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November 6, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Mizuho Leasing Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 8425
URL: https://www.mizuho-ls.co.jp/en/
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Scheduled date to file semi-annual securities report: November 6, 2026
Scheduled date to commence dividend payments: December 4, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	431,345	0.2	30,505	30.0	53,151	51.4	42,639	46.8
September 30, 2025	430,605	44.3	23,458	(3.0)	35,111	1.0	29,053	13.5

Note: Comprehensive income For the six months ended September 30, 2026: ¥52,981 million [146.2%]
For the six months ended September 30, 2025: ¥21,517 million [(37.8)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	146.56	-
September 30, 2025	103.76	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	4,205,906	521,288	12.0
March 31, 2026	4,175,256	454,469	10.3

Reference: Equity
As of September 30, 2026: ¥505,459 million
As of March 31, 2026: ¥428,078 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	25.00	-	26.00	51.00
Fiscal year ending March 31, 2027	-	29.00			
Fiscal year ending March 31, 2027 (Forecast)			-	29.00	58.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

The above “Cash dividends” refers to dividends on common shares. For the status of dividends on class shares (unlisted) that have different rights from those of common shares issued by the Company, please refer to "Status of Dividends on Class Shares" below.
For the revision of the dividend forecast, please refer to the "Announcement Regarding Upward Revision of Full-Year Consolidated Earnings Forecast, Dividends from Surplus (Interim Dividend) and Revision of Dividend Forecast (Dividend Increase)" announced today (November 6, 2026).

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	45,000	0.7	72,000	10.8	57,000	19.7	192.07

Note: Revisions to the earnings forecasts most recently announced: Yes

For the revision of the consolidated earnings forecast, please refer to the "Announcement Regarding Upward Revision of Full-Year Consolidated Earnings Forecast, Dividends from Surplus (Interim Dividend) and Revision of Dividend Forecast (Dividend Increase)" announced today (November 6, 2026).

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	314,666,300 shares
As of March 31, 2026	282,666,300 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	12,047,554 shares
As of March 31, 2026	2,479,490 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	290,932,269 shares
Six months ended September 30, 2025	280,008,599 shares

Notes:

1. "Number of treasury shares at the end of the period" includes the Company's shares held by the Stock Benefit Trust (BBT-RS) (3,084,100 shares as of September 30, 2026 and 2,471,900 shares as of March 31, 2026) and the Company's shares held by the Stock Benefit Trust (J-ESOP) (49,200 shares as of September 30, 2026 and no shares as of March 31, 2026).
   In addition, the number of treasury shares to be deducted in the calculation of the "Average number of shares outstanding during the period" includes the Company's shares held by the Stock Benefit Trust (BBT-RS) (2,557,504 shares for the six months ended September 30, 2026 and 2,650,119 shares for the six months ended September 30, 2025) and the Company's shares held by the Stock Benefit Trust (J-ESOP) (32,800 shares for the six months ended September 30, 2026 and no shares for the six months ended September 30, 2025).
2. Class A shares have the same rights as common shares with respect to the right to claim dividends for surplus, and are included in the number of shares issued at the end of the fiscal year and the average number of shares as of September 30, 2026 or for the six months ended September 30, 2026.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

(Method of accessing supplementary material on financial results)

It will be posted on our website on November 6, 2026.

Status of Dividends on Class Shares

The breakdown of dividends per share for classes of stock with rights that differ from those of common stock is as follows.

Class A Shares	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
The fiscal year ending March 31, 2026	-	-	-	-	-
The fiscal year ending March 31, 2027	-	29.00			
The fiscal year ending March 31, 2027 (Forecast)			-	29.00	58.00