MARUZEN SHOWA UNYU CO.,LTD.

November 9, 2026

Summary of Consolidated Financial Results for the Second Quarter of Fiscal Year Ending March 31, 2027 (Six Months Ended September 30, 2026)

[Japanese GAAP]

Company name: Maruzen Showa Unyu Co., Ltd.
Listing: Tokyo Stock Exchange
Stock code: 9068
URL: https://www.maruzenshowa.co.jp/
Representative: Hirotsugu Okada, President
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Scheduled date of filing of Semi-annual Report: November 12, 2026
Scheduled date of payment of dividend: December 7, 2026
Preparation of supplementary materials for financial results: Yes
Holding of financial results meeting: Yes (for institutional investors and analysts)

(All amounts are rounded down to the nearest million yen)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 – September 30, 2026)

(1) Consolidated results of operations (Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sep. 30, 2026	75,557	4.6	7,190	(4.4)	7,940	(2.1)	5,258	(12.1)
Six months ended Sep. 30, 2025	72,239	1.4	7,518	9.3	8,107	9.9	5,980	1.5

Note: Comprehensive income (million yen) Six months ended Sep. 30, 2026: 10,111 (up 17.6%)
Six months ended Sep. 30, 2025: 8,595 (up 51.7%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Sep. 30, 2026	136.36	-
Six months ended Sep. 30, 2025	153.15	-

Notes: 1. Diluted net income per share is not presented since there is no dilutive share.
2. Maruzen Showa Unyu conducted a 2-for-1 common stock split effective on October 1, 2026. Net income per share are calculated as if this stock split had taken place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sep. 30, 2026	214,352	152,183	69.9	3,884.56
As of Mar. 31, 2026	204,585	144,377	69.4	3,683.91

Reference: Shareholders' equity (million yen) As of Sep. 30, 2026: 149,821 As of Mar. 31, 2026: 142,042

Notes: Maruzen Showa Unyu conducted a 2-for-1 common stock split effective on October 1, 2026. Net assets per share are calculated as if this stock split had taken place at the beginning of the previous fiscal year.

2. Dividends

	Dividend per share				
	1Q-end	2Q-end	3Q-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended Mar. 31, 2026	-	90.00	-	120.00	210.00
Fiscal year ending Mar. 31, 2027	-	100.00			
Fiscal year ending Mar. 31, 2027 (forecast)			-	60.00	-

Notes: 1. Revisions to the most recently announced dividend forecasts: None
2. Maruzen Showa Unyu conducted a 2-for-1 common stock split effective on October 1, 2026. Year-end dividend is based on the number of shares after the stock split. No figures for the total dividend per share are shown. Prior to the stock split, the total dividend per share for the fiscal year ending Mar. 31, 2027 (forecast) is 220.00 yen.

3. Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 – March 31, 2027)

(Percentages represent year-on-year changes)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	162,000	9.0	17,000	9.9	17,500	5.1	13,000	2.5	337.13

Notes: 1. Revisions to the most recently announced consolidated earnings forecasts: None
2. The full year net income per share forecast is based on the number of shares after the stock split noted in "2. Dividends." Prior to the stock split, the full year net income per share forecast is 674.26 yen.

*** Notes**

(1) Significant changes in scope of consolidation: None

(2) Application of special accounting methods for presenting semi-annual consolidated financial statements: None

(3) Changes in accounting policies and accounting-based estimates, and restatements

1) Changes in accounting policies due to revisions in accounting standards, others:	None
2) Changes in accounting policies other than 1) above:	None
3) Changes in accounting-based estimates:	None
4) Restatements:	None

(4) Number of issued shares (common shares)

1) Number of shares issued at the end of the period (including treasury shares)

As of Sep. 30, 2026:	41,236,488 shares	As of Mar. 31, 2026:	41,236,488 shares

2) Number of treasury shares at the end of the period

As of Sep. 30, 2026:	2,667,930 shares	As of Mar. 31, 2026:	2,679,040 shares

3) Average number of shares during the period

Six months ended Sep. 30, 2026:	38,560,900 shares	Six months ended Sep. 30, 2025:	39,050,620 shares

Note: Maruzen Showa Unyu conducted a 2-for-1 common stock split effective on October 1, 2026. Number of shares issued at the end of the period (including treasury shares), number of treasury shares at the end of the period, and average number of shares during the period are calculated as if this stock split had taken place at the beginning of the previous fiscal year.

* The current financial report is not subject to review by certified public accountants and auditing firms.

* Cautionary statement with respect to forward-looking statements, and other special items

Cautionary statement with respect to forward-looking statements

Forecasts of future performance in these materials are based on assumption judged to be valid and information available to the Company's management at the time the materials were prepared. Actual results may differ materially from the forecasts for a number of reasons.

How to obtain financial results meeting materials

We plan to hold an online presentation for institutional investors and analysts on Tuesday, November 17, 2026. The materials to be used in this meeting will be posted on our website.