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Consolidated Financial Results for the Three Months Ended September 30, 2026 (Under Japanese GAAP)

November 10, 2026

Company name: SHO-BOND Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 1414
URL: https://www.sho-bondhd.jp/english/
Representative: Tatsuya Kishimoto, President and Representative Director
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	19,703	(4.1)	4,028	(17.3)	4,052	(17.6)	2,759	(18.5)
September 30, 2025	20,556	(4.7)	4,874	0.5	4,918	(0.2)	3,383	0.5

Note: Comprehensive income For the three months ended September 30, 2026: ¥3,112 million [(19.1)%]
For the three months ended September 30, 2025: ¥3,848 million [24.1%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	13.76	–
September 30, 2025	16.57	–

Note: The Company conducted a 4-for-1 stock split of its common shares as of January 1, 2026. “Basic earnings per share” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	122,031	106,425	86.0
June 30, 2026	129,858	108,376	82.3

Reference: Equity
As of September 30, 2026: ¥104,981 million
As of June 30, 2026: ¥106,922 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	–	82.00	–	25.25	—
Fiscal year ending June 30, 2027	–				
Fiscal year ending June 30, 2027 (Forecast)		21.00	–	25.50	46.50

Note: Revisions to the forecasts of cash dividends most recently announced: None

The Company conducted a 4-for-1 stock split of its common shares as of January 1, 2026. Accordingly, the second quarter-end dividend per share for the fiscal year ended June 30, 2026 shows the amount before the stock split. The total annual dividend per share for the fiscal year ended June 30, 2026 is not shown because the amounts cannot be simply summed up due to the stock split.

The second quarter-end dividend per share for the fiscal year ended June 30, 2026 after considering the stock split would be 20.50 yen, which results in the total annual dividend per share of 45.75 yen.

3. Consolidated financial results forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	90,000	0.9	21,000	0.8	21,600	0.5	15,500	0.4	77.36

Note: Revisions to the financial results forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to the revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	218,980,720 shares
As of June 30, 2026	218,980,720 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	18,448,160 shares
As of June 30, 2026	18,448,080 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	200,532,600 shares
Three months ended September 30, 2025	204,274,792 shares

Note: The Company conducted a 4-for-1 stock split of its common shares as of January 1, 2026. “Number of issued shares (common shares)” is calculated on the assumption that the stock split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Note regarding forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements in this document are based on information available at the time of publication. Actual results may differ due to various factors.

(How to obtain supplementary material on quarterly financial results)

Supplementary material on the quarterly financial results has been posted on the Company’s website.