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Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2027

[Under Japanese GAAP]

November 9, 2026

Name of listed company: LINTEC Corporation　　Stock exchange listing: Prime Market, Tokyo Stock Exchange
Code number: 7966　　URL: https://www.lintec-global.com/
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Scheduled date for filing semi-annual securities report : November 11, 2026
Scheduled date for starting dividend payments : November 27, 2026
Supplemental material on quarterly results : Yes
Presentation on quarterly results : Yes (For institutional investors and analysts)

(Amounts less than one million yen are omitted)

1. Consolidated financial results for the second quarter of the fiscal year ending March 31, 2027 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Second quarter of fiscal year ending/ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2027	172,506	11.5	16,760	31.3	17,039	36.5	12,112	35.7
March 31, 2026	154,752	(2.4)	12,767	(6.7)	12,487	(12.5)	8,928	(17.4)

(Note) Comprehensive income : For the second quarter of the fiscal year ending March 31, 2027 : 15,007 million yen, [562.5%]
For the second quarter of the fiscal year ended March 31, 2026 : 2,265 million yen, [(89.5)%]

	Net income per share	Diluted net income per share
Second quarter of fiscal year ending/ended	Yen	Yen
March 31, 2027	188.89	188.83
March 31, 2026	135.48	135.43

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	355,950	239,779	67.1
March 31, 2026	342,725	258,240	75.1

(Reference) Shareholders' equity : As of September 30, 2026 : 238,975 million yen　As of March 31, 2026 : 257,439 million yen

2. Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
Fiscal year ended/ending	Yen	Yen	Yen	Yen	Yen
March 31, 2026	—	55.00	—	55.00	110.00
March 31, 2027	—	90.00			
March 31, 2027 (Forecast)			—	90.00	180.00

(Note) Revisions to the forecast of dividends announced most recently: Yes

3. Consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	358,000	12.1	38,000	51.1	38,000	48.1	27,500	58.3	442.93

(Note) Revisions to the consolidated financial results forecasts announced most recently: Yes

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included : 2 (Name of company) Madico Europe B.V.
LINTEC ADVANCED TECHNOLOGIES INDIA PRIVATE LIMITED

Excluded : －

(Note) For details, please refer to "(3) Notes to Interim Consolidated Financial Statements (Significant changes in the scope of consolidation during the period)" on page 9 of the Attachment.

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements

① Changes in accounting policies due to revisions to accounting standards : None
② Changes in accounting policies due to other than ① above : None
③ Changes in accounting estimates : None
④ Retrospective restatements : None

(4) Number of issued shares (common shares):

① Total number of issued shares at the end of the period (including treasury shares)
② Number of treasury shares at the end of the period
③ Weighted-average number of shares outstanding during the period (cumulative from the beginning of the period)

①	As of September 30, 2026	72,488,740	As of March 31, 2026	72,488,740
②	As of September 30, 2026	12,445,388	As of March 31, 2026	7,007,308
③	Second quarter of the fiscal year ending March 31, 2027	64,123,085	Second quarter of the fiscal year ended March 31, 2026	65,900,089

* This document is not subject to the interim review procedures by certified public accountants or auditing firms.

* Explanation relating to the appropriate use of financial results forecasts and other items of note

- The LINTEC Corporation (the "Company") has revised its full-year consolidated financial results forecasts, which was announced on May 8, 2026. For details, please refer to "(3) Explanation of Forward-Looking Information such as Consolidated Financial Results Forecasts" on page 4 of the Attachment.
- The forecasts included in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results, etc. may differ from the forecasts due to a variety of reasons.
- Supplemental material will be posted on the Company's website (https://www.lintec-global.com) today.

【Attachment】

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1. Qualitative Information on Interim Financial Results

(1) Explanation of Operating Results

Regarding the performance of the Group during the cumulative second quarter of the current consolidated fiscal year, net sales were 172,506 million yen (up 11.5% year-on-year), as semiconductor and electronic component-related products continued to perform strongly due to increased demand related to AI, as well as due to solid sales volumes of adhesive products for seals and labels, and the positive effect of yen depreciation. In terms of profitability, despite a significant increase in procurement costs for naphtha-derived raw materials and auxiliary materials due to escalating tensions in the Middle East, as well as higher fixed costs including labor costs and research and development expenses, operating income was 16,760 million yen (up 31.3% year-on-year), ordinary income was 17,039 million yen (up 36.5% year-on-year), and profit attributable to owners of parent was 12,112 million yen (up 35.7% year-on-year), due mainly to higher sales volumes, changes in the product mix and the positive effects of selling price revisions.

