Translation

Notice: This English version is a translation of a part of the original Japanese document and is only for reference purposes. In the case where any differences occur between the English version and the original Japanese version, the Japanese version will prevail.

November 10, 2026

CONSOLIDATED FINANCIAL RESULTS for the First Six Months of the Fiscal Year Ending March 31, 2027 <under Japanese GAAP>

Company name: TOMY COMPANY, LTD.
Listing: Prime Market of the Tokyo Stock Exchange
Securities identification code: 7867
URL: www.takaratomy.co.jp
Representative: Akio Tomiyama, Representative Director, President & CEO
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Scheduled date to file semi-annual securities report: November 11, 2026
Scheduled date to commence dividend payments: December 9, 2026
Supplementary material on financial results: Yes
Financial results presentation meeting: Yes (for institutional investors and analysts)

(in millions of yen with fractional amounts discarded, unless otherwise noted)

1. Consolidated performance for the first six months of the fiscal year ending March 31, 2027 (From April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	150,521	17.7	16,320	39.1	16,135	36.4	12,277	51.1
September 30, 2025	127,884	5.9	11,730	(5.1)	11,826	(0.6)	8,125	(3.9)

Note: Comprehensive income
Six months ended September 30, 2026 ¥10,796 million [22.8%]
Six months ended September 30, 2025 ¥8,794 million [121.7%]

	Basic earnings per share	Diluted earnings per share
Six months ended	yen	yen
September 30, 2026	141.98	141.96
September 30, 2025	91.25	91.22

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
September 30, 2026	173,366	114,242	65.9	1,327.35
March 31, 2026	163,360	111,167	68.0	1,266.19

Reference: Equity
As of September 30, 2026 ¥114,242 million
As of March 31, 2026 ¥111,134 million

2. Cash dividends

	Annual dividends				
	First quarter-end	Second quarter-end	Third quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2026	–	32.00	–	32.00	64.00
Fiscal year ending March 31, 2027	–	40.00			
Fiscal year ending March 31, 2027 (Forecast)			–	40.00	80.00

Note: Revisions to the cash dividends forecasts most recently announced: Yes

Regarding revisions to the cash dividend forecasts, please refer to "Notice Concerning Dividends of Surplus (Dividend Increase) and Revision to Year-End Dividend Forecast" announced on November 10, 2026.

3. Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal year ending March 31, 2027	300,000	10.9	30,000	23.7	30,000	22.2	20,000	71.2	231.29

Note: Revisions to the consolidated earnings forecasts most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specific accounting for preparing semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
   a. Changes in accounting policies due to revisions to accounting standards: None
   b. Changes in accounting policies due to other reasons: Yes
   c. Changes in accounting estimates: Yes
   d. Restatement: None

(4) Number of issued shares (common shares)
   a. Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	93,616,650 shares
As of March 31, 2026	93,616,650 shares

   b. Number of treasury shares at the end of the period

As of September 30, 2026	7,548,524 shares
As of March 31, 2026	5,846,094 shares

   c. Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	86,471,540 shares
Six months ended September 30, 2025	89,049,371 shares

Note: The Company has introduced "Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)" and "Performance-linked stock-based compensation system for Executive Officers." Treasury shares remaining in the "Performance-linked stock-based compensation system for Directors (excluding outside directors and part-time directors)" and the "Performance-linked stock-based compensation system for Executive Officers" that are recorded as treasury shares in shareholders' equity are included in treasury shares to be deducted in the calculation of the total number of issued shares at the end of the period for the calculation of net assets per share. They are also included in treasury shares to be deducted in the calculation of the average number of shares during the period for the calculation of basic earnings per share.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit corporation.

* Proper use of earnings forecasts, and other special matters

A financial results presentation meeting for institutional investors and analysts will be held online on November 10, 2026. Materials for the financial results presentation meeting will be available on our website on the same day.