[Translation]

Consolidated Financial Results for the First Half of Fiscal 2026 (Year Ending March 2027) <Japanese GAAP> (Unaudited)

November 6, 2026

Company name: Toyo Seikan Group Holdings, Ltd.
Listing: Tokyo Stock Exchange
Securities code: 5901
URL: https://www.tskg-hd.com/en/
Representative: Takuji Nakamura, President and Representative Director
Contact: Kaname Kimoto, General Manager of Investor Relations Department
Phone: + 81-3-4514-2019

Filing of semi-annual securities report (scheduled): November 13, 2026
Commencement of dividend payment (scheduled): December 1, 2026
Supplementary materials for the financial results: To be available
Financial results briefing: To be held (for institutional investors and analysts)

(Figures are rounded down to the nearest million yen.)

1. Consolidated financial results for the first half of FY2026 (Six months from April 1, 2026 to September 30, 2026)

(1) Year-to-date results of operations

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
1st half FY2026	529,556	9.3	34,811	15.4	37,228	11.9	26,985	-20.9
1st half FY2025	484,303	4.3	30,155	64.7	33,275	80.7	34,127	177.0

[Note] Comprehensive income: 45,482 million yen (112.4%) for 1st half FY2026;
21,408 million yen (-31.4%) for 1st half FY2025

	Basic earnings per share	Diluted earnings per share
	yen	yen
1st half FY2026	179.38	—
1st half FY2025	222.01	—

(2) Financial position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
September 30, 2026	1,282,710	756,360	56.8
March 31, 2026	1,240,692	727,593	56.2

[Ref.] Equity capital (excluding non-controlling interests): 728,881 million yen as of September 30, 2026;
697,703 million yen as of March 31, 2026

2. Cash dividends

	Annual dividend per share				
	Q1	Q2	Q3	Q4	Total
	yen	yen	yen	yen	yen
FY2025	—	57.00	—	75.00	132.00
FY2026	—	93.00			
FY2026 (E)			—	93.00	186.00

[Note] Revisions to the most recently announced dividend forecast: None

3. Consolidated earnings forecast for FY2026 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full-year FY2026	1,035,000	7.5	45,000	-13.5	47,500	-18.5	36,000	-34.5	239.68

[Note] Revisions to the most recently announced earnings forecast: Yes