The outline by segment was as follows:

[Printing and Industrial Materials Products]

	Cumulative second quarter of the previous consolidated fiscal year	Cumulative second quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	89,865	98,185	8,319	9.3
Printing & Variable Information Products Operations	71,324	78,451	7,126	10.0
Industrial & Material Operations	18,541	19,734	1,192	6.4
Operating income	1,673	2,808	1,134	67.8

Net sales in this segment were 98,185 million yen (up 9.3% year-on-year), due to solid sales volumes in Japan as well as the positive effect of yen depreciation at overseas subsidiaries. Despite the impact of a substantial increase in raw material prices, higher fixed costs, and also a deterioration in process yields at MACTAC AMERICAS, LLC in the United States, operating income was 2,808 million yen (up 67.8% year-on-year), due mainly to higher sales volumes and the positive effects of selling price revisions.

Sales by operation of this segment were as follows:

(Printing & Variable Information Products Operations)

As for adhesive products for seals and labels, in Japan, although demand, especially that related to food products and beverage campaigns, was sluggish, sales volumes for both adhesive papers and adhesive films increased due mainly to the effect of steady demand for medical and logistics applications, as well as eye-catching labels. Outside Japan, the United States saw a decrease in sales volumes, but overall sales increased due to steady demand in China and the ASEAN region as well as the positive effect of yen depreciation. As a result, net sales in this operation were 78,451 million yen (up 10.0% year-on-year).

(Industrial & Material Operations)

In Japan, sales of automobile-use window films increased significantly, while sales of window films for buildings and marking film remained solid. Overseas, although sales of window films increased significantly in the United States due to the effects of acquisitions, demand for automobile-use adhesive products declined in the ASEAN region. As a result, net sales in this operation were 19,734 million yen (up 6.4% year-on-year).

[Electronic and Optical Products]

	Cumulative second quarter of the previous consolidated fiscal year	Cumulative second quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	46,946	55,209	8,262	17.6
Advanced Materials Operations	42,675	51,787	9,112	21.4
Optical Products Operations	4,271	3,421	(849)	(19.9)
Operating income	10,456	13,090	2,634	25.2

Although sales of display-use adhesive products declined significantly, net sales in this segment were 55,209 million yen (up 17.6% year-on-year), mainly as semiconductor and electronic component-related products continued to perform strongly due to increased demand related to AI. Despite the impact of a substantial increase in raw material prices and higher fixed costs including research and development expenses and depreciation, operating income was 13,090 million yen (up 25.2% year-on-year), due mainly to higher sales volumes.

Sales by operation of this segment were as follows:

(Advanced Materials Operations)

Semiconductor-related adhesive tapes and devices as well as multilayer ceramic capacitor-related tape continued to perform well due to reasons such as increased demand related to AI data centers and smartphones. As a result, net sales in this operation were 51,787 million yen (up 21.4% year-on-year).

(Optical Products Operations)

Although sales of light diffusion films remained solid, sales of adhesive tapes for OLED displays and OCA tapes decreased significantly. As a result, net sales in this operation were 3,421 million yen (down 19.9% year-on-year).

[Paper and Converted Products]

	Cumulative second quarter of the previous consolidated fiscal year	Cumulative second quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	17,940	19,112	1,172	6.5
Fine & Specialty Paper Products Operations	7,357	7,151	(205)	(2.8)
Converted Products Operations	10,582	11,960	1,378	13.0
Operating income	592	834	241	40.7

Although the positive effects of selling price revisions were insufficient to offset the decline in sales volumes in Fine & Specialty Paper Products Operations, net sales in this segment were 19,112 million yen (up 6.5% year-on-year), due to solid sales volumes in Converted Products Operations. Despite a significant increase in raw material prices and other adverse factors, operating income was 834 million yen (up 40.7% year-on-year), due mainly to higher sales volumes and the positive effects of selling price revisions.

