expenses	16	100
Commission expenses	250	26
Other	5	5
Total non-operating expenses	272	132
Ordinary profit	11,273	28,883
Extraordinary income		
Gain on sale of non-current assets	10	7
Subsidy income	-	1,000
Other	-	2
Total extraordinary income	10	1,009
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	11	2
Loss on sale of investment securities	-	6
Total extraordinary losses	11	9
Profit before income taxes	11,271	29,883
Income taxes - current	3,851	11,069
Income taxes - deferred	335	(693)
Total income taxes	4,187	10,376
Profit	7,084	19,506
Profit attributable to owners of parent	7,084	19,506

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	7,084	19,506
Other comprehensive income		
Valuation difference on available-for-sale securities	2,671	16,299
Foreign currency translation adjustment	(199)	851
Remeasurements of defined benefit plans, net of tax	(26)	(92)
Total other comprehensive income	2,446	17,057
Comprehensive income	9,530	36,564
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	9,530	36,564