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November 9, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: TACHIBANA ELETECH CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 8159
URL: https://www.tachibana.co.jp/
Representative: Hisanobu Nunoyama President, CEO
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Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	125,809	22.0	5,542	81.2	5,874	69.1	4,028	49.8
September 30, 2025	103,120	(3.4)	3,058	(23.1)	3,474	(5.7)	2,689	(4.6)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 5,910 million [(0.2) %]
For the six months ended September 30, 2025: ¥ 5,923 million [116.1%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	183.33	-
September 30, 2025	118.03	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	189,201	109,787	58.0
March 31, 2026	179,303	104,975	58.5

Reference: Equity
As of September 30, 2026: ¥ 109,787 million
As of March 31, 2026: ¥ 104,975 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	50.00	-	50.00	100.00
Fiscal year ending March 31, 2027	-	60.00			
Fiscal year ending March 31, 2027 (Forecast)			-	70.00	130.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	260,000	14.3	10,500	39.8	11,000	20.7	7,500	1.0	341.27

Note: Revisions to the financial result forecast most recently announced: Yes

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	25,025,242 shares
As of March 31, 2026	25,025,242 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	3,048,463 shares
As of March 31, 2026	3,048,461 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	21,976,780 shares
Six months ended September 30, 2025	22,784,885 shares

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	24,792	21,208
Notes and accounts receivable - trade, and contract assets	68,932	70,900
Securities	1,394	1,089
Inventories	31,890	38,013
Other	4,669	7,853
Allowance for doubtful accounts	(63)	(69)
Total current assets	131,616	138,995
Non-current assets		
Property, plant and equipment	5,343	5,284
Intangible assets	1,814	2,103
Investments and other assets		
Investment securities	36,216	38,539
Retirement benefit asset	2,940	2,919
Other	1,448	1,435
Allowance for doubtful accounts	(76)	(76)
Total investments and other assets	40,528	42,817
Total non-current assets	47,686	50,205
Total assets	179,303	189,201
Liabilities		
Current liabilities		
Notes and accounts payable - trade	47,069	45,770
Short-term borrowings	8,815	14,577
Income taxes payable	2,345	2,019
Provision for bonuses	1,382	1,708
Other	5,141	5,152
Total current liabilities	64,754	69,227
Non-current liabilities		
Long-term borrowings	660	630
Long-term income taxes payable	15	15
Retirement benefit liability	715	737
Other	8,182	8,802
Total non-current liabilities	9,573	10,186
Total liabilities	74,327	79,414

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	5,874	5,874
Capital surplus	6,146	6,146
Retained earnings	80,891	83,821
Treasury shares	(8,687)	(8,687)
Total shareholders' equity	84,225	87,155
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	16,492	18,192
Deferred gains or losses on hedges	(0)	(1)
Foreign currency translation adjustment	3,057	3,322
Remeasurements of defined benefit plans	1,200	1,117
Total accumulated other comprehensive income	20,750	22,631
Total net assets	104,975	109,787
Total liabilities and net assets	179,303	189,201

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	103,120	125,809
Cost of sales	89,612	108,709
Gross profit	13,508	17,099
Selling, general and administrative expenses	10,450	11,556
Operating profit	3,058	5,542
Non-operating income		
Interest income	127	113
Dividend income	324	367
Other	87	95
Total non-operating income	539	577
Non-operating expenses		
Interest expenses	54	70
Foreign exchange losses	40	148
Other	28	26
Total non-operating expenses	123	245
Ordinary profit	3,474	5,874
Extraordinary income		
Gain on sale of investment securities	537	-
Total extraordinary income	537	-
Extraordinary losses		
Loss on retirement of non-current assets	76	-
Total extraordinary losses	76	-
Profit before income taxes	3,936	5,874
Income taxes	1,247	1,845
Profit	2,689	4,028
Profit attributable to owners of parent	2,689	4,028

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	2,689	4,028
Other comprehensive income		
Valuation difference on available-for-sale securities	4,153	1,700
Deferred gains or losses on hedges	(0)	(1)
Foreign currency translation adjustment	(864)	265
Remeasurements of defined benefit plans, net of tax	(53)	(83)
Total other comprehensive income	3,234	1,881
Comprehensive income	5,923	5,910
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	5,923	5,910
Comprehensive income attributable to non-controlling interests	-	-

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	3,936	5,874
Depreciation	278	378
Increase (decrease) in provision for bonuses	(43)	325
Increase (decrease) in allowance for doubtful accounts	(1)	5
Interest and dividend income	(451)	(481)
Interest expenses	54	70
Foreign exchange losses (gains)	13	63
Loss (gain) on sale of investment securities	(537)	-
Decrease (increase) in accounts receivable - other	(36)	(570)
Decrease (increase) in trade receivables	3,887	(899)
Decrease (increase) in inventories	(45)	(5,957)
Increase (decrease) in trade payables	(2,199)	(3,874)
Other, net	(1,900)	(948)
Subtotal	2,955	(6,012)
Interest and dividends received	463	490
Interest paid	(54)	(70)
Income taxes paid	(1,212)	(2,217)
Net cash provided by (used in) operating activities	2,152	(7,810)
Cash flows from investing activities		
Decrease (increase) in time deposits	1,010	(3,386)
Purchase of property, plant and equipment	(654)	(346)
Purchase of intangible assets	(478)	(337)
Purchase of investment securities	(242)	(453)
Proceeds from sale of investment securities	632	2
Proceeds from redemption of securities	200	800
Proceeds from redemption of investment securities	-	100
Payments for acquisition of businesses	-	(287)
Other, net	15	31
Net cash provided by (used in) investing activities	482	(3,877)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(501)	5,718
Proceeds from long-term borrowings	300	-
Repayments of long-term borrowings	(11)	(36)
Net decrease (increase) in treasury shares	(1,442)	(0)
Decrease(increase) in deposit for purchase of treausury shares	(41)	-
Dividends paid	(1,145)	(1,109)
Other, net	(16)	(17)
Net cash provided by (used in) financing activities	(2,860)	4,554
Effect of exchange rate change on cash and cash equivalents	(551)	158
Net increase (decrease) in cash and cash equivalents	(777)	(6,974)
Cash and cash equivalents at beginning of period	20,422	22,797
Cash and cash equivalents at end of period	19,644	15,822