The following information was originally prepared and published by the Company in Japanese as it contains timely disclosure materials to be submitted to the Tokyo Stock Exchange. This English translation is for your convenience only. To the extent there is any discrepancy between this English translation and the original Japanese version, please refer to the Japanese version.

Consolidated Financial Results for the Six Months Ended September 30, 2026 [IFRS]

November 10, 2026

Company name: DeNA Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 2432
URL: https://dena.com/intl/
Representative: Tomoko Namba, President & CEO
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Scheduled date of filing semi-annual securities report: November 10, 2026
Scheduled date of commencing dividend payments: —
Availability of supplementary briefing material on financial results: Yes
Schedule of financial results briefing session: Yes (for institutional investors, analysts and the press)

(Amounts are rounded to the nearest million yen.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (% changes from the previous corresponding period)

	Revenue		Operating profit		Profit before tax		Profit for the period	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	76,279	(8.3)	14,013	(43.8)	56,287	89.2	37,569	64.7
Six months ended September 30, 2025	83,151	18.3	24,946	354.1	29,743	401.3	22,815	805.8

	Profit for the period attributable to owners of the parent		Total comprehensive income for the period		Basic earnings per share	Diluted earnings per share
	Millions of yen	%	Millions of yen	%	Yen	Yen
Six months ended September 30, 2026	37,072	61.0	39,364	(2.2)	382.16	381.27
Six months ended September 30, 2025	23,027	667.7	40,244	—	206.60	206.07

(2) Consolidated Financial Position

	Total assets	Total equity	Total equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent
	Millions of yen	Millions of yen	Millions of yen	%
As of September 30, 2026	308,572	233,833	225,222	73.0
As of March 31, 2026	333,244	240,787	232,622	69.8

2. Dividends

	Dividends per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	End of year	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	0.00	–	66.00	66.00
Fiscal year ending March 31, 2027	–	0.00			
Fiscal year ending March 31, 2027 (Forecast)			–	–	–

(Notes) 1. Revisions to recently announced dividend forecast: No
2. The dividend forecast for the fiscal year ending March 31, 2027 has not been determined at this time.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(% changes from the previous corresponding period)

	Revenue		Operating profit		Operating profit (Non-GAAP)	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Full year	154,000	4.3	15,000	(19.8)	15,000	(46.7)

(Notes) 1. Revisions to recently announced financial results forecast: No
2. For details on matters relating to the financial results forecast, please refer to "1. Overview of Operating Results and Financial Position, (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" of the Appendix.

Non-GAAP operating profit is an indicator adjusted for non-recurring items and other extraordinary items based on a certain set of rules. It represents IFRS-based operating profit from which the effects of one-time expenses and gains relating to acquisitions, business and organizational changes, etc., and corrections and adjustments relating to the timing of accounting recognition have been eliminated.

*** Notes**

(1) Significant Changes in the Scope of Consolidation during the Period: No
Newly included: — Excluded: —

(2) Changes in Accounting Policies and Changes in Accounting Estimates
1) Changes in accounting policies required by IFRS: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No

(3) Number of Shares Issued (common stock)
1) Total number of shares issued at the end of the period (including treasury stock):

As of September 30, 2026	103,035,845 shares
As of March 31, 2026	122,145,545 shares

2) Total number of shares of treasury stock at the end of the period:

As of September 30, 2026	10,523,004 shares
As of March 31, 2026	14,758,913 shares

3) Average number of shares during the period:

Six months ended September 30, 2026	97,004,683 shares
Six months ended September 30, 2025	111,456,170 shares

(Note) The 76,226 shares of the Company's stock owned by the Stock Grant ESOP Trust account are included in the "Total number of shares of treasury stock at the end of the period" as of September 30, 2026, and the 125,778 shares of the Company's stock owned by the same trust account are included in the "Total number of shares of treasury stock at the end of the period" as of March 31, 2026.

