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November 6, 2026

Non-consolidated Financial Results for the Fiscal Year Ended September 30, 2026 (Under Japanese GAAP)

Company name: Colan Totte.Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7792
URL: https://colantotte.co.jp/
Representative: Katsumi Komatsu, President and Representative Director
Inquiries: Yoshiaki Isaka, Chief Financial Officer
Telephone: +81-6-6258-7350
Scheduled date of annual general meeting of shareholders: December 22, 2026
Scheduled date to commence dividend payments: December 23, 2026
Scheduled date to file annual securities report: December 17, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the fiscal year ended September 30, 2026 (from October 1, 2025 to September 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	9,001	30.1	2,257	24.7	2,262	23.8	1,511	13.8
September 30, 2025	6,917	16.4	1,810	20.6	1,827	22.2	1,328	29.7

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
September 30, 2026	166.10	165.62	26.4	30.9	25.1
September 30, 2025	146.49	145.54	28.6	30.1	26.2

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended September 30, 2026: ¥ - million
For the fiscal year ended September 30, 2025: ¥ - million

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2026	7,923	6,298	79.5	690.19
September 30, 2025	6,717	5,167	76.9	568.39

Reference: Equity
As of September 30, 2026: ¥ 6,298 million
As of September 30, 2025: ¥ 5,167 million

(3) Non-consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
September 30, 2026	1,192	(487)	(382)	2,501
September 30, 2025	998	(303)	(272)	2,180

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended September 30, 2025	-	0.00	-	42.00	42.00	381	28.7	8.2
Fiscal year ended September 30, 2026	-	0.00	-	50.00	50.00	456	30.1	7.9
Fiscal year ending September 30, 2027 (Forecast)	-	0.00	-	54.00	54.00		30.8	

3. Non-consolidated financial result forecasts for the fiscal year ending September 30, 2027 (from October 1, 2026 to September 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending March 31, 2027	4,700	8.5	1,150	2.9	1,150	2.0	770	0.2	84.38
Full year	10,000	11.1	2,400	6.3	2,400	6.1	1,600	5.9	175.33

*** Notes**

(1) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(2) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	9,125,700 shares
As of September 30, 2025	9,092,100 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	42 shares
As of September 30, 2025	42 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended September 30, 2026	9,099,945 shares
Fiscal Year ended September 30, 2025	9,066,947 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Notes on forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as at the date of publication of this document, and the Company does not in any way guarantee the achievement of the projections. In addition, actual results may differ significantly from these forecasts due to various factors. For preconditions for the financial results forecast and notes on the use thereof, etc., please refer to "1. Overview of Operating Results, etc. (4) Future Outlook" on page 3.

(How to view supplementary materials for financial results)

Supplementary materials for the financial results will be disclosed today (November 6, 2026), using the Timely Disclosure network(TDnet).

Non-consolidated Financial Statements and Primary Notes

Non-consolidated Balance Sheet

(Thousands of yen)

	As of September 30, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,180,025	2,501,502
Notes receivable - trade	4,743	-
Electronically recorded monetary claims - operating	243,940	303,966
Accounts receivable - trade	675,106	763,878
Finished goods	875,744	1,307,471
Work in process	300,067	285,078
Raw materials and supplies	447,647	419,471
Prepaid expenses	39,899	45,787
Other	59,820	62,715
Allowance for doubtful accounts	(831)	(747)
Total current assets	4,826,164	5,689,124
Non-current assets		
Property, plant and equipment		
Buildings, net	310,592	841,179
Structures, net	0	9,385
Vehicles, net	2,661	2,936
Tools, furniture and fixtures, net	53,066	93,041
Land	730,955	730,955
Leased assets, net	11,485	8,543
Construction in progress	258,668	566
Total property, plant and equipment	1,367,430	1,686,609
Intangible assets		
Software	29,715	19,158
Other	145	145
Total intangible assets	29,860	19,304
Investments and other assets		
Investment securities	99,331	98,075
Investments in capital	11	11
Distressed receivables	731	-
Long-term prepaid expenses	4,265	3,407
Deferred tax assets	218,359	235,497
Other	171,587	191,145
Allowance for doubtful accounts	(731)	-
Total investments and other assets	493,554	528,136
Total non-current assets	1,890,845	2,234,049
Total assets	6,717,010	7,923,174

