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Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

November 13, 2026

Company name: Remixpoint, inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3825
URL: https://www.remixpoint.co.jp
Representative: Yoshihiko Takahashi, President, CEO and Representative Director
Contact: Akinobu Yasutake, General Manager, Corporate Management Department
Phone: +81-3-6303-0280
Scheduled date of filing semi-annual securities report: November 13, 2026
Scheduled date of commencing dividend payments: -
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 30, 2026	23,783	58.4	3,294	(16.2)	3,156	(19.8)	2,669	(35.1)
September 30, 2025	15,013	33.2	3,931	612.6	3,937	674.1	4,111	861.4

(Note) Comprehensive income: Six months ended September 30, 2026: ¥2,688 million [(34.6)%]
Six months ended September 30, 2025: ¥4,111 million [861.4%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	18.21	18.19
September 30, 2025	30.87	30.59

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2026	40,355	27,933	64.2
As of March 31, 2026	27,721	23,988	86.5

(Reference) Equity: As of September 30, 2026: ¥25,917 million
As of March 31, 2026: ¥23,979 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	5.00	5.00
Fiscal year ending March 31, 2027	-	0.00			
Fiscal year ending March 31, 2027 (forecast)			-	3.00	3.00

(Note) Revision to the dividend forecasts announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	30,050–37,385	69.3–110.6	4,651–11,893	–	5,178–12,420	–	7,208–13,256	–	49.17–90.42

(Note) Revision to the financial results forecast announced most recently: No

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 2 companies (Company name: NC Pioneer LLC and Remix Denki Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Number of issued shares at the end of the period (including treasury shares):
September 30, 2026: 149,054,800 shares
March 31, 2026: 149,044,800 shares

2) Number of treasury shares at the end of the period:
September 30, 2026: 2,435,000 shares
March 31, 2026: 2,435,000 shares

3) Average number of shares during the period:
Six months ended September 30, 2026: 146,612,642 shares
Six months ended September 30, 2025: 133,174,172 shares

* These semi-annual financial results are outside the scope of review by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other special notes

(Caution regarding forward-looking statements)

The forward-looking statements herein are based on information that is currently available and certain assumptions deemed reasonable by the Company.

For matters to note concerning conditions serving as the basis for financial forecasts and the use of financial forecasts, etc., see “1. Overview of Operating Results, etc. (3) Explanation of Consolidated Financial Forecasts and Other Forward-Looking Statements” on page 5 of the attached materials.

(Holding of financial results briefing session and obtaining supplementary documentation)

The Company plans to hold an online briefing session for institutional investors and analysts on Wednesday, November 18, 2026.

The supplementary documentation will be posted on the Company’s website immediately after the announcement of consolidated financial results.

2. Semi-Annual Consolidated Financial Statements and Primary Notes

(1) Semi-Annual Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	1,993	3,020
Trade receivables and contract asset	3,892	8,337
Merchandise	177	198
Raw materials and supplies	0	-
Work in process	379	1,053
Accrued income taxes	3	0
Owned cryptoassets	771	13
Loaned cryptoassets	14,970	19,855
Deposits paid	0	0
Operational investment securities	364	422
Other	888	1,635
Allowance for doubtful accounts	(68)	(122)
Total current assets	23,374	34,414
Non-current assets		
Property, plant and equipment	1,590	4,957
Intangible assets		
Software	94	90
Software in progress	2	1
Total intangible assets	96	92
Investments and other assets		
Investment securities	0	0
Shares of subsidiaries and associates	10	10
Investment in capital	1,998	0
Deferred tax assets	-	238
Leasehold and guarantee deposits	649	641
Fixed loan	93	93
Other	1	1
Allowance for doubtful accounts	(93)	(93)
Total investments and other assets	2,659	891
Total non-current assets	4,347	5,940
Total assets	27,721	40,355

(Million yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,567	2,522
Advances received	302	4,833
Short-term borrowings	500	3,000
Accounts payable - other	757	729
Deposits received	288	523
Income taxes payable	96	557
Other	219	117
Total current liabilities	3,732	12,284
Non-current liabilities		
Lease liabilities	-	19
Asset retirement obligations	-	118
Total non-current liabilities	-	138
Total liabilities	3,732	12,422
Net assets		
Shareholders' equity		
Share capital	5,686	5,686
Capital surplus	16,338	16,339
Retained earnings	3,128	5,064
Treasury shares	(1,173)	(1,173)
Total shareholders' equity	23,979	25,917
Share acquisition rights	9	8
Non-controlling interests	-	2,007
Total net assets	23,988	27,933
Total liabilities and net assets	27,721	40,355