* Consolidated Financial Results for the Six Months Ended September 30 is exempt from audit conducted by certified public accountants or an audit firm.

* Explanation of the Proper Use of Financial Results Forecast and Other Notes

(1) Consolidated Financial Results Forecast

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors.

(2) Dividend Forecast

The cash dividend forecast for the fiscal year ending March 31, 2027 is currently undetermined. The Company plans to set the forecast in accordance with its basic dividend policy after closely examining business performance trends and other factors, and will promptly announce it once determined.

(3) Method of Obtaining Supplementary Briefing Material on Financial Results

The Company is planning to hold a briefing session for institutional investors, analysts and the press on November 10, 2026. The briefing materials for this session are scheduled to be posted on the Company's website after the timely disclosure of the Consolidated Financial Results for the Six Months Ended September 30, 2026 on the same date. In addition, English transcript and primary Q&A of the briefing session are scheduled to be posted on the Company's website at a later date shortly thereafter.

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1. Overview of Operating Results and Financial Position

(1) Overview of Operating Results

During the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026), revenue was ¥76,279 million, down 8.3% year-on-year. The factors for the year-on-year fluctuations are explained below in business performance by segment.

Cost of sales was ¥36,406 million, up 5.1% year-on-year. Expenses increased from growth in the Sports & Smart City Business and commission fees in the Game Business increased.

Selling, general and administrative expenses were ¥25,712 million, up 4.2% year-on-year. While personnel, sales promotion & advertising expenses increased, commission fees declined, reflecting the performance of the Game and Live Streaming Businesses.

Finance income was ¥1,645 million, up 81.1% year-on-year. Finance costs were ¥162 million, down 65.6% year-on-year.

Share of profit of associates accounted for using the equity method was ¥40,792 million, up 835.6% year-on-year. The increase reflected the sale of a portion of the Company's holdings of common stock in GO Inc., which had been an associate accounted for using the equity method, through a secondary offering in connection with its listing on the Tokyo Stock Exchange Growth Market on June 16, 2026. Other factors of the year-on-year change included the performance trends of major associates accounted for using the equity method, such as Cygames, Inc. For details on the impact of the sale, please refer to "2. Condensed Consolidated Financial Statements and Principal Notes, (7) Notes to Condensed Consolidated Financial Statements, 3. Investments accounted for using the equity method."

As a result, revenue of the DeNA Group was ¥76,279 million, down 8.3% year-on-year, operating profit was ¥14,013 million, down 43.8% year-on-year, profit before tax was ¥56,287 million, up 89.2% year-on-year, and profit for the period attributable to owners of the parent was ¥37,072 million, up 61.0% year-on-year.

Business performance by segment is as follows.

1) Game Business

Revenue of the Game Business was ¥23,897 million, down 28.8% year-on-year, and segment profit was ¥6,800 million, down 60.1% year-on-year.

Both revenue and segment profit decreased year-on-year due to factors including trends in *Pokémon Trading Card Game Pocket*.

2) Live Streaming Business

Revenue of the Live Streaming Business was ¥19,757 million, down 2.5% year-on-year, and segment profit was ¥1,903 million, down 16.0% year-on-year.

Usage trends for Pococha in Japan and IRIAM in Japan remained stable. While continuing to prioritize profitability, the Company made growth investments necessary for future growth, including marketing and product enhancements, and pursued initiatives aimed at further structuring.

3) Sports & Smart City Business

Revenue of the Sports & Smart City Business was ¥28,011 million, up 14.0% year-on-year, and segment profit was ¥9,855 million, up 17.4% year-on-year.

Along with the strong performance of existing businesses centered on professional baseball, two directly operated facilities that opened on March 19, 2026 contributed to results.

4) Healthcare & Medical Business

Revenue of the Healthcare & Medical Business was ¥3,480 million, down 6.4% year-on-year, and segment loss was ¥1,450 million, compared with segment loss of ¥2,327 million for the same period of the previous fiscal year.

