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November 13, 2026

Company name	AIT CORPORATION
Representative	Hidekazu Yagura President and Representative Director
Stock code	9381 Tokyo Stock Exchange, Prime Market
Inquiries	Toshiya Katsuki Managing Director in charge of General Affairs & Planning Dept., Information Technology System Dept., Accounting & Finance Dept., and Overseas Business, and General Manager of President's Office. Tel: +81-6-6260-3450

Notice Regarding Financial Results of Non-listed Other Affiliated Company

AIT Corporation (the "Company") hereby announces the consolidated financial results of LOGISTEED, Ltd., a non-listed other affiliated company of the Company, for the second quarter (interim period) of the fiscal year ending March 31, 2027, as follows.

1. Overview of the other affiliated company

(1) Company name	LOGISTEED, Ltd.
(2) Location of the Head Office	2-9-2, Kyobashi, Chuo-ku, Tokyo, Japan
(3) Representative	Yasuo Nakatani Representative Director, Executive Chairman, President and CEO
(4) Main business	Comprehensive logistics services
(5) Capital	100 million yen

2. Condensed Interim consolidated financial statements of the other affiliated company

   As attached.

1. Condensed Interim Consolidated Financial Statements

(1) Condensed Interim Consolidated Statement of Financial Position

(Million yen)

	As of March 31, 2026	As of September 30, 2026
(Assets)		
Current assets		
Cash and cash equivalents	75,143	61,263
Trade receivables and contract assets	166,659	177,966
Inventories	4,552	5,224
Other financial assets	9,580	9,471
Other current assets	18,018	22,033
Total current assets	273,952	275,957
Non-current assets		
Investments accounted for using the equity method	8,831	9,043
Property, plant and equipment	213,816	203,878
Right-of-use assets	278,612	286,647
Goodwill	365,612	365,549
Intangible assets	209,862	206,179
Long-term loans receivable	165,875	167,539
Deferred tax assets	50,931	50,330
Other financial assets	23,913	24,130
Other non-current assets	10,380	10,566
Total non-current assets	1,327,832	1,323,861
Total assets	1,601,784	1,599,818

(Million yen)

	As of March 31, 2026	As of September 30, 2026
(Liabilities)		
Current liabilities		
Trade payables	70,457	70,149
Short-term debt	—	6,531
Current portion of long-term debt	32,577	22,559
Lease liabilities	54,769	55,937
Income tax payable	5,188	4,660
Deposits received	2,574	2,868
Other financial liabilities	61,841	58,872
Other current liabilities	53,427	52,076
Total current liabilities	280,833	273,652
Non-current liabilities		
Long-term debt	221,565	210,688
Lease liabilities	239,826	243,261
Retirement and severance benefits	32,357	31,987
Deferred tax liabilities	72,594	71,782
Other financial liabilities	46,101	42,601
Other non-current liabilities	13,392	13,586
Total non-current liabilities	625,835	613,905
Total liabilities	906,668	887,557
(Equity)		
Equity attributable to stockholders of the parent company		
Common stock	100	100
Capital surplus	479,970	481,740
Retained earnings	129,084	148,023
Accumulated other comprehensive income	36,754	32,910
Total equity attributable to stockholders of the parent company	645,908	662,773
Non-controlling interests	49,208	49,488
Total equity	695,116	712,261
Total liabilities and equity	1,601,784	1,599,818

(2) Condensed Interim Consolidated Statements of Profit or Loss and Comprehensive Income

Condensed Interim Consolidated Statement of Profit or Loss

(Million yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Revenues	485,483	547,342
Cost of sales	(423,174)	(478,361)
Gross profit	62,309	68,981
Selling, general and administrative expenses	(37,285)	(37,813)
Other income	4,023	1,122
Other expenses	(2,249)	(1,186)
Operating income	26,798	31,104
Financial income	403	748
Financial expenses	(2,020)	(1,531)
Share of profits of investments accounted for using the equity method	309	406
Earnings before interest and taxes	25,490	30,727
Interest income	2,671	2,425
Interest expenses	(10,177)	(8,126)
Income before income taxes	17,984	25,026
Income taxes	3,271	(5,521)
Net income	21,255	19,505
Attributable to:		
Stockholders of the parent company	18,342	18,054
Non-controlling interests	2,913	1,451

(Yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Earnings per share attributable to stockholders of the parent company		
Basic	374.82	368.94
Diluted	–	–

