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November 12, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Japan Transcity Corporation
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 9310
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	64,935	4.5	4,527	5.6	5,505	16.8	3,565	11.0
September 30, 2025	62,117	0.8	4,285	6.2	4,712	(1.4)	3,213	0.6

Note: Comprehensive income For the six months ended September 30, 2026: ¥7,837 million [72.4%]
For the six months ended September 30, 2025: ¥4,545 million [14.4%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	58.07	-
September 30, 2025	51.38	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	178,908	110,483	59.0
March 31, 2026	174,722	105,978	57.9

Reference: Equity
As of September 30, 2026: ¥105,525 million
As of March 31, 2026: ¥101,192 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	18.50	-	24.50	43.00
Fiscal year ending March 31, 2027	-	21.50			
Fiscal year ending March 31, 2027 (Forecast)				22.00	43.50

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	130,000	3.6	8,600	0.6	9,600	1.2	6,700	1.6	107.19

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

For details, please refer to Appendix 9 "2. (4) Notes on Interim Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Interim Consolidated Financial Statements)" for more information.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	66,405,517 shares
As of March 31, 2026	66,405,517 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	5,854,513 shares
As of March 31, 2026	4,541,377 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	61,408,415 shares
Six months ended September 30, 2025	62,533,596 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

For matters related to earnings forecasts, please refer to "1. (3) Explanation of forward-looking information such as consolidated earnings forecasts."

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	25,390	21,270
Notes and accounts receivable-trade and contract assets	16,939	17,299
Inventories	367	408
Other	2,322	2,843
Allowance for doubtful accounts	(83)	(17)
Total current assets	44,936	41,804
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	38,196	38,605
Land	35,139	35,131
Other, net	10,150	10,710
Total property, plant and equipment	83,485	84,447
Intangible assets	1,439	1,585
Investments and other assets		
Investment securities	32,350	38,639
Other	12,524	12,446
Allowance for doubtful accounts	(14)	(14)
Total investments and other assets	44,860	51,071
Total non-current assets	129,786	137,104
Total assets	174,722	178,908

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Trade accounts payable	8,550	7,836
Short-term borrowings	100	100
Current portion of long-term borrowings	8,954	6,014
Income taxes payable	1,257	1,471
Provision for bonuses	1,319	1,432
Other	3,928	3,477
Total current liabilities	24,110	20,332
Non-current liabilities		
Bonds payable	8,000	8,000
Long-term borrowings	18,299	20,072
Deferred tax liabilities for land revaluation	3,782	3,782
Retirement benefit liability	2,001	2,076
Long-term guarantee deposits	1,897	1,872
Other	10,652	12,289
Total non-current liabilities	44,633	48,093
Total liabilities	68,743	68,425
Net assets		
Shareholders' equity		
Share capital	8,428	8,428
Capital surplus	6,590	6,590
Retained earnings	71,667	73,713
Treasury shares	(3,088)	(4,848)
Total shareholders' equity	83,597	83,883
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	12,644	16,883
Revaluation reserve for land	(1,522)	(1,518)
Foreign currency translation adjustment	2,474	2,521
Remeasurements of defined benefit plans	3,998	3,755
Total accumulated other comprehensive income	17,594	21,641
Non-controlling interests	4,786	4,957
Total net assets	105,978	110,483
Total liabilities and net assets	174,722	178,908

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	62,117	64,935
Cost of sales	54,231	56,362
Gross profit	7,886	8,572
Selling, general and administrative expenses	3,600	4,045
Operating profit	4,285	4,527
Non-operating income		
Interest income	41	70
Dividend income	359	457
Share of profit of entities accounted for using equity method	209	288
Foreign exchange gains	-	159
Other	60	132
Total non-operating income	670	1,108
Non-operating expenses		
Interest expenses	74	74
Interest expenses on bonds	20	20
Commission for purchase of treasury shares	-	29
Foreign exchange losses	144	-
Other	3	5
Total non-operating expenses	242	130
Ordinary profit	4,712	5,505
Extraordinary income		
Gain on disposal of non-current assets	8	15
Other	-	0
Total extraordinary income	8	15
Extraordinary losses		
Loss on disposal of non-current assets	34	16
Total extraordinary losses	34	16
Profit before income taxes	4,686	5,504
Income taxes	1,356	1,681
Profit	3,329	3,823
Profit attributable to non-controlling interests	116	257
Profit attributable to owners of parent	3,213	3,565