In the Healthcare & Medical Business, the Company continues to carefully examine and promote initiatives for future growth.

In the Healthcare area, both data use and data health businesses are working toward the peak demand season in the second half of the fiscal year. In the Medical area, the focus has been on three initiatives since the fiscal year ended March 31, 2026: the expansion in Japan of the medical professional communication app "Join," its global expansion, and the Join Mobile Clinic, which combines Join with portable medical devices. Fixed cost reductions are steadily delivering results.

5) New Businesses and Others

Revenue of the New Businesses and Others was ¥1,398 million, up 13.1% year-on-year, and segment loss was ¥1,156 million, compared with segment loss of ¥707 million for the same period of the previous fiscal year.

This section includes initiatives involving AI, as well as various initiatives that aim to reinforce the Group's growth and business portfolio over the medium to long term, etc.

(2) Overview of Financial Position and Cash Flows

1) Financial Position

Total assets at the end of the six months ended September 30, 2026 decreased by ¥24,672 million compared to the end of the previous fiscal year to ¥308,572 million.

Total current assets decreased by ¥35,657 million compared to the end of the previous fiscal year to ¥109,020 million. This was due mainly to a decrease in cash and cash equivalents by ¥21,244 million and a decrease in trade and other current receivables by ¥11,906 million.

Total non-current assets increased by ¥10,985 million compared to the end of the previous fiscal year to ¥199,552 million. This was due mainly to an increase in other non-current financial assets by ¥14,015 million, partially offset by a decrease in investments accounted for using the equity method by ¥4,717 million.

Total liabilities at the end of the six months ended September 30, 2026 decreased by ¥17,718 million compared to the end of the previous fiscal year to ¥74,739 million.

Total current liabilities decreased by ¥21,919 million compared to the end of the previous fiscal year to ¥42,440 million. This was due mainly to a decrease in other current liabilities by ¥10,536 million and a decrease in trade and other current payables by ¥8,152 million.

Total non-current liabilities increased by ¥4,201 million compared to the end of the previous fiscal year to ¥32,299 million. This was due mainly to an increase in deferred tax liabilities by ¥3,838 million.

Total equity at the end of the six months ended September 30, 2026 decreased by ¥6,954 million compared to the end of the previous fiscal year to ¥233,833 million. This was primarily attributable to a decrease in total equity attributable to owners of the parent by ¥7,401 million.

In terms of liquidity, the liquidity ratio and ratio of equity attributable to owners of the parent were 256.9% and 73.0%, respectively, at the end of the six months ended September 30, 2026.

2) Cash Flows

Cash and cash equivalents (collectively, "cash") at the end of the six months ended September 30, 2026 decreased by ¥21,244 million compared to the end of the previous fiscal year to ¥81,802 million. Cash flows in each area of activity and their respective contributing factors are as follows.

(Operating activities)

Net cash used in operating activities for the six months ended September 30, 2026 was ¥1,821 million, compared to a cash inflow of ¥15,055 million in the same period of the previous fiscal year. The principal cash outflow factor was ¥16,244 million in income tax refund (paid).

(Investing activities)
Net cash provided by investing activities for the six months ended September 30, 2026 was ¥29,080 million, compared to a cash outflow of ¥1,845 million in the same period of the previous fiscal year. The principal cash inflow factor was ¥36,569 million in proceeds from sales of shares of associates.

(Financing activities)
Net cash used in financing activities for the six months ended September 30, 2026 was ¥48,292 million, compared to a cash outflow of ¥9,559 million in the same period of the previous fiscal year. The principal cash outflow factor was ¥39,331 million in purchase of treasury stock.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

There have been no changes to the consolidated financial results forecast announced in the "Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 [IFRS]," released on May 12, 2026: revenue of ¥154,000 million (up 4.3% year-on-year), operating profit (IFRS) of ¥15,000 million (down 19.8% year-on-year), and operating profit (Non-GAAP) of ¥15,000 million (down 46.7% year-on-year).

