Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Consolidated Financial Results for the Six Months Ended September 30, 2026 [Japanese GAAP]

November 9, 2026

Company name: MIRAIT ONE Corporation
Stock exchange listing: TSE
Code number: 1417
URL: https://www.mirait-one.com/english/
Representative: Hidemune Sugahara, President and CEO
Contact: Takaaki Mitsuya, Director and CFO
Phone: +81-3-6807-3124
Schedule date of filing semi-annual report: November 9, 2026
Scheduled date of commencing dividend payments: November 30, 2026
Availability of supplementary briefing material on semi-annual results: Available
Schedule of semi-annual results briefing session: Scheduled (for analysts and institutional investors)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended September 30, 2026	284,543	9.9	12,295	56.6	12,894	51.2	8,233	78.0
Six months ended September 30, 2025	258,836	3.6	7,851	67.8	8,530	74.4	4,625	226.1

(Note) Comprehensive income: Six months ended September 30, 2026: 10,740 million yen [129.7%]
Six months ended September 30, 2025: 4,675 million yen [(2.0)%]

	Net income per share	Diluted net income per share
	yen	yen
Six months ended September 30, 2026	93.75	–
Six months ended September 30, 2025	51.83	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of September 30, 2026	543,631	289,046	51.5
As of March 31, 2026	573,393	288,447	48.7

(Reference)
Equity: As of September 30, 2026: 280,022 million yen
As of March 31, 2026: 279,439 million yen

2. Dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2026	–	40.00	–	45.00	85.00
Fiscal year ending March 31, 2027	–	45.00			
Fiscal year ending March 31, 2027 (Forecast)			–	50.00	95.00

(Note) Revision of dividend forecasts from recently announced figures: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	660,000	9.6	40,000	16.7	40,000	9.5	25,500	9.5	290.79

(Note) Revision of financial results forecasts from recently announced figures: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specific accounting practices for preparing quarterly consolidated financial statements: Yes

(Note) For details, see Attached Materials 8 page “Application of Specific Accounting Practices for Preparing Semi-annual Consolidated Financial Statements."

(3) Changes in accounting policies, changes in accounting estimates and corrections of errors

1) Changes in accounting policies due to the revision of accounting standards, etc.: None

2) Any changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Corrections of errors: None

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

September 30, 2026	91,325,329 shares	March 31, 2026	91,325,329 shares

2) Total number of treasury stock at the end of the period:

September 30, 2026	4,201,976 shares	March 31, 2026	2,659,574 shares

3) Average number of shares outstanding during the period:

September 30, 2026	87,828,285 shares	September 30, 2025	89,239,580 shares

(Note) Total number of treasury stock includes the Company’s stock held by the Board Incentive Plan trust under the Company’s performance-linked stock remuneration program for directors who are not Audit and Supervisory Committee members and executive officers.

* Review of the Japanese-language originals of the attached consolidated Semi-annual financial statements by certified public accountants or an audit firm: None

* Explanation for the appropriate use of financial forecasts and other special notes

While descriptions in this report regarding financial prospects and other future events are based on the information available at the time this report was prepared and certain assumptions considered to be reasonable, and are not intended to guarantee that the Company will achieve these forecasts. In addition, our actual business performance may differ significantly from the prospects due to a number of factors.

Table of Contents: Supplementary Materials

1. Overview of Operating Results and Financial Position 2
(1) Overview of Operating Results for the Period under Review 2
(2) Overview of Financial Position for the Period under Review 3
(3) Future Outlook 3
2. Semi-annual Consolidated Financial Statements and Notes 4
(1) Semi-annual Consolidated Balance Sheets 4
(2) Semi-annual Consolidated Statements of Income and Comprehensive Income 6
Six Months Ended September 30 6
(3) Notes to Consolidated Financial Statements 8
(Notes on going concern assumption) 8
(Notes on significant changes to shareholders' equity) 8
(Application of Specific Accounting Practices for Preparing Semi-annual Consolidated Financial Statements) 8
(Notes on segment information) 9
(Significant subsequent events) 11

1. Overview of Operating Results and Financial Position

(1) Overview of Operating Results for the Period under Review

During the first six months of the current consolidated period (from April 1, 2026 to September 30, 2026), the Japanese economy continued its moderate recovery trend with signs of improvement in employment and income environment. On the other hand, caution remains warranted over the impacts of the situation in the Middle East, natural disasters, fluctuations in financial and capital markets, and other issues.