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	3,329	3,823
Other comprehensive income		
Valuation difference on available-for-sale securities	2,133	4,249
Foreign currency translation adjustment	(796)	(23)
Remeasurements of defined benefit plans, net of tax	(104)	(242)
Share of other comprehensive income of entities accounted for using equity method	(17)	30
Total other comprehensive income	1,215	4,013
Comprehensive income	4,545	7,837
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,603	7,608
Comprehensive income attributable to non-controlling interests	(58)	228

Semi-annual consolidated statement of cash flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,686	5,504
Depreciation	2,608	2,774
Increase (decrease) in retirement benefit liability	56	58
Decrease (increase) in retirement benefit asset	(83)	(293)
Loss (gain) on disposal of non-current assets	26	0
Interest and dividend income	(400)	(527)
Interest expenses on borrowings and bonds	94	95
Share of loss (profit) of entities accounted for using equity method	(209)	(288)
Decrease (increase) in trade receivables	779	(293)
Increase (decrease) in trade payables	(428)	(761)
Increase/decrease in consumption taxes payable/consumption taxes refund receivable	(725)	(206)
Other, net	(532)	(821)
Subtotal	5,871	5,241
Interest and dividends received	654	765
Interest paid	(94)	(95)
Income taxes paid	(1,474)	(1,260)
Net cash provided by (used in) operating activities	4,956	4,652
Cash flows from investing activities		
Purchase of property, plant and equipment and intangible assets	(2,827)	(4,079)
Proceeds from sale of property, plant and equipment and intangible assets	10	27
Other, net	(78)	657
Net cash provided by (used in) investing activities	(2,894)	(3,394)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	-	16
Proceeds from long-term borrowings	-	6,500
Repayments of long-term borrowings	(975)	(7,667)
Purchase of treasury shares	(0)	(1,760)
Dividends paid	(1,406)	(1,515)
Other, net	(285)	(301)
Net cash provided by (used in) financing activities	(2,667)	(4,729)
Effect of exchange rate change on cash and cash equivalents	(533)	114
Net increase (decrease) in cash and cash equivalents	(1,138)	(3,357)
Cash and cash equivalents at beginning of period	26,841	24,186
Cash and cash equivalents at end of period	25,703	20,829

(Notes on segment information, etc.)

I. Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

Information on the amount of sales and profit by reporting segment

(Millions of yen)

	Reportable segments	Other Businesses (Note)1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Integrated logistics services				
Sales					
Revenues from external customers	61,096	1,021	62,117	-	62,117
Transactions with other segments	0	840	841	(841)	-
Total	61,096	1,861	62,958	(841)	62,117
Segment Profit	4,009	286	4,295	(10)	4,285

Note: 1 The "Other Business" category is a business segment that is not included in the reporting segments, and includes real estate, construction, non-life insurance agencies, automobile maintenance, golf courses, etc.

The adjustment to the two-segment profit of (10) million yen was due to the elimination of inter-segment transactions of (10) million yen.

3 Segment profit is adjusted to operating income in the interim consolidated statements of income.

II. The Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

Information on the amount of sales and profit by reporting segment

(Millions of yen)

	Reportable segments	Other Businesses (Note)1	Total	Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Integrated logistics services				
Sales					
Revenues from external customers	63,889	1,045	64,935	-	64,935
Transactions with other segments	0	839	840	(840)	-
Total	63,890	1,885	65,775	(840)	64,935
Segment Profit	4,273	252	4,526	0	4,527

Note: 1 The "Other Business" category is a business segment that is not included in the reporting segments, and includes real estate, construction, non-life insurance agencies, automobile maintenance, golf courses, etc.

2 The adjustment of segment profit of 0 million yen was due to the elimination of inter-segment transactions of 0 million yen.

3 Segment profit is adjusted to operating income in the interim consolidated statements of income.