(2) Semi-Annual Consolidated Statements of Income and Comprehensive Income

Semi-Annual Consolidated Statements of Income

(Million yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	15,013	23,783
Cost of sales	9,383	18,550
Gross profit	5,630	5,233
Selling, general and administrative expenses	1,699	1,938
Operating profit	3,931	3,294
Non-operating income		
Interest income	4	5
Penalty income	4	2
Subsidy income	-	32
Gain on investments in investment partnerships	6	-
Gain on valuation of cryptoassets	12	-
Other	8	7
Total non-operating income	35	47
Non-operating expenses		
Interest expenses	1	67
Share acquisition rights issuance costs	5	1
Share issuance costs	22	0
Loss on investments in investment partnerships	-	10
Commission expenses	-	104
Other	0	2
Total non-operating expenses	30	185
Ordinary profit	3,937	3,156
Extraordinary income		
Gain on sale of non-current assets	-	0
Gain on sale of investment securities	158	-
Gain on sale of shares of subsidiaries and associates	629	-
Gain on reversal of share acquisition rights	0	5
Total extraordinary income	788	5
Extraordinary losses		
Loss on sale of non-current assets	-	235
Loss on retirement of non-current assets	0	2
Total extraordinary losses	0	237
Profit before income taxes	4,724	2,924
Income taxes - current	613	474
Income taxes - deferred	-	(238)
Total income taxes	613	236
Profit	4,111	2,688
Profit attributable to non-controlling interests	-	19
Profit attributable to owners of parent	4,111	2,669

Semi-Annual Consolidated Statements of Comprehensive Income

(Million yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	4,111	2,688
Comprehensive income	4,111	2,688
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,111	2,669
Comprehensive income attributable to non-controlling interests	-	19

(3) Semi-Annual Consolidated Statements of Cash Flows

(Million yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	4,724	2,924
Depreciation	46	141
Increase (decrease) in allowance for doubtful accounts	4	53
Gain on reversal of share acquisition rights	(0)	(5)
Loss (gain) on sale of shares of subsidiaries and associates	(629)	-
Gain on sale of non-current assets	-	(0)
Interest and dividend income	(4)	(5)
Interest expenses	1	67
Share issuance costs	22	0
Share acquisition rights issuance costs	5	1
Penalty income	(4)	(2)
Loss on retirement of property, plant and equipment	0	2
Loss (gain) on investments in investment partnerships	(6)	10
Decrease (increase) in trade receivables	(400)	(4,425)
Decrease (increase) in inventories	(223)	(694)
Decrease (increase) in owned cryptoassets	(15,614)	758
Decrease (increase) in loaned cryptoassets	-	(4,884)
Decrease (increase) in leasehold and guarantee deposits	173	-
Decrease (increase) in other current assets	(195)	21
Increase (decrease) in trade payables	(26)	949
Loss (gain) on sale of investment securities	(158)	-
Increase (decrease) in accounts payable - other	113	(33)
Increase (decrease) in deposits received	54	235
Increase (decrease) in advances received	645	4,531
Increase (decrease) in accrued consumption taxes	(74)	67
Increase (decrease) in other current liabilities	(74)	(33)
Other, net	9	(57)
Subtotal	(11,611)	(376)
Interest and dividends received	4	5
Interest paid	(1)	(67)
Income taxes refund	7	3
Income taxes paid	(27)	(50)
Proceeds from penalty income	4	2
Net cash provided by (used in) operating activities	(11,624)	(482)
Cash flows from investing activities		
Purchase of property, plant and equipment	(693)	(2,488)
Proceeds from sale of property, plant and equipment	23	1,236
Purchase of intangible assets	(21)	(11)
Proceeds from sale of investment securities	508	-
Proceeds from collection of loans receivable	-	0
Payments of leasehold and guarantee deposits	(114)	-
Proceeds from refund of leasehold and guarantee deposits	115	4
Proceeds from sale of shares of subsidiaries resulting in change in scope of consolidation	529	-
Proceeds from withdrawal of investments in partnership	17	-
Net cash provided by (used in) investing activities	364	(1,258)

(Million yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	250	2,500
Repayments of lease liabilities	-	(0)
Proceeds from issuance of share acquisition rights	30	3
Proceeds from issuance of shares resulting from exercise of share acquisition rights	10,213	1
Dividends paid	-	(733)
Net cash provided by (used in) financing activities	10,493	1,771
Effect of exchange rate change on cash and cash equivalents	-	-
Net increase (decrease) in cash and cash equivalents	(767)	30
Cash and cash equivalents at beginning of period	5,103	1,994
Increase (decrease) in cash and cash equivalents resulting from change in scope of consolidation	-	997
Cash and cash equivalents at end of period	4,336	3,021