Translation

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Summary of Consolidated Financial Results for the Six Months Ended September 30, 2026 (Based on Japanese GAAP)

November 12, 2026

Company name: G-TEKT CORPORATION
Stock exchange listing: Tokyo
Stock code: 5970 URL https://www.g-tekt.jp/
Representative: President, Chief Executive Officer Naohiro Takao
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Scheduled date to file Semi-Annual Securities Report: November 13, 2026
Scheduled date to commence dividend payments: December 1, 2026
Preparation of supplementary material for financial results: Yes
Holding of financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	175,125	13.3	8,541	91.2	8,584	63.8	5,342	48.3
Six months ended September 30, 2025	154,510	(7.7)	4,466	(16.6)	5,239	(4.7)	3,601	(7.6)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	124.76	—
Six months ended September 30, 2025	84.14	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	377,364	241,046	59.5
As of March 31, 2026	372,445	239,443	59.9

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	—	45.00	—	51.00	96.00
Year ending March 31, 2027	—	49.00			
Year ending March 31, 2027 (Forecast)			—	49.00	98.00

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	359,000	7.7	19,200	22.9	18,900	2.3	13,000	(3.4)	303.65

4. Notes

(1) Changes in significant subsidiaries during the six months ended September 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	43,931,260 shares	As of March 31, 2026	43,931,260 shares

Number of treasury shares at the end of the period

As of September 30, 2026	1,084,408 shares	As of March 31, 2026	1,118,673 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	42,820,735 shares	Six months ended September 30, 2025	42,803,610 shares

Semi-annual consolidated financial statements
Consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	48,131	54,522
Notes and accounts receivable - trade	53,380	44,694
Finished goods	2,131	2,110
Work in process	38,002	40,243
Raw materials	4,412	4,844
Supplies	2,100	2,376
Other	7,332	6,917
Total current assets	155,492	155,710
Non-current assets		
Property, plant and equipment		
Buildings and structures	145,455	151,468
Accumulated depreciation	(61,920)	(63,233)
Buildings and structures, net	83,534	88,234
Machinery, equipment and vehicles	235,355	235,907
Accumulated depreciation	(181,842)	(182,922)
Machinery, equipment and vehicles, net	53,513	52,985
Tools, furniture and fixtures	164,480	160,838
Accumulated depreciation	(155,600)	(153,730)
Tools, furniture and fixtures, net	8,880	7,107
Land	16,862	16,675
Construction in progress	36,721	36,243
Total property, plant and equipment	199,511	201,247
Intangible assets	1,945	2,470
Investments and other assets		
Investment securities	11,715	13,104
Retirement benefit asset	2,367	2,432
Other	1,413	2,399
Total investments and other assets	15,496	17,936
Total non-current assets	216,953	221,654
Total assets	372,445	377,364

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	33,650	30,185
Short-term borrowings	28,524	14,360
Current portion of long-term borrowings	13,663	17,286
Accounts payable - other	9,701	10,376
Income taxes payable	1,300	1,821
Provision for bonuses	1,749	2,423
Other	13,349	21,241
Total current liabilities	101,939	97,694
Non-current liabilities		
Long-term borrowings	19,353	27,101
Retirement benefit liability	1,592	1,567
Provision for share awards for directors (and other officers)	588	574
Other	9,528	9,380
Total non-current liabilities	31,063	38,624
Total liabilities	133,002	136,318
Net assets		
Shareholders' equity		
Share capital	4,656	4,656
Capital surplus	23,622	23,622
Retained earnings	140,842	143,971
Treasury shares	(1,953)	(1,894)
Total shareholders' equity	167,167	170,355
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,462	2,569
Deferred gains or losses on hedges	—	45
Foreign currency translation adjustment	53,249	50,495
Remeasurements of defined benefit plans	1,329	1,177
Total accumulated other comprehensive income	56,041	54,287
Non-controlling interests	16,234	16,402
Total net assets	239,443	241,046
Total liabilities and net assets	372,445	377,364