(Thousands of yen)

	As of September 30, 2025	As of September 30, 2026
Liabilities		
Current liabilities		
Electronically recorded obligations - operating	162,608	53,082
Accounts payable - trade	274,813	286,980
Lease liabilities	3,235	3,235
Accounts payable - other	373,688	394,936
Accrued expenses	28,813	36,708
Income taxes payable	351,389	479,641
Deposits received	16,164	16,598
Provision for bonuses	85,895	102,927
Provision for product warranties	10,177	11,880
Provision for shareholder benefit program	46,874	54,459
Provision for coupon certificates	6,507	1,282
Other	167,126	158,652
Total current liabilities	1,527,296	1,600,387
Non-current liabilities		
Lease liabilities	9,667	6,432
Asset retirement obligations	12,225	17,887
Total non-current liabilities	21,893	24,320
Total liabilities	1,549,189	1,624,707
Net assets		
Shareholders' equity		
Share capital	489,269	490,193
Capital surplus		
Legal capital surplus	479,269	480,193
Total capital surplus	479,269	480,193
Retained earnings		
Other retained earnings		
General reserve	37,500	37,500
Retained earnings brought forward	4,164,595	5,294,253
Total retained earnings	4,202,095	5,331,753
Treasury shares	(29)	(29)
Total shareholders' equity	5,170,603	6,302,109
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	(2,782)	(3,643)
Total valuation and translation adjustments	(2,782)	(3,643)
Total net assets	5,167,820	6,298,466
Total liabilities and net assets	6,717,010	7,923,174

Non-consolidated Statement of Income

(Thousands of yen)

	For the fiscal year ended September 30, 2025	For the fiscal year ended September 30, 2026
Net sales	6,917,910	9,001,342
Cost of sales		
Beginning finished goods inventory	655,910	875,744
Cost of products manufactured	2,480,092	3,129,716
Total	3,136,002	4,005,461
Ending finished goods inventory	875,744	1,307,471
Cost of finished goods sold	2,260,258	2,697,989
Gross profit	4,657,651	6,303,353
Selling, general and administrative expenses	2,847,565	4,045,848
Operating profit	1,810,085	2,257,505
Non-operating income		
Interest income	1,888	3,744
Foreign exchange gains	4,075	5,605
Settlement income	10,000	-
Compensation income	19	1,280
Other	2,300	1,712
Total non-operating income	18,284	12,342
Non-operating expenses		
Loss on retirement of non-current assets	834	7,773
Total non-operating expenses	834	7,773
Ordinary profit	1,827,535	2,262,074
Extraordinary losses		
Impairment losses	-	29,561
Total extraordinary losses	-	29,561
Profit before income taxes	1,827,535	2,232,513
Income taxes - current	566,904	737,731
Income taxes - deferred	(67,583)	(16,743)
Total income taxes	499,320	720,988
Profit	1,328,215	1,511,524

Non-consolidated Statement of Changes in Equity

For the fiscal year ended September 30, 2025

(Thousands of yen)

	Shareholders' equity							
	Share capital	Capital surplus		Retained earnings			Treasury shares	Total shareholders' equity
		Legal capital surplus	Total capital surplus	Other retained earnings		Total retained earnings		
				General reserve	Retained earnings brought forward			
Balance at beginning of period	488,378	478,378	478,378	37,500	3,108,169	3,145,669	(29)	4,112,396
Changes during period								
Issuance of new shares - exercise of share acquisition rights	891	891	891					1,782
Dividends of surplus					(271,789)	(271,789)		(271,789)
Profit					1,328,215	1,328,215		1,328,215
Net changes in items other than shareholders' equity								
Total changes during period	891	891	891	-	1,056,425	1,056,425	-	1,058,207
Balance at end of period	489,269	479,269	479,269	37,500	4,164,595	4,202,095	(29)	5,170,603