Profit for the period attributable to owners of the parent has not been disclosed, as it is difficult to provide a reasonable estimate, given that the Company is giving top priority to updating strategies regarding its business portfolio and business creation.

The Company is comprehensively updating its strategies and plans, and will promptly disclose any matters that require public announcement in a timely manner, based on the progress of its strategic review and business developments.

2. Condensed Consolidated Financial Statements and Principal Notes

(1) Condensed Consolidated Statement of Financial Position

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and cash equivalents	103,046	81,802
Trade and other current receivables	31,678	19,772
Income taxes receivable	629	27
Other current financial assets	570	741
Other current assets	8,754	6,678
Total current assets	144,677	109,020
Non-current assets		
Property and equipment	12,344	12,634
Investment property	5,022	4,987
Right-of-use assets	23,711	22,594
Goodwill	20,747	23,110
Intangible assets	20,510	20,602
Investments accounted for using the equity method	58,802	54,084
Other non-current financial assets	46,770	60,784
Deferred tax assets	549	560
Other non-current assets	112	195
Total non-current assets	188,567	199,552
Total assets	333,244	308,572

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities and equity		
Liabilities		
Current liabilities		
Trade and other current payables	22,924	14,772
Borrowings	2,420	1,520
Lease liabilities	2,677	1,703
Income tax payables	15,330	14,397
Provisions	2,659	2,321
Other current financial liabilities	1,384	1,297
Other current liabilities	16,965	6,430
Total current liabilities	64,359	42,440
Non-current liabilities		
Borrowings	70	10
Lease liabilities	10,266	10,442
Provisions	1,113	1,333
Other non-current financial liabilities	281	298
Deferred tax liabilities	16,159	19,998
Other non-current liabilities	208	218
Total non-current liabilities	28,098	32,299
Total liabilities	92,456	74,739
Equity		
Common stock	10,397	10,397
Capital surplus	11,476	11,395
Retained earnings	228,842	212,907
Treasury stock	(31,063)	(24,934)
Other components of equity	12,970	15,457
Total equity attributable to owners of the parent	232,622	225,222
Non-controlling interests	8,165	8,611
Total equity	240,787	233,833
Total liabilities and equity	333,244	308,572

(2) Condensed Consolidated Income Statement

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Revenue	83,151	76,279
Cost of sales	(34,631)	(36,406)
Gross profit	48,521	39,873
Selling, general and administrative expenses	(24,671)	(25,712)
Other income	1,730	160
Other expenses	(634)	(308)
Operating profit	24,946	14,013
Finance income	908	1,645
Finance costs	(471)	(162)
Share of profit (loss) of associates accounted for using the equity method	4,360	40,792
Profit before tax	29,743	56,287
Income tax expense	(6,928)	(18,719)
Profit for the period	22,815	37,569
Attributable to:		
Owners of the parent	23,027	37,072
Non-controlling interests	(212)	497
Profit (loss) for the period	22,815	37,569
		(Yen)
Earnings per share attributable to owners of the parent:		
Basic earnings per share	206.60	382.16
Diluted earnings per share	206.07	381.27

(3) Condensed Consolidated Statement of Comprehensive Income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit for the period	22,815	37,569
Other comprehensive income		
Components of other comprehensive income that will not be reclassified to profit or loss, net of tax		
Gains (losses) from investments in equity instruments, net of tax	17,521	1,968
Total other comprehensive income that will not be reclassified to profit or loss, net of tax	17,521	1,968
Components of other comprehensive income that may be reclassified to profit or loss, net of tax		
Foreign currency translation adjustments, net of tax	(30)	(168)
Cash flow hedges	(62)	(5)
Other	1	–
Total other comprehensive income that may be reclassified to profit or loss, net of tax	(92)	(173)
Other comprehensive income, net of tax	17,429	1,796
Total comprehensive income for the period	40,244	39,364
Attributable to:		
Owners of the parent	39,839	38,866
Non-controlling interests	405	499
Total comprehensive income for the period	40,244	39,364

