Consolidated Results of Operations

for the Six Months Ended September 30, 2026

Remixpoint, inc.

November 13, 2026 | Securities Code: 3825

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Business Domains

Remixpoint aims to build a distributed energy platform, with the electricity storage solution business at its core

Electricity Storage Solution Business*1

Battery storage, renewable energy, and energy-saving consulting-related business

RemixBattery

- FIP conversion business and grid-scale battery storage business
- Consulting on obtaining subsidies and other kinds of financial assistance



Energy Business*2

Electric power retail business

リミックスでんき

- Supply high-voltage and low-voltage customers with electricity throughout Japan
- Operate non-FIT solar power plants



Digital Asset Management Business*3

Strategic operation of Bitcoin and expansion into the deep-tech sector

bitcoin

- Holding and operation of cryptoassets
- Operation of “DEEPPOINT,” an online media specializing in deep tech



*1 Renamed from Resilience Business, effective from the six months ended September 30, 2025.
*2 Business succeeded by Remix Denki Co., Ltd. effective October 1, 2026, with 51% of Remix Denki’s shares transferred (see p. 4).
*3 Renamed from Bitcoin Treasury Business, effective from the six months ended September 30, 2025.

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Results Summary

for the Six Months Ended September 30, 2026

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Results for the Six Months Ended September 30, 2026

- **Electricity storage solution business**
  - Net sales increased as company-owned grid-scale battery storage facilities progressively entered the balancing market, adding revenue from their operation
  - Operating profit remained flat YoY, as the launch of the new home-use storage battery model, which had been expected to drive sales growth this fiscal year, was delayed due to the time required to obtain certification
  - For grid-scale battery storage sales, construction completion is planned to be concentrated in the second half
- **Energy business**
  - Net sales increased as higher JEPX prices pushed up unit sales prices, in addition to growth in electricity sales volume from contract expansion
  - Meanwhile, profit decreased as procurement costs rose sharply due to soaring JEPX prices amid geopolitical risks and extreme heat
- **Digital asset management business**
  - Recorded a valuation gain of ¥3.72 billion* as of the end of September as Bitcoin prices rose
  - Sold all altcoin holdings, recording a gain on sale of approximately ¥120 million
  - Income from lending and other operations also contributed to YoY growth in net sales and profit

(Millions of yen)		FY2025/26 2Q	FY2026/27 2Q	Change
Net sales	Electricity storage solution business	619	**708**	+88
	Energy business	10,500	**19,101**	+8,600
	Digital asset management business	3,739	**3,971**	+231
	Other	153	**2**	(151)
	Total	15,013	**23,783**	+8,769
Operating profit (loss)	Electricity storage solution business	124	**120**	(4)
	Energy business	772	**58**	(713)
	Digital asset management business	3,739	**3,971**	+231
	Other	(15)	**1**	+16
	Business segment adjustment	(689)	**(857)**	(168)
	Total	3,931	**3,294**	(637)
Ordinary profit (loss)		3,937	**3,156**	(780)
Profit (loss) attributable to owners of parent		4,111	**2,669**	(1,441)

* The valuation gain of ¥3,695 million (recorded as an increase in net sales) stated in the Consolidated Financial Results represents the valuation gain on Bitcoin plus the valuation gain or loss on operational investment securities..

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Quarterly Statement of Income

(Millions of yen)		FY2025/26 Apr-Jun (1Q)	FY2025/26 Jul-Sep (2Q)	FY2025/26 Oct-Dec (3Q)	FY2025/26 Jan-Mar (4Q)	FY2026/27 Apr-Jun (1Q)	FY2026/27 Jul-Sep (2Q)	FY2026/27 Cumulative (Apr-Sep)
Net sales	Electricity storage solution business	**230**	**389**	**408**	**1,363**	**297**	**410**	**708**
	Energy business	**4,139**	**6,361**	**4,840**	**5,750**	**7,627**	**11,473**	**19,101**
	Digital asset management business	**1,970**	**1,768**	**(4,738)**	**(4,888)**	**(1,890)**	**5,861**	**3,971**
	Other	**153**	**—**	**—**	**—**	**1**	**1**	**2**
	Total	**6,494**	**8,519**	**510**	**2,227**	**6,035**	**17,747**	**23,783**
Operating profit (loss)	Electricity storage solution business	**(9)**	**134**	**87**	**347**	**13**	**106**	**120**
	Energy business	**183**	**589**	**195**	**68**	**611**	**(552)**	**58**
	Digital asset management business	**1,970**	**1,768**	**(4,738)**	**(4,888)**	**(1,890)**	**5,861**	**3,971**
	Other	**(14)**	**(1)**	**(0)**	**0**	**0**	**0**	**1**
	Business segment adjustment	**(388)**	**(301)**	**(230)**	**(250)**	**(452)**	**(405)**	**(857)**
	Total	**1,741**	**2,189**	**(4,685)**	**(4,722)**	**(1,717)**	**5,011**	**3,294**
Ordinary profit (loss)		**1,760**	**2,176**	**(4,714)**	**(4,724)**	**(1,775)**	**4,931**	**3,156**
Profit (loss) attributable to owners of parent		**2,283**	**1,827**	**(4,108)**	**(4,742)**	**(1,774)**	**4,444**	**2,669**

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Consolidated Balance Sheets

Remixpoint

Assets

(Millions of yen)	As of March 31, 2026	As of September 30, 2026
Cash and deposits	1,993	3,020
Trade receivables and contract assets	3,892	8,337
Work in process	379	1,053
Owned cryptoassets	771	13
Loaned cryptoassets	14,970	19,855
Operational investment securities	364	422
Other	1,001	1,712
Total current assets	23,374	34,414
Total non-current assets	4,347	5,940
Total assets	27,721	40,355

Liabilities and Net Assets

(Millions of yen)	As of March 31, 2026	As of September 30, 2026
Accounts payable - trade	1,567	2,522
Advances received	302	4,833
Short-term borrowings	500	3,000
Deposits received	288	523
Other	1,073	1,404
Total current liabilities	3,732	12,284
Total non-current liabilities	—	138
Total liabilities	3,732	12,422
Total net assets	23,988	27,933
Total liabilities and net assets	27,721	40,355

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