Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

October 30, 2026

Company name: KAWATA MFG. CO., LTD.
Stock exchange listing: Tokyo Stock Exchange
Code number: 6292
URL: https://www.kawata.cc/
Representative: Wataru Shiraishi, President and Representative Director
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Scheduled date of filing semi-annual securities report: November 10, 2026
Scheduled date of commencing dividend payments: December 4, 2026
Availability of supplementary briefing material on financial results: Unavailable
Schedule of financial results briefing session: Scheduled (for institutional investors and securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2026	9,671	5.0	465	21.9	412	11.6	232	81.7
Six months ended September 30, 2025	9,209	(7.1)	381	33.2	369	27.8	127	(8.6)

(Note) Comprehensive income: Six months ended September 30, 2026: ¥558 million [–%]
Six months ended September 30, 2025: ¥(108) million [– %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	33.26	–
Six months ended September 30, 2025	18.30	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2026	24,183	13,863	56.1
As of March 31, 2026	24,092	13,458	54.7

(Reference) Equity: As of September 30, 2026: ¥13,575 million
As of March 31, 2026: ¥13,172 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	19.00	–	19.00	38.00
Fiscal year ending March 31, 2027	–	19.00			
Fiscal year ending March 31, 2027 (Forecast)			–	19.00	38.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	19,500	0.7	660	47.3	600	4.7	380	927.7	54.40

(Note) Revision to the financial results forecast announced most recently: No

*** Notes:**

(1) Significant changes in the scope of consolidation during the period under review: No
New: – Excluded: –

(2) Accounting policies adopted specially for the preparation of semi-annual consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common shares)
1) Total number of issued shares at the end of the period (including treasury shares):
September 30, 2026: 7,210,000 shares
March 31, 2026: 7,210,000 shares

2) Total number of treasury shares at the end of the period:
September 30, 2026: 246,766 shares
March 31, 2026: 224,366 shares

3) Average number of shares during the period:
Six months ended September 30, 2026: 6,980,459 shares
Six months ended September 30, 2025: 6,983,068 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on data currently available to the Company and certain assumptions that the Company believes are reasonable, and the Company has no intention of guaranteeing the achievability of them. Actual results may differ significantly from these forecasts due to various factors.