In the business environment surrounding the MIRAIT ONE Group ("the Group"), demand for data centers continues to expand rapidly due to the progress in adoption of generative AI and increase in communication traffic. Promotion of the strengthening of digital infrastructure resilience through watt–bit integration and regional decentralization of data centers, etc. has become a critical issue. Furthermore, initiatives for disaster prevention, disaster mitigation, and national resilience have been promoted against potential disasters, including increasingly severe and frequent natural disasters accompanying climate change. In addition, business optimization has become an urgent issue as a response to serious labor shortages and work-style reforms.

Against this backdrop, the Group is thoroughly nurturing existing businesses and services based on its purpose and mission. We will further accelerate business expansion by identifying up and coming growth areas, the "MIRAI (future) Domains," and mobilizing group resources to expand urban and regional development/corporate DX and GX, green energy business, software business, and global business. To continue being a reliable corporate group that "builds and protects" the social infrastructure of the future, the Group is promoting the "MIRAIT ONE Group Vision 2030" as our business vision toward 2030 and our fifth five-year Medium-term Management Plan, the final year of which is FY 2026.

In FY 2026, as the final fiscal year of the fifth Medium-term Management Plan launched in the fiscal year ended March 31, 2023, we will continue to strive to the maximum to achieve the targets under the plan, based on our steady expansion in business performance over the past four years. We will work to strengthen the data center-related business and expand the business synergies gained from the trinity formed with SEIBU CONSTRUCTION CO., LTD. and Kokusai Kogyo Co., Ltd. As we aim for further growth in the future, we will also promote business expansion in areas such as digital technology-driven O&M and our efforts to implement advanced technologies in society. In addition, the year is positioned as a bridge year to the new Medium-term Management Plan of the next term. As "Consolidated Management through Multiplying value," we will further advance initiatives to accelerate profit growth through the creation of added value and efficient use of resources by the Group and lay the foundation for 2030 through the three fronts of customers, technology, and human resources and group coordination.

Furthermore, effective October 1, 2026, MIRAIT ONE SYSTEMS Corporation, a consolidated subsidiary responsible for software business, was integrated into the Company to accelerate the adoption of digital technologies and processes within the Company's existing businesses. By increasing the level of sophistication of our on-site processes and making fundamental improvements in productivity, the Company will seek to achieve higher quality business operations, while also seeking to further expand the business of the Group as a whole by developing high-value-added services enabled by the integration of hardware and software.

As for the consolidated financial results for the first six months ended September 30, 2026, the Environmental and Social Innovation business saw decreases in sales due to a reactionary decline attributable to large-scale completed construction in the previous fiscal year of construction and renovation work, despite increases in orders received and sales through data center-related work. The ICT Solutions business experienced increases in both orders and sales for the global business and data center-related work. The NTT business saw increases in both orders and sales in access and mobile construction work. In the

Multi-carrier business, sales increased, mainly due to an increase in orders received for fixed-line telecommunications and cable television and the continuous promotion of the completion of construction account carried forward.

As a result, the consolidated financial results for the first six months ended September 30, 2026, amounted to the following:

- Orders received of 372,424 million yen (+9.0% year-on-year);
- Net sales of 284,543 million yen (+9.9% year-on-year);
- Operating profit of 12,295 million yen (+56.6% year-on-year);
- Ordinary profit of 12,894 million yen (+51.2% year-on-year); and
- Profit attributable to owners of parent of 8,233 million yen (+78.0% year-on-year).

(2) Overview of Financial Position for the Period under Review

Total assets at the end of the second quarter of the current consolidated period amounted to 543,631 million yen, a decrease of 29,762 million yen from the end of the previous fiscal year, mainly due to a decrease in accounts receivable from completed construction contracts and other, despite an increase in costs on construction contracts in progress.

Total liabilities decreased by 30,360 million yen from the end of the previous fiscal year to 254,585 million yen, mainly due to repayment of short-term borrowings and a decrease in accounts payable for construction contracts and other.

Net assets increased by 598 million yen from the end of the previous fiscal year to 289,046 million yen, mainly due to having posted 8,233 million yen in profit attributable to owners of parent and 2,135 million yen in other comprehensive income, despite a share repurchase of 6,001 million yen and dividends paid of 4,009 million yen.

As a result of the above, the equity ratio at the end of second quarter stood at 51.5% (compared with 48.7% at the end of the previous fiscal year).

(3) Future Outlook

The consolidated financial results forecast for the fiscal year ending March 31, 2027, as announced on May 12, 2026, remains unchanged.

