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November 9, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Tokyo Cosmos Electric Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6772
URL: https://www.tocos-j.co.jp/
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Scheduled date to file semi-annual securities report: November 11, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	4,348	(10.4)	64	(78.4)	55	(78.2)	45	-
September 30, 2025	4,854	(6.1)	300	(44.6)	255	(46.8)	(27)	-

Note: Comprehensive income For the six months ended September 30, 2026: ¥269 million [106.8%]
For the six months ended September 30, 2025: ¥130 million [(43.0)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	6.67	-
September 30, 2025	(4.01)	-

Note: The Company has conducted a stock split with an effective date of January 1, 2026 at the ratio of 5 shares to 1 share. Assuming that the stock split occurred at the beginning of the previous fiscal year, "interim net income per share" is calculated.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	11,338	7,732	68.2
March 31, 2026	11,519	7,725	67.1

Reference: Equity
As of September 30, 2026: ¥7,732 million
As of March 31, 2026: ¥7,725 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	-	-	40.00	40.00
Fiscal year ending March 31, 2027	-	-			
Fiscal year ending March 31, 2027 (Forecast)				50.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	9,610	0.1	460	0.6	463	0.5	313	-	46.30

Note: Revisions to the earnings forecasts most recently announced: None

***Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	6,825,860 shares
As of March 31, 2026	6,825,860 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	58,325 shares
As of March 31, 2026	65,235 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	6,762,600 shares
Six months ended September 30, 2025	6,759,075 shares

Note: The Company has conducted a stock split with an effective date of January 1, 2026 at the ratio of 5 shares to 1 share. Assuming that the stock split occurred at the beginning of the previous fiscal year, the "average number of shares during the period" is calculated.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

1. The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,950,665	2,492,017
Notes and accounts receivable - trade, and contract assets	1,345,574	1,220,089
Electronically recorded monetary claims - operating	393,813	254,784
Merchandise and finished goods	400,772	591,339
Work in process	405,654	374,698
Raw materials and supplies	1,041,544	1,239,968
Other	362,682	229,907
Allowance for doubtful accounts	(5,189)	(5,654)
Total current assets	6,895,518	6,397,151
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	929,229	888,173
Machinery, equipment and vehicles, net	434,346	445,705
Land	1,715,871	1,715,871
Other, net	557,795	516,272
Total property, plant and equipment	3,637,243	3,566,021
Intangible assets		
Other	48,084	38,466
Total intangible assets	48,084	38,466
Investments and other assets		
Investment securities	893,343	1,247,968
Other	45,707	88,834
Total investments and other assets	939,050	1,336,802
Total non-current assets	4,624,379	4,941,290
Total assets	11,519,898	11,338,441

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	624,368	652,402
Electronically recorded obligations - operating	243,922	221,359
Current portion of long-term borrowings	314,504	219,979
Income taxes payable	40,860	57,012
Provision for bonuses	198,723	205,978
Provision for bonuses for directors (and other officers)	-	10,000
Other	562,250	413,152
Total current liabilities	1,984,629	1,779,884
Non-current liabilities		
Long-term borrowings	616,651	523,956
Retirement benefit liability	373,498	380,320
Deferred tax liabilities for land revaluation	330,218	330,218
Other	489,355	591,561
Total non-current liabilities	1,809,723	1,826,056
Total liabilities	3,794,353	3,605,941
Net assets		
Shareholders' equity		
Share capital	1,277,000	1,277,000
Capital surplus	-	4,906
Retained earnings	4,513,752	4,288,405
Treasury shares	(23,555)	(21,061)
Total shareholders' equity	5,767,197	5,549,250
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	518,700	761,725
Revaluation reserve for land	719,094	719,094
Foreign currency translation adjustment	648,709	658,655
Remeasurements of defined benefit plans	71,843	43,773
Total accumulated other comprehensive income	1,958,347	2,183,249
Total net assets	7,725,544	7,732,500
Total liabilities and net assets	11,519,898	11,338,441

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	4,854,176	4,348,810
Cost of sales	3,634,149	3,389,043
Gross profit	1,220,027	959,766
Selling, general and administrative expenses	919,182	894,846
Operating profit	300,844	64,920
Non-operating income		
Interest income	4,669	2,111
Dividend income	12,170	14,896
Other	2,856	9,075
Total non-operating income	19,695	26,083
Non-operating expenses		
Interest expenses	10,954	10,720
Foreign exchange losses	49,922	24,538
Other	4,371	218
Total non-operating expenses	65,248	35,477
Ordinary profit	255,292	55,526
Extraordinary income		
Total extraordinary income	-	-
Extraordinary losses		
Loss on sale and retirement of non-current assets	113	25
Tender Offer Related Expenses	224,801	-
Total extraordinary losses	224,914	25
Profit before income taxes	30,377	55,501
Income taxes - current	103,975	62,101
Income taxes - deferred	(46,484)	(51,678)
Total income taxes	57,490	10,423
Profit (loss)	(27,113)	45,078
Profit (loss) attributable to owners of parent	(27,113)	45,078

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit (loss)	(27,113)	45,078
Other comprehensive income		
Valuation difference on available-for-sale securities	84,752	243,024
Foreign currency translation adjustment	71,912	9,946
Remeasurements of defined benefit plans, net of tax	1,002	(28,069)
Total other comprehensive income	157,667	224,901
Comprehensive income	130,553	269,979
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	130,553	269,979