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	154,510	175,125
Cost of sales	141,097	156,429
Gross profit	13,413	18,696
Selling, general and administrative expenses	8,946	10,154
Operating profit	4,466	8,541
Non-operating income		
Interest income	443	377
Dividend income	125	139
Foreign exchange gains	12	—
Share of profit of entities accounted for using equity method	447	330
Gain on sale of scraps	148	246
Other	202	287
Total non-operating income	1,379	1,383
Non-operating expenses		
Interest expenses	548	846
Foreign exchange losses	—	443
Other	57	50
Total non-operating expenses	606	1,340
Ordinary profit	5,239	8,584
Extraordinary income		
Gain on sale of non-current assets	41	22
Gain on sale of investment securities	0	—
Total extraordinary income	41	22
Extraordinary losses		
Loss on sale of non-current assets	19	2
Loss on retirement of non-current assets	76	—
Extra payments for early retirements	198	432
Total extraordinary losses	293	435
Profit before income taxes	4,987	8,172
Income taxes	1,255	1,998
Profit	3,732	6,174
Profit (loss) attributable to non-controlling interests	130	832
Profit attributable to owners of parent	3,601	5,342

Consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	3,732	6,174
Other comprehensive income		
Valuation difference on available-for-sale securities	505	1,106
Deferred gains or losses on hedges	(10)	72
Foreign currency translation adjustment	4,345	(3,180)
Remeasurements of defined benefit plans, net of tax	(105)	(152)
Share of other comprehensive income of entities accounted for using equity method	(29)	(107)
Total other comprehensive income	4,706	(2,260)
Comprehensive income	8,438	3,913
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,833	3,588
Comprehensive income attributable to non-controlling interests	604	324

Consolidated statements of cash flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,987	8,172
Depreciation	9,580	9,866
Decrease (increase) in retirement benefit asset and liability	(164)	(251)
Increase (decrease) in provision for bonuses	578	697
Interest and dividend income	(568)	(517)
Interest expenses	548	846
Share of loss (profit) of entities accounted for using equity method	(447)	(330)
Loss (gain) on sale of investment securities	(0)	—
Loss (gain) on sale and retirement of non-current assets	53	(20)
Extra payments for early retirements	198	432
Decrease (increase) in trade receivables	4,470	8,197
Decrease (increase) in inventories	(7,880)	(3,478)
Increase (decrease) in trade payables	(923)	(2,852)
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	(384)	394
Increase (decrease) in advances received	4,137	7,376
Increase (decrease) in accounts payable - other	996	790
Other, net	158	1,093
Subtotal	15,340	30,415
Interest and dividends received	1,034	930
Interest paid	(516)	(848)
Extra payments for early retirements paid	(198)	(432)
Income taxes refund (paid)	(3,538)	(2,939)
Net cash provided by (used in) operating activities	12,121	27,124
Cash flows from investing activities		
Net decrease (increase) in time deposits	(3,603)	(2,582)
Purchase of property, plant and equipment	(16,535)	(13,937)
Proceeds from sale of property, plant and equipment	85	45
Purchase of intangible assets	(383)	(685)
Purchase of investment securities	(66)	(5)
Proceeds from sale of investment securities	0	—
Other, net	(2)	(18)
Net cash provided by (used in) investing activities	(20,506)	(17,184)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	4,444	(13,903)
Proceeds from long-term borrowings	7,433	15,660
Repayments of long-term borrowings	(5,161)	(4,084)
Repayments of finance lease liabilities	(176)	(224)
Dividends paid	(2,168)	(2,213)
Dividends paid to non-controlling interests	(214)	(156)
Net cash provided by (used in) financing activities	4,157	(4,923)
Effect of exchange rate change on cash and cash equivalents	680	(734)
Net increase (decrease) in cash and cash equivalents	(3,547)	4,282
Cash and cash equivalents at beginning of period	31,201	37,255
Cash and cash equivalents at end of period	27,653	41,538