2. Semi-annual Consolidated Financial Statements and Notes

(1) Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	59,845	56,206
Notes receivable, accounts receivable from completed construction contracts and other	234,644	188,489
Investments in leases	8,150	7,477
Costs on construction contracts in progress	30,841	43,002
Other	13,943	18,214
Allowance for doubtful accounts	(350)	(89)
Total current assets	347,074	313,301
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	46,721	49,429
Land	37,112	38,391
Construction in progress	2,589	1,325
Other, net	17,956	18,472
Total property, plant and equipment	104,381	107,618
Intangible assets		
Customer related assets	30,235	29,310
Goodwill	35,932	34,867
Software	5,442	6,829
Software in progress	2,402	998
Other	253	297
Total intangible assets	74,266	72,304
Investments and other assets		
Investment securities	25,459	27,767
Retirement benefit asset	14,678	14,835
Deferred tax assets	1,079	1,732
Leasehold and guarantee deposits	3,431	3,368
Other	3,541	3,035
Allowance for doubtful accounts	(519)	(332)
Total investments and other assets	47,671	50,406
Total non-current assets	226,319	230,329
Total assets	573,393	543,631

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes payable, accounts payable for construction contracts and other	65,497	62,287
Short-term borrowings	49,519	25,019
Lease liabilities	4,500	4,476
Income taxes payable	9,227	6,125
Advances received on construction contracts in progress	10,759	17,145
Provision for loss on construction contracts	1,468	948
Provision for loss on orders received	164	162
Provision for bonuses	12,259	10,623
Provision for bonuses for directors (and other officers)	141	58
Provision for warranties for completed construction	125	123
Provision for loss on closing subsidiaries and affiliates	444	216
Other	22,167	17,598
Total current liabilities	176,276	144,786
Non-current liabilities		
Bonds payable	30,000	30,000
Long-term borrowings	40,057	40,048
Lease liabilities	10,777	10,495
Deferred tax liabilities	6,879	7,887
Deferred tax liabilities for land revaluation	28	28
Provision for retirement benefits for directors (and other officers)	44	43
Provision for share-based payments	543	569
Retirement benefit liability	17,668	18,249
Asset retirement obligations	1,775	1,780
Other	893	696
Total non-current liabilities	108,669	109,799
Total liabilities	284,946	254,585
Net assets		
Shareholders' equity		
Share capital	7,000	7,000
Capital surplus	40,159	40,324
Retained earnings	217,634	221,858
Treasury shares	(5,790)	(11,732)
Total shareholders' equity	259,003	257,451
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,245	8,801
Revaluation reserve for land	(85)	(85)
Foreign currency translation adjustment	6,547	7,462
Remeasurements of defined benefit plans	6,729	6,392
Total accumulated other comprehensive income	20,436	22,571
Non-controlling interests	9,007	9,023
Total net assets	288,447	289,046
Total liabilities and net assets	573,393	543,631

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	258,836	284,543
Cost of sales	222,119	241,431
Gross profit	36,717	43,112
Selling, general and administrative expenses	28,865	30,816
Operating profit	7,851	12,295
Non-operating income		
Interest income	159	195
Dividend income	291	335
Foreign exchange gains	305	—
Share of profit of entities accounted for using equity method	—	305
Other	414	501
Total non-operating income	1,170	1,338
Non-operating expenses		
Interest expenses	404	576
Share of loss of entities accounted for using equity method	9	—
Foreign exchange losses	—	69
Other	77	93
Total non-operating expenses	491	739
Ordinary profit	8,530	12,894
Extraordinary income		
Gain on sale of non-current assets	16	692
Gain on sale of investment securities	27	—
Subsidy income	51	—
Reversal of reserves for losses on liquidation of subsidiaries and affiliates	—	153
Total extraordinary income	95	845
Extraordinary losses		
Loss on sale of non-current assets	4	5
Loss on retirement of non-current assets	53	76
Loss on liquidation of subsidiaries and associates	39	—
Loss on litigation	60	12
Other	54	40
Total extraordinary losses	212	135
Profit before income taxes	8,413	13,604
Income taxes	3,565	4,999
Profit	4,848	8,604
Profit attributable to		
Profit attributable to owners of parent	4,625	8,233
Profit attributable to non-controlling interests	222	370

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Other comprehensive income		
Valuation difference on available-for-sale securities	1,688	1,556
Foreign currency translation adjustment	(1,519)	1,141
Remeasurements of defined benefit plans, net of tax	(118)	(336)
Share of other comprehensive income of entities accounted for using equity method	(223)	(225)
Total other comprehensive income	(172)	2,135
Comprehensive income	4,675	10,740
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,385	10,369
Comprehensive income attributable to non-controlling interests	289	370

(3) Notes to Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes on significant changes to shareholders' equity)

On May 12, 2026, the Board of Directors of the Company resolved to repurchase its own shares in the market pursuant to Article 156 of the Companies Act of Japan, applied pursuant to Paragraph 3, Article 165 of the Companies Act, following which the Company purchased 1,580,600 shares of its common stock of an amount of 5,999 million yen. As a result, the Company's treasury stock increased by the same amount.