(4) Condensed Consolidated Statement of Changes in Equity

For the six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

(Millions of yen)

	Equity attributable to owners of the parent						Non-controlling interests	Total equity
	Common stock	Capital surplus	Retained earnings	Treasury stock	Other components of equity	Total		
As of April 1, 2025	10,397	14,796	184,544	(20,653)	52,651	241,734	11,142	252,875
Profit (loss) for the period	-	-	23,027	-	-	23,027	(212)	22,815
Other comprehensive income	-	-	-	-	16,812	16,812	617	17,429
Total comprehensive income for the period	-	-	23,027	-	16,812	39,839	405	40,244
Dividends recognized as distributions to owners	-	-	(7,241)	-	-	(7,241)	(42)	(7,283)
Increase (decrease) through treasury stock transactions	-	(84)	-	209	(54)	71	-	71
Increase (decrease) through share-based payment transactions	-	(22)	-	-	79	57	-	57
Acquisition, disposal and other changes of non-controlling interests	-	(528)	-	-	-	(528)	665	137
Changes resulting from loss of control of subsidiaries	-	-	-	-	-	-	(1,673)	(1,673)
Increase (decrease) through transfers and other changes	-	118	751	-	(789)	80	(11)	69
As of September 30, 2025	10,397	14,280	201,081	(20,444)	68,699	274,012	10,484	284,497

For the six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)

(Millions of yen)

	Equity attributable to owners of the parent						Non-controlling interests	Total equity
	Common stock	Capital surplus	Retained earnings	Treasury stock	Other components of equity	Total		
As of April 1, 2026	10,397	11,476	228,842	(31,063)	12,970	232,622	8,165	240,787
Profit (loss) for the period	-	-	37,072	-	-	37,072	497	37,569
Other comprehensive income	-	-	-	-	1,794	1,794	2	1,796
Total comprehensive income for the period	-	-	37,072	-	1,794	38,866	499	39,364
Dividends recognized as distributions to owners	-	-	(7,088)	-	-	(7,088)	(31)	(7,119)
Increase (decrease) through treasury stock transactions	-	(209)	-	(39,027)	(25)	(39,261)	-	(39,261)
Cancellation of treasury stock	-	(45,156)	-	45,156	-	-	-	-
Increase (decrease) through share-based payment transactions	-	61	-	-	-	61	-	61
Transfer from retained earnings to capital surplus	-	45,106	(45,106)	-	-	-	-	-
Increase (decrease) through transfers and other changes	-	117	(813)	-	717	21	(21)	(0)
As of September 30, 2026	10,397	11,395	212,907	(24,934)	15,457	225,222	8,611	233,833