Sales by operation of this segment were as follows:

(Fine & Specialty Paper Products Operations)

Despite solid sales of dust-free papers and oil-resistant papers, sales of core products like envelopes and industrial speciality papers were sluggish. As a result, net sales in this operation were 7,151 million yen (down 2.8% year-on-year).

(Converted Products Operations)

Despite a decrease in sales of casting papers for synthetic leather, sales of release films for electronic materials and casting papers for carbon fiber composite materials remained strong. As a result, net sales in this operation were 11,960 million yen (up 13.0% year-on-year).

(2) Explanation of Financial Position

(Assets)

Total assets as of the end of the second quarter of the current consolidated fiscal year were 355,950 million yen, a year-on-year increase of 13,224 million yen.

Main factors of the change were as follows:

- Decrease in "Cash and deposits"	(1,302) million yen
- Increase in "Notes and accounts receivable - trade, and contract assets"	7,271 million yen
- Increase in "Inventories"	8,820 million yen
- Decrease in "Other current assets"	(1,653) million yen
- Increase in "Property, plant and equipment"	1,931 million yen
- Decrease in "Goodwill"	(2,241) million yen

(Liabilities)

Total liabilities as of the end of the second quarter of the current consolidated fiscal year were 116,170 million yen, a year-on-year increase of 31,685 million yen.

Main factors of the change were as follows:

- Increase in "Notes and accounts payable - trade"	8,537 million yen
- Increase in "Short-term borrowings"	12,950 million yen
- Increase in "Income taxes payable"	967 million yen
- Increase in "Long-term borrowings"	8,864 million yen

(Net Assets)

Total net assets as of the end of the second quarter of the current consolidated fiscal year were 239,779 million yen, a year-on-year decrease of 18,460 million yen.

Main factors of the change were as follows:

- Increase in "Retained earnings"	8,511 million yen
- Decrease in "Treasury shares"	(29,935) million yen
- Increase in "Foreign currency translation adjustment"	3,004 million yen

(3) Explanation of Forward-Looking Information such as Consolidated Financial Results Forecasts

For the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 and dividend forecast, the Company has revised its full-year consolidated financial results forecasts and dividend forecast, which were announced on May 8, 2026. For details, please refer to the "Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecasts and Dividends from Surplus (Interim Dividend) and Revision to Year-End Dividend Forecast", which was announced today (November 9, 2026).

* The above financial results forecasts were prepared based on information including projections of economic conditions, market trends, and plans as of the date of its release. Actual results may differ from the forecasts because of various factors that may arise from now on.

2. Interim Consolidated Financial Statements and Notes

(1) Interim Consolidated Balance Sheets

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2026)	Second quarter of the current consolidated fiscal year (As of September 30, 2026)
Assets		
Current assets		
Cash and deposits	60,271	58,969
Notes and accounts receivable - trade, and contract assets	69,485	76,757
Inventories	58,675	67,495
Other	7,962	6,309
Allowance for doubtful accounts	(313)	(154)
Total current assets	196,082	209,377
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	48,737	50,499
Machinery, equipment and vehicles, net	41,778	41,917
Land	14,880	15,005
Construction in progress	4,974	4,415
Other, net	7,128	7,593
Total property, plant and equipment	117,500	119,431
Intangible assets		
Goodwill	7,093	4,852
Other	2,940	2,867
Total intangible assets	10,033	7,720
Investments and other assets		
Other	19,225	19,539
Allowance for doubtful accounts	(116)	(117)
Total investments and other assets	19,109	19,421
Total non-current assets	146,643	146,573
Total assets	342,725	355,950

