Notice: This document is an excerpted translation of the original Japanese announcement and is only for reference purposes. In the event of any discrepancy between this translation and the Japanese original, the latter shall prevail.

November 9, 2026

Consolidated Financial Results for the First Quarter of Fiscal Year Ending June 30, 2027 (Under Japanese GAAP)

Company Name: Shibuya Corporation
Stock Exchange Listing: Tokyo and Nagoya
Stock Code: 6340 URL: https://www.shibuya.co.jp
Representative: Hidetoshi Shibuya, President and CEO
Contact: Kazuhiro Miyamae, Managing Director TEL: 076-262-1201

Scheduled Date of the Start of Dividend Payment: -
Availability of Supplementary Material on Financial Results: Yes
IR Meeting (for Institutional Investors and Analysts): Not scheduled

(Amounts less than one million yen are rounded down)

1. Consolidated Financial Results for the First Quarter Ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
First Quarter of Fiscal 2027	29,372	△4.0	1,950	30.0	1,905	20.9	1,324	19.3
First Quarter of Fiscal 2026	30,597	9.1	1,500	△56.7	1,575	△53.2	1,110	△52.1

(Note) Comprehensive Income First Quarter of Fiscal 2027 1,937 Million Yen (10.8%)
First Quarter of Fiscal 2026 1,747 Million Yen (△1.0%)

	Profit per Share	Diluted Profit per Share
	Yen	Yen
First Quarter of Fiscal 2027	47.89	-
First Quarter of Fiscal 2026	40.13	-

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Millions of Yen	Millions of Yen	%	Yen
As of September 30, 2026	178,317	119,576	67.1	4,321.80
As of June 30, 2026	173,280	119,091	68.7	4,304.28

(Reference) Equity As of September 30, 2026 119,567 Million Yen
As of June 30, 2026 119,083 Million Yen

2. Dividends

	Dividends per Share				
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended June 30, 2026	-	47.50	-	52.50	100.00
Fiscal Year Ending June 30, 2027	-				
Fiscal Year Ending June 30, 2027 (Forecast)		55.00	-	65.00	120.00

(Note) Revision to the dividend forecast that has been disclosed lastly: None

3. Consolidated Financial Forecast for the Year Ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes)

	Net Sales		Operating Profit		Ordinary Profit		Profit Attributable to Owners of Parent		Profit per Share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Entire Year	150,000	10.6	16,000	22.3	16,200	19.5	11,000	7.6	397.60

(Note) Revision to the consolidated financial forecast that has been disclosed lastly: None

*Notes

(1) Significant Changes in the Scope of Consolidation during the Quarter: None

(2) Application of Particular Accounting Procedures for Preparing Quarterly Consolidated Financial Statements: None

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Retrospective Financial Restatement

1. Changes in Accounting Policies due to Revisions to Accounting Standards and Other Regulations: None
2. Changes in Accounting Policies due to Other Reasons: None
3. Changes in Accounting Estimates: None
4. Retrospective Financial Restatement: None

(4) Number of Issued Shares (Common Shares)

1. Total Number of Issued Shares at the End of the Period (including Treasury Shares)

As of September 30, 2026	28,149,877 shares	As of June 30, 2026	28,149,877 shares

2. Number of Treasury Shares at the End of the Period

As of September 30, 2026	483,646 shares	As of June 30, 2026	483,606 shares

3. Average Number of Shares during the Period (Cumulative from the Beginning of the Fiscal Year)

First Quarter of Fiscal 2027	27,666,248 shares	First Quarter of Fiscal 2026	27,666,290 shares

* Review of the Japanese-language Originals of the Attached Consolidated Quarterly Financial Statements by Certified Public Accountants or an Audit Firm: None

* Explanation for Appropriate Use of Financial Forecasts (Cautionary Note on Forward Looking Statements):
The forecasts on future business results released herein are based on available information and on certain assumptions deemed to be reasonable at the time of the announcement. Actual results may differ from these forecasts due to various reasons.