Condensed Interim Consolidated Statement of Comprehensive Income

(Million yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Net income	21,255	19,505
Other comprehensive income (OCI)		
Items not to be reclassified into net income		
Net changes in financial assets measured at fair value through OCI	340	633
Remeasurements of defined benefit plans	—	51
Share of OCI of investments accounted for using the equity method	4	1
Total items not to be reclassified into net income	344	685
Items that can be reclassified into net income		
Foreign currency translation adjustments	6,449	(4,388)
Share of OCI of investments accounted for using the equity method	(69)	70
Total items that can be reclassified into net income	6,380	(4,318)
Total other comprehensive income	6,724	(3,633)
Comprehensive income	27,979	15,872
Attributable to:		
Stockholders of the parent company	24,216	14,813
Non-controlling interests	3,763	1,059

(3) Condensed Interim Consolidated Statement of Changes in Equity

(Million yen)

Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)							
	Common stock	Capital surplus	Retained earnings	Accumulated other comprehensive income	Total equity attributable to stockholders of the parent company	Non-controlling interests	Total equity
Balance at beginning of year	100	487,847	88,435	17,972	594,354	44,515	638,869
Changes in equity							
Net income			18,342		18,342	2,913	21,255
Other comprehensive income				5,874	5,874	850	6,724
Dividends					—	(596)	(596)
Transfer to retained earnings			46	(46)	—		—
Share-based remuneration transactions		694			694		694
Changes in liabilities for written put options over non-controlling interests		(1,556)	375	412	(769)	(787)	(1,556)
Total changes in equity	—	(862)	18,763	6,240	24,141	2,380	26,521
Balance at end of period	100	486,985	107,198	24,212	618,495	46,895	665,390

(Million yen)

Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)							
	Common stock	Capital surplus	Retained earnings	Accumulated other comprehensive income	Total equity attributable to stockholders of the parent company	Non-controlling interests	Total equity
Balance at beginning of year	100	479,970	129,084	36,754	645,908	49,208	695,116
Changes in equity							
Net income			18,054		18,054	1,451	19,505
Other comprehensive income				(3,241)	(3,241)	(392)	(3,633)
Dividends					—	(575)	(575)
Transfer to retained earnings			430	(430)	—		—
Changes due to business combination		(11)			(11)	10	(1)
Share-based remuneration transactions		1,143			1,143		1,143
Changes in liabilities for written put options over non-controlling interests		638	455	(173)	920	(214)	706
Total changes in equity	—	1,770	18,939	(3,844)	16,865	280	17,145
Balance at end of period	100	481,740	148,023	32,910	662,773	49,488	712,261

(4) Condensed Interim Consolidated Statement of Cash Flows

(Million yen)

	Six Months Ended September 30, 2025 (April 1, 2025 to September 30, 2025)	Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)
Cash flows from operating activities		
Net income	21,255	19,505
Adjustments to reconcile net income to net cash provided by operating activities		
Depreciation and amortization	44,717	45,781
Impairment losses	631	78
Income taxes	(3,271)	5,521
Share of profits of investments accounted for using the equity method	(309)	(406)
Loss by fire	13	—
Reversal of provision for loss by fire	(153)	—
Insurance proceeds	(441)	(53)
(Gain) loss on sale of property, plant and equipment	(1,185)	77
Interest and dividends income	(2,730)	(2,487)
Interest expenses	10,177	8,126
Decrease (increase) in trade receivables and contract assets	1,386	(13,273)
Increase in inventories	(364)	(673)
Increase in trade payables	3,756	514
Increase in retirement and severance benefits	351	440
Changes in other assets and liabilities	(3,117)	(6,861)
Other	643	1,846
Subtotal	71,359	58,135
Interest and dividends received	1,294	1,067
Interest paid	(9,794)	(8,502)
Fire-related payments	(1,082)	(203)
Insurance proceeds received	441	53
Income taxes paid	(3,631)	(6,182)
Net cash provided by operating activities	58,587	44,368
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(7,550)	(8,271)
Proceeds from sale of property, plant and equipment and intangible assets	30,899	1,735
Proceeds from collection of loans receivable from the parent company	663	—
Payments for loans to the parent company	—	(886)
Decrease in time deposits	442	62
Other	(511)	(510)
Net cash provided by (used in) investing activities	23,943	(7,870)
Cash flows from financing activities		
(Decrease) increase in short-term debt	(5,773)	6,542
Proceeds from long-term debt	—	93,012
Repayments of long-term debt	(42,534)	(114,415)
Repayments of lease liabilities	(26,275)	(31,544)
Payments for acquisition of interests in subsidiaries from non-controlling interests	—	(887)
Dividends paid to non-controlling interests	(596)	(575)
Other	(2,160)	(1,708)
Net cash used in financing activities	(77,338)	(49,575)
Effect of exchange rate changes on cash and cash equivalents	2,153	(803)
Net increase (decrease) in cash and cash equivalents	7,345	(13,880)
Cash and cash equivalents at beginning of period	62,531	75,143
Cash and cash equivalents at end of period	69,876	61,263