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2026)	Second quarter of the current consolidated fiscal year (As of September 30, 2026)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	37,266	45,804
Short-term borrowings	700	13,650
Current portion of long-term borrowings	2,222	2,163
Income taxes payable	3,803	4,771
Provision for bonuses	2,793	2,850
Provision for bonuses for directors	92	47
Other	19,090	19,067
Total current liabilities	65,968	88,355
Non-current liabilities		
Long-term borrowings	1,902	10,767
Lease liabilities	2,694	2,811
Provision for environmental measures	111	111
Retirement benefit liability	12,569	12,908
Other	1,238	1,217
Total non-current liabilities	18,516	27,815
Total liabilities	84,485	116,170
Net Assets		
Shareholders' equity		
Share capital	23,355	23,355
Capital surplus	26,644	26,718
Retained earnings	180,375	188,886
Treasury shares	(16,817)	(46,752)
Total shareholders' equity	213,558	192,208
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	466	559
Foreign currency translation adjustment	35,922	38,926
Remeasurements of defined benefit plans	7,491	7,281
Total accumulated other comprehensive income	43,880	46,767
Share acquistion rights	42	37
Non-controlling interests	759	767
Total net assets	258,240	239,779
Total liabilities and net assets	342,725	355,950

(2) Interim Consolidated Statements of Income and Comprehensive Income

Interim Consolidated Statements of Income

(Millions of yen)

	Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2025 to September 30, 2025)	Cumulative second quarter of the current consolidated fiscal year (from April 1, 2026 to September 30, 2026)
Net sales	154,752	172,506
Cost of sales	114,097	125,934
Gross profit	40,654	46,572
Selling, general and administrative expenses	27,886	29,811
Operating income	12,767	16,760
Non-operating income		
Interest income	308	254
Dividend income	116	52
Gain on sale of non-current assets	0	26
Insurance claim income	1	0
Subsidy income	145	109
Other	111	133
Total non-operating income	684	578
Non-operating expenses		
Interest expenses	171	183
Loss on sale of non-current assets	—	1
Loss on retirement of non-current assets	122	42
Foreign exchange losses	574	7
Compensation expenses	1	4
Other	95	59
Total non-operating expenses	964	299
Ordinary income	12,487	17,039
Extraordinary income		
Gain on sale of investment securities	199	51
Total extraordinary income	199	51
Profit before income taxes	12,686	17,091
Income taxes - current	3,897	5,174
Income taxes - deferred	(143)	(190)
Total income taxes	3,754	4,983
Profit	8,932	12,107
Profit (loss) attributable to non-controlling interests	4	(5)
Profit attributable to owners of parent	8,928	12,112

Interim Consolidated Statements of Comprehensive Income

(Millions of yen)

	Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2025 to September 30, 2025)	Cumulative second quarter of the current consolidated fiscal year (from April 1, 2026 to September 30, 2026)
Profit	8,932	12,107
Other comprehensive income		
Valuation difference on available-for-sale securities	(80)	92
Foreign currency translation adjustment	(6,596)	3,017
Remeasurements of defined benefit plans	9	(209)
Total other comprehensive income	(6,667)	2,900
Comprehensive income	2,265	15,007
(Comprehensive income attributable to)		
Owners of parent	2,291	14,999
Non-controlling interests	(26)	7

(3) Notes to Interim Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Pursuant to the resolution at a meeting of the Board of Directors held on August 20, 2026, the Company purchased 5,464,400 shares of its treasury shares. As a result, treasury shares increased by 29,935 million yen during the cumulative second quarter of the current consolidated fiscal year due mainly to the acquisition of treasury shares, and amounted to 46,752 million yen as of the end of the second quarter of the current consolidated fiscal year.

(Significant changes in the scope of consolidation during the period)

The following two companies were newly established during the cumulative second quarter of current consolidated fiscal year, which are included in the scope of consolidation.

Madico Europe B.V.

LINTEC ADVANCED TECHNOLOGIES INDIA PRIVATE LIMITED

(Segment information, etc.)

I. Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2025 to September 30, 2025)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Interim Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	89,865	46,946	17,940	154,752	—	154,752
Intra-segment sales and transfers	35	29	7,396	7,461	(7,461)	—
Total	89,900	46,975	25,336	162,213	(7,461)	154,752
Segment income	1,673	10,456	592	12,722	45	12,767

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the interim consolidated statements of income.

II. Cumulative second quarter of the current consolidated fiscal year (from April 1, 2026 to September 30, 2026)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Interim Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	98,185	55,209	19,112	172,506	—	172,506
Intra-segment sales and transfers	29	132	7,177	7,338	(7,338)	—
Total	98,214	55,341	26,289	179,845	(7,338)	172,506
Segment income	2,808	13,090	834	16,732	27	16,760

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the interim consolidated statements of income.

(Significant subsequent events)

Not applicable.