FY03/27

Q2 Financial Results Presentation

(Securities code: 7868)

[Summary Version]

November 10, 2026

KOSAIDO GROUP
KOSAIDO HOLDINGS

Q2 FY03/27 Consolidated Financial Results

Revenue and profit declined in the first half, but revenue and operating profit returned to growth in Q2 alone

- **The main reasons for the decline in revenue and profit in the first half, particularly in Q1, were the reactionary decline following the completion of the large-scale project in the Asset Consulting segment in the previous fiscal year, the withdrawal from newspaper printing, and the transfer of the Job Advertising Business.**
- **In Q2 alone, as the impact of the above special factors ran its course, earnings began to improve, with revenue and operating profit returning to year-on-year growth.**

(millions of yen)

	FY03/27 Q2 (Cumulative)	FY03/26 Q2 (Cumulative)	YoY Change		**FY03/27 Q2 (Accounting period)**	YoY Change
			Change	Change (%)		Change (%)
Net sales	**15,898**	16,459	(561)	(3.4)	**8,349**	0.5
Operating profit	**2,482**	2,793	(311)	(11.2)	**1,350**	0.9
Ordinary profit	**2,440**	2,693	(253)	(9.4)	**1,296**	(2.4)
Interim profit attributable to owners of parent	**1,890**	2,154	(263)	(12.2)	**922**	(12.0)

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1-02 Q2 FY03/27 Financial Results Summary by Segment

(millions of yen)

	Net sales		YoY Change		Operating profit		YoY Change	
	FY03/27 Q2	FY03/26 Q2	Change	Change (%)	**FY03/27 Q2**	FY03/26 Q2	Change	Change (%)
Public Funeral Services	↓ **2,485**	2,526	(41)	(1.6)	↑ **377**	364	13	3.7
Profit-Generating Funeral Services	↑ **5,146**	4,952	194	3.9	↓ **1,581**	1,660	(79)	(4.7)
Information	↓ **5,767**	6,061	(294)	(4.8)	↑ **(50)**	(81)	31	—
HR	↓ **2,438**	2,700	(262)	(9.7)	↑ **4**	2	2	45.0
Asset Consulting	↓ **59**	218	(159)	(72.9)	↓ **19**	55	(36)	(65.0)
Adjustments, etc.			0	—	↓ **549**	792	(243)	(30.7)
Total	↓ **15,898**	16,459	(561)	(3.4)	↓ **2,482**	2,793	(311)	(11.2)

↑・↓ ･･･ YoY change

- **Net sales declined due to business restructuring and the absence of projects from the previous fiscal year in the Information, HR, and Asset Consulting segments, while the Profit-Generating Funeral Services segment achieved revenue growth.**
- **Although operating profit declined overall, performance showed steady improvement, including a narrower loss in the Information segment and higher profit in the HR segment.**

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