The total amount of treasury stock at the end of the second quarter of the current consolidated fiscal period was 11,732 million yen.

(Application of Specific Accounting Practices for Preparing Semi-annual Consolidated Financial Statements)

Calculation of tax expense

Tax expenses are calculated by reasonably estimating the effective tax rate after applying tax effect accounting against profit before income taxes for the current fiscal year, including the second quarter ended September 30, 2026, and then multiplying profit before income taxes for the six months with the said estimated effective tax rate.

The statutory tax rate is applied if the tax expense calculated using the estimated effective tax rate lacks rationality to a significant degree.

（Notes on segment information）

【Segment information】

Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

1. Sales and income(loss) by reportable segment

(million yen)

	Reportable segment							
	MIRAIT ONE	Lantrovision	TTK	SOLCOM	Shikoku tsuken	SEIBU CONSTRUCTION	MIRAIT ONE SYSTEMS	Kokusai Kogyo
Net sales								
Net sales to external customers	131,808	18,637	19,451	15,417	11,464	26,344	13,327	22,386
Inter-segment sales or transfers	869	—	473	17	22	1,919	1,734	11
Total	132,677	18,637	19,924	15,434	11,487	28,263	15,061	22,398
Segment income (loss)	4,278	1,080	1,283	(460)	865	(146)	810	496

	Total	Adjustments (Note 1)	Amount in Consolidated Financial Statements (Note 2)
Net sales			
Net sales to external customers	258,836	—	258,836
Inter-segment sales or transfers	5,048	(5,048)	—
Total	263,885	(5,048)	258,836
Segment income (loss)	8,208	(356)	7,851

(Notes) 1. Adjustments for segment income (loss) in the amount of (356) million yen include adjustments for retirement benefits in the amount of (250) million yen, etc.

2. Segment income (loss) is adjusted to the operating income reported in the semi-annual consolidated statements of income and comprehensive income.

Ⅱ Current interim consolidated accounting period (from April 1, 2026 to September 30, 2026)

1. Sales and income (loss) by reportable segment

(million yen)

	Reportable segment							
	MIRAIT ONE	Lantrovision	TTK	SOLCOM	Shikoku tsuken	SEIBU CONSTRUCTION	MIRAIT ONE SYSTEMS	Kokusai Kogyo
Net sales								
Net sales to external customers	144,114	28,646	21,368	18,302	9,896	26,715	12,435	23,064
Inter-segment sales or transfers	2,746	—	710	22	22	1,519	1,746	19
Total	146,861	28,646	22,078	18,324	9,919	28,234	14,181	23,084
Segment income	6,713	1,957	1,133	606	581	406	516	295

	Total	Adjustments (Note 1)	Amount in Consolidated Financial Statements (Note 2)
Net sales			
Net sales to external customers	284,543	—	284,543
Inter-segment sales or transfers	6,787	(6,787)	—
Total	291,331	(6,787)	284,543
Segment income	12,211	84	12,295

(Notes) 1. Adjustments for segment income in the amount of 84 million yen include adjustments for retirement benefits in the amount of 90 million yen, etc.

2. Segment income is adjusted to the operating income reported in the consolidated quarterly statements of income and comprehensive income.

(Significant subsequent events)

(Share repurchase)

On November 9, 2026, the Board of Directors of the Company resolved to repurchase its own shares pursuant to Article 156 of the Companies Act of Japan, applied pursuant to Paragraph 3, Article 165 of the Companies Act.

1. Reasons for share repurchase
   To enhance shareholder return and to facilitate flexible implementation of capital policy in response to changes in the business environment.
2. Type of shares to be repurchased
   Common stock
3. Total number of shares to be repurchased
   Up to 800,000 shares (0.9% of outstanding shares excluding treasury stock)
4. Total repurchase amount
   Up to 2.0 billion yen
5. Repurchase period
   November 10, 2026 to March 31, 2027
6. Repurchase method
   Market purchases on the Tokyo Stock Exchange