Consolidated Financial Statements for the Second Quarter Ended September 30, 2026
FY2026 (April 1, 2026 - March 31, 2027) [UNAUDITED]

November 10, 2026

Company name:	Takara Holdings Inc.
Stock exchange listings:	Tokyo Stock Exchange (PRIME section)
Code number:	2531
URL:	https://www.takara.co.jp/
Company representative:	Mutsumi Kimura, President
Contact:	Masakazu Usami, General Manager of Public Relations & Investor Relations Dept.
	TEL : (075)241-5124

Notes: 1. The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.
2. Amounts are rounded down to the nearest million yen.

1. Results for the six months ended September 30, 2026 (April 1, 2026- September 30, 2026)

(1) Consolidated operating results

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Six months ended September 30, 2026		Six months ended September 30, 2025	
	(Millions of yen)	(%)	(Millions of yen)	(%)
Net sales	210,870	13.0	186,556	5.7
Operating income (loss)	13,112	68.4	7,786	(26.1)
Ordinary income (loss)	12,764	72.8	7,386	(33.9)
Net income (loss) attributable to owners of the parent	11,682	105.1	5,695	(37.3)
Net income (loss) per share (Yen)	60.87		29.40	
Fully diluted net income per share (Yen)	-		-	
Note: Comprehensive income (loss)	20,402	(-)	(3,504)	(-)

(2) Consolidated financial position

	As of September 30, 2026	As of March 31, 2026
	(Millions of yen)	(Millions of yen)
Total assets	518,871	513,801
Net assets	268,147	310,937
Equity ratio (%)	49.4	50.5
(Reference) Equity	256,386	259,339

2. Dividends

	Dividend per share (Yen)		
	Year ended March 31, 2026	Year ending March 31, 2027	Year ending March 31, 2027 (Forecast)
First quarter end	-	-	-
Second quarter end	-	-	-
Third quarter end	-	-	-
Year end	31.00	-	34.00
Annual	31.00	-	34.00

Note: Correction of dividend forecast from the most recent dividend forecast: Yes

3. Forecast for the year ending March 31, 2027(April 1, 2026 - March 31, 2027)

Note: Percentages indicated changes from the same period of the previous fiscal year.

	Year ending March 31, 2027	
	(Millions of yen)	(%)
Net sales	430,000	9.0
Operating income (loss)	21,400	25.3
Ordinary income (loss)	19,800	17.4
Net income (loss) attributable to owners of the parent	17,400	48.8
Net income per share (Yen)	90.77	

Note: Correction of financial forecast from the most recent financial forecast: Yes

4. Others

(1) Material changes in subsidiaries during this period
(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Accounting procedures specific to quarterly consolidated financial statements : No

(3) Changes in accounting policies, accounting estimates and retrospective restatement
1) Changes based on revisions of accounting standard: No
2) Changes other than ones based on revisions of accounting standard: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Number of outstanding shares (common stock)
1) Number of outstanding shares at the end of each period (Treasury stocks are included):
As of September 30, 2026 : 197,252,043 shares
As of March 31, 2026 : 197,252,043 shares
2) Number of treasury stocks at the end of each period:
As of September 30, 2026 : 5,807,731 shares
As of March 31, 2026 : 4,378,256 shares
3) Average number of outstanding shares in each period
Six months ended September 30, 2026 : 191,922,472 shares
Six months ended September 30, 2025 : 193,679,407 shares

* Review of the Japanese-language originals of the attached the second quarter financial results report by certified public accountants or an audit firm: No

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. The Company assumes no responsibility for this translation or for direct, indirect or any other forms of damages arising from the translation.

* Comment regarding appropriate use of earnings forecasts and other special notes

Forward-looking statements contained in this document are determined by the Takara Holdings Inc. (the “Company”) Based on information currently available to the Company and include a number of uncertainties. Actual results could differ from these forecasts due to changes in conditions that occur in the future. For information regarding the above, please refer to “1. Overview of Financial Results for the Six Months ended September 30,2026 (3) Explanation of Consolidated Financial Forecasts and Other Forward-looking Statements” on page 4 of the attached document.