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November 9, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: TEIKOKU CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 6333
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Scheduled date to file semi-annual securities report: November 10, 2026
Scheduled date to commence dividend payments: December 2, 2026
Preparation of supplementary material on financial results: Yes (Japanese only)
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	15,085	10.6	2,703	12.9	2,837	11.7	2,021	(14.0)
September 30, 2025	13,637	(5.2)	2,394	(11.7)	2,539	(7.7)	2,349	65.0

Note: Comprehensive income For the six months ended September 30, 2026: ¥2,823 million [180.8%]
For the six months ended September 30, 2025: ¥1,005 million [(62.5)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	131.87	-
September 30, 2025	141.43	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	42,051	33,672	78.3
March 31, 2026	40,204	32,237	78.0

Reference: Equity
As of September 30, 2026: ¥32,930 million
As of March 31, 2026: ¥31,354 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	55.00	-	78.00	133.00
Fiscal year ending March 31, 2027	-	66.00			
Fiscal year ending March 31, 2027 (Forecast)				66.00	132.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	31,010	6.6	5,020	0.7	5,230	(3.9)	3,750	(13.6)	244.53

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	15,780,038 shares
As of March 31, 2026	15,780,038 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	445,368 shares
As of March 31, 2026	452,745 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	15,330,044 shares
Six months ended September 30, 2025	16,610,904 shares

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	11,721,391	12,566,269
Notes and accounts receivable - trade, and contract assets	9,135,764	8,618,419
Electronically recorded monetary claims - operating	1,697,802	1,677,650
Finished goods	3,177,160	3,222,911
Work in process	2,743,424	3,221,508
Raw materials and supplies	2,454,688	2,896,474
Other	627,108	697,615
Allowance for doubtful accounts	(828,295)	(789,981)
Total current assets	30,729,045	32,110,869
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,027,257	4,009,957
Other, net	3,925,496	4,289,166
Total property, plant and equipment	7,952,754	8,299,124
Intangible assets		
Other	140,952	129,986
Total intangible assets	140,952	129,986
Investments and other assets	1,381,906	1,511,758
Total non-current assets	9,475,613	9,940,869
Total assets	40,204,658	42,051,739

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,763,943	2,158,297
Electronically recorded obligations - operating	336,755	315,086
Income taxes payable	936,793	498,630
Provision for product warranties	39,549	46,388
Provision for bonuses	507,726	523,258
Other	3,502,054	3,651,388
Total current liabilities	7,086,822	7,193,051
Non-current liabilities		
Retirement benefit liability	358,693	396,994
Other	522,123	788,781
Total non-current liabilities	880,816	1,185,776
Total liabilities	7,967,639	8,378,827
Net assets		
Shareholders' equity		
Share capital	3,143,675	3,143,675
Capital surplus	2,931,466	2,935,644
Retained earnings	22,435,887	23,261,899
Treasury shares	(1,189,922)	(1,170,368)
Total shareholders' equity	27,321,105	28,170,851
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	214,782	310,866
Foreign currency translation adjustment	3,677,183	4,318,126
Remeasurements of defined benefit plans	141,664	131,057
Total accumulated other comprehensive income	4,033,630	4,760,050
Non-controlling interests	882,282	742,009
Total net assets	32,237,019	33,672,911
Total liabilities and net assets	40,204,658	42,051,739

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	13,637,007	15,085,659
Cost of sales	7,689,083	8,512,413
Gross profit	5,947,924	6,573,245
Selling, general and administrative expenses	3,553,807	3,869,881
Operating profit	2,394,117	2,703,364
Non-operating income		
Interest income	47,563	53,315
Dividend income	14,241	5,827
Rental income	13,505	13,778
Foreign exchange gains	20,433	379
Gain on sale of scraps	23,900	32,788
Other	33,438	46,701
Total non-operating income	153,082	152,791
Non-operating expenses		
Interest expenses	3,075	14,324
Other	4,372	4,747
Total non-operating expenses	7,447	19,071
Ordinary profit	2,539,752	2,837,084
Extraordinary income		
Gain on sale of non-current assets	140,216	-
Gain on sale of investment securities	868,999	-
Total extraordinary income	1,009,216	-
Extraordinary losses		
Loss on sale of non-current assets	6,726	-
Loss on retirement of non-current assets	-	27,096
Impairment losses	-	12,514
Total extraordinary losses	6,726	39,610
Profit before income taxes	3,542,242	2,797,474
Income taxes	1,038,780	673,546
Profit	2,503,461	2,123,927
Profit attributable to non-controlling interests	154,136	102,386
Profit attributable to owners of parent	2,349,325	2,021,541

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	2,503,461	2,123,927
Other comprehensive income		
Valuation difference on available-for-sale securities	(493,257)	96,084
Foreign currency translation adjustment	(1,006,918)	613,794
Remeasurements of defined benefit plans, net of tax	1,997	(10,607)
Total other comprehensive income	(1,498,178)	699,271
Comprehensive income	1,005,282	2,823,199
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	881,581	2,747,961
Comprehensive income attributable to non-controlling interests	123,701	75,237

(Notes on segment information, etc.)

The Group considers the "Pumps Business" to be a single reporting segment, and omits segment information for other businesses due to their lack of quantitative importance.