(5) Condensed Consolidated Statement of Cash Flows

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Operating activities		
Profit before tax	29,743	56,287
Depreciation and amortization	3,401	4,058
Loss (gain) on sale of shares of subsidiaries and associates	(1,296)	–
Increase (decrease) in provision for bonuses	(3,321)	(337)
Loss (gain) on investments in securities	172	(910)
Interest and dividend income	(795)	(599)
Interest expenses	188	125
Share of loss (profit) of associates accounted for using the equity method	(4,360)	(40,792)
Decrease (increase) in trade and other current receivables	20,932	11,823
Increase (decrease) in trade and other current payables	(8,774)	(7,823)
Increase (decrease) in accrued consumption taxes	(2,397)	484
Increase (decrease) in advances received	(8,913)	(11,050)
Other, net	(755)	2,563
Subtotal	23,826	13,830
Interest and dividends received	855	619
Interest paid	(107)	(26)
Income tax refund (paid)	(9,519)	(16,244)
Net cash flows from (used in) operating activities	15,055	(1,821)
Investing activities		
Acquisition of subsidiaries or other businesses, net of cash acquired	–	(2,340)
Proceeds from sales of subsidiaries or other businesses	318	–
Sales of subsidiaries or other businesses, net of cash acquired	(82)	–
Proceeds from sales of shares of associates	823	36,569
Purchase of shares of associates	(450)	(375)
Proceeds from sales and redemptions of short-term and long-term investment securities	1,636	377
Purchases of investment securities	(817)	(2,198)
Acquisition of property and equipment and investment property	(2,137)	(984)
Acquisition of intangible assets	(2,762)	(2,188)
Proceeds from distribution of residual assets	1,419	–
Other, net	207	218
Net cash flows from (used in) investing activities	(1,845)	29,080
Financing activities		
Net increase (decrease) in short-term borrowings	(1,100)	(923)
Proceeds from long-term borrowings	10	60
Repayments of long-term borrowings	(420)	(120)
Repayments of lease liabilities	(984)	(1,066)
Cash dividends paid	(7,242)	(7,084)
Proceeds from share issuance to non-controlling interests	643	-
Payments for acquisition of interests in subsidiaries from non-controlling interests	(520)	-
Cash dividends paid to non-controlling shareholders	(121)	(20)
Proceeds from disposition of treasury stock	176	200
Purchase of treasury stock	(0)	(39,331)
Other, net	-	(9)
Net cash flows from (used in) financing activities	(9,559)	(48,292)
Net increase (decrease) in cash and cash equivalents	3,651	(21,033)
Cash and cash equivalents at beginning of period	92,803	103,046
Effect of exchange rate changes on cash and cash equivalents	(50)	(211)
Cash and cash equivalents at end of period	96,404	81,802

(6) Notes on Going Concern Assumption

Not applicable.

(7) Notes to Condensed Consolidated Financial Statements

1. Segment information

1) Outline of reportable segments

The Group principally provides Internet services for mobile and PC users and organizes business divisions by type of service. Each of these business divisions formulates comprehensive business strategies for the services it provides, and undertakes related business activities.

Therefore, the Group is composed of operating segments classified by the types of services provided. The four reportable segments of the Group are classified as the "Game Business," "Live Streaming Business," "Sports & Smart City Business" and "Healthcare & Medical Business."

The types of services provided by each segment classification are shown in the table below:

Segment classification	Type of service
Game Business	Games for mobile devices-related services (provided in Japan and internationally) Principal services: Distribution of game apps, Mobage, etc.
Live Streaming Business	Live streaming-related services (provided in Japan and internationally) Principal services: Pococha, IRIAM, etc.
Sports & Smart City Business	Sports-related services (provided in Japan) Real estate leasing and operation of complexes (Japan) Principal services: Yokohama DeNA BayStars Baseball Club, operation of the Yokohama Stadium, Kawasaki Brave Thunders, S.C. Sagamihara, leasing and operation of facilities at BASEGATE YOKOHAMA KANNAI, etc.
Healthcare & Medical Business	Healthcare and medical-related services (provided in Japan and internationally) Principal services: Provision of health big data-related services, Join and other medical digital transformation-related services, etc.
New Businesses and Others	New businesses and other services (provided in Japan) Principal business domains: AI-related new businesses, etc.

The Smart City Business, which was included in the New Businesses and Others segment in the six months ended September 30, 2025, has been integrated into an existing reportable segment, Sports Business, and is now presented as the Sports & Smart City Business. This change reflects revisions in management methods resulting from the increased strategic importance of the Smart City Business following the opening of BASEGATE YOKOHAMA KANNAI in March 2026.

Segment information for the six months ended September 30, 2025 has also been restated accordingly.

2) Revenue, profit or loss, and other items by reportable segment

Accounting policies for reportable segments are identical to those of the Group in the consolidated financial statements for the previous fiscal year.

Intersegment revenue is calculated based on external market prices.

