Document and entity information

	Sep 2026
Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2026-11-09
Company name	SK-Electronics CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	66770
URL	https://www.sk-el.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-09-30
Representative	
Title	代表取締役社長
Name	石田 昌徳
Inquiries	
Title	取締役
Name	向田 泰久
Tel	075-441-2333
Other	
Date of general shareholders' meeting (as planned)	2026-12-18
Dividend payable date (as planned)	2026-12-21
Annual securities report filing date (as planned)	2026-12-15
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2026	Sep 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	27,862	29,187
% change	-4.5	13.4
Operating profit		
Operating profit	4,033	3,854
% change	4.7	26.0
Ordinary profit		
Ordinary profit	4,397	3,846
% change	14.3	25.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,069	2,731
% change	12.4	19.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,109	3,570
Change in comprehensive income	15.1	58.9
Other consolidated operating results		
Basic earnings per share (Yen)	295.36	263.00
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.5	8.2
Ordinary profit to total assets ratio (%)	10.0	9.4
Operating profit to net sales ratio (%)	14.5	13.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)EBITDAは、営業利益＋減価償却費＋のれん償却額としています。	

Business Results-Financial positions

(in millions of yens)

	Sep 2026	Sep 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	45,586	42,519
Net assets	37,360	34,590
Capital adequacy ratio (%)	82.0	81.4
Net assets per share (Yen)	3,593.41	3,331.11
Note to consolidated financial positions		
Owner's equity	37,360	34,590
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2026	Sep 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,001	5,133

Cash flows from investing activities	-4,002	-6,141
Cash flows from financing activities	-1,395	-1,968
Cash and equivalents, end of period	9,393	9,684
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2026
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2027	Sep 2026	Sep 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		152.00	130.00
Forecast	121.00		
Upper	-		
Lower	-		
Annual			
Result		152.00	130.00
Forecast	121.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,600	1,368
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		52.1	50.1
Forecast	50.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.4	4.1
Note to dividends			

Note to dividends	
Annual	-

Forecasts

(in millions of yens)

	Sep 2027	Mar 2027
Forecasts		
Forecasts		
Title for forecasts	３．2027年９月期の連結業績予想（2026年10月１日～2027年９月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	30,200	14,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.4	2.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,590	1,820
Upper	-	-
Lower	-	-
% change		
Forecast	-11.0	-22.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,580	1,820
Upper	-	-
Lower	-	-
% change		
Forecast	-18.6	-31.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,530	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	-17.6	-29.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	243.34	125.04
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Sep 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Name of subsidiaries newly consolidated	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

		Sep 2026
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates	true	
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

	Sep 2026	Sep 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	971,493	984,193
Average number of shares	10,392,390	10,384,226
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託 が保有する当社株式を含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2026	Sep 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,004	20,710
% change	-8.2	7.0
Operating profit		

Operating profit	2,041	2,133
% change	-4.3	-3.8
Ordinary profit		
Ordinary profit	3,676	2,604
% change	41.2	-30.4
Profit		
Profit	2,796	1,919
% change	45.7	-34.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	269.11	184.82
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2026	Sep 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	37,538	34,982
Net assets	31,419	29,108
Capital adequacy ratio (%)	83.7	83.2
Net assets per share (Yen)	3,022.00	2,803.11
Note to non-consolidated financial positions		
Owner's equity	31,419	29,108
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2027	Mar 2027
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	２．2027年９月期の個別業績予想（2026年10月１日～2027年９月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	21,060	10,170
Upper	-	-
Lower	-	-
% change		
Forecast	10.8	4.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		

Forecast	2,260	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	10.7	-16.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,320	1,030
Upper	-	-
Lower	-	-
% change		
Forecast	-36.9	-61.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,560	700
Upper	-	-
Lower	-	-
% change		
Forecast	-44.2	-67.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	150.04	67.33
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.