Shibuya Corporation
Consolidated Balance Sheets

(Millions of yen)

	As of June 30, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	44,008	40,964
Notes and accounts receivable - trade, and contract assets	32,881	30,784
Electronically recorded monetary claims - operating	13,384	11,531
Finished goods	312	333
Work in process	10,083	14,044
Raw materials and supplies	6,739	8,017
Other	3,832	4,652
Allowance for doubtful accounts	△23	△23
Total current assets	111,218	110,305
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	24,308	26,590
Machinery, equipment and vehicles, net	2,900	3,312
Land	14,273	14,270
Construction in progress	4,990	6,772
Other, net	1,946	2,133
Total property, plant and equipment	48,418	53,079
Intangible assets		
Other	496	479
Total intangible assets	496	479
Investments and other assets		
Investment securities	5,543	6,804
Retirement benefit asset	7,110	7,137
Deferred tax assets	10	4
Other	501	526
Allowance for doubtful accounts	△19	△19
Total investments and other assets	13,146	14,452
Total non-current assets	62,061	68,011
Total assets	173,280	178,317

(Millions of yen)

	As of June 30, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	14,723	12,116
Electronically recorded obligations - operating	2,806	7,279
Short-term borrowings	863	819
Income taxes payable	1,894	1,066
Accrued expenses	5,786	2,860
Contract liabilities	12,451	15,335
Provision for bonuses	536	2,011
Provision for loss on orders received	2	2
Provision for product warranties	31	34
Other	6,192	8,444
Total current liabilities	45,289	49,971
Non-current liabilities		
Long-term borrowings	1,925	1,722
Retirement benefit liability	5,296	5,358
Provision for retirement benefits for directors (and other officers)	77	78
Deferred tax liabilities	1,545	1,554
Other	55	55
Total non-current liabilities	8,899	8,769
Total liabilities	54,188	58,740
Net assets		
Shareholders' equity		
Share capital	11,392	11,392
Capital surplus	10,350	10,350
Retained earnings	89,969	89,841
Treasury shares	△442	△443
Total shareholders' equity	111,268	111,141
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,767	3,636
Foreign currency translation adjustment	1,455	1,263
Remeasurements of defined benefit plans	3,591	3,526
Total accumulated other comprehensive income	7,814	8,426
Non-controlling interests	8	8
Total net assets	119,091	119,576
Total liabilities and net assets	173,280	178,317

Shibuya Corporation
Consolidated Statement of Income

(Millions of yen)

	Three months ended September 30, 2025	Three months ended September 30, 2026
Net sales	30,597	29,372
Cost of sales	26,085	24,480
Gross profit	4,512	4,892
Selling, general and administrative expenses	3,011	2,941
Operating profit	1,500	1,950
Non-operating income		
Interest income	5	24
Foreign exchange gains	22	―
Gain on sale of scraps	7	10
Other	49	16
Total non-operating income	85	51
Non-operating expenses		
Interest expenses	6	5
Taxes and dues	3	2
Foreign exchange losses	―	87
Other	0	0
Total non-operating expenses	10	96
Ordinary profit	1,575	1,905
Extraordinary income		
Gain on sale of non-current assets	0	1
Gain on sale of investment securities	―	1
Total extraordinary income	0	3
Extraordinary losses		
Loss on disposal of non-current assets	40	73
Total extraordinary losses	40	73
Profit before income taxes	1,536	1,835
Income taxes - current	807	856
Income taxes - deferred	△381	△346
Total income taxes	425	509
Profit	1,111	1,325
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	1,110	1,324

Shibuya Corporation
Consolidated Statement of Comprehensive Income

(Millions of yen)

	Three months ended September 30, 2025	Three months ended September 30, 2026
Profit	1,111	1,325
Other comprehensive income		
Valuation difference on available-for-sale securities	542	869
Foreign currency translation adjustment	138	△192
Remeasurements of defined benefit plans, net of tax	△43	△65
Total other comprehensive income	636	611
Comprehensive income	1,747	1,937
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,746	1,937
Comprehensive income attributable to non-controlling interests	1	0