	Valuation and translation adjustments		Total net assets
	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of period	(2,117)	(2,117)	4,110,278
Changes during period			
Issuance of new shares - exercise of share acquisition rights			1,782
Dividends of surplus			(271,789)
Profit			1,328,215
Net changes in items other than shareholders' equity	(664)	(664)	(664)
Total changes during period	(664)	(664)	1,057,542
Balance at end of period	(2,782)	(2,782)	5,167,820

For the fiscal year ended September 30, 2026

(Thousands of yen)

	Shareholders' equity							
	Share capital	Capital surplus		Retained earnings			Treasury shares	Total shareholders' equity
		Legal capital surplus	Total capital surplus	Other retained earnings		Total retained earnings		
				General reserve	Retained earnings brought forward			
Balance at beginning of period	489,269	479,269	479,269	37,500	4,164,595	4,202,095	(29)	5,170,603
Changes during period								
Issuance of new shares - exercise of share acquisition rights	924	924	924					1,848
Dividends of surplus					(381,866)	(381,866)		(381,866)
Profit					1,511,524	1,511,524		1,511,524
Net changes in items other than shareholders' equity								
Total changes during period	924	924	924	-	1,129,658	1,129,658	-	1,131,506
Balance at end of period	490,193	480,193	480,193	37,500	5,294,253	5,331,753	(29)	6,302,109

	Valuation and translation adjustments		Total net assets
	Valuation difference on available-for-sale securities	Total valuation and translation adjustments	
Balance at beginning of period	(2,782)	(2,782)	5,167,820
Changes during period			
Issuance of new shares - exercise of share acquisition rights			1,848
Dividends of surplus			(381,866)
Profit			1,511,524
Net changes in items other than shareholders' equity	(860)	(860)	(860)
Total changes during period	(860)	(860)	1,130,645
Balance at end of period	(3,643)	(3,643)	6,298,466

Non-consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended September 30, 2025	For the fiscal year ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,827,535	2,232,513
Depreciation	71,572	89,135
Impairment losses	-	29,561
Increase (decrease) in allowance for doubtful accounts	462	(815)
Increase (decrease) in provision for bonuses	13,401	17,032
Increase (decrease) in provision for product warranties	3,022	1,703
Increase (decrease) in provision for coupon	3,011	(5,225)
Interest income	(1,888)	(3,744)
Foreign exchange losses (gains)	(4,090)	(5,608)
Loss on retirement of property, plant and equipment	834	7,773
Decrease (increase) in trade receivables	(189,655)	(144,053)
Decrease (increase) in inventories	(315,118)	(388,562)
Increase (decrease) in trade payables	63,375	(95,637)
Increase (decrease) in provision for shareholder benefit program	18,769	7,584
Settlement income	(10,000)	-
Compensation income	(19)	(1,280)
Increase (decrease) in accounts payable - other	114,445	39,604
Other, net	(94,712)	22,505
Subtotal	1,500,943	1,802,485
Interest received	1,889	2,575
Income taxes paid	(509,776)	(614,637)
Settlement received	5,270	360
Proceeds from compensation	19	1,280
Net cash provided by (used in) operating activities	998,346	1,192,063
Cash flows from investing activities		
Purchase of property, plant and equipment	(269,642)	(461,914)
Purchase of intangible assets	(17,902)	(10,259)
Payments of guarantee deposits	(18,399)	(13,651)
Purchase of insurance funds	(1,879)	(1,879)
Other, net	4,418	-
Net cash provided by (used in) investing activities	(303,405)	(487,705)
Cash flows from financing activities		
Proceeds from issuance of shares resulting from exercise of share acquisition rights	1,782	1,848
Dividends paid	(271,578)	(381,608)
Repayments of lease liabilities	(2,384)	(3,235)
Net cash provided by (used in) financing activities	(272,180)	(382,995)
Effect of exchange rate change on cash and cash equivalents	76	114
Net increase (decrease) in cash and cash equivalents	422,837	321,477
Cash and cash equivalents at beginning of period	1,757,188	2,180,025
Cash and cash equivalents at end of period	2,180,025	2,501,502