Revenue, profit or loss, and other items of the Group's reportable segments are as follows:

For the six months ended September 30, 2025
(From April 1, 2025 to September 30, 2025)

(Millions of yen)

	Game Business	Live Streaming Business	Sports & Smart City Business	Healthcare & Medical Business	New Businesses and Others *2	Adjustments *3	Total
Revenue							
Revenue from external customers	33,499	20,269	24,498	3,699	1,187	–	83,151
Intersegment revenue	75	–	75	17	49	(215)	–
Total	33,574	20,269	24,572	3,716	1,236	(215)	83,151
Segment profit (loss) *1	17,039	2,265	8,392	(2,327)	(707)	(812)	23,850
Other income (expenses), net							1,096
Operating profit							24,946
Finance income (costs), net							437
Share of profit (loss) of associates accounted for using the equity method							4,360
Profit before tax							29,743

(Notes) 1 Segment profit (loss) is calculated by deducting cost of sales and selling, general and administrative expenses from revenue.

2 "New Businesses and Others" refer to operating segments that do not fall into any of the reportable segments, including AI-related new businesses.

3 Adjustments in segment profit (loss) represent corporate expenses, which primarily include general and administrative expenses not attributable to any of the reportable segments.

For the six months ended September 30, 2026
(From April 1, 2026 to September 30, 2026)

(Millions of yen)

	Game Business	Live Streaming Business	Sports & Smart City Business	Healthcare & Medical Business	New Businesses and Others *2	Adjustments *3	Total
Revenue							
Revenue from external customers	23,820	19,757	27,894	3,479	1,329	–	76,279
Intersegment revenue	77	—	117	1	69	(264)	–
Total	23,897	19,757	28,011	3,480	1,398	(264)	76,279
Segment profit (loss) *1	6,800	1,903	9,855	(1,450)	(1,156)	(1,790)	14,161
Other income (expenses), net							(148)
Operating profit							14,013
Finance income (costs), net							1,483
Share of profit (loss) of associates accounted for using the equity method							40,792
Profit before tax							56,287

(Notes) 1 Segment profit (loss) is calculated by deducting cost of sales and selling, general and administrative expenses from revenue.
2 “New Businesses and Others” refer to operating segments that do not fall into any of the reportable segments, including AI-related new businesses.
3 Adjustments in segment profit (loss) represent corporate expenses, which primarily include general and administrative expenses not attributable to any of the reportable segments.

2. Earnings per share

The basis for calculating earnings per share attributable to owners of the parent for the six months ended September 30, 2025 and 2026 is as follows:

	Six months ended September 30, 2025 (From April 1, 2025 to September 30, 2025)	Six months ended September 30, 2026 (From April 1, 2026 to September 30, 2026)
Profit for the period attributable to owners of the parent (Millions of yen)	23,027	37,072
Profit for the period adjustments		
Adjustments for dilutive shares issued by subsidiaries	–	–
Profit for the period used to calculate diluted earnings per share	23,027	37,072
Weighted average number of common shares outstanding during the period—basic (Shares)	111,456,170	97,004,683
Effect of dilutive potential common shares:		
Stock options, etc. (Shares)	289,915	228,120
Weighted average number of common shares outstanding during the period—diluted (Shares)	111,746,085	97,232,803
Earnings per share attributable to owners of the parent (Yen)		
Basic earnings per share	206.60	382.16
Diluted earnings per share	206.07	381.27

3. Investments accounted for using the equity method

On June 16, 2026, GO Inc. was newly listed on the Tokyo Stock Exchange Growth Market. In connection with the listing, the Company sold a portion of its holdings of GO Inc.'s common stock through a secondary offering, and GO Inc. ceased to be an associate accounted for using the equity method.

Consequently, the Company recognized ¥39,517 million in the condensed consolidated income statement for the six months ended September 30, 2026 under "Share of profit (loss) of associates accounted for using the equity method." This amount comprises the difference between the consideration received from the transfer and the consolidated carrying amount of the transferred shares, as well as a gain arising from measuring the retained interest in GO Inc. at fair value.

4. Significant subsequent events

Not applicable.