Translation

October 27, 2026

Company name: **RISO KAGAKU CORPORATION**
Listing: Tokyo Stock Exchange Prime Market
Stock code: 6413
Representative: Akira Hayama, President & CEO
Inquiries: Yoshiomi Narumiya, Director and General Manager of Corporate Headquarters
TEL: +81-3-5441-6611 (from overseas)

Notification of Revisions to Earnings Forecasts for Six Months Ended September 30, 2026

RISO KAGAKU CORPORATION (the "Company") announced that it has decided to revise its financial results forecast for the six months ended September 30, 2026 announced on May 8, 2026, based on the recent performance trends.

Particulars

●Revisions to earnings forecasts

Revisions of the first half year forecast figures for the fiscal year ending March 31, 2027
(April 1, 2026 – September 30, 2026)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previous forecast (A)	39,000	2,300	2,400	2,200	34.97 yen
Revised forecast (B)	41,500	3,300	3,300	2,500	39.88 yen
Amount of increase/decrease (B-A)	2,500	1,000	900	300	
Percentage of increase/decrease (%)	6.4	43.5	37.5	13.6	
(Ref.) Actual results of the first half year ended March 31, 2026	37,620	2,540	2,810	1,791	27.96 yen

Reasons for revision

For the semi-annual period under review, we expect results to exceed our previous forecast in the Printing Equipment-Related Business, driven by front-loaded demand brought forward due to price revisions for consumables in Japan and reflecting the depreciation of yen.
The exchange rates assumed in the earnings forecast are 159 yen for the US dollar and 184 yen for the euro.
The consolidated earnings forecast for the full year is currently under review. If the Company determines that revisions to earnings forecasts are necessary in light of future sales trends and foreign exchange trends, they will be disclosed promptly.

Note1: This document has been prepared based on information available to the Company as of the date of this document's release, and accordingly do not purport that the Company pledges to achieve such performance.
Actual business may differ substantially from the forecasts due to various factors in the future.
Note2: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.