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November 9, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Seibu Giken Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6223
URL: https://seibu-giken.com/
Representative: Fumio Kuma
Representative Director, Executive President
Inquiries: Miwa Hirakawa
Director, Senior Executive Officer, Corporate Management Operations
Telephone: +81-92-942-3511

Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	25,455	17.7	3,246	(0.2)	3,441	7.1	3,069	27.1
September 30, 2025	21,636	(7.5)	3,253	11.5	3,212	5.8	2,414	(1.2)

Note: Comprehensive income For the nine months ended September 30, 2026: ¥ 3,431 million [46.4%]
For the nine months ended September 30, 2025: ¥ 2,344 million [(14.0) %]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	157.29	-
September 30, 2025	120.21	-

Note: "Diluted earnings per share" is not stated as there are no dilutive shares.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	49,565	33,220	66.7
December 31, 2025	48,197	32,224	66.6

Reference: Equity
As of September 30, 2026: ¥ 33,038 million
As of December 31, 2025: ¥ 32,092 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	70.00	70.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				70.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	36,500	6.3	4,300	(5.1)	4,500	0.1	4,200	21.6	215.42

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	20,500,000 shares
As of December 31, 2025	20,500,000 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	1,066,100 shares
As of December 31, 2025	640,500 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	19,517,614 shares
Nine months ended September 30, 2025	20,085,571 shares

* Quarterly financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Explanation of the proper use of financial results forecast and other notes

The forward-looking statements contained in this document, including the financial results forecasts, are based on information currently available to the Company and certain assumptions deemed to be reasonable. Actual results may differ significantly from these forecasts due to a wide range of factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	15,505	16,031
Notes and accounts receivable - trade, and contract assets	9,327	6,112
Electronically recorded monetary claims - operating	1,152	2,865
Inventories	5,435	6,864
Other	2,004	1,400
Allowance for doubtful accounts	(217)	(213)
Total current assets	33,207	33,060
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	7,096	7,228
Machinery, equipment and vehicles, net	1,035	1,265
Land	3,217	3,215
Other, net	2,416	3,418
Total property, plant and equipment	13,766	15,127
Intangible assets	116	265
Investments and other assets		
Other	1,376	1,252
Allowance for doubtful accounts	(268)	(140)
Total investments and other assets	1,107	1,111
Total non-current assets	14,990	16,504
Total assets	48,197	49,565

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,101	2,226
Electronically recorded obligations - operating	3,205	1,125
Short-term borrowings	3,200	6,300
Current portion of long-term borrowings	250	176
Income taxes payable	755	347
Contract liabilities	3,094	3,012
Provision for product warranties	123	110
Provision for bonuses	620	483
Other	1,615	1,348
Total current liabilities	14,967	15,130
Non-current liabilities		
Long-term borrowings	566	524
Retirement benefit liability	37	42
Other	401	646
Total non-current liabilities	1,005	1,213
Total liabilities	15,972	16,344
Net assets		
Shareholders' equity		
Share capital	711	711
Capital surplus	3,526	3,563
Retained earnings	24,581	26,260
Treasury shares	(999)	(1,999)
Total shareholders' equity	27,819	28,535
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(31)	(11)
Foreign currency translation adjustment	4,304	4,513
Total accumulated other comprehensive income	4,272	4,502
Non-controlling interests	132	182
Total net assets	32,224	33,220
Total liabilities and net assets	48,197	49,565

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Net sales	21,636	25,455
Cost of sales	13,660	16,542
Gross profit	7,975	8,913
Selling, general and administrative expenses	4,722	5,666
Operating profit	3,253	3,246
Non-operating income		
Interest income and dividend income	84	76
Nursery school-related revenue	14	11
Subsidy income	6	213
Other	40	74
Total non-operating income	146	375
Non-operating expenses		
Interest expenses	22	72
Nursery school-related expenses	15	17
Foreign exchange losses	133	80
Other	15	10
Total non-operating expenses	186	180
Ordinary profit	3,212	3,441
Extraordinary income		
Subsidy income	-	744
Gain on sale of non-current assets	0	37
Total extraordinary income	0	782
Extraordinary losses		
Loss on retirement of non-current assets	11	12
Total extraordinary losses	11	12
Profit before income taxes	3,202	4,210
Income taxes - current	815	665
Income taxes - deferred	(25)	343
Total income taxes	790	1,008
Profit	2,411	3,201
Profit (loss) attributable to non-controlling interests	(2)	132
Profit attributable to owners of parent	2,414	3,069

Quarterly Consolidated Statement of Comprehensive Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended September 30, 2025	For the nine months ended September 30, 2026
Profit	2,411	3,201
Other comprehensive income		
Valuation difference on available-for-sale securities	(4)	20
Foreign currency translation adjustment	(63)	209
Total other comprehensive income	(67)	229
Comprehensive income	2,344	3,431
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,347	3,299
Comprehensive income attributable to non-